



ASTRA MICROWAVE PRODUCTS LIMITED

Regd. Office: ASTRA Towers, Survey No. 12(P), Kothaguda Post, Kondapur, HITEC City, Hyderabad - 500084, Telangana, INDIA
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CIN: L29309TG1991PLC013203

May 26, 2026

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001
Scrip code: 532493

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Scrip code: ASTRAMICRO

Dear Sir/ Madam,

Sub: Press Release on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing Press Release on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

This is for your information and records.

Thanking you,

Yours faithfully
For Astra Microwave Products Limited

T. Anjaneyulu
Company Secretary & Compliance Officer

An ISO 9001, ISO 14001, ISO 45001 and ISO 27001 Certified Company

Works:

Unit 1: Plot No. 12, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana – 502325

Unit 2: Plot No. 56A, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

Unit 3: Sy. No. 1/1, Imarath Kancha, Raviryala (V), Maheshwaram (Mdl) R.R.Dist., Telangana - 500005

Unit 4: Sy. No. 1/1, Plot No. 18 to 21, Imarath Kancha, Hardware Park, Raviryala (V), Maheshwaram (M), R.R.Dist, Telangana – 500005

Unit 7: Sy. No.114/1, Plot No. S-2/9 & 10, E-City, Raviryala & Srinagar (V), Maheshwaram (M), R.R.District, Telangana - 501359

R&D Centre: Plot No. 51(P), Bangalore Aerospace Park, Singanahalli Village, Budigere Post, Bangalore North Taluk, Karnataka - 562149



Astra Microwave Products Limited

Q4 & FY26 audited Financial Results

Tuesday, 26th May 2026, Hyderabad – Astra Microwave Products Limited, engaged in the business of designing, developing and manufacturing of Defence, Aerospace & Space Electronics systems, sub-systems and components announced its audited Financial Results for the quarter and year ended on 31st March 2026.

Standalone Highlights

(Rs. In Cr)	Q4FY26	Q4FY25	YOY	FY26	FY25	YOY
Revenue from Operations	487	405	20.4%	1,156	1,044	10.7%
EBITDA	160	120	33.6%	324	266	21.6%
EBITDA Margin %	32.8%	29.6%		28.0%	25.5%	
PAT	105	75	40.3%	178	143	23.9%
PAT Margin %	21.6%	18.6%		15.4%	13.7%	

○ Geographical spread

- Q4FY26 : India – 83.1% and Exports – 16.9%
- FY26: India – 86.0% and Exports – 14.0%
- Standalone order book of Rs. 2,141 crores as on March 31, 2026
- Orders received during the quarter stood at Rs. 403 crores

Consolidated Highlights

(Rs. In Cr)	Q4FY26	Q4FY25	YoY	FY26	FY25	YOY
Revenue from Operations	488	408	19.7%	1,163	1,051	10.6%
EBITDA	162	120	35.9%	334	269	24.1%
EBITDA Margin %	33.3%	29.3%		28.7%	25.6%	
PAT	106	73	44.2%	193	154	25.7%
PAT Margin %	21.7%	18.0%		16.6%	14.6%	

- Consolidated order book stood at Rs. 2,610 crores as on March 31, 2026
- Recommended a Dividend of Rs.2.40/- per equity share (i.e. 120% on face value of Rs.2/- each) for the financial year 2025-26, subject to approval of the members at the ensuing Annual General Meeting (AGM)

**Commenting on the performance, Mr. S G Reddy, Managing Director, Astra Microwave Products Limited, said**

"I am pleased to announce that FY26 has been another strong year for the company. We have recorded our highest-ever revenue, accompanied by margin expansion and a favorable revenue mix. During FY26, we achieved standalone revenue of Rs. 1,156 crores with 10.7% YoY growth. At the same time, EBITDA margin expanded by 250 bps to 28.0%, resulting in a higher PAT margin of 15.4%. This growth was backed by record performance during Q4 FY26, with revenues of Rs. 487 crores, reflecting 20.4% YoY growth. Further, EBITDA on a quarterly basis stood at Rs. 160 crores with margins of 32.8%, and PAT of Rs. 105 crores with a margin of 21.6%.

Our consolidated order book stands at Rs. 2,610 crore which includes service orders of Rs.231 crores. We continue to see robust opportunities in both domestic and international markets. With continued progress across key programs we reaffirm our 10% to 15% topline growth target for FY27.

On the strategic front, in Q4 FY26, the Board of Directors in principle approved the demerger of our Space, Meteorology, and Hydrology business. The aim of this move is to create sharper strategic and operational focus for each business segment. This new structure will allow dedicated management teams to pursue sector-specific growth opportunities, enhance governance and accountability, simplify the corporate structure, and create clearer investment propositions for shareholders. Furthermore, it will enable us to capitalise on emerging opportunities both in India and globally. Over the medium to long term, we expect this restructuring to drive focused growth, better capital allocation, and improved operational efficiency.

The tailwinds for India's defence electronics sector have rarely been as multi-dimensional as they are today. With the proposed demerger, the company is well prepared to embrace these massive opportunities in both EW and Space."

About Astra Microwave Products Limited

Astra Microwave Products Limited (Astra) was incorporated in 1991 by a team of distinguished scientists with experience in RF/Microwave/Digital electronics and management of projects with high technology content. The company has grown substantially since inception with continuous investments in infrastructure, captive test facilities and other resources.

The company has various certificates such as AS9100D & BS EN ISO 9001:2015, ISO27001:2013, ISO9001:2015, ISO14001:2015, ISO45001:2018, ISO/IEC17025:2017. The company's product portfolio spans across Defence, Aerospace & Space Electronics systems, sub-systems and components. Astra has 3 Automatic assembly lines for PCB Assembly, 7 Class 10K cleanrooms & 1 Class 100K clear room. The RF & Microwave Test Instruments & infrastructure extends from 30MHz up to 40GHz. In-house Environment test facilities including EMI/EMC facility and a first for any Indian Private Industry-Near Field Antenna test and measurement range. Starting with a diverse range of microwave products like filters, transmitters, receivers, antennas etc., the company has produced, developed & supplied space-borne hardware that has flown on Indian satellites. In addition, Astra has moved up the value chain and has supplied multiple Systems to various end users in Defence, Aerospace & Metrology segment.



Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisor
 <p>Astra Microwave Products Ltd. Astra Microwave Products Limited CIN No: L293091G1991PLC013203 Mr. T. Anjaneyulu, GM – Company Secretary Email id: secretarial@astramwp.com</p>	<p>SGA <u>Strategic Growth Advisors</u></p> <p>Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 98192 82743 / +91 72081 79323</p>