ROSE MERC LIMITED
तमसो ऽ मा ज्योतिर्गमय

15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

July 20, 2026

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
P J Tower, Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of Rose Merc Limited at its meeting held today, i.e. Monday, July 20, 2026 at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of 16,917 fully paid-up Equity Shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr. No.	Name of Allottee	Number of warrants converted into Equity Shares	Number of Equity Shares Allotted
1	Vijay Acharya	16,667	16,667
2	Rajesh Dilip More	250	250
	Total	**16,917**	**16,917**

Please find attached the Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

The Committee Meeting commenced at 03:00 p.m. and concluded at 03:15 p.m.

You are requested to take above cited information on your records.

Thanking You,
Yours Faithfully,
For ROSE MERC LIMITED

Vaishali Parkar Kumar
Digitally signed by Vaishali Parkar Kumar
Date: 2026.07.20 16:53:55 +05'30'

Vaishali Parkar Kumar
Managing Director
DIN: 09159108

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Annexure A

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on a preferential basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 16,917 fully paid-up equity shares having face value of Rs.10/-each.
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of 16,917 shares, the post allotment paid-up capital stands at Rs. 6,87,40,470/- consisting of 68,74,047 equity shares of Rs. 10/- each. Bifurcation as follows: Existing Share Capital – 68,57,130 equity shares of face value Rs. 10/- per share aggregating to Rs. 6,85,71,300/- a) Equity Share Capital added upon Conversion of warrants: 16,917 equity shares of face value Rs. 10/- per share aggregating Rs. 1,69,170 /-
	(ii) issue price / allotted price (in case of convertibles),	a) Rs.90/-(including premium of Rs.80/-)
	(iii) Name of Allottees:	

Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants
1	Vijay Acharya	Non -Promoter	16,667
2	Rajesh Dilip More	Non -Promoter	250
	Total		**16,917**

Sr. No	Particulars	Details
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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