



संदर्भ क्र. Ref. No.: HO:IRC:AS:2026-27: 123

दिनांक Date: 16.07.2026

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>

Dear Sir/Madam,

Reconciliation of Share Capital Audit Report

In compliance of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 30th June, 2026 issued by M/s Pradeep Purwar & Associates, practicing Company Secretary Firm.

Thanking you,

भवदीय Yours faithfully,



(Usha Ramsinghani)
कंपनी सचिव Company Secretary



Pradeep Purwar & Associates

Company Secretaries

To,
Board of Directors
Bank of India
Star House, Bandra- Kurla Complex,
Mumbai - 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 as amended

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **30th June, 2026** is annexed hereto (in the format prescribed by the stock exchanges).

For Pradeep Purwar & Associates
Company Secretaries
[Unique Identification No. S2003MH071600]
[PR: 5965/2024]

Pradeep
Kumar
Purwar
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Pradeep Kumar
Purwar
Date: 2026.07.17
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Pradeep Kumar Purwar
Proprietor
CoP No.: 5918, FCS No. 5769

Place: Thane
Date: 17th July, 2026



To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai - 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2026
2. ISIN : INE084A01016
3. Face Value : INR 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
6. Correspondence Address: : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
7. Telephone & Fax No. : Phone No. : 022-6668 4490/91/92
8. Email Address : headoffice.share@bankofindia.bank.in
9. Name of the stock exchange : (i) BSE Limited (BSE)
where bank's securities : (ii) National Stock Exchange of India
are listed : Limited (NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 4,55,38,44,966	100.00
11. Listed Capital (Exchange-wise) (BSE) (NSE) (as per Bank's records)	4,55,26,67,866	99.97
12. Held in dematerialised form in CDSL	3,48,26,32,335	76.47
13. Held in dematerialised form in NSDL	1,06,19,55,964	23.32
14. Physical	80,79,567	0.18
15. Total No. of Shares (12+13+14)	4,55,26,67,866	99.97
* 3,34,08,61,720 Equity Shares of the Bank are held by Central Government and are not tradable		
# Includes 11,77,100 Equity Shares forfeited by the Bank		

16. Reason for difference if any, between (11& 15) : NA



Difference between (10 & 15) :11,77,100 Equity Shares

Difference between (10 & 11) :11,77,100 Equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 30th June, 2026. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether Intimate d to NSDL	In-principle approval Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes / No) : Yes
 If not, updated up to which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
 Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
 Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	3	300	Due to the SEBI circular dated January 30, 2026, which mandated the direct credit of shares instead of issuing a Letter of Confirmation (LOC). This regulatory change required system upgrades at both the Depositories and RTA level, which temporarily impacted timelines.
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mrs Usha Ramsinghani
Company Secretary and Compliance Officer
Phone No. : 022 - 6668 4492
23. Name, Address, Tel & Fax No : Pradeep Purwar & Associates
Regn. No. of the Auditor : Company Secretaries
Office # 405, Omega Business Park,
Plot # A-271 and A-298, Road #33,
Wagle Estate, Thane (W) - 400 604
CoP No.: 5918
24. Appointment of common agency for share registry work: Yes
if yes (name & address)
- Bigshare Services Private Limited**
SEBI Regn No. INR 000001385
Office No.S6-2, 6" Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400 093
Board No. : 022 62638200
Fax No: 022 62638299
25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, bank changed its name etc.) : None

For Pradeep Purwar & Associates
Company Secretaries
[Unique Identification No. S2003MH071600]
[PR: 5965/2024]

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Proprietor
CoP No.: 5918, FCS No.: 5769
UDIN: F005769H000869027

Place: Thane
Date: 17th July, 2026

