

July 07,2026

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 532159

Dear Sir / Madam,

Sub: Postal Ballot Notice

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Postal Ballot Notice, along with the Explanatory Statement, seeking the approval of the shareholders for the following matters:

1. Approval for entering into Material Related Party Transaction(s) with the Related Parties;
2. Approval for payment of remuneration to Mr. Dinesh Patel (DIN: 00462565), Managing Director of the Company, for the financial years 2026–2027 and 2027–2028; and
3. Approval for payment of remuneration to Mr. Kishor Patel (DIN: 01131783), Whole-Time Director of the Company, for the financial years 2026–2027 and 2027–2028.

The remote e-voting facility will open from 9:00 a.m. IST on Wednesday, July 08, 2026 and will close at 5:00 p.m. IST on Thursday, August 06, 2026.

The Postal Ballot Notice is hosted on Company's website at <http://www.trescon.com/notices.php#content>

This is for your information and record.

Thanking You,

For Trescon Limited

Mandar Chavan
Company Secretary

Trescon Limited



TRESCON LIMITED

CIN: L70100MH1995PLC322341

Regd. off.: 301, Third Floor, Skyline Wealth Space, Nathani Road, Vidyavihar (West), Mumbai - 400 086

Email: cs@trescon.com | Website: www.trescon.com | Tel: 022- 31367083

POSTAL BALLOT NOTICE

[Pursuant to Section 110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 each as amended and applicable Circulars issued by the Ministry of Corporate Affairs, Government of India, from time to time.]

To all the Shareholders of Trescon Limited

NOTICE is hereby given that pursuant to the provisions of Section 110 read with Section 108 and all other applicable provisions, if any, of the Companies Act, 2013 (“**Act**”) read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, including any statutory amendment(s), modification(s), variation(s) or re-enactment(s) thereto, for the time being in force and in compliance with the applicable guidelines / circulars / rules issued by the Ministry of Corporate Affairs (“**MCA**”) inter alia vide General Circular No. 14/2020 dated April 08, 2020 and subsequent circulars issued in this regard with the latest one being General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as ‘**MCA Circulars**’), SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and subsequent circulars issued in this regard and latest one being SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the SEBI (collectively ‘**SEBI Circulars**’), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**SEBI Listing Regulations**”), Secretarial Standard on General Meetings (“**SS-2**”) issued by the Institute of Company Secretaries of India, and other applicable laws and regulations, if any, the following special businesses are proposed for approval of the shareholders of Trescon Limited by way of Postal Ballot through voting by electronic means (“**remote e-voting**”):

No.	Particulars	Resolution
1.	To approve Material Related Party Transaction(s) with Related Parties	Ordinary Resolution
2.	To approve the payment of Remuneration to Mr. Dinesh Patel (DIN: 00462565), Managing Director of the Company for the FY 2026-2027 and 2027-2028	Special Resolution
3.	To approve the payment of Remuneration to Mr. Kishor Patel (DIN: 01131783), Whole-Time Director of the Company for the FY 2026-2027 and 2027-2028	Special Resolution

In compliance with MCA Circulars, this Notice is being sent only through electronic mode to those shareholders whose e-mail address is registered with the Company/ Depository Participant(s) as on July 03, 2026 (“**Cut-off Date**”). Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope is not being sent to the Members for this Postal Ballot. The communication of the assent or dissent of the Members would only take place through the remote e-voting system. The shareholders are requested to read the instructions given in the Notes section of the Notice.

An Explanatory Statement pursuant to Section 102, 110 and other applicable provisions of the Act read with the Rules, pertaining to the resolutions setting out the material facts and the reasons/ rationale thereof, is appended and forms part of the Notice. Pursuant to Rule 22(5) of the Rules, the Board of Directors (‘**Board**’) of the Company, vide resolution dated May 12, 2026, has appointed Mr. Vijay Yadav (Membership No. FCS11990), Partner of M/s.

AVS & Associates, Practicing Company Secretaries, as a Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner.

SPECIAL BUSINESS:

1. To approve Material Related Party Transaction(s) with the Related Parties.

To consider and if thought fit to pass, the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 188 of the Companies Act, 2013 and other applicable provisions, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (**‘the Act’**), as amended from time to time, and Regulations 2(1)(zc), read with Regulation 23 read with Schedule XII of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**), circulars issued by SEBI on Industry Standards on Minimum information to be provided for review of the Audit Committee and Shareholders for approval of a Related Party Transaction and other applicable Regulations of SEBI Listing Regulations, Indian Accounting Standard (IND AS) 24 and Company’s policy on Related Party Transactions, approval of the Audit Committee and the Board of Directors vide resolution passed in their respective meetings, consent of the Members of the Company be and is hereby accorded to the Board of Directors (**“Board”**) to enter into and/or carry out and/or continue existing contract(s), arrangement(s) or transaction(s), or modification(s) thereof, or to enter into fresh and independent transaction(s), whether individually or in a series of transactions or otherwise, with Related Parties as defined under Section 2(76) of the Act and Regulation 2(1)(zb) of the SEBI Listing Regulations, for the financial year 2026-2027, up to the maximum amounts specified against each related party in the table below, on such terms and conditions as the Board may deem fit, provided that such transactions shall be carried out at arm’s length basis and in the ordinary course of business of the Company, notwithstanding that such transactions may exceed the thresholds prescribed under the Act and/or SEBI Listing Regulations from time to time, and as recommended and reviewed by the Audit Committee, with further details as set out in the explanatory statement annexed to this Notice.

No.	Name of Related Party	Nature of Related Party Transaction	Estimated transaction Amount in Crores
1	Golden ARC Ventures LLP	Investment / Capital Contribution	50
2	Triveni Dwellwell Realtors LLP	Investment / Capital Contribution	15
3	Triveni Housing Associates LLP	Investment / Capital Contribution	50
4	Triveni Uplife Realtors LLP	Transfer of Development Rights	15
5	Triveni Lifestyle Private Limited	Borrowing of Funds	10

RESOLVED FURTHER THAT the Board be and is hereby authorized to do and perform all such acts, deeds, matters and things as may be necessary and expedient, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter referred to or contemplated in any of the foregoing resolution are hereby approved ratified and confirmed in all respects”

2. To approve the payment of Remuneration to Mr. Dinesh Patel (DIN: 00462565), Managing Director of the Company for the FY 2026-2027 and 2027-2028.

To consider and if thought fit to pass, the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”) read with Schedule V of the Act and the rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, the Consent of the Members of the Company be and is hereby accorded for the continuation of payment of remuneration to Mr. Dinesh Patel (DIN: 00462565), Managing Director of the Company, for the remaining period of his tenure, i.e. from March 16, 2026 to March 15, 2028, on the terms and conditions including remuneration as approved by the Members through Postal ballot by E-voting (last date) held on June 02, 2023 and as set out in the Explanatory Statement annexed to the Notice, even in the event of inadequacy of profits or in case of losses in the Company.

RESOLVED FURTHER THAT all other terms and conditions of the appointment, as approved by the members vide Postal ballot by e-voting and not specifically modified by this resolution, shall remain unchanged and continue to be in full force and effect.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things as may be deemed necessary and settle any/or all questions/matters arising with respect to the above matter and to execute all such deeds, documents, agreements and writings as may be necessary for the purpose of giving effect to this resolution, take such further steps in this regard, as may be considered desirable or expedient by the Board of Directors in the best interest of the Company.”

3. To approve the payment of Remuneration to Mr. Kishor Patel (DIN: 01131783), Whole-Time Director of the Company for the FY 2026-2027 and 2027-2028.

To consider and if thought fit to pass, the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”) read with Schedule V of the Act and the rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, the Consent of the Members of the Company be and is hereby accorded for the continuation of payment of remuneration to Mr. Kishor Patel (DIN: 01131783), Whole-Time Director of the Company, for the remaining period of his tenure, i.e. from March 16, 2026 to March 15, 2028, on the terms and conditions including remuneration as approved by the Members through Postal ballot by E-voting (last date) held on June 02, 2023 and as set out in the Explanatory Statement annexed to the Notice, even in the event of inadequacy of profits or in case of losses in the Company.

RESOLVED FURTHER THAT all other terms and conditions of the appointment, as approved by the members vide Postal ballot by e-voting and not specifically modified by this resolution, shall remain unchanged and continue to be in full force and effect.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things as may be deemed necessary and settle any/or all questions/matters arising with respect to the above matter and to execute all such deeds, documents, agreements and writings as may be necessary for the purpose of giving effect to this resolution, take such further steps in this regard, as may be considered desirable or expedient by the Board of Directors in the best interest of the Company.”

For and on behalf of the Board of Directors of Trescon Limited

Sd/-

Dinesh Patel

Chairman & Managing Director

(DIN:00462565)

Registered office:

301, Third Floor, Skyline Wealth Space, Nathani Road,
Vidyavihar (West), Mumbai - 400 086

E-mail: cs@trescon.com

Website: www.trescon.com

Place: Mumbai

Date: May 12, 2026

Notes:

1. A Explanatory statement pursuant to Sections 102 and 110 of Companies Act, 2013 (the “Act”) read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard-2 on General Meetings (“SS-2”) and Regulation 17(11) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), circulars issued by SEBI on Industry Standards on Minimum information to be provided for review of the Audit Committee and Shareholders for approval of a Related Party Transactions, as amended, pertaining to the said Resolutions setting out the material facts concerning the said items and the reasons thereof, is appended herein below and forms part of the Notice.

2. This Postal Ballot Notice is being sent to the members whose names appear on the register of members / list of beneficial owners as received from the National Securities Depository Limited (“NSDL”) and Central Depository Services (India) Limited (“CDSL”) and whose email address is registered with the Company / depository participant(s), as on July 03, 2026 (“Cut-off Date”). A person who is not a member as on the Cut-off Date should treat this Postal Ballot Notice for informational purposes only. In compliance with Regulation 44 of the LODR Regulations and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolution is restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot forms. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Members for this Postal Ballot. The communication of the assent or dissent of the Members would take place through the e-voting system only.

3. The Postal Ballot Notice is hosted on Company's website at www.trescon.com and also on website of the stock exchange i.e. BSE Limited at www.bseindia.com.

4. The Board of Directors of the Company (“the Board”) has appointed Mr. Vijay Yadav (FCS 11990), Partner of M/s. AVS & Associates Practicing Company Secretaries as the Scrutinizer for conducting the Postal Ballot and remote e-voting process in a fair and transparent manner.

5. In case of joint holders, a shareholder whose name appears as first holder in the order of their names as per Register of Members will be entitled to cast vote.

6. Shareholders holding shares in physical form are requested to note that in terms of Regulation 40 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, securities of listed companies can be transferred only in dematerialised form with effect from April 01, 2019, except in case of request received for transmission or transposition of securities.

In view of the above and in order to eliminate risks associated with physical transfer of securities, shareholders holding equity shares of the company in physical form are requested to consider converting their holdings to dematerialised form.

7. Shareholders may please note that SEBI has made Permanent Account Number (PAN) as the sole identification number for all participants transacting in the securities market, irrespective of amount of such transactions. Shareholders may please note that SEBI has also made it mandatory for submission of PAN in the following cases:

- i) Deletion of name of the deceased shareholder(s)
- ii) Transmission of shares to the legal heir(s) and
- iii) Transposition of shares

Further the shareholders are requested to kindly note that SEBI has mandated the shareholders holding shares in physical form to register their PAN, KYC details, Bank particulars, contact details and nomination against their folio number. PAN is also required to be linked to AADHAR Number by the shareholders to be considered as a valid PAN.

Shareholders are requested to provide hard copy of the following self-attested documents to Registrar and Share Transfer Agent i.e. Satellite Corporate Services Pvt. Ltd. for registration against their respective folio(s):

- Identity proof:** Copy of PAN Card/ AADHAR Card
Address proof: Copy of AADHAR Card/ Passport/ Client master list/ Utility bill not over 3 months old.
Bank details: Copy of the cancelled cheque stating the name of the shareholder as an account holder.
Contact details: Mobile number, email id
Nominations: Please provide form SH 13 duly filled and signed.

In absence of any of the above information registered against your folio number, your folio number will be frozen for any updation / dividend payment in direction with the aforesaid circular.

8. Shareholders are requested to intimate changes, if any pertaining to their name, postal address, email address, mobile/phone numbers, PAN, mandates, nominations and bank details etc. to their DP in case shares are held by them in electronic form and to Satellite Corporate Services Pvt. Ltd, Registrar and Share Transfer Agent of the Company, in case of shares are held by them in physical form

9. To support **“Green Initiative”**, the shareholders who have not registered their email ids are requested to register the same with their DPs in case share are held in electronic form and with Satellite Corporate Services Pvt. Ltd, Registrar and Share Transfer Agent of the Company in case shares are held in physical form, which could help the Company for sending paperless communication in future. The Company has also made available an email id registration facility to its shareholders through Satellite Corporate Services Pvt. Ltd, for the purpose of receiving all the communication including notice of meetings and annual reports etc. in electronic mode.

10. The voting rights of the shareholders shall be in proportion to their shareholding in the Company as on the cut-off date for e - voting i.e. July 03,2026.

Any person or entity acquires shares of the Company and becomes a shareholder after sending Postal Ballot Notice and holding shares of the Company as on cut-off date for e - voting i.e. July 03,2026, can refer to this

Notice and other relevant communication including remote e - voting instructions, hosted on Company's website at www.trescon.com.

11. The e-voting period commences on **July 08,2026 (9:00 a.m. IST) and ends on August 06,2026 (5:00 p.m. IST)**. Shareholders desiring to exercise their vote should cast their vote during this period, to be eligible for being considered.

12. Resolutions passed by the shareholders through postal ballot are deemed to have been passed as if they have been passed at a General Meeting of the shareholders.

13. Resolution passed by the Members through Postal Ballot are deemed to have been passed as if they have been passed at a General Meeting of the Members. The resolution, if passed by the requisite majority, shall be deemed to have been passed on August 06,2026, i.e., the last date specified for receipt of votes through the e-voting process.

14. In compliance with Sections 108 and 110 of the Act and the rules made there under, the MCA Circulars and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided the facility to the shareholders to exercise their votes electronically and vote on the resolution through the e-voting service facility arranged by CDSL.

15. The Scrutinizer will submit his report to the Chairman of the Company or any other person authorized by the Chairman after the completion of scrutiny, and the result of the voting by postal ballot through the e-voting process will be announced by the Chairman or any other person of the Company duly authorised, **on or before August 08, 2026** and will also hosted on website of the Company (www.trescon.com) besides being communicated to the Stock Exchange, Depositories and Registrar and Share Transfer Agent.

16. In order to increase the efficiency of the e-voting process, SEBI vide its circular SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 had decided to enable e-voting to all the demat account holders by way of a single login credential through their demat accounts/ websites of Depositories/ DP. Demat account holders would be able to cast their vote without having to register again with the e-voting service providers, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participation in e-voting process.

Therefore, to support the above initiative undertaken by SEBI shareholders are requested to intimate or update changes if any, pertaining to their email address and mobile numbers with their respective depositories/DP.

Shareholders holding shares in physical form and want to avail the above initiatives of SEBI are requested to convert their physical holdings into demat form. Shareholders can contact Satellite Corporate Services Pvt. Ltd for any assistance in this regard.

17. Instructions for to e-voting

A) The remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting	End of remote e-voting
From 9:00 a.m. (IST) on Wednesday, July 08,2026	Up to 5:00 p.m. (IST) on Thursday, August 06,2026

B) A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the relevant depository as on the Cut-off date, July 03,2026, only shall be entitled to avail the facility of remote e-voting at the Meeting. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

C) The remote e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled upon expiry of aforesaid period.

D) Demat account holders can now cast their votes electronically by way of a single login credential, through their demat accounts/ websites of Depositories, Depository Participants, without having to register again with the E-voting Service Provider (ESP), thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

E) The details of the process and manner for remote e-voting for shareholders holding securities in Demat mode are explained herein below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<p>1.Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsi website www.cdslindia.com and click on login icon & My Easi New (Token) Tab.</p> <p>2.After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</p> <p>3.If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option.</p> <p>4.Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
Individual Shareholders holding securities in demat mode with NSDL Depository	<p>1.If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period.</p> <p>2.If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3.Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the</p>

	<p>home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.</p> <p>4. For OTP based login you can click on: https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Shareholders who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL:

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Shareholders facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cDSLindia.com or contact at toll free no.: 1800 21 09911
Individual Shareholders holding securities in Demat mode with NSDL	Shareholders facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 022 - 4886 7000 and 022 - 2499 7000

F) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- a) The shareholders should log on to the e-voting website www.evotingindia.com
- b) Click on “Shareholders” module.
- c) Now Enter your User ID
 - 1) For CDSL: 16 digits beneficiary ID,
 - 2) For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

- 3) Shareholders holding shares in Physical Form should enter Folio Number registered with the Company, OR alternatively, if you are registered for CDSL's EASI / EASIEST e-services, you can login at <https://www.cdslindia.com> from login-Myeasi using your login credentials. Once you successfully login to CDSL's EAST / EASIEST e-services, click on e-voting option and proceed directly to cast your vote electronically.
- d) Next enter the Image Verification as displayed and Click on Login.
- e) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- f) If you are a first time user follow the steps given below:

For Shareholders holding shares in Demat Form and Physical Form	
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number mentioned in the email.
Bank Details OR Date of Birth (DOB)	Enter the Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company please enter the member id / folio number in the Bank details field.

- g) After entering these details appropriately, click on "SUBMIT" tab.
- h) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- i) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- j) Click on the EVSN of TRESCON LIMITED
- k) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- l) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- m) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- n) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- o) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- p) If a demat account holder has forgotten the login password, then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- q) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; cs@trescon.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL ADDRESSES ARE NOT REGISTERED WITH THE DEPOSITORIES FOR OBTAINING LOGIN CREDENTIALS FOR E-VOTING FOR THE RESOLUTIONS PROPOSED IN THIS NOTICE:

1. For Physical shareholders- Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN card, self-attested scanned copy of Aadhar Card by email to info@satellitecorporate.com.

2. For shareholders holding shares in demat mode - Please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, Client Master List or Copy of Consolidated Account statement, self-attested scanned copy of PAN card, self-attested scanned copy of Aadhar Card by email to info@satellitecorporate.com.

The Company's RTA i.e. Satellite Corporate Services Pvt. Ltd. shall co-ordinate with CDSL and provide the login credentials to the above mentioned shareholders.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call contact at toll free no. 1800 21 09911.

For and on behalf of the Board of Directors of Trescon Limited

Sd/-

Dinesh Patel

Chairman and Managing Director

(DIN:00462565)

Registered office:

301, Third Floor, Skyline Wealth Space, Nathani Road,
Vidyavihar (West), Mumbai - 400 086

E-mail: cs@trescon.com

Website: www.trescon.com

Place: Mumbai

Date: May 12,2026

Explanatory Statement pursuant to Sections 102 and 110 of the Companies Act, 2013 read with rule 22 of the Companies (Management and Administration) Rules, 2014

Item No. 1:

The provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Sixth Amendment) Regulations, 2021 ("**SEBI Listing Regulations**"), effective April 01, 2022, mandates prior approval of the shareholders by means of Shareholders Resolution for all material related party transactions and subsequent material modifications, even if, such transactions are in the ordinary course of business of the concerned company and at an arm's length basis. A transaction with a related party shall be considered material, if the transaction(s) to be entered into individually or taken together with previous transactions during a financial year, exceeds the thresholds specified in Schedule XII of SEBI Listing Regulations.

Details of the proposed material transactions with related parties of the Company are as follows:

No.	Name of Related Party	Nature of Related Party Transaction	Estimated transaction Amount in Crores
1	Golden ARC Ventures LLP	Investment / Capital Contribution	50
2	Triveni Dwellwell Realtors LLP	Investment / Capital Contribution	15
3	Triveni Housing Associates LLP	Investment / Capital Contribution	50
4	Triveni Uplife Realtors LLP	Transfer of Development Rights	15
5	Triveni Lifestyle Private Limited	Borrowing of Funds	10

Moreover, the estimated value of the transaction(s) for mentioned in the table the threshold prescribed under Section 188 of the Companies Act, 2013, read with the rules made there and under Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Indian Accounting Standard (IND AS) 24 and will be considered material and therefore would require the approval of shareholders of the Company by an Ordinary Resolution. The resolution seeks the Shareholder's approval of members for material related party transaction(s)/ contract(s)/ arrangement(s), for the financial year 2026-2027 on such term(s) and condition(s) as may be decided by the Board and recommended and reviewed by audit committee.

In view of the above, the Company proposes to obtain prior approval of the shareholders for granting authority to the Board of the Company (which shall be deemed to include any Committee(s) constituted/ empowered/ to be constituted by the Board from time to time to exercise its powers conferred by this resolution) to carryout/ continue with such arrangements and transactions as specified in the resolution or as mentioned above (whether individually or taken together or series of transactions or otherwise) with related parties, whether by way of renewal(s) or extension(s) or modification(s) of earlier arrangements/ transactions or as fresh and independent transaction(s) or otherwise notwithstanding the fact that all such transactions entered into during the financial year 2026-2027, whether individually or in aggregate may exceed materiality threshold as stated above.

The Audit Committee in its meeting held on May 12, 2026, as per Regulation 23(3) of the SEBI Listing Regulations, as clarified and/or amended from time to time, has granted its approval for the related party transactions proposed to be entered into by the Company with related parties. During the financial year 2026- 2027, including as stated in the resolution and explanatory statement. The Audit Committee has further noted that the said transactions with related parties are on an arm's length basis and in the ordinary course of the Company's business. The management has provided the Audit Committee with a description of the transactions including material terms and basis of pricing.

The members may further note that the RPT Industry Standards, effective from September 01, 2025, along with disclosures required under SEBI Circular and the provisions of the Act are enclosed as “Annexure-1” to this Notice.

Pursuant to Regulation 23 of the SEBI Listing Regulations, all entities falling under the definition “Related Party” shall abstain from voting in respect of the resolution proposed at item no. 1 of the notice, irrespective of whether the entity is a party to the particular transaction or not. Accordingly, the promoters and promoter group will not participate in the voting.

Except Promoters along with PAC, Directors (Mr. Dinesh Patel, Mr. Kishor Patel and Mr. Sanjay Mehta) and their relatives (to the extent of their shareholding interest in the Company), no other Director or Key Managerial Personnel or their relatives, is concerned or interested, financially or otherwise, in passing of this resolution.

The Board of Directors recommends the resolution in **item no. 1** of the accompanying notice for approval by the shareholders as an **Ordinary resolution**.

Item No. 2:

Pursuant to the provisions of Sections 196, 197 and 198 read with Schedule V and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (“the Act”), and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the Members of the Company had approved the appointment and remuneration of Mr. Dinesh Patel (DIN: 00462565) as Managing Director of the Company through postal ballot by e-voting held on June 02, 2023.

The Special Resolution passed through postal ballot by e-voting held on June 02, 2023, pursuant to Sections 197 and 198 read with Schedule V of the Companies Act, 2013, authorised the Company to pay the approved remuneration to Mr. Dinesh Patel (DIN: 00462565), even in the event of inadequacy of profits or in case of losses. The details of remuneration approved by way of Special Resolution, are summarised below:

Name & Designation	Mr. Dinesh Patel (DIN: 00462565) – Managing Director
Periods	March 16, 2023 to March 15, 2028
Minimum and Maximum Remuneration	Rs.3,00,000/- Per Annum as Minimum Remuneration for the period of three years with the power to board to vary from time to time with the Maximum Limit of Rs.25,00,000/- Per Annum subject to compliance with Schedule V of the Companies Act, 2013 to the extent applicable.

However, pursuant to Schedule V of the Companies Act, 2013 and the rules made thereunder, approval for payment of minimum remuneration in the event of inadequacy of profits or losses is valid only for a period of three years. Accordingly, the Company is presently authorised to make such payments for the financial years 2023–2024, 2024–2025, and 2025–2026. For the subsequent period, i.e., financial years 2026–2027 and 2027–2028 (up to March 15, 2028, being the end of Mr. Dinesh Patel’s current tenure), the Company does not have the requisite approval to continue such payments in case of inadequacy of profits or losses.

In view of the above, approval of the Members is being sought under Schedule V of the Companies Act, 2013 to enable continuation of the remuneration already approved for Mr. Dinesh Patel for the financial years 2026–2027 and 2027–2028, even in the event of inadequacy of profits or losses, on the same terms and conditions as previously approved. For the purpose of complying with the regulatory requirements, the approval of the Members is sought.

Mr. Dinesh Patel shall also be entitled to such other benefits and perquisites as per the policies of the Company applicable from time to time.

The Board of Directors (including any Committee thereof) shall have the authority to alter, vary, revise or modify the terms of remuneration payable to Mr. Dinesh Patel from time to time, provided that such remuneration remains within the overall limits specified under the Companies Act, 2013.

Except Mr. Dinesh Patel and their relative to the extent of their shareholding in the Company, none of the Directors and/or Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution.

Since the resolution proposed under Item No. 2 pertains only to obtaining approval of the shareholders for continuation of payment of managerial remuneration for the remaining tenure of Mr. Dinesh Patel, without any modification to the terms already approved by the Members of the Company vide postal ballot dated June 2, 2023, no further disclosures are required under Schedule V of the Companies Act, 2013.

The Board of Directors recommends the resolution in **item no. 2** of the accompanying notice for approval by the shareholders as a **Special resolution**.

Item No. 3:

Pursuant to the provisions of Sections 196, 197 and 198 read with Schedule V and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder ("**the Act**"), and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), the Members of the Company had approved the appointment and remuneration of Mr. Kishor Patel (DIN: 01131783) – Whole Time Director of the Company through postal ballot by e-voting held on June 02, 2023.

The Special Resolution passed through postal ballot by e-voting held on June 02, 2023, pursuant to Sections 197 and 198 read with Schedule V of the Companies Act, 2013, also authorised the Company to pay the approved remuneration to Mr. Kishor Patel (DIN: 01131783) – Whole Time Director, even in the event of inadequacy of profits or in case of losses. The details of remuneration approved by way of Special Resolution, are summarised below:

Name & Designation	Mr. Kishor Patel (DIN: 01131783) – Whole Time Director
Periods	March 16, 2023 to March 15, 2028
Minimum and Maximum Remuneration	Rs.3,00,000/- Per Annum as Minimum Remuneration for the period of three years with the power to board to vary from time to time with the Maximum Limit of Rs.25,00,000/- Per Annum subject to compliance with Schedule V of the Companies Act, 2013 to the extent applicable.

However, pursuant to Schedule V of the Companies Act, 2013 and the rules made thereunder, approval for payment of minimum remuneration in the event of inadequacy of profits or losses is valid only for a period of three years. Accordingly, the Company is presently authorised to make such payments for the financial years 2023–2024, 2024–2025, and 2025–2026. For the subsequent period, i.e., financial years 2026–2027 and 2027–2028 (up to March 15, 2028, being the end of Mr. Kishor Patel's current tenure), the Company does not have the requisite approval to continue such payments in case of inadequacy of profits or losses.

In view of the above, approval of the Members is being sought under Schedule V of the Companies Act, 2013 to enable continuation of the remuneration already approved for Mr. Kishor Patel for the financial years 2026–2027 and 2027–2028, even in the event of inadequacy of profits or losses, on the same terms and conditions as previously approved. For the purpose of complying with the regulatory requirements, the approval of the Members is sought.

Mr. Kishor Patel shall also be entitled to such other benefits and perquisites as per the policies of the Company applicable from time to time.

The Board of Directors (including any Committee thereof) shall have the authority to alter, vary, revise or modify the terms of remuneration payable to Mr. Kishor Patel from time to time, provided that such remuneration remains within the overall limits specified under the Companies Act, 2013.

Except Mr. Kishor Patel and their relative to the extent of their shareholding in the Company, none of the Directors and/or Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution.

Since the resolution proposed under Item No. 3 pertains only to obtaining approval of the shareholders for continuation of payment of managerial remuneration for the remaining tenure of Mr. Kishor Patel, without any modification to the terms already approved by the Members of the Company vide postal ballot dated June 2, 2023, no further disclosures are required under Schedule V of the Companies Act, 2013.

The Board of Directors recommends the resolution in **Item No. 3** of the accompanying Notice for approval by the shareholders as a **Special resolution**.

For and on behalf of the Board of Directors of Trescon Limited

Sd/-

Dinesh Patel

Chairman and Managing Director

(DIN:00462565)

Registered office:

301, Third Floor, Skyline Wealth Space, Nathani Road,
Vidyavihar (West), Mumbai - 400 086

E-mail: cs@trescon.com

Website: www.trescon.com

Place: Mumbai

Date: May 12,2026

Details of Director (s) seeking appointment/re-appointment at the Annual General Meeting (pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable provisions of Secretarial Standard - 2):

Particulars	Details	Details
Name	Mr. Dinesh Patel	Mr. Kishor Patel
Date of Birth	January 12, 1967	November 07, 1971
Nature/Experience in functional area	+33 years' experience in Real Estate as Builders and Developers	+25 years' experience in Real Estate as Builders and Developers
Qualification	Diploma in Civil Engineering	BE, Civil Engineering
Terms and Condition of Appointment & Last Remuneration	Term of five consecutive years commencing from March 16, 2023 to March 15, 2028	Term of five consecutive years commencing from March 16, 2023 to March 15, 2028
Remuneration sought to be paid	Mentioned in the Resolution and Explanatory Statement of Item No. 2	Mentioned in the Resolution and Explanatory Statement of Item No. 3
Directorship in other companies including Listed Companies	Nil	Nil
Membership of Committees of other Companies including Listed Company (Audit Committee /Nomination Remuneration Committee/Stakeholders Relationship Committee)	Nil	Nil
No. of Shares held in the Company as of March 31, 2026	41,34,615	17,13,920
First Appointment by the Board (Date)	March 16, 2023	March 16, 2023
Relationship with Other Director, Manager & KMP	None	None
Board Meeting attended (in FY 2025-26)	4	4

“Annexure-1”

Minimum Information to be provided to the members for approval of Material RPT as mentioned in the Notice and Explanatory Statement

Sr. No.	Particulars of the information	Information provided by the Management
1.	Information as placed before the Audit Committee in the format as specified in the RPT Industry Standards, to the extent applicable.	The information as required under the RPT Industry Standards was placed before the members of the Audit Committee. The required details are provided in “ Annexure-A ” forming part of this Notice.
2.	Justification as to why the proposed transaction is in the interest of the listed entity, basis for determination of price and other material terms and conditions of RPT.	The proposed transactions are in the interest of the Company as they facilitate strategic investments, efficient utilization of development rights, and access to funding required for business operations and growth. The transactions are expected to enhance operational efficiency, support long-term business objectives, and create value for the Company and its shareholders.
3.	Disclose the fact that the Audit Committee has reviewed the certificates provided by the CEO/ Managing Director/ Whole Time Director/ Manager and CFO of the Listed Entity.	The Audit Committee has reviewed the certificates issued by the Chief Executive Officer (CEO) and the Chief Financial Officer (CFO) of the Company, as required under the RPT Industry Standards.
4.	Disclosure that the material RPT or any material modification thereto, has been approved by the Audit Committee and the Board of Directors and recommends the proposed transaction to the members for approval.	The material RPT has been approved by the Audit Committee and the Board of Directors at its meeting held on May 12, 2026 and has recommended the proposed transaction(s) to the members for their approval.
5.	Provide web-link and QR Code, through which members can access the valuation report or other reports of external party, if any, considered by Audit Committee while approving the RPT.	Not Applicable
6.	The Audit Committee and Board of Directors, while providing information to the members, can approve redaction of commercial secrets and such other information that would affect competitive position of listed entity and affirm that, in its assessment, the redacted disclosures still provides all the necessary information to the public members for informed decision making.	The Audit Committee and the Board of Directors confirm that, while providing information to the members, only commercially sensitive information has been redacted, where considered necessary, and that the disclosures made herein under “ Annexure-A ” provides all material information required for informed decision-making by the public members.

7.	Any other information that may be relevant	No other information, other than that disclosed above and in the accompanying Annexures, is considered relevant for the Members' consideration.
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For and on behalf of the Board of Directors of Trescon Limited

Sd/-

Dinesh Patel

Chairman and Managing Director

(DIN:00462565)

Registered office:

301, Third Floor, Skyline Wealth Space, Nathani Road,
Vidyavihar (West), Mumbai - 400 086

E-mail: cs@trescon.com

Website: www.trescon.com

Place: Mumbai

Date: May 12, 2026

“Annexure – A”

Sr. No.	Particulars	Details	Details	Details	Details	Details
A1. Basic Information						
1.	Name of the Related Party	Golden ARC Ventures LLP	Triveni Dwellwell Realtors LLP	Triveni Housing Associates LLP	Triveni Uplife Realtors LLP	Triveni Lifestyle Private Limited
2.	Country of incorporation of the Related Party	India				
3.	Nature of business of the Related Party	Construction & Development Activities	Real Estate Activities	Construction & Development Activities	Construction & Development Activities	Construction & Development Activities
A2. Relationship and ownership of the Related Party						
1.	Relationship between the listed entity and the related party - including nature of its concern (financial or otherwise) and the following:	Entity under Common Management and/or Control.				
a	Shareholding of listed entity, whether direct or indirect in the Related Party	Not Applicable				
b	Where the Related Party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any made by the listed entity	69%	97%	60%	0%	0%
c	Shareholding of the Related Party, whether direct or indirect, in the listed entity	The Related Party do not hold any direct or indirect equity shareholding in the listed entity. The Related Party relationship arises solely on account of common promoter control.				

A3. Details of previous transactions with Related Party						
1.	Total amount of all the transactions undertaken by the listed entity with the Related Party during the last financial year.	19,96,81,638	92,39,289.29	7,86,17,440.11	2,91,69,348	4,00,58,350
2.	Total amount of all the transactions undertaken by the listed entity with the related party in the current financial year up to May 30, 2026	1,39,60,000	25,50,000	3,50,000	Nil	Nil
3.	Default, if any, made by a Related Party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	No default has been made by the Related Parties during the financial year 2025-26.				
A4. Amount of the proposed transaction(s)						
1.	Amount of the proposed transactions being placed for approval at the meeting of the Audit Committee.	Investment / Capital Contribution upto Rs. 50/- Crores	Investment / Capital Contribution upto Rs. 15/- Crores	Investment / Capital Contribution upto Rs. 50/- Crores	Transfer of Development Rights upto Rs. 15/- Crores	Borrowing of Funds upto 10/- Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the Related Party during the current financial year would render the proposed transaction a material RPT?	The aggregate value of the transaction, together with the value of other transactions, is expected to exceed the materiality threshold prescribed under Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the proposed transaction qualifies as a Material Related Party Transaction and is being placed before the Members for their approval by way of an Ordinary Resolution.				
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	118.93%	35.68%	118.93%	35.68%	23.79%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the	No Turnover in Golden Arch Ventures LLP in FY 2025-26.	1380.28%	No Turnover in Triveni Housing Associates LLP in FY 2025-26.	1330.02 %	No Turnover in Triveni Lifestyle Private Limited in FY 2025-26.

	subsidiary and where the listed entity is not a party to the transaction)					
5.	Value of the proposed transactions as a percentage of the Related Party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of Related Party) for the immediately preceding financial year, if available.	No Consolidated Turnover in Golden Arch Ventures LLP in FY 2025-26.	No Consolidated Turnover in Triveni Dwellwell Realtors LLP in FY 2025-26.	No Consolidated Turnover in Triveni Housing Associates LLP in FY 2025-26.	No Consolidated Turnover in Triveni Uplife Realtors LLP in FY 2025-26	No Consolidated Turnover in Triveni Lifestyle Private Limited in FY 2025-26.
6.	Financial performance of the Related Party for the immediately preceding financial year (Sales and PBT)	Sales – Nil PBT - (1,02,16,131)	Sales - Rs.1,08,67,351.76/- PBT - (2,38,99,427.14)	Sales – Nil PBT - 60,57,271.75	Sales - Rs.1,12,78,010/- PBT - 31,09,661.50	Sales – Nil PBT - (78,02,262)
A5. (i) Basic details of the proposed transaction						
1.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Investment / Capital Contribution	Investment / Capital Contribution	Investment / Capital Contribution	Transfer of Development Rights	Borrowing of Funds upto 10/- Crores
2.	Details of each type of proposed transaction	Investment / Capital Contribution	Investment / Capital Contribution	Investment / Capital Contribution	Transfer of Development Rights	Borrowing of Funds upto 10/- Crores
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	One Financial Year i.e. 2026-27				
4.	Whether omnibus approval is being sought?	YES				
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	upto Rs. 50/- crores	upto Rs. 15/- crores	upto Rs. 50/- crores	upto Rs. 15/- crores	upto Rs. 10/- crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed transactions are in the interest of the Company as they facilitate strategic investments, efficient utilization of development rights, and access to funding required for business operations and growth. The transactions are				

		expected to enhance operational efficiency, support long-term business objectives, and create value for the Company and its shareholders.			
7.	Details of the promoter(s)/director(s)/key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Dinesh Patel – Managing Director, Mr. Kishor Patel – Whole Time Director, Mr. Sanjay Mehta - Whole Time Director and Mr. Rahul Patel – Chief Executive Officer of the Company.			
a.	Name of the Director/KMP	Mr. Dinesh Patel – Managing Director, Mr. Kishor Patel – Whole Time Director, Mr. Sanjay Mehta - Whole Time Director and Mr. Rahul Patel – Chief Executive Officer of the Company.			
b.	Shareholding of the Director/KMP, whether direct or indirect, in the Related Party	31 %	3 %	34 %	51 %
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable			
9.	Other information relevant for decision making.	All relevant information forms a part of this disclosure setting out.			

B3 & C4. Disclosure only in case of transactions relating to investment made by the listed entity or its subsidiary				
No.	Particulars of the information	Golden ARC Ventures LLP	Triveni Dwellwell Realtors LLP	Triveni Housing Associates LLP
1.	Source of funds in connection with the proposed transaction.	Construction & Development Activities	Real Estate Activities	Construction & Development Activities
2.	Where any financial indebtedness is incurred to make investment, specify the following:	No		
	a. Nature of indebtedness	-	-	-
	b. Total cost of borrowing	-	-	-
	c. Tenure	-	-	-
	d. Other details	-	-	-
3.	Purpose for which funds shall be utilized by the investee company.	Construction & Development Activities	Real Estate Activities	Construction & Development Activities
4.	Material terms of the proposed transaction	As mentioned in the Resolution and Explanatory statement read with this 'Annexure-A'		
5.	Latest credit rating of the related party Note: a. Standalone rating to be provided while option to provide structured obligation rating (SO rating) and credit enhancement rating (CE rating), if any. b. This shall be applicable in case of investment in debt securities.	Not Applicable		
6.	Whether any regulatory approval is required. If yes, whether the same has been obtained.	Not Applicable		

B5 & C4. Disclosure <i>only</i> in case of transactions relating to borrowings by the listed entity or its subsidiary		
No.	Particulars of the information	Triveni Lifestyle Private Limited
1.	Material covenants of the proposed transaction	Borrowing of Funds upto 10/- Crores
2.	Interest rate (<i>in terms of numerical value or base rate and applicable spread</i>)	6%
3.	Cost of borrowing	12,85,855.80 (int of TLPL)
4.	Maturity / due date	Payable on Demand
5.	Repayment schedule & terms	Payable on Demand
6.	Whether secured or unsecured	Unsecured as Inter-Corporate Loans
7.	If secured, the nature of security & security coverage ratio	Not Applicable
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	The proceeds of the transaction shall be utilized by the Company for meeting its business and operational requirements, including working capital management, business expansion initiatives, capital expenditure, and repayment or refinancing of existing indebtedness, as applicable.
9.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	0.26
10.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	0.18