



RAJESH EXPORTS LIMITED

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To,
The Manager Listing,
Bombay Stock Exchange Limited,
Mumbai

To,
The Manager Listing
National Stock Exchange of India Limited
Mumbai

Dear Sirs,

With regard to some of the incorrect perception about the interim SEBI order, the company brings the following points to the notice of its constituents and stakeholders:

- 1) Rajesh Exports is a totally debt free company and is not dependant on any outside finance for any of its operation.
- 2) Rajesh Exports has never raised any money from any public offerings except for the initial public issue raising only Rs. 10 crores from the public in the year 1995.
- 3) Rajesh Exports has never made any equity placement to any of the domestic institutions.
- 4) Rajesh Exports has never indulged in any mis-reporting and all its filings, financial numbers including revenue is true and genuine.
- 5) Rajesh Exports reiterates that the SEBI order is an interim order which has only raised suspicions on certain aspects and there are no conclusive adverse findings on any of the company matters.
- 6) Rajesh Exports or any of its personnel are not involved in any wrong doings or mis-representations.
- 7) The major point mis-interpreted with regard to the revenues of the company is totally misplaced. The huge revenues reported in the consolidated financials of the company are primarily from Valcambi, which is engaged in refining and sale of gold bullion to major banks, central banks and other large bullion entities across the world. It is a globally accepted fact that Valcambi is the world's largest, finest and most reputed gold refinery.
- 8) Some of the media reports and social media postings with regard to scam, fraud, inflated revenues, placement of shares to LIC are totally incorrect, out of place and speculative. The company outright rejects all these speculative inferences.
- 9) Rajesh Exports is engaged in transparent and absolutely straight forward operations, which positively contribute to the country's and global economy.
- 10) Rajesh Exports is in the process of mitigating each one of the concerns raised in the SEBI interim order with explanation, documents and solid evidence. The company is confident that SEBI will appreciate the submissions of the company and clear all the suspicions raised in the interim order.

Thanking You,

For Rajesh Exports Limited

Rajesh Mehta
Chairman