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Ref: ACG: S&L: August 05, 2026

Scrip Code: 505036
ISIN: INE451C01013

To,
BSE Limited
First Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Sub: - Intimation of outcome of Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of Automobile Corporation of Goa Limited ('the Company') at its Meeting held today i.e. August 05, 2026, inter-alia, has approved the Audited Financial Results of the Company for the quarter ended June 30, 2026. The said Audited Financial Results and the Auditor's Report thereon issued by M/s. BSR & Co. LLP, Chartered Accountants, Statutory Auditors of the Company, with unmodified opinion, are attached herewith.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the Press Release being issued by the Company on the captioned subject, the content of which is self-explanatory.

These financial results are being made available on the website of the Company at www.acglgoa.com

The Meeting commenced at 2.00 p.m. and concluded at 4.00 p.m.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Automobile Corporation of Goa Limited

Santhosh Shadadal
Company Secretary and Compliance Officer
ACS: 48177

Encl: As above

AUTOMOBILE CORPORATION OF GOA LIMITED
Honda, Sattari, Goa-403 530 (India)
CIN - L35911GA1980PLC000400
Tel. : (+91) 9607945399 website : www.acglgoa.com

05 August 2026

Automobile Corporation of Goa Limited (ACGL)

announced its financial results for Q1 FY27 on 05th Aug 2026

Key Financial for Q1 FY26 Highlights:

- Total income : Rs. 252.71 crore, down by 3.08% QoQ
- EBITDA after exceptional item : Rs. 16.92 crore (EBITDA margin at 6.69%)
- Profit Before Tax After exceptional item (PBT) : Rs 15.19 crore down by 50.84% QoQ (PBT margin at 6.01%)
- Earnings Per Share (EPS)* : Rs 18.42

Performance for the period	In Rs. Crores	Q1-FY27	Q4 - FY26	Q1 - FY26	12M-FY26
	Total income (In Rs. Crores)	252.71	276.30	260.75	951.16
	EBITDA % #	6.69%	11.05%	12.35%	10.51%
	PBT %	6.01%	10.49%	11.85%	9.90%
	EPS *	18.42	35.02*	37.90*	114.79

* Not annualized | # EBITDA is calculated as a % of total income

Operational Highlights of Quarter 1 of FY 2026-2027:

Your Company delivered 2,712 bus bodies during the quarter ended 30 June 2026, compared to 2,784 bus bodies in the corresponding quarter of the previous financial year. The marginal year-on-year decline was primarily attributable to lower International Business volumes due to the ongoing geopolitical situation in the Middle East. Domestic business remained stable during the quarter, and the Company continues to focus on operational efficiency and cost optimisation

Looking Ahead

- The Company continues to monitor volatility in commodity prices and International Business volumes arising from the prevailing geopolitical environment
- Despite these near-term challenges, the Company remains committed to its long-term sustainable growth strategy through continued focus on operational excellence, cost optimisation, and capability building

Corporate action

A final dividend of Rs. 22.50 per equity share of Rs. 10 each was approved by the shareholders at the Annual General Meeting held on 22 July 2026 for the year ended 31 March 2026. The dividend will be paid on 20 August 2026

B S R & Co. LLP
Chartered Accountants

8th Floor, Unit 802, Godrej Koregaon Park
North Main Road, Mundhwa
Pune, Maharashtra, 411001
Telephone: +91 (20) 4061 2200

Independent Auditor's Report

To the Board of Directors of Automobile Corporation of Goa Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying quarterly financial results of Automobile Corporation of Goa Limited ("the Company") for the quarter ended 30 June 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information for the quarter ended 30 June 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Financial Results

These quarterly financial results have been prepared on the basis of the interim financial statements.

The Company's Management and the Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

Attention is drawn to the fact that the figures for the 3 months ended 31 March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial

B S R & Co. LLP
8th Floor, Unit 802, Godrej Koregaon Park, North Main Road, Mundhwa, Pune, Maharashtra, 411001.
Chartered Accountants

year and the published audited year to date figures up to the third quarter of the previous financial year.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Kalpesh Khandelwal

Partner

Membership No.: 133124

UDIN:26133124VXZLCU8040

Pune, India

05 August 2026

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STATEMENT OF AUDITED RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

Rs. In Lakhs

Sr. No.	PARTICULARS	3 months ended 30 June 2026 (Audited)	Preceding 3 months ended 31 March 2026 (Refer note 2)	Corresponding 3 months ended 30 June 2025 (Audited)	Previous year ended 31 March 2026 (Audited)
1	**Revenue from operations**				
	a) Sale of products (net)	**24,559.14**	26,526.69	24,840.84	91,727.46
	b) Other operating revenue	**335.26**	537.28	800.43	1,638.03
	Total revenue from operations (a) + (b)	**24,894.40**	27,063.97	25,641.27	93,365.49
	Other Income	**376.80**	565.97	433.75	1,750.36
	Total income	**25,271.20**	27,629.94	26,075.02	95,115.85
	a) Cost of materials consumed	**19,461.81**	18,852.85	16,594.19	65,197.93
	b) Changes in inventories of finished goods and work-in-progress & scrap	**(775.38)**	615.99	1,483.28	457.83
	c) Employee benefits expense	**1,246.15**	1,444.89	1,290.74	5,379.27
	d) Finance costs	**2.73**	3.29	2.26	12.83
	e) Depreciation and amortisation expense	**170.14**	151.02	129.12	566.50
	f) Other expenses	**3,646.81**	3,662.85	3,485.36	13,758.65
2	**Total expenses**	**23,752.26**	24,730.89	22,984.95	85,373.01
3	**Profit from ordinary activities before tax (1-2)**	**1,518.94**	2,899.05	3,090.07	9,742.84
4	Exceptional - loss (refer note 4)	**-**	-	-	328.63
5	**Profit from ordinary activities before tax (3-4)**	**1,518.94**	2,899.05	3,090.07	9,414.21
6	**Tax expense / (credit) (net)**				
	(a) Current tax	**392.00**	709.93	807.28	2,407.50
	(b) Deferred tax	**5.31**	56.81	(24.52)	17.65
7	**Profit for the period (5-6)**	**1,121.63**	2,132.31	2,307.31	6,989.06
8	**Other comprehensive income:**				
	Items that will not be reclassified to profit and loss:				
	(a) Remeasurement (losses)/gains on defined benefit obligations.	**(110.46)**	30.17	(77.96)	24.43
	(b) Income tax (expense)/credit relating to items that will not be reclassified to profit or loss.	**27.80**	(7.60)	19.62	(6.15)
	Total Other comprehensive (loss)/income for the period	**(82.66)**	22.57	(58.34)	18.28
9	**Total Comprehensive income for the period (7+8)**	**1,038.97**	2,154.88	2,248.97	7,007.34
10	Paid Up Equity Share Capital (Face Value Rs.10/-) each	**608.86**	608.86	608.86	608.86
11	Reserves (excluding revaluation reserve)				30,250.44
12	Basic Earnings per share (in Rs.) * (not annualised)	**18.42** *	35.02 *	37.90 *	114.79
13	Diluted Earnings per share (in Rs.) * (not annualised)	**18.42** *	35.02 *	37.90 *	114.79
	See accompanying notes to the financial results				

Notes

1. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 05 August 2026. The statutory auditors have expressed an unmodified audit opinion on these results
2. The figures for the quarter ended 31 March 2026 represent the difference between the audited figures in respect of the full financial year ended 31 March 2026 and the published figures for the nine months ended 31 December 2025
3. A final dividend of Rs. 22.50 per equity share of Rs. 10 each was approved by the shareholders at the Annual General Meeting held on 22 July 2026 for the year ended 31 March 2026. The dividend will be paid on 20 August 2026 and will result in cash outflow of Rs. 1,369.94 lakhs
4. On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company presented such incremental impact as Statutory impact of new Labour Codes under Exceptional Items in the financial result for the previous year ended 31 March 2026. The incremental impact consisting of gratuity of Rs. 242.14 lakhs and long-term compensated absences of Rs. 86.49 lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed

For Automobile Corporation of Goa Limited

Pranab Ghosh
CEO & Executive Director
DIN 10536772

Place: Honda, Goa
Dated: 05 Aug 2026

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 30 JUNE 2026

The Company primarily operates in the automotive business. The automotive business includes below two business segments:

i) Pressing division - Manufacturing of pressed parts, components, sub-assemblies and assemblies for various range of automobiles.
ii) Bus body building division - Manufacturing of bus bodies and component parts for bus bodies.

This segment information is provided to and reviewed by Chief Operating Decision Maker (CODM).

Rs. In Lakhs

Sr. No.	PARTICULARS	3 months ended 30 June 2026 (Audited)	Preceding 3 months ended 31 March 2026 (Refer note 2)	Corresponding 3 months ended 30 June 2025 (Audited)	Year to date figures for the previous year ended 31 March 2026 (Audited)
1	Segment revenue (refer footnote below)				
	a) Pressing segment				
	i) External revenue	**1,936.50**	2,473.34	2,255.07	7,871.02
	ii) Inter segment revenue	**7.90**	-	-	7.90
	b) Bus body segment	**22,957.90**	24,590.63	23,386.20	85,494.47
	Total	**24,902.30**	27,063.97	25,641.27	93,373.39
	less: Inter segment revenue	**7.90**	-	-	7.90
	Total revenue from operations	**24,894.40**	27,063.97	25,641.27	93,365.49
2	Segment results				
	Before tax and interest from segment				
	a) Pressing segment	**28.33**	342.59	197.91	612.27
	b) Bus body segment	**1,337.56**	2,319.15	2,580.05	7,871.93
	Total	**1,365.89**	2,661.74	2,777.96	8,484.20
	Less:				
	i) Finance cost	**1.51**	1.63	1.04	7.50
	ii) Other un-allocable (income)/expenditure (net)	**(154.56)**	(238.94)	(313.15)	(937.51)
	Total profit before tax	**1,518.94**	2,899.05	3,090.07	9,414.21
3	Capital employed				
	(Segment assets less Segment liabilities)				
	a) Pressing segment	**3,009.75**	3,149.21	2,758.57	3,149.21
	b) Bus body segment	**8,595.37**	6,899.24	4,326.74	6,899.24
	c) Unallocated	**20,293.15**	20,810.85	20,537.77	20,810.85
	Total capital employed in the Company	**31,898.27**	30,859.30	27,623.08	30,859.30

Footnote:

Tata Motors contributed Rs. 23,335.54 Lakhs for the quarter ended 30 June 2026 [(quarter ended 31 March 2026 - Rs. 26,540.46 Lakhs) (quarter ended 30 June 2025 - Rs. 23,115.73 Lakhs) (year ended 31 March 2026 - Rs. 84,897.21 Lakhs)] to the Company's revenue and is the only party contributing more than 10% to the Company's revenue.

For Automobile Corporation of Goa Limited

Pranab Ghosh
CEO & Executive Director

Place: Honda, Goa

Dated: 05 Aug 2026

DIN 10536772

AUTOMOBILE CORPORATION OF GOA LIMITED
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