Date: July 21, 2026

To,

| National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block G<br>Bandra Kurla Complex<br>Bandra (E), Mumbai – 400 051 | BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai – 400 001 |
|---|---|
| Symbol: MOBIKWIK | Scrip Code: 544305 |

**Sub: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/Ma'am,

This is in continuation to the Special Resolution passed by the members of the Company on July 2, 2026, conducted through Postal Ballot approving the variation in the objects / terms of utilisation of the Initial Public Offering ("IPO") proceeds and extension of time limits for utilization of the IPO proceeds. As per the revised Object -1, the Company is required to invest INR 60,84,51,000/- (Rupees Sixty Crore Eighty-Four Lakh Fifty-One Thousand Only) in MobiKwik Distribution Services Private Limited (Formerly known as MobiKwik Credit Private Limited) ("MDSPL"), a wholly owned subsidiary of the Company, to operate as a Lending Service Provider ("LSP").

Accordingly, Treasury Committee of the Board of Directors of the Company in its meeting dated Tuesday, July 21, 2026 which commenced at 04:00 P.M (IST) and concluded at 04:30 P.M (IST) approved the infusion of INR 60,84,51,000/- in MDSPL, in one or more tranches, by way of subscription of its shares.

Further, in the same meeting, the Treasury Committee also approved investment in MobiKwik Securities Broking Private Limited ("MSBPL"), a wholly owned subsidiary, upto an amount of ₹ 1,00,00,000/- (Rupees One Crore Only), in one or more tranches, by way of subscription of its shares.

The information in regard to the above mentioned in terms of Regulation 30 read with Para A of Part A of Schedule III - of the SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and is enclosed as **Annexure A**.

We request you to please take the same on record.

Thanking you

**For One MobiKwik Systems Limited**

ANKITA SHARMA
Digitally signed by ANKITA SHARMA
Date: 2026.07.21 16:47:56 +05'30'

**Ankita Sharma**
Company Secretary and Compliance Officer
Membership No.: A37518

Annexure A

| S. No. | Particulars | Details | |
|---|---|---|---|
| | | **MDSPL** | **MSBPL** |
| 1. | Name of the target entity, details in brief such as size, turnover etc. | Name - MobiKwik Distribution Services Private Limited *(Formerly known as MobiKwik Credit Private Limited)*<br><br>Registered Office - Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003<br><br>Size/ Turnover: Nil | Name - Mobikwik Securities Broking Private Limited ('MSBPL')<br><br>Registered Office - Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003<br><br>Size/ Turnover: Nil |
| 2. | Whether the acquisition would fall within related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length". | The transaction falls within the ambit of related party transaction and is at arm's length.<br><br>Except to the extent of shares held by the Company in MDSPL, the promoter/promoter group have no interest in MDSPL. | The transaction falls within the ambit of related party transaction and is at arm's length.<br><br>Except to the extent of shares held by the Company in MSBPL, the promoter/promoter group have no interest in MSBPL. |
| 3. | Industry to which the entity being acquired belongs. | Other Financial Services | Securities Broking Company |
| 4. | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | The main objects of the MDSPL are to undertake the business of providing loan sourcing, distribution, and facilitation services as an intermediary with banks, financial institutions, and non-banking financial companies, including through digital platforms.<br><br>The acquisition is in the wholly owned subsidiary of the Company whose financials will be consolidated with the Company at the end of each financial year. | The main objects of the MSBPL are to carry on the business of dealing in shares, stocks, securities, debt instruments, commodities, currencies and their derivatives and to act as stock and commodity broker by acquiring membership of various stock and commodity exchange(s) in India or elsewhere.<br><br>The acquisition is in the wholly owned subsidiary of the Company whose financials will be consolidated with the Company at the end of each financial year. |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition. | Not applicable | Not applicable |
| 6. | Indicative time period for completion of the acquisition. | By August 10, 2026 in one or more tranches. | By August 10, 2026 in one or more tranches. |

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| 7. | Nature of consideration – whether cash consideration or share swap or any other form and details of the same. | Cash Consideration | Cash Consideration |
| 8. | Cost of acquisition and/or the price at which the shares are acquired. | The Company intends to invest upto an amount of INR 60,84,51,000/- (Rupees Sixty Crore Eighty-Four Lakh Fifty-One Thousand Only), in one or more tranches. | The Company intends to invest upto an amount of INR 1,00,00,000/- (Rupees One Crore Only), in one or more tranches. |
| 9. | Percentage of shareholding / control acquired and / or number of shares acquired. | Since the target company is wholly owned subsidiary of the Company, post-acquisition, the Company will continue to hold 100% stake in the target entity. | Since the target company is wholly owned subsidiary of the Company, post-acquisition, the Company will continue to hold 100% stake in the target entity. |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | MDSPL was incorporated under the Companies Act, 2013 on June 01, 2018 as a wholly owned subsidiary of the Company.<br><br>MDSPL is in the business of providing loan sourcing, distribution, and facilitation services as an intermediary with banks, financial institutions, and non-banking financial companies, including through digital platforms.<br><br>The turnover of MDSPL for last 3 years is NIL.<br><br>Country of presence of MDSPL: India | MSBPL was incorporated under the Companies Act, 2013 on March 03, 2025 as a wholly owned subsidiary of the Company.<br><br>MSBPL is in the business of dealing in shares, stocks, securities, debt instruments, commodities, currencies and their derivatives and to act as stock and commodity broker by acquiring membership of various stock and commodity exchange(s) in India or elsewhere.<br><br>Since the MSBPL was incorporated on March 3, 2025, its first financial year ended on March 31, 2026, during which the Company had a nil turnover.<br><br>Country of presence of MSBPL: India |