

25th May 2026

To,

BSE Limited Corporate Relationship Department 1st Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Mumbai – 400 001 SCRIP CODE: 543523	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 SYMBOL: CAMPUS
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Subject: Press Release

Dear Sir/Ma'am,

Please find enclosed herewith a copy of the Press Release being issued by the Company viz. Campus Activewear Limited.

You are requested to take the same on your records.

Thanking you

For Campus Activewear Limited**Archana Maini
General Counsel & Company Secretary
Membership No. A16092****Encl: As above**

Campus Activewear Limited Q4 & FY26 performance
Revenues at INR 1774.1 Cr in FY26; up by 11.4% YoY
PAT at INR 150.1 Cr in FY26; registering a growth of 23.9% YoY

New Delhi, May 25, 2026: Campus Activewear Limited, is one of India's largest omnichannel sports and athleisure footwear brand, has announced its results for the fourth quarter and financial year ended March 31, 2026.

Financial Highlights – Q4 FY26

Particulars (INR Cr.)	Q4 FY26	Q4 FY25	YoY	Q3 FY26	QoQ	FY26	FY25	YoY
Revenues	455.6	405.7	12.3%	588.6	-22.6%	1,774.1	1,593.0	11.4%
EBITDA	88.5	76.7	15.4%	115.8	-23.5%	314.7	258.2	21.9%
EBITDA Margin (%)	19.2%	18.7%	2.7%	19.5%	-1.6%	17.5%	16.1%	9.0%
PAT	44.1	35.1	25.8%	63.7	-30.7%	150.1	121.2	23.8%
PAT Margin (%)	9.6%	8.5%	12.0%	10.7%	-10.9%	8.4%	7.5%	10.8%

Financial Results – Q4 FY26

- **Revenue from operations** surged by 12.3% YoY to INR 455.6 Cr in Q4 FY26 attributed to higher distribution channel sales.
 - The sales volume grew by 10.6% YoY to 6.8 million pairs in Q4 FY26.
 - Campus Activewear's ASP grew by 1.5% YoY from INR 658 in Q4 FY25 to INR 668 in Q4 FY26.
- **EBITDA** stood at INR 88.5 Cr in Q4 FY26; EBITDA margin expanded by 51 bps YoY to 19.2% during the quarter owing to higher sales across all channels.
- **PAT** was at INR 44.1 Cr in Q4 FY26; PAT margin expanded by 102 bps to 9.6 % during the quarter.

Financial Results –FY26

- **Revenue from operations** increased by 11.4% YoY to INR 1774.1 Cr in FY26.
 - The sales volume grew by 4.2% YoY to 26 million pairs in FY26.
 - Campus Activewear's ASP grew by 6.9% YoY from INR 639 in FY25 to INR 683 in FY26.
- **EBITDA** stood at INR 314.7 Cr in FY26; EBITDA margin expanded by 145 bps YoY to 17.5% during FY26.
- **PAT** was at INR 150.1 Cr in FY26; PAT margin expanded by 81 bps to 8.4 % during FY26.

Commenting on the results and performance, Campus Activewear's CEO Mr. Nikhil Agarwal said,

“We are pleased to have surpassed the INR 1,770 crore plus revenue milestone in FY26, reflecting strong growth of 11.4% during the year. This performance was driven by our continued focus on expanding distribution, increasing online sales, and improving product mix, which supported a higher average selling price (ASP). Our ASP rose 7% year-on-year to INR 683, led by strong demand for our sneaker portfolio and improved traction in women's and kids' segments, further strengthening Campus as a trusted family brand.

As pioneers in delivering premium sneakers at accessible price points, we remain committed to democratizing high-quality, design-led footwear. Our sneaker portfolio recorded robust growth by 109% YoY, contributing 12.7% to overall volumes and underscoring strong consumer acceptance. The premiumisation trends remain favourable, with ASP growth of 6.9% YoY to INR 683 during FY26 supported by a higher share of premium SKUs and strong market response to our refreshed collections.

During the year, we elevated our brand positioning with the unveiling of a new identity by Shri Gautam Gambhir, former Indian cricketer and current head coach of the Indian men's team. This marks Campus' evolution into a more culture-driven, future-ready brand that resonates with a generation defined by individuality, movement, and self-expression.

We continued to capture mind share of our customers by launching nearly 250 new SKU's during FY26. While we focused on profitability over aggressive retail expansion, our exclusive brand outlet (EBO) network remained stable at 300 stores. At the same time, production at our integrated manufacturing facilities in Paonta Sahib and Pant Nagar has stabilised at nearly 2 lakh pairs per month, enabling us to effectively cater to rising sneaker demand and other fast-moving categories.

We maintained robust working capital discipline even as we undertook capacity expansion during the year. Our balance sheet remains strong, with healthy return ratios, including Return on Equity and Return on Capital Employed at 18.1% and 22.4%, respectively.

Amid evolving geopolitical developments, we are witnessing inflationary pressures in certain raw materials. We have proactively mitigated the impact through calibrated price increases across selected SKUs.

Looking ahead, we remain firmly anchored to our long-term strategy of innovation, agility, and a consumer-first approach. Backed by a portfolio driven by technology, design responsiveness, and evolving lifestyle trends, Campus is well-positioned to further strengthen its standing as a dependable everyday brand for young India."

Campus Activewear Limited (NSE: CAMPUS, BSE: 543523)

Campus Activewear Limited (CAL) is one of India's largest sports and athleisure footwear brand in terms of value and volume. Campus was introduced in 2005 as a lifestyle-oriented sports and athleisure brand that offers a diverse product portfolio for the entire family. The brand offers multiple choices across styles, color palettes, price points and an attractive product value proposition. CAL is amongst a few established national brands enjoying ~17% market share in the Indian branded sports and athleisure footwear industry which is predominated by international brands. The Company's thrust on in-house manufacturing facilities, integrated supply chain, robust omnichannel sales and distribution network with pan-India presence, strong design capabilities accelerating swift product commercialization, strong brand-recall, innovative branding and marketing approach, digitization focus for effective distributor and retailer relationships has enabled CAL to successfully cater diverse consumer needs across different demographics and price point, covering more than 85% of the total addressable market for sports and athleisure footwear in India.

CAL owns and operates 7 manufacturing facilities across India with an installed annual capacity for assembly of 30.7 million pairs as on March 31, 2026. The Company has over 260+ distributors directly servicing and fulfilling orders of over 30,000+ geographically mapped retailers in more than 800 districts at a pan-India level as on March 31, 2026. Of these approximately 30,000 retailers, the internal sales force of 220+ employees has direct field coverage of approximately 17,000 retailers as

on March 31, 2026. The remaining approximately 13000+ retailers are covered through CAL's distributor 'feet on street' initiative, which further depends on the Company's distributor management system, sales force activation application and retailers' engagement initiative.

We have an extensive online sales presence through third party pure play marketplaces, third-party managed marketplaces and online-to-offline B2B platforms such as Flipkart, Amazon, Ajo, Myntra, among others as well as our own e-commerce website. Our revenues from operations through our e-commerce platforms grew at a CAGR of 34%+ between Fiscal 2021 and March 2026.

In addition, we operate our EBOs under two models: through company opened company operated stores ("COCOs") and franchisees, we have 300+ EBOs as on March 31, 2026.

For additional information and financial results, please visit www.campusactivewear.com

* As per RHP – Campus Activewear Limited

Safe Harbour Statement:

DISCLAIMER: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Campus Activewear Limited (CAL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information, please contact

Investor Relations Department

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