

Date: June 9, 2026

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: RSWM	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 500350
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Dear Sir/Madam,

Sub.: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that the Board of Directors of the Company have today i.e. June 9, 2026 considered and approved the following matter by passing a resolution by circulation:

Allotment of Convertible Warrants

Pursuant to receipt of approval of shareholders of the company in Extra Ordinary General Meeting held on 08th May, 2026 and after receipt of in-principle approval from National Stock Exchange of India Limited and BSE Limited (“BSE”) vide letter no. NSE/LIST/54593 dated May 27, 2026 and LOD/PREF/GB/FIP/294/2026-27 dated May 27, 2026 respectively, the Board of Directors by passing the resolution through circulation today i.e. June 9, 2026 has made following allotment in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules

- Allotment of 24,70,000 (Twenty-Four Lakh Seventy Thousand Only) convertible warrants at a price of Rs. 146/- (Rupees One Hundred and Forty-Six Only) per warrant, including a premium of Rs.136/- (Rupees One Hundred and Thirty-Six Only) per warrant, convertible into equivalent number of equity shares of face value Rs. 10/- (Rupees Ten) each ranking pari-passu with existing equity shares of the Company, in respect of which 25% of the total consideration payable against each warrant(s) has been received from the respective allottees and the details of the same is as under:

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office:
Bhilwara Towers, A-12, Sector-1
Noida-201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841
Website : www.rswm.in
GSTIN:09AAACR9700M1Z1

Regd. Office:
Kharigram, P.O. Gulabpura – 311 021
District Bhilwara, Rajasthan, India
Tel.: +91-1483-223144 to 223150, 223478
Fax: +91-1483-223361, 223479
Website : www.rswm.in
GSTIN:08AAACR9700M1Z3

Corporate Identification Number:L17115RJ1960PLC008216

Sr. No.	Name of Allottee	Number of Convertible Warrants allotted	Category
1	LNJ Textiles Advisory LLP	24,70,000	Promoter Group
	Total	24,70,000	

The above Warrants entitle the allottee to exercise an option to convert and get allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrants shall be allotted upon receipt of balance 75% of the issue price for each warrant within a period of eighteen months (18 months) from the date of allotment of warrants.

Pursuant to above allotment of convertible warrants, the paid-up equity share capital of the company has not been increased and the same shall be increased at the time of conversion of the same into equity shares.

This Communication is also being uploaded on the Company's website at www.rswm.in.

You are requested to kindly take the above information on records.

The last approval by way of circular resolution was received at 04:41 P.M. on June 9, 2026.

Thanking you,

Yours Faithfully,

For **RSWM Limited**

Surender Gupta
Chief Compliance Officer and Company Secretary

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