MEGASTAR FOODS LIMITED

CIN: L15311CH2011PLC033393
Regd. Off: Plot No. 807, Industrial Area, Phase-II Chandigarh-160102;
Telephone: +91 172 2653807, 5005024
Works: Kurali-Ropar Road, Village Solkhian-140108
Distt. Roopnagar, Punjab
Telephone: +91 1881 240403-240406
Website: www.megastarfoods.com;
Email: cs@megastarfoods.com

MFL/CS/2026-27/28
Date: 01.09.2026

The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai -400001 Scrip code: 541352	National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G Bandra-Kurla Complex Bandra (E), Mumbai-400051 Symbol: MEGASTAR Series: Eq.

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This has reference to our earlier disclosures dated January 28, 2025, April 18, 2025, and June 29, 2026 filed in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), pertaining to Order-in-Appeal No. LUD-GST-001-APP-COMM-439-444/2026 dated August 31, 2026 passed by the Commissioner (Appeals), CGST Appeals Commissionerate, Ludhiana, whereby the demand of Rs. 1,82,82,724/- was reduced to Rs. 1,74,12,117/- after extending cum-tax benefit.

Further the appeal filed by the Department against the dropping of the demand of Rs. 6,22,93,620/- is rejected both on limitation and merits.

In furtherance to the aforesaid previous disclosures, we hereby submit that the Company proposes to file an appeal before the GST Appellate Tribunal against the aforesaid Order-in-Appeal dated August 31, 2026, to the extent of the demand of Rs. 1,74,12,117/- thereunder.

The details of the above in terms of Regulation 30 and Clause 20 Para A of Part A of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A.

We request you take the above information on your records.

Thanking you,

Yours faithfully,
For **Megastar Foods Limited**

HARSH SHARMA
Digitally signed by HARSH SHARMA
Date: 2026.09.01 16:20:53 +05'30'

(HARSH SHARMA)
Company Secretary & Compliance Officer
M.no: A73413

Annexure A

S. No.	Particulars	Details
1.	Name of the authority	Office of the Commissioner (Appeals), CGST Appeals Commissionerate, Ludhiana, GST Bhawan, F-Block, Rishi Nagar, Ludhiana
2.	Nature and details of the action(s) taken or order(s) passed	This has reference to Order-in-Appeal No. LUD-GST-001-APP-COMM-439-444/2026 dated August 31, 2026 by the Commissioner (Appeals), CGST Appeals Commissionerate, Ludhiana • Whereby the demand of Rs. 1,82,82,724/- along with related interest and penalty, vide Order-in-Original No. 43/GST/ADC/CGST Mohali/2024-25 dated January 24, 2025 was reduced to Rs. 1,74,12,117/- after extending cum-tax benefit, and • That the Company proposes to file an appeal before the GST Appellate Tribunal, against the Order-in-Appeal dated August 31, 2026, to the extent of the demand of Rs. 1,74,12,117/- thereunder, along with related interest and penalty. • The appeal filed by the Department against the dropping of the demand of Rs. 6,22,93,620/- is rejected both on limitation and merits.
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Order-in-Appeal has been received by the Company vide email dated 31.08.2026 at 18.48 p.m.
4.	Details of the violation(s)/ contravention(s) committed or alleged to be committed	The Order-in-Appeal dated August 31, 2026 against the demand of Rs. 1,82,82,724/ as reduced to Rs. 1,74,12,117/- after cum-tax benefit. The Company proposes to file an appeal before the GST Appellate Tribunal against the said order. Appeal filed by the Department before the Commissioner (Appeals), Ludhiana against the vacating/dropping of the demand of Rs. 6,22,93,620/- is rejected both on limitation and merits.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no immediate financial or operational impact on the Company. The financial and operation impact of the same can be assessed only after the passing of order of GST Appellate Tribunal.