Date: September 2, 2026

The Manager
Corporate Relationship Department
BSE Limited
1st Floor, New Trading Wing,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai – 400001
BSE Security Code: 531279
ISIN: INE238C01022

The Company Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001
CSE Scrip Code: 10030166

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 4,18,000 Equity Shares pursuant to exercise of rights attached to convertible warrants allotted on preferential basis.

With reference to the captioned subject and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to inform you that Board of Directors through Circular Resolution passed on September 2, 2026, has inter-allia approved the allotment of 4,18,000 equity shares of face value of Rs. 2/- each on exercise of rights attached to 4,18,000 warrants.
The Shares are allotted at a price of Rs. 158.10 each including premium of Rs. 156.10 per share. The details of warrant holders is enclosed as **Annexure-I**

The aforesaid allotment has been undertaken in accordance to the Provisions of the SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable rules / regulations if any, prescribed by any other regulatory or statutory authorities.

Kindly acknowledge and take the same on records.

Thanking You,
Yours Faithfully,
For **Trishakti Industries Limited**

Mahesh Kumar Sharma
Digitally signed by Mahesh Kumar Sharma
Date: 2026.09.02 19:47:21 +05'30'

Mahesh Kumar Sharma
Company Secretary & Compliance Officer

Annexure – I

The name of the allottee of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

Sr. No.	Name of Allottee	No. of Warrants applied for conversion into Equity Shares	No. of Equity Shares Allotted	Amount Received being 75 % of the Warrant issue price (Rs.)
1.	Fortune Hands Growth Fund Scheme -I	2,00,000	2,00,000	2,37,15,000/-
2.	Sandeep Kumar Jain HUF	19,000	19,000	22,52,925/-
3.	Kaushik Kumar Sarawgi	19,000	19,000	22,52,925/-
4.	Gautam Badalia	1,80,000	1,80,000	2,13,43,500/-

For **Trishakti Industries Limited**

Mahesh Kumar Sharma

Digitally signed by Mahesh Kumar Sharma
Date: 2026.09.02
19:48:17 +05'30'

Mahesh Kumar Sharma
Company Secretary & Compliance Officer

Annexure – II

Disclosure required under Regulation 30 of SEBI LODR Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Allotment of Equity shares upon conversion of warrants

Sl. No.	Particulars	Description
a)	Type of securities proposed to be issued	Equity shares of Face value Rs. 2/- each.
b)	Type of issuance	Preferential Allotment
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 4,18,000 equity shares of face value of Rs. 2/- each upon conversion of equal number of warrants at an issue price of Rs. 158.10 each upon receipt of balance amount at the rate of Rs. 118.57/- (approx..) each (being 75% of warrant issue price) aggregating to Rs. 4,95,64,350/- (Rupees Four Crores Ninety Five Lacs Sixty Four Thousand Three Hundred and Fifty Only) .
d)	Additional details in case of Preferential issue :	
(i)	Name of the Investors	1) Fortune Hands Growth Fund Scheme –I 2) Sandeep Kumar Jain HUF 3) Kaushik Kumar Sarawgi 4) Gautam Badalia
(ii)	Post allotment of Securities – Outcome of the subscription.	Pursuant to this allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs 3,37,89,100/- consisting of 1,68,94,550 fully paid-up equity shares of Rs. 2/- each.
	Issue price / allotted price (in case of convertibles)	4,18,000 warrants had been allotted on 8th October, 2025 at an issue price of Rs. 158.10/- each on receipt of an amount at the rate of Rs. 39.53/- (approx.) per warrant (being 25% of warrant issue price). Now 4,18,000 equity shares of face value of Rs. 2/- each are being allotted upon conversion of equal number of warrant at an issue price of Rs. 158.10/- each upon receipt of the balance amount at the rate of 118.57(approx.) per warrant (being the balance 75 % of the warrant issue price) aggregating to Rs. 4,95,64,350/-.
	Number of Investors	4 (Four)
(iii)	In case of Convertible – Intimation on conversion of securities or on lapse of tenure of the instrument	Exercise of Warrants 4,18,000 warrants had been allotted on 8th October, 2025 at an issue price of Rs. 158.10/-

		each on receipt of an amount at the rate of Rs. 39.53/- (approx.) per warrant (being 25% of warrant issue price). Now 4,18,000 equity shares of face value of Rs. 2/- each are being allotted upon conversion of equal number of warrant at an issue price of Rs. 158.10/- each upon receipt of the balance amount at the rate of 118.57(approx.) per warrant (being the balance 75 % of the warrant issue price) aggregating to Rs. 4,95,64,350/-.
e)	Any cancellation or termination of proposal for issuance of securities including including reasons thereof.	Not Applicable

For **Trishakti Industries Limited**

Mahesh Kumar Sharma
Digitally signed by Mahesh Kumar Sharma
Date: 2026.09.02 19:48:40 +05'30'

Mahesh Kumar Sharma
Company Secretary & Compliance Officer