



June 01, 2026

To
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400001

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 544283

Symbol: ACMESOLAR

Subject: Qualified institutions placement of equity shares of face value ₹ 2 each (the "Equity Shares") by ACME Solar Holdings Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Dear Madam/ Sir,

1. We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the "**Board**"), at its meeting held on August 27, 2025 and special resolution passed by the members of the Company on September 29, 2025, the Fund Raising Committee has, at its meeting held today, *i.e.*, June 01, 2026, *inter-alia*, considered and approved the following:
 - (a) Authorising the opening of the Issue today, *i.e.*, June 01, 2026.
 - (b) Approval of the floor price for the Issue, being ₹ 294.13 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
 - (c) Approval and adoption of the preliminary placement document dated June 01, 2026 together with the application form dated June 01, 2026 in connection with the Issue;
2. We further wish to inform you that the Fund Raising Committee has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as June 01, 2026 and accordingly the floor price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 294.13 per Equity Share, as approved by the Fund Raising Committee.

ACME Solar Holdings Limited

(formerly ACME Solar Holdings Private Limited) CIN: L40106HR2015PLC102129

Regd.. Office : Plot No .152, Sector-44, Gurugram 122002, Haryana, India

Tel: +91-124-7117000 Fax : +91-124-7117001 Email : cs.acme@acme.in; Website: www.acmesolar.in;



3. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and approval of shareholders, accorded through a special resolution at the Annual General Meeting on September 29, 2025, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

In relation to the Issue, we will file the Preliminary Placement Document dated June 01, 2026 with your office today. Copy of the Preliminary Placement Document dated June 01, 2026, is also being made available on the website of our Company at www.acmesolar.in

The meeting of the Fund-Raising Committee commenced at 07:25 P.M. and concluded at 07:43 P.M.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Code of Conduct for Prevention of Insider Trading of the Company for regulating, monitoring and reporting of trading by insiders, the trading window for dealing in the securities of the Company has already been closed till further notice, for the purpose of the Issue.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Copy of the same is being also made available on the website of the Company at www.acmesolar.in

Thanking you,

Yours sincerely,

For **ACME Solar Holdings Limited**

Rajesh Sodhi
Company Secretary and Compliance Officer

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