5 November 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub: Preferential Issue of warrants ("Warrants") convertible into equivalent equity shares of face value ₹ 1 each (the "Equity Shares") by Bajaj Finance Limited (the "Company") to Bajaj Finserv Limited, Promoter and holding company (the "Promoter") under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

In terms of Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations"), we wish to inform you that a meeting of the PI 2026- Special Committee of the Board of Directors of the Company is scheduled to be held on Tuesday, 10 November 2026 to, *inter alia,* consider and approve the price at which Warrants are to be issued to the Promoter and holding company in respect of the Issue, in accordance with the Chapter V of the SEBI ICDR Regulations.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI LODR Regulations.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R VIJAY
Digitally signed by R VIJAY
Date: 2026.11.05 17:32:33 +05'30'

R. VIJAY
COMPANY SECRETARY
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