



Date: May 27, 2026.

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Dear Sir/Madam,

Sub. Press Release – Intimation Under Regulation 30 OF SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Audited Financial Results for the half year and year ended March 31, 2026.

The Press release is self-explanatory.

Kindly take the above information on your record.

Thanking you,
For Meta Infotech Limited

Mansi Sheth
Company Secretary & Compliance Officer
MNO: A28359

Meta Infotech Limited.

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Mumbai, 27th May 2026: Meta Infotech Ltd (BSE: METAINFO), one of India’s leading cybersecurity solutions providers, has announced its audited financial results for the Half Year and Year ended 31st March 2026.

Rs 2,700 Million, growth of 23% YoY
Highest Ever Full Year Revenue

Order Book stood at Rs 5,060 Million
as of 27th May 2026, representing ~1.9x of FY26 Revenue

Financial Highlights:

Particulars (Rs Million)	H2FY26	H2FY25	YoY	FY26	FY25	YoY
Revenue from Operations	599	348	72%	2,700	2,188	23%
EBITDA	23	58	(61%)	180	246	(27%)
PAT	4	31	(86%)	109	143	(24%)

- **Highest Ever Revenue in FY26**, driven by strong execution of existing orders, steady recurring subscription revenues, and robust inflow of new orders across customers, vendors, and geographies. Revenue from Operations grew **23% YoY to Rs 2,700 million** in FY26.
- Strategic investments towards scaling the business and certain temporary factors impacting profitability, positioning the Company for stronger long-term growth. Some of those factors are:
 - **Strategic investments and front-loading** of operating expenses towards expansion into key growth markets such as Hyderabad, Chennai, Bangalore, and Delhi are expected to drive stronger revenue scale, improve operating leverage, and enhance profitability over the medium term.
 - **Onboarded 6 new vendors**, expanding the Company’s cybersecurity offerings and strengthening its position as a one-stop solutions provider. While this involved initial integration costs, the investments are expected to scale efficiencies and margin improvement over time.
 - **Employee expenses** increased during the year in line with **strategic investments** in talent acquisition, leadership expansion, and capability building to support the Company’s next phase of growth and scale. Employee strength increased from 265 as of Mar’25 to **309 as of Mar’26**, with the proportion of experienced employees possessing core technical expertise rising from ~50% to **~90%** and onboarded four seasoned senior professionals with deep domain and industry expertise.

Order Book Details:

- The Company's outstanding order book stood at **Rs 5,060 Million** as of FY26 end, representing **~1.9x** of FY26 revenue, providing strong revenue visibility going forward.
- Added **18 new clients** during the year across sectors including healthcare, telecom, banking, financial services, manufacturing, etc reflecting continued traction in enterprise cybersecurity solutions and services.



Commenting on the results, Mr. Venu Gopal Peruri, Chairman and Managing Director:

FY26 has been a landmark year for Meta Infotech with our successful listing and continued strong business momentum. As enterprises increasingly prioritize cybersecurity in a rapidly evolving digital and AI-driven environment, we believe we are at the right place at the right time to capitalize on this large and growing opportunity.

Our strong topline performance reflects deep customer trust, robust recurring revenues, and increasing adoption of our cybersecurity solutions and services. During the year, we made strategic investments towards expanding our geographic reach, strengthening our leadership and technical teams, and broadening our solutions portfolio to build a strong platform for long-term growth. While these investments led to a temporary increase in operating expenses, they are expected to significantly enhance our scale, capabilities, and profitability over the coming years.

With a strong order pipeline, growing enterprise engagements, and an expanding cybersecurity landscape, we remain confident of sustaining strong growth and creating long-term value for all stakeholders.



About Meta Infotech:

Founded in 1998, Meta Infotech is a leading cybersecurity solutions provider committed to safeguarding the digital infrastructure of enterprises across India. Since its strategic transition into the cybersecurity domain in 2010, the company has evolved into a trusted partner for organizations seeking comprehensive protection in an increasingly digital world.

Meta Infotech offers an extensive portfolio of over 15 cybersecurity solutions and services, including Secure Access Service Edge (SASE), Database Security, Endpoint Detection & Response (EDR/XDR), Cloud Security, Identity Security, Application and API Security, Network and Perimeter Security, and Managed Security Services.

With a strong and growing presence across industries such as Banking, Capital Markets, NBFCs, IT/ITES, Insurance, Cybersecurity, Automobile, FMCG, Pharmaceuticals, Real Estate, Manufacturing, and Conglomerates, Meta Infotech continues to empower enterprises with advanced, scalable, and future-ready cybersecurity solutions.

Contact Us:

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Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.