Date: August 4, 2026 SEC/SE/2026-27/23

BSE Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 544479

National Stock Exchange India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051
Stock Code: ALLTIME

Sub.: Investor Presentation to be made to Analysts/Investors

Dear Sirs/ Madam,

Please find enclosed herewith the Investor Presentation to be made to Analysts/Investors on the Financial Results of the Company for the quarter ended June 30, 2026.

This presentation is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

For All Time Plastics Limited

ALAPAT ANTONY PIUS

Digitally signed by ALAPAT ANTONY PIUS
Date: 2026.08.05 23:58:02 +05'30'

Antony Alapat
(Company Secretary)

Encl: As above

ALL TIME PLASTICS LIMITED

Investor Presentation
August 2026

Safe Harbor

This presentation and the accompanying slides (the “Presentation”), which have been prepared by All Time Plastics Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Q1FY27 Highlights

Management Commentary

Mr. Kailesh Punamchand Shah

Chairman and Managing Director

Q1FY27 demonstrated the resilience of our business amid a period of increased volatility in our operating environment. The West Asia crisis triggered an unprecedented spike in polymer prices from March 2026, while port congestion and container non-availability disrupted both our raw material inflows and export shipments. Against that backdrop, I am pleased that we grew our revenue sequentially by over 10%, with volume processed up over 25% and capacity utilization improving to nearly 65% from about 52% in the preceding quarter. Our gross margin compression, at around 240 basis points sequentially, was also considerably less than the scale of the input cost spike would suggest — a reflection of how quickly our team moved to renegotiate pricing across our customer base. We have already passed on price increases across our domestic business in full and across the substantial majority of our export accounts, with the remainder following our standard rollover mechanism over the coming weeks.

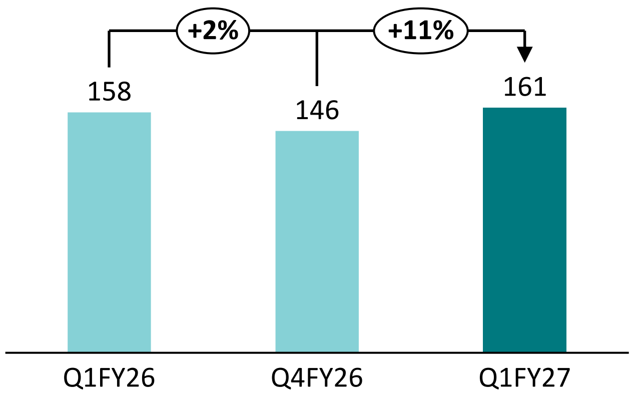
Our order book remains strong and customer forecasts have held firm through the period. Our US business continues to gain momentum irrespective of tariff considerations, with growing project wins from our marquee accounts. Domestically, we continue to scale our brand and OEM presence and will continue to target domestic growth of 30-35%, as that remains central to our diversification strategy.

While raw material prices remain volatile and could see further near-term fluctuation depending on how the geopolitical situation evolves, we expect margins to trend back toward our historical levels as cost pass-through completes and conditions stabilize. For FY27, we continue to target a capacity utilization target of approximately 75%. We have already placed orders for about 14 new machines to add 1,500 tons of incremental capacity in Q4 — a decision that underscores the resilience of our underlying order book. Our bamboo initiative also remains on track, with machinery expected at our Guwahati facility by mid-August and commercial contribution anticipated from Q4FY27. We remain optimistic in the fundamental strength of our business and our ability to navigate this period.

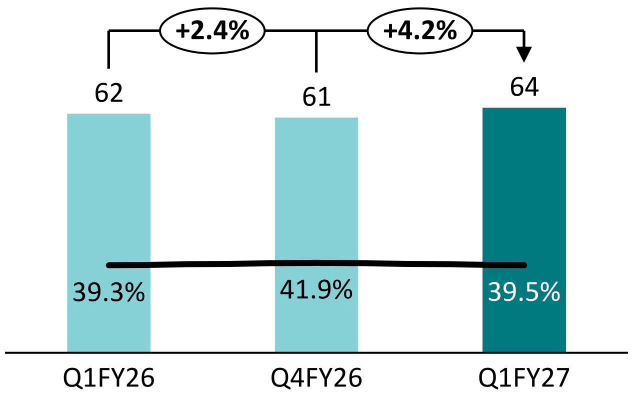
Q1FY27 Financial Highlights (Standalone)

alltime

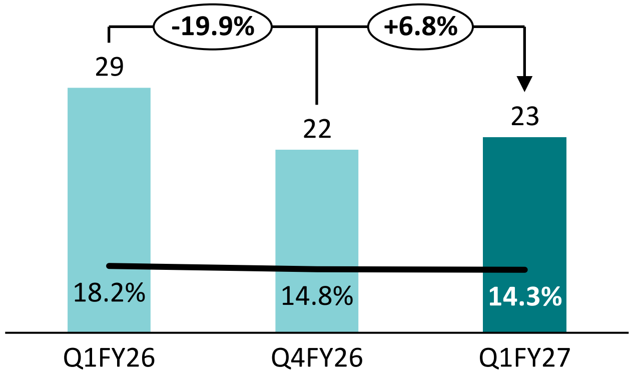
Revenue from operations (Rs. Cr)



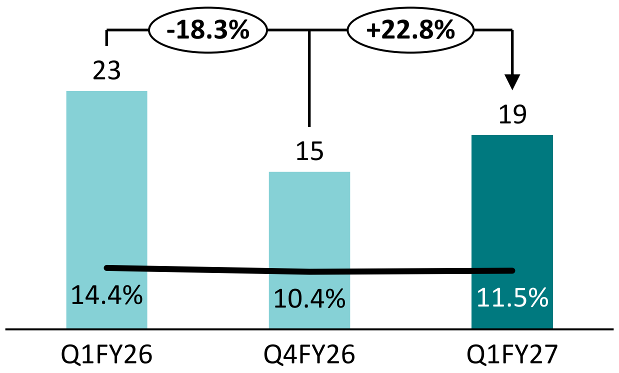
Gross Profit (Rs. Cr) & Margin (%)



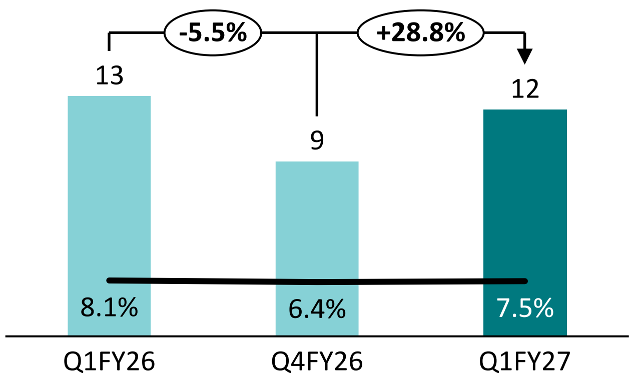
EBITDA (Rs. Cr) & Margin (%)



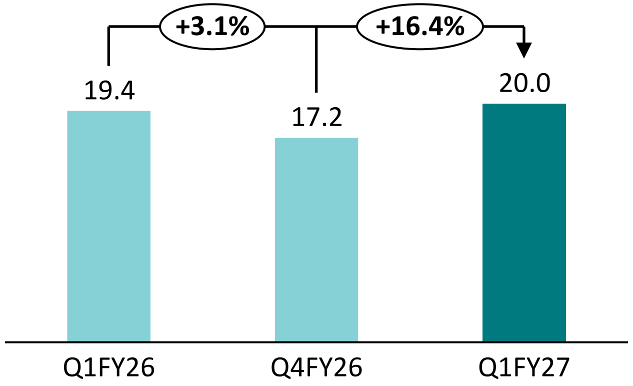
EBIT (Rs. Cr) & Margin (%)



PAT (Rs. Cr) & Margin (%)



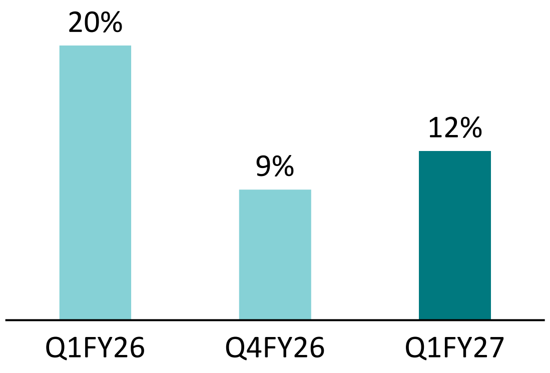
Cash PAT (Rs. Cr)



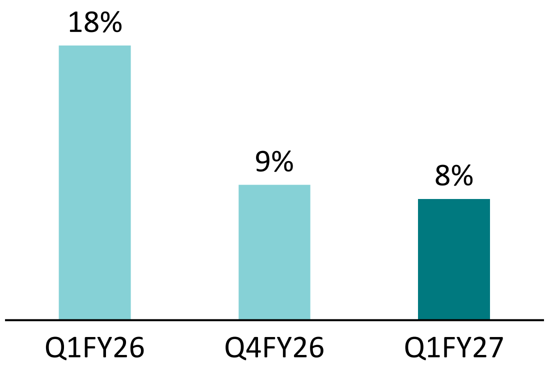
Note: EBITDA margins reflect a transition phase driven by capacity additions, with normalization expected as utilization improves and operating leverage strengthens

Q1FY27 Financial Highlights (Standalone)

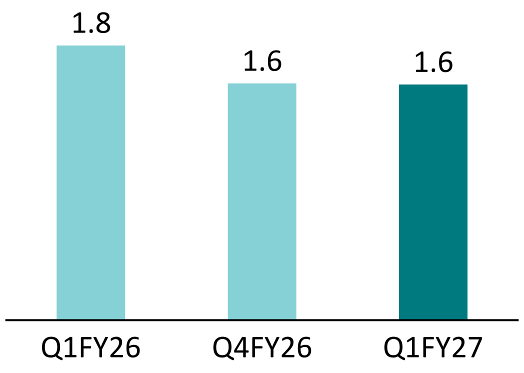
ROCE*



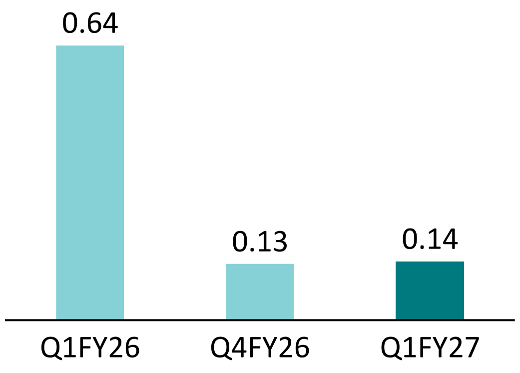
ROE*



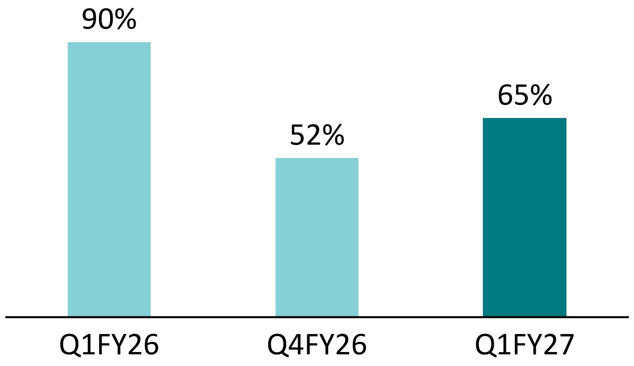
Fixed Asset Turnover**



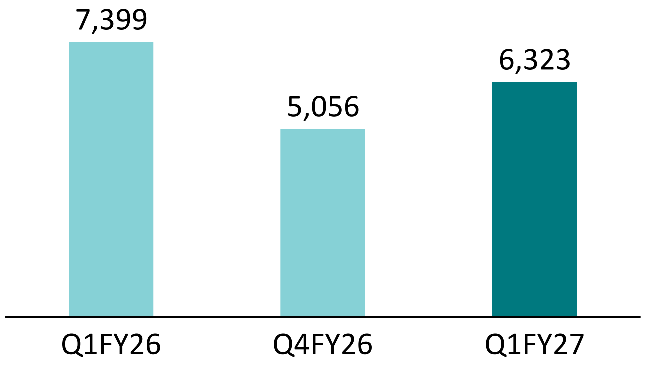
Debt to Equity



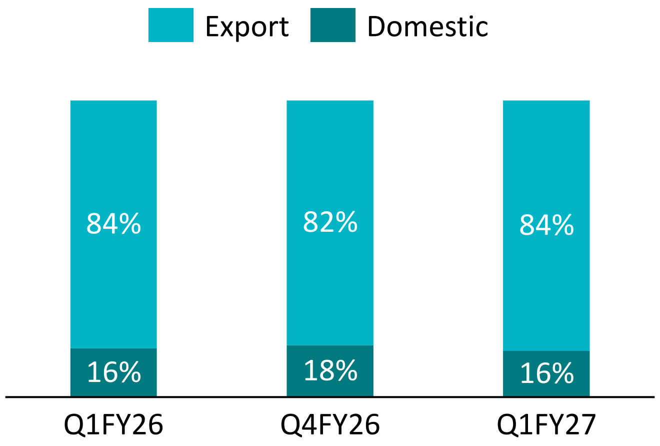
Capacity Utilization across plants (%)



Volume of Polymers Processed (MT)



Revenue Break-up



Note: ROCE, ROE and Fixed Asset Turnover are annualized; *ROCE & ROE declined majorly due to issue of equity shares during IPO; **Fixed Asset Turnover Ratio decrease is due to major Capex incurred at Khatalwada plant

Q1FY27 Profit & Loss Statement

Particulars (Rs. Cr)	Q1FY27*
Revenues	**161.7**
Raw Material	97.5
Gross Profit	**64.2**
Gross Profit Margin	**39.7%**
Employee Cost	17.1
Other Expenses	23.6
EBITDA	**23.4**
EBITDA Margin	**14.5%**
Other Income	3.5
Depreciation	8.2
EBIT	**18.7**
EBIT Margin	**11.6%**
Finance Cost	2.5
Exceptional Items	0.0
Profit before Tax	**16.2**
Profit before Tax Margin	**10.0%**
Tax	4.3
PAT	**12.0**
PAT Margin	**7.4%**

Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
161.1	**158.0**	**2.0%**	**145.8**	**10.5%**
97.5	95.9		84.7	
63.6	**62.0**	**2.4%**	**61.0**	**4.2%**
39.5%	**39.3%**		**41.9%**	
17.1	13.8		15.6	
23.4	19.5		23.8	
23.0	**28.7**	**-19.9%**	**21.6**	**6.8%**
14.3%	**18.2%**		**14.8%**	
3.5	0.6		1.4	
7.9	6.6		7.8	
18.6	**22.8**	**-18.3%**	**15.1**	**22.8%**
11.5%	**14.4%**		**10.4%**	
2.2	5.5		2.4	
0.0	0.0		0.0	
16.4	**17.2**	**-4.9%**	**12.8**	**28.0%**
10.2%	**10.9%**		**8.8%**	
4.3	4.4		3.4	
12.1	**12.8**	**-5.5%**	**9.4**	**28.8%**
7.5%	**8.1%**		**6.4%**	

Note: EBITDA margins reflect a transition phase driven by capacity additions, with normalization expected as utilization improves and operating leverage strengthens

*Consolidated

Company Overview

Company Snapshot

01 **Incorporated in 1971**, All Time Plastics Limited is engaged in the manufacture of **injection-moulded plastic consumerware products**

02 Recognized as the **largest exporter of plastic houseware and plastic furniture** from India (Plexconcil India)

03 Export footprint across **29 countries**, including the **European Union, the United Kingdom and the United States**

04 **Four** manufacturing facilities - **three plastic units** at **Daman, Silvassa and Khatalwada (Gujarat)** and **Bamboo facility** at **Madanpur, Guwahati**

05 Manufacturing operations are **highly automated**, supported by **all-electric machinery**, with **energy-neutral facilities** since 2022

06 Engaged in **white-label manufacturing** for domestic and international customers and also markets products under the ***"All Time"*** brand in India

Operating History	Design Experience	Active Workforce
50+ years	20+ years	2,200+

Evolution of ATPL's Operating Platform

1971
- Set up small factory for manufacturing plastic articles in Mumbai under the name "Chhaya Plastics"

1995
- Set up "Pyramid Plastics" in Dadra & Nagar Haveli & Daman & Diu, to manufacture a wide range of plastic materials

2001
- Incorporation of our Company

2011
- Establishment of a **100% EOU plastic product manufacturing plant at Silvassa** & commencement of operations

2014-15
- Purchase of the business undertaking from Pyramid Plastics
- Expansion of Silvassa plant

2017-21
- Further expansion of the Silvassa plant by installation of new machinery
- Establishment of a **new fully automated ASRS warehouse system** at the Silvassa plant

2024
- Crossed INR 500 crore in Revenue
- **3rd 100% EOU plastic product manufacturing facility** set up in **Khatalwada (Gujarat)**
- Incorporation of All Time Plastics Pte. Ltd., our wholly-owned subsidiary

2025
- All Time Plastics Limited **got listed on the Stock Exchanges (BSE and NSE)**
- All Time Bamboo Private Limited incorporated as wholly owned subsidiary to operate business relating to bamboo consumerware

Business Model & Competitive Advantage

Our Business Model & Value Proposition

ATPL operates predominantly as a **B2B white-label manufacturing partner** for global retailers, supplying customised plastic consumerware products across kitchen, storage, cleaning, bath, organisation and junior categories.

Products are designed and manufactured in-house, enabling customers to shorten product development cycles while maintaining cost competitiveness and quality consistency.

The Company's **value proposition** rests on **three core pillars:**

- **Design-to-delivery integration**, supported by robust in-house product design team
- **High-volume, automated manufacturing**, enabling competitive pricing and operating leverage
- **Sticky customer relationships**, driven by long product lifecycles, repeated SKU refreshes and embedded supply chains

This model results in **repeat orders, long customer tenures and limited price-led competition**, particularly in export markets

Core Competitive Advantages

Wide and growing range of plastic consumerware products, with **in-house product design and mould design** team of 16 employees

Long-standing relationships with global retailers and Indian retailers

Strategically located and **integrated manufacturing facilities** enabling **high volume, low-cost and high-quality** plastic consumerware production

Demonstrated focus on **sustainable practices** and **environmental responsibility**

Experienced Promoters with deep expertise in plastic consumerware manufacturing

Strong financial performance and **financial metrics**

Strategic Manufacturing Footprint – Plastic Division

Proximity to petrochemical plants ensures timely access to essential inputs like commodity plastics, engineering compounds and recycled polymers, enhancing its logistical and operational advantages

Close proximity to ICD Tumb provides convenient inland container depot services for efficient transportation

Vicinity to major ports: Hazira ~150 Km + Nhava Sheva ~200 Km aids in exporting of products and for procurement of raw materials)

Daman facility focuses on* ***domestic & export markets****, while both*
Silvassa &* **Khatalwada facilities are* ***100% Export Oriented Unit (EOU)*

All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Footprint & Capacity

3 manufacturing facilities	**39,000** Tonnes annual installed capacity	**67.4%** Capacity utilization	**170** Injection moulding machines
Higg, EcoVadis and Amfori Third-party compliance audit approved	★ ★ ★ Three-star export house certificate holder issued by DGFT-MOCI	**770+** Employees & **1800+** Contract labourers	**60%** Women workforce

Note: Data as on 31st March 2026; Maps not to scale.

Our Manufacturing Facilities – Plastic Division

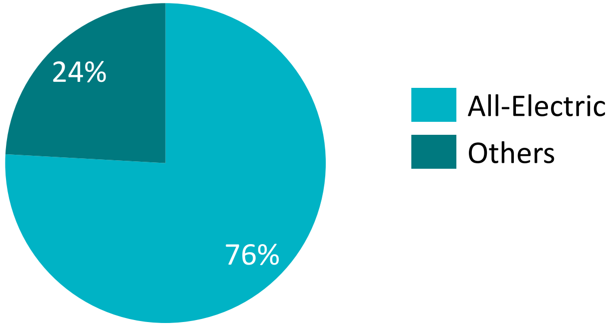
Our manufacturing facilities are designed to operate seamlessly with all-electric machines, complemented by robotics and automatic warehousing systems

Daman Facility: Manufactures multiple component assembly parts and short run parts for plastic consumer ware
Installed Capacity: 9,500 TPA

Silvassa Facility: Manufactures high volume single shot parts for plastic consumerware
Installed Capacity: 19,500 TPA

Khatalwada Facility, Gujarat: Manufactures all types of injection moulded plastic consumerware
Installed Capacity: 10,000 TPA

Total injection moulding machines



Benefits of All-Electric machines

Power consumption savings

Increased output

Higher uptime

Lesser noise

Faster cycle times

Note: Data as on 31st March 2026

Expansion into Bamboo-Based Products

Production facility at Madanpur, Guwahati

Measured expansion into engineered bamboo products

- Aligned with long-term focus on material diversification, sustainability and responsible sourcing
- Bamboo is a renewable, fast-growing, and environmentally sustainable material
- Applications are expanding beyond traditional uses to value-added products

Pilot bamboo-based products facility established at Guwahati

- Leverages existing strengths in product design, engineering, quality control, export-oriented execution and market access capabilities
- Enables evaluation of product-market fit, manufacturing process viability and certification requirements
- Structured, pilot-led approach to risk management before we proceed for large-scale commercial deployment

Manufacturing Unit Scaled-up

- Our 100% subsidiary ‘All Time Bamboo Private Limited’ has signed a lease agreement for a **brand new 75,000 square feet** facility at Madanpur, Guwahati — effective **May 2026** — which will serve as our dedicated bamboo board manufacturing unit, with an **installed capacity of 3,000 cubic meters per annum** in the **first phase**.
- The facility meets the same quality and infrastructure standards as our existing plastic manufacturing operations.

Strategic adjacency approach to the initiative

- Compliments ATPL's core plastic consumerware business
- A split-processing model, with upstream engineered bamboo boards produced at Guwahati and downstream value-added carpentry and finishing undertaken at Khatalwada (Gujarat), optimising sourcing proximity and manufacturing efficiency
- Margin accretive, maintains capital discipline and operational focus

Sustainability as an Operational Enabler

Energy Efficiency Measures

- **100% Energy neutral** manufacturing facilities
- **>25% of plastics products** manufactured out of **re-cycled plastics in FY26**
- **Zero landfill wastes** from operations
- **2 MWp of solar power** installed at our manufacturing facilities in FY25 (combined)
- **76% all-electric** injection moulding machines as of March 31, 2026

Certifications

- Global Recycled Standard
- Higgs Index
- Forest Stewardship Council
- ISO 50001:2018
ISO 14001:2015
- Amfori Business Environmental Performance Initiative
- ISCC PLUS

Sustainability Initiatives

8,000 KWH energy saved/year

Rainwater harvesting undertaken at manufacturing facilities

Recycled materials such as **recycled polypropylene, recycled ABS-PC blends** & **recycled polyethylene terephthalate** used at manufacturing facilities

Water used in facilities solely for **cooling moulds & machines**, any loss occurred via evaporation only

1,812 MWh of energy produced via solar panels installed at the roofs of Daman & Silvassa Facilities

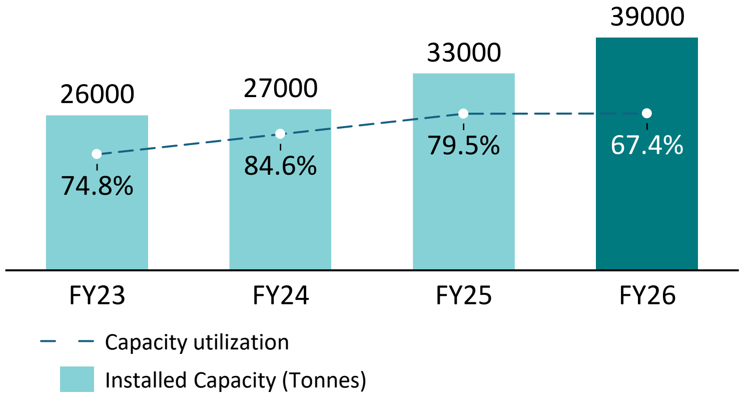
Recycled, ISCC PLUS Certificate for Silvassa plant & **FSC certified paper** exclusively utilized for all packaging material

Growth Framework

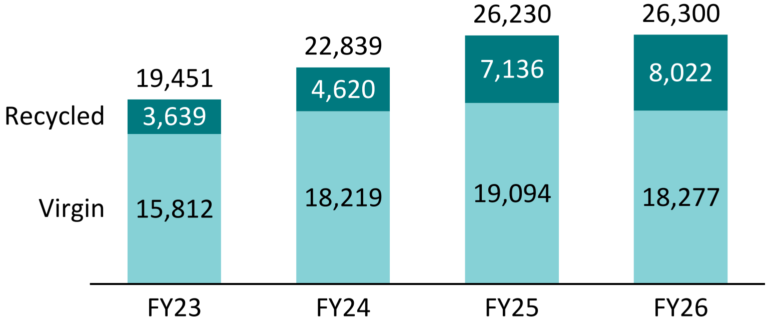
Predictable Revenue Supported by Capacity, Customers

Capacity expansion, ongoing product innovation, low claims incidence and a stable customer base underpin predictable and sustainable revenue generation

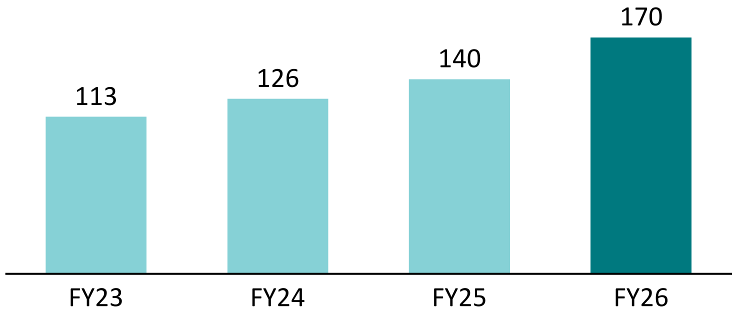
Installed Capacity and Utilization*



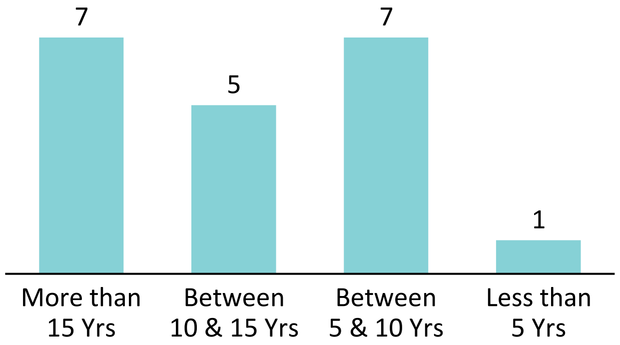
Volume of Polymers Processed (MT)



Number of Machines



Relationship with Top 20 Customers (years)^



^As on FY26

Key Growth Drivers

alltime

01

Deep, Long-Standing Global Customer Relationships

Positioned as a strategic supplier to global retailers through a holistic, end-to-end solution, underpinned by consistent performance across key procurement KPIs — quality, delivery, innovation, cost, compliance and material sustainability — resulting in high switching costs and ensuring revenue visibility.

02

Wallet Share Expansion via Categories

Growth is driven by increasing wallet share with existing customers through incremental SKUs, category extensions and repeat programs, enabling scalable growth with low incremental acquisition costs.

03

Design-Led Product Innovation

A high design-led portfolio supports regular product launches aligned with retailer refresh cycles, driving mix optimisation and sustained capacity utilisation.

04

Capacity Ramp-Up and Operating Leverage

Capacity additions at the Khatalwada (Gujarat) facility provide a clear growth runway, with utilisation-led operating leverage expected to support margin and return normalisation.

05

Export Tailwinds from Trade Agreements

EU–India, the evolving US–India trade framework and China+1 strategy are expected to improve competitiveness, enhance India's sourcing attractiveness and support incremental export growth.

06

Selective Domestic and Adjacent Category Expansion

Measured scaling of domestic branded products and sustainability-aligned adjacencies, such as bamboo consumerware, provides incremental growth avenues.

Structured Entry into Engineered Bamboo Ecosystem

Memorandum of Understanding

ATPL entered into an **MoU** with **NECBDC**, a statutory body under **MDoNER, GoI**

Product and Market Development Partner

ATPL is empanelled as a **Product and Market Development Partner (PMDP)** for engineered bamboo initiatives

Structured Entry

The MoU provides ATPL with a **structured, policy-supported entry** into the **engineered bamboo ecosystem**, initially anchored in **Assam and Nagaland**

Ecosystem-Level Interventions

Engagement focuses on **ecosystem-level interventions** across **product development**, **process standardization** and **market linkage**

Non-Exclusive Framework

The framework is **non-exclusive and non-binding**; future commercial engagement will be pursued through separate agreements

Scope of Engagement under the MoU

- Product development and prototyping of engineered bamboo boards and panels
- Manufacturing process inputs and quality standardisation
- Sustainability and certification readiness (including FSC and other standards)
- Domestic and export market linkage for value-added bamboo products

Strategic Significance for ATPL

- Access to an emerging, policy-supported sustainable materials ecosystem
- Ability to apply ATPL's design-to-market expertise to a new material category
- Maintains full commercial flexibility and capital discipline
- Reinforces ATPL's long-term sustainability and responsible sourcing agenda

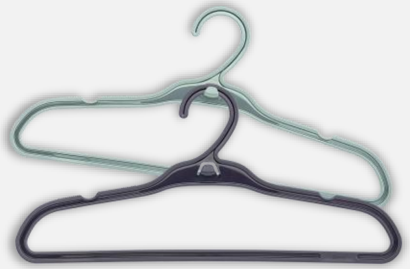
Diversified Product Portfolio Across Consumerware Categories

Prep Time

Containers

Organization

Hangers



Meal-Time

Cleaning Time

Bath Time

Junior

Board of Directors & Governance Oversight

Late Punamchand Hansraj Shah
(Founder)

- Set up a small factory in Mumbai for manufacturing plastic articles under the name “Chhaya Plastics” in 1971

Kailesh Shah
(Chairman & Managing Director)

- 40+ years of experience
- Responsible for manufacturing operations, finance & purchase verticals

Bhupesh Shah
(Whole-time Director)

- 40+ years of experience
- Responsible for general administration and logistics operations

Nilesh Shah
(Whole-time Director)

- 40+ years of experience
- Responsible for sales, IT, marketing and strategy

Belur Krishna Murthy Sethuram
(Independent Director)

- 38+ years of experience in chemical and allied industries
- MBA - Sasin Graduate Institute of Business Administration
- Bachelor’s degree IIT Madras

Lakshmi Nadkarni
(Independent Director)

- 30+ years of experience in research education and human resources
- Doctor of philosophy in sociology from the University of Pune

Shrinivas joshi
(Independent Director)

- 30+ years of experience in accountancy, banking and financial management
- Member of Institute of Chartered Accountants of India

Supported by Experienced Senior Management Team

Manish Gattani
(Chief Financial Officer)

- 20+ years of experience in fields of finance an accounts
- Involved in the financial functions and operations
- Associate member of Institute of Chartered Accountants of India

Amit Kulkarni
(VP – International Business)

- Involved in international business department
- Bachelor's degree in engineering from Maharashtra Institute of Technology, Pune

Antony Pius Alapat
(Company Secretary and Compliance Officer)

- 8+ years of experience
- Associate of Institute of Company Secretaries of India
- Bachelor's degree in management and law from University of Mumbai

Tarun Kumar Lad
(Deputy General Manager)

- Several years of experience in the field of production management
- Diploma in mechanical engineering from Technical Examinations Board Gujarat State

Girish Shete
(VP - Operations)

- Involved in operations
- Bachelor's degree in engineering (mechanical engineering) from University of Poona and a master's degree in business administration from University of Pune

Pragnesh Shah
(General Manager – Modern Trade and E-commerce)

- Several years of experience in the field of management
- Bachelor's degree in business administration and Master's degree in business administration from Gujarat University

Milind Kulkarni
(Deputy General Manager)

- Several years of experience in the field of procurement
- Bachelor's degree in engineering from Dr. Babasaheb Ambedkar Marathwada University

Amitrajit Ghosh
(Chief Human Resource Officer)

- 25 years of experience in Talent Strategy, Organizational Development, Employee relations and Global HR Management
- He was also awarded Top 10 HR Leaders in India by 'CEO Insights' Magazine in 2020

Rahul Vohra
(General Manager – Operations, Bamboo Division)

- Involved in operations
- Bachelor's degree in law from Mahatma Jyotiba Phule Rohilkhand University

Akshay Shah
(Head - Supply Chain)

- With the Company since 2014; 10+ years of experience in supply chain, AI initiatives, and business operations.
- B.Com. (University of Mumbai); PG in Family Managed Business (S P Jain School of Global Management).

Dhvanit Shah
(Strategic Business Head)

- Associated with the Company since 2016, with 10+ years of experience in business strategy and operations.
- Holds a BBA from the Foundation for Liberal and Management Education, Pune.

Key Awards & Recognition - 2025

We received an award from our customer Target, for COPD / Operational Excellence & Precision / Agility

Team All Time is very grateful and motivated to keep up the good work

Received two awards from Plexconcil India, First Place in Houseware Exports (other than thermoware/insulated ware) during FY 2023-24 & FY 2024-25

Received two awards from Plexconcil India, First Place in Plastic Furniture Exports during FY 2023-24 & FY 2024-25

Customer Recognition & Industry Awards

CY 09 - Best Supplier
Awarded by IKEA as Best Supplier TASA, Price Development in 2009

CY 13 - Merit Award
Merit Award from HyperCity for achieving targeted sales growth in 2013

CY 15 - ELDP Award
ELDP Award, George Home — Everyday Low Price Supplier (2015)

CY 17 - Partner Award of Excellence
Awarded by Tesco for the year 2016

CY 17 - Overall Logistics Development
IKEA Award — Logistics Development, South Asia Purchase Operations
(FY 2016)

CY 18 - Export Award
Export Award (Houseware), Plastics Export Promotion Council (2015–2016)

CY 18 - Export Award
Export Award (Houseware), Plastics Export Promotion Council (2016–2017)

CY 18 - Silver Trophy Award
Plasticon Technologies Award — Outstanding Export of Finished Plastic Goods

CY 18 - The Economic Times Polymers Awards 2018
Excellence in Houseware & Kitchenware (Food Prep 8-Piece Set)

CY 18 - India's Greatest Brands 2018-19
Asiaone Award - In the manufacturing industry (category plastic homeware)

CY 20 - The Economic Times Polymers Awards 2020
Excellence in Kitchenware (Preppers set of 17)

CY 21 - The Economic Times Promising Plants 2021 Award
ET Promising Plant Award — Manufacturing Excellence (2021)

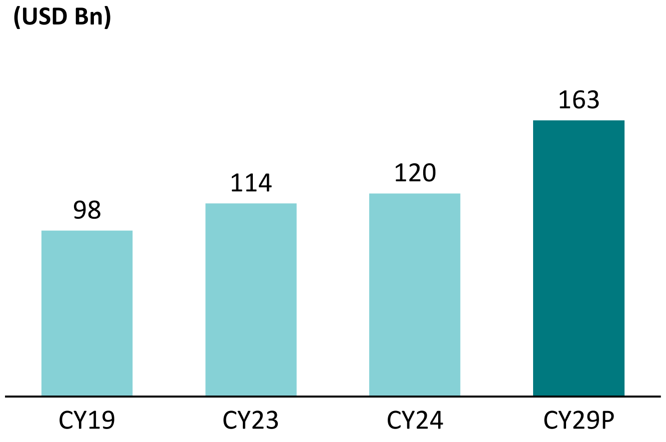
CY 23 - Rusta 2023 Simplicity Award
Rusta Simplicity Award — Excellence in Communication & Operations (2023)

CY 24 - Certificate of Appreciation
Target Owned Brand Partner Award — Responsible Innovation & Differentiation (2024)

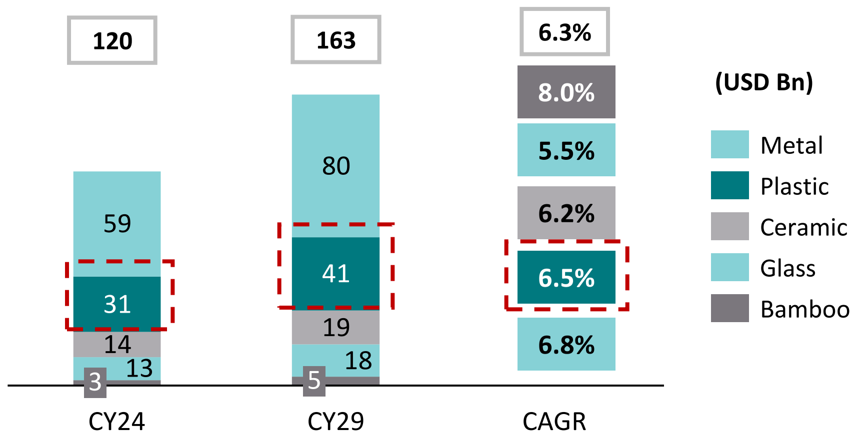
Industry Overview

Global Consumerware Industry – Structural Trends

Global Consumerware Market to Grow at 6.3% CAGR between CY24 and CY29



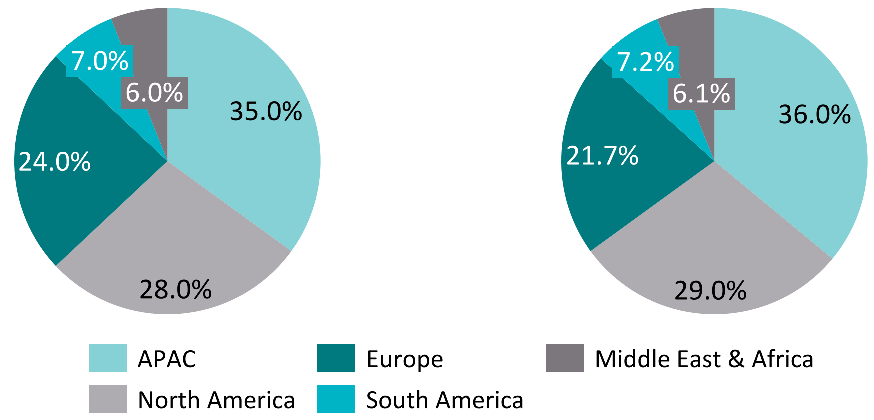
By Material Type (by value)



Global Plastic Houseware Key Geographies Market Share

CY24
Total Market USD 30.5 Bn

CY29P
Total Market USD 41.2 Bn



The global plastic consumerware and houseware industry benefits from stable, non-discretionary demand driven by everyday household usage and replacement cycles.

Structural shifts — including rising private-label penetration, supplier consolidation by retailers and increasing SKU complexity — have reduced fragmentation and elevated the importance of scale, execution reliability and integrated design-to-delivery capabilities.

As a result, growth is increasingly captured by manufacturers that operate as strategic supply partners rather than commodity vendors

Source: Technopak Report

India as a Global Sourcing Hub for Consumerware

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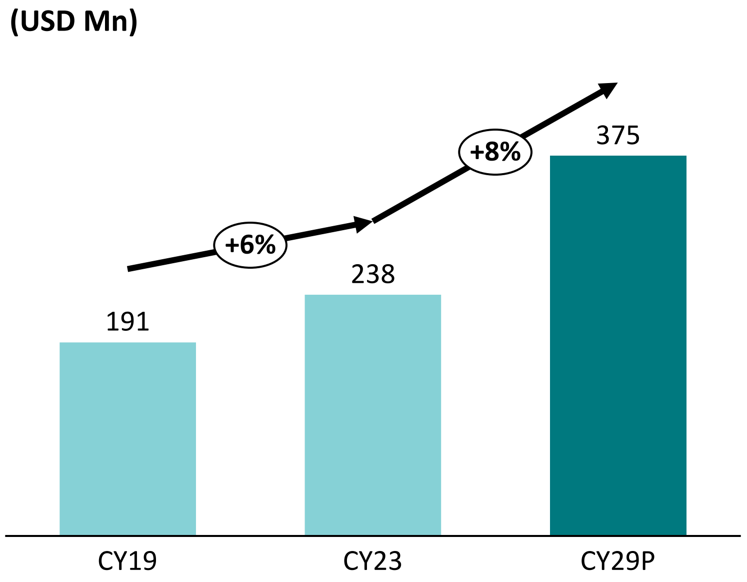
Plastic Houseware Exports from India – By Value



Global retailers are actively diversifying sourcing footprints to improve resilience, compliance and cost efficiency

India has emerged as a preferred manufacturing base due to:

- Competitive operating costs and improving automation
- Availability of skilled labour and tooling ecosystem
- Increasing compliance with global ESG and audit standards

Trade Agreement Tailwinds

Ongoing and proposed trade arrangements such as the EU–India FTA and the evolving US–India trade framework are expected to further enhance India's export competitiveness through improved tariff alignment and market access.

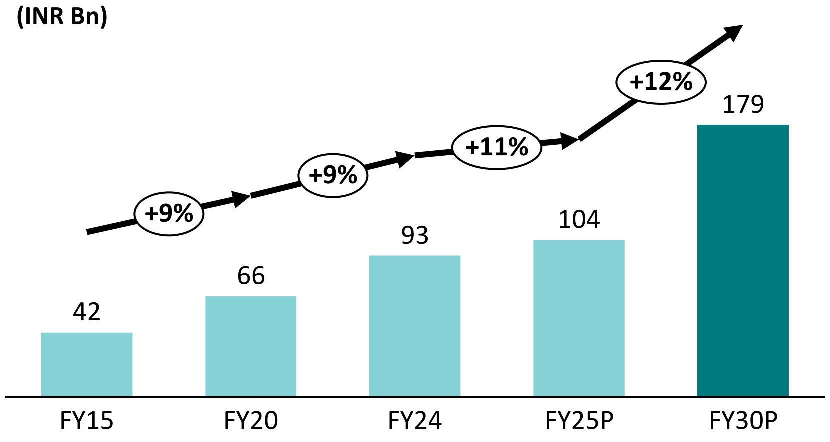
Industry Implication for Export-Oriented Manufacturers

Manufacturers with established export capabilities, long-standing customer relationships and compliant, scalable operations are best positioned to benefit from these structural shifts.

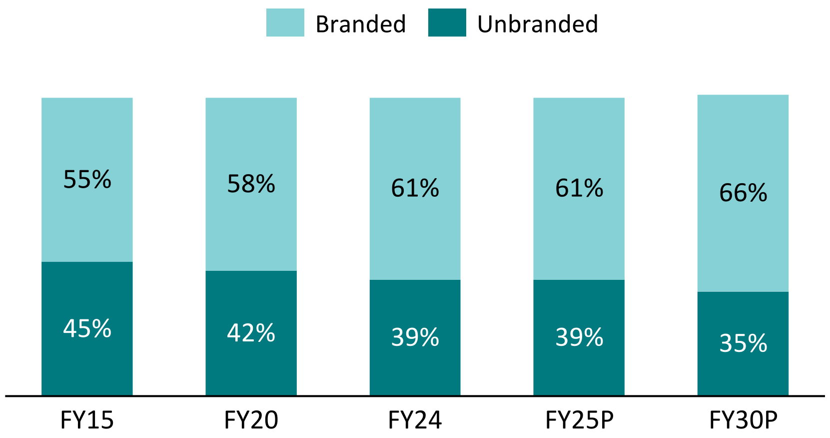
Source: Technopak Report

Indian Domestic Consumer Plastic Houseware Market

Market Size of the Indian Consumer Plastic Houseware Market



Market share segregation basis Branded & Unbranded Consumer Plastic Houseware



India's plastic houseware market is set for strong, replacement-led growth, driven by premiumisation and rising dominance of branded, organised players

Replacement-Led Demand
Frequent usage and wear-and-tear drive consistent demand for plastic houseware

Shift to Branded Products
Urbanisation and rising incomes favor branded items with better quality and design

Growth of Organised Players
Scale efficiencies and stronger distribution help branded players gain market share

Source: Technopak Report

Historical Financial Highlights

Historical Financial Highlights

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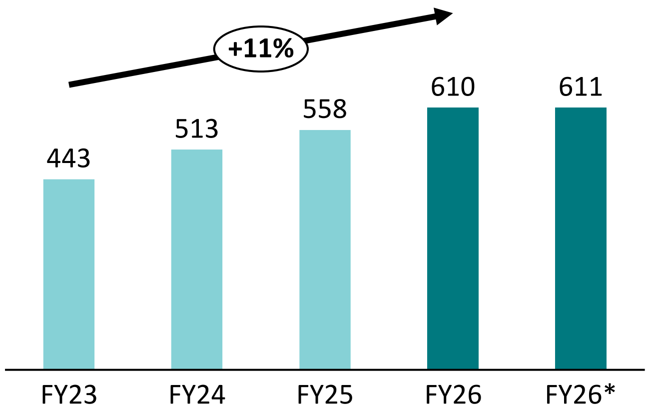
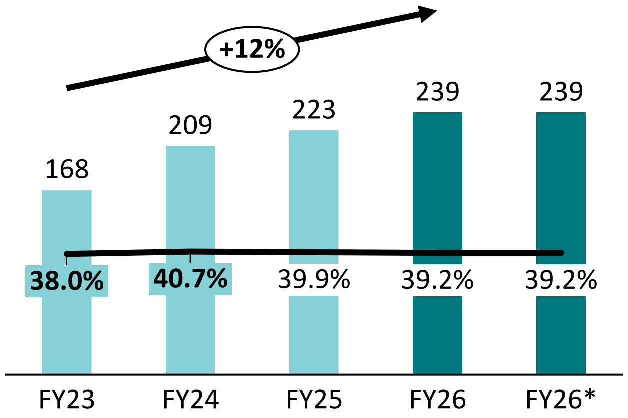
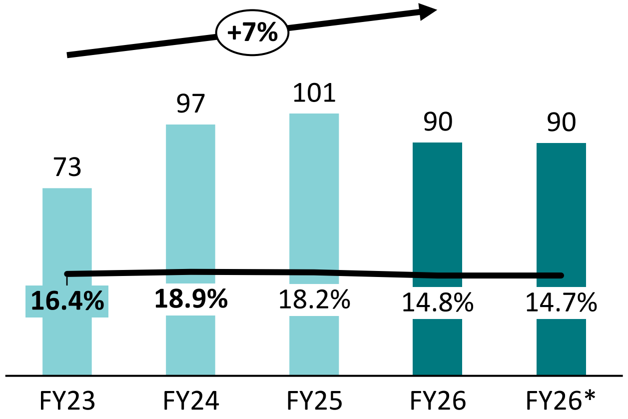
Revenue from operations (Rs. Cr)



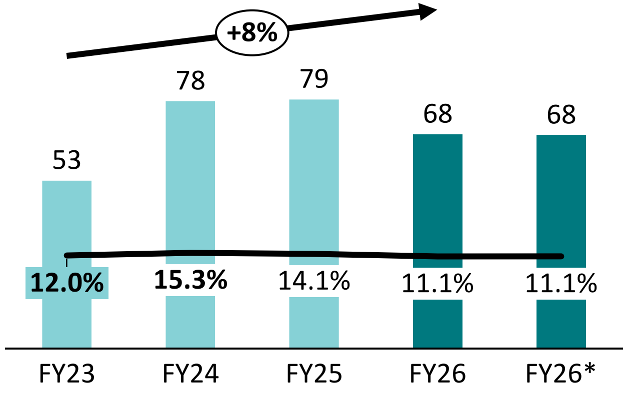
Gross Profit (Rs. Cr) & Margin (%)



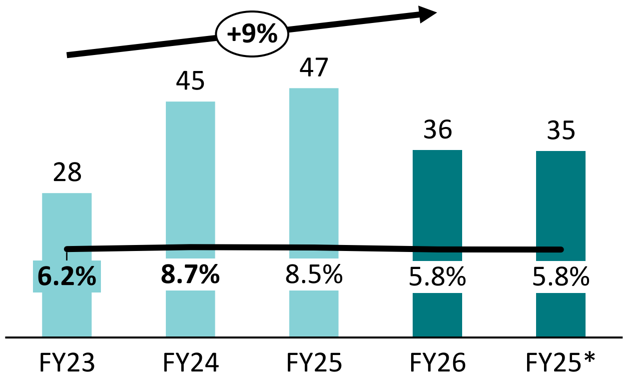
EBITDA (Rs. Cr) & Margin (%)



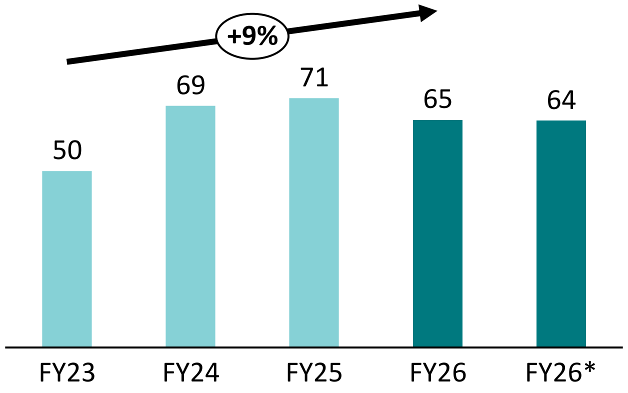
EBIT (Rs. Cr) & Margin (%)



PAT (Rs. Cr) & Margin (%)



Cash PAT (Rs. Cr)



*Consolidated

Historical Financial Highlights

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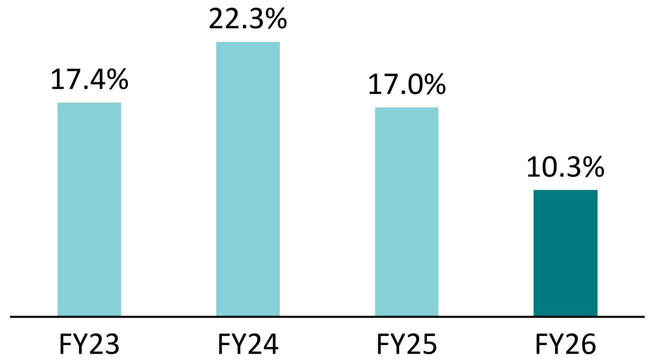
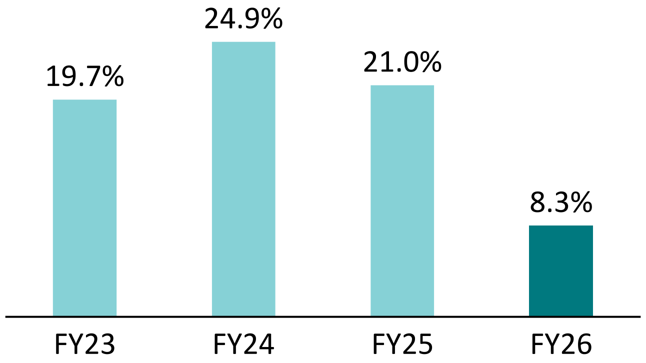
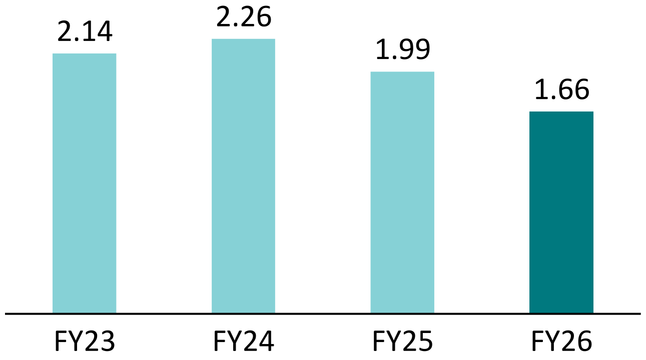
ROCE



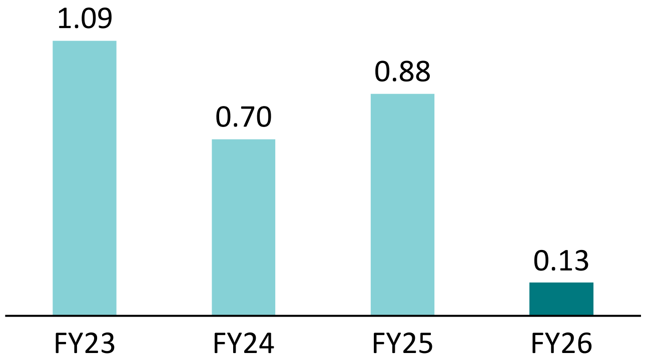
ROE



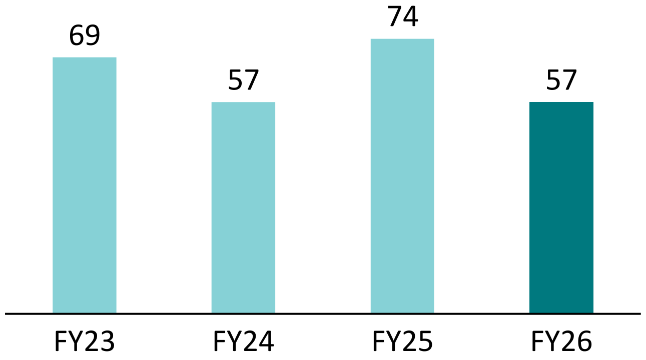
Fixed Asset Turnover



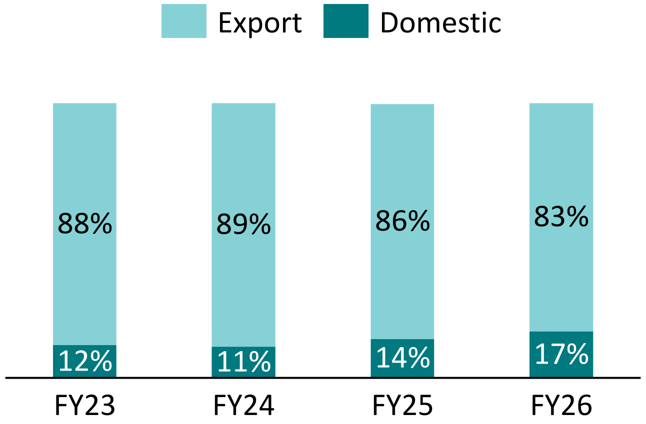
Debt to Equity



Net Working Capital Days

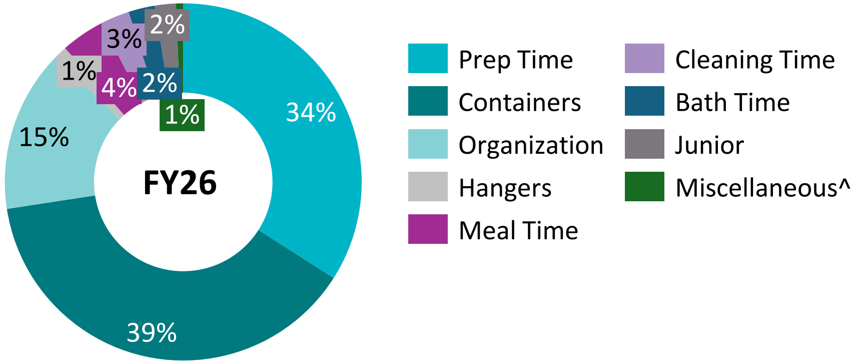


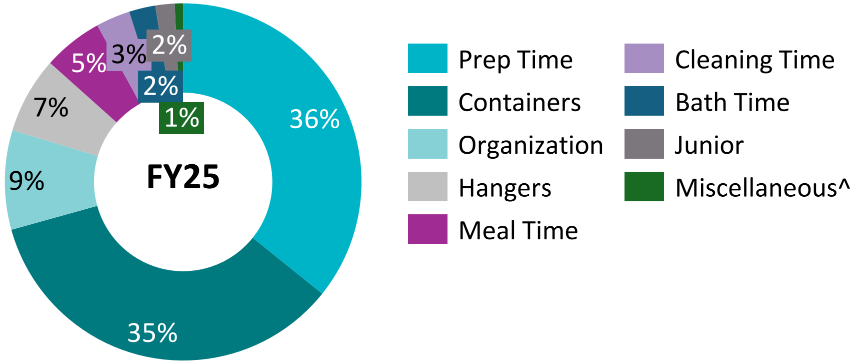
Revenue Break-up



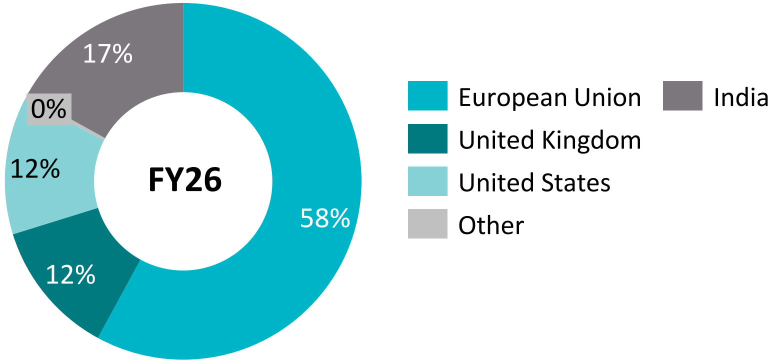
Revenue Mix (Consolidated)

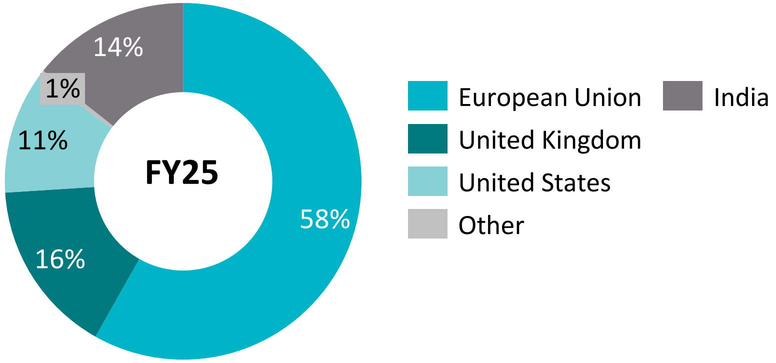
Revenue split by Product Categories





Revenue split by Geography





^Miscellaneous figure includes sales of raw material, scrap and packaging material

Historical Profit & Loss Statement

Particulars (Rs. Cr)	FY26*	FY26	FY25	FY24	FY23
Revenues	**610.5**	**610.4**	**558.2**	**512.9**	**443.5**
Raw Material	371.2	371.2	335.2	304.3	275.0
Gross Profit	**239.4**	**239.3**	**222.9**	**208.6**	**168.5**
Gross Profit Margin	**39.2%**	**39.2%**	**39.9%**	**40.7%**	**38.0%**
Employee Cost	58.7	58.7	47.3	40.5	35.0
Other Expenses	90.7	90.5	74.3	71.0	60.9
EBITDA	**89.9**	**90.1**	**101.3**	**97.1**	**72.6**
EBITDA Margin	**14.7%**	**14.8%**	**18.2%**	**18.9%**	**16.4%**
Other Income	6.8	6.8	1.1	3.0	0.3
Depreciation	29.0	29.0	23.5	21.7	19.7
EBIT	**67.7**	**67.8**	**78.9**	**78.4**	**53.3**
EBIT Margin	**11.1%**	**11.1%**	**14.1%**	**15.3%**	**12.0%**
Finance Cost	15.3	15.2	14.7	18.1	16.3
Exceptional Items	4.4	4.4	0.0	0.0	0.0
Profit before Tax	**48.0**	**48.2**	**64.2**	**60.3**	**37.0**
Profit before Tax Margin	**7.9%**	**7.9%**	**11.5%**	**11.8%**	**8.3%**
Tax	12.6	12.6	16.9	15.5	9.5
PAT	**35.4**	**35.6**	**47.3**	**44.8**	**27.5**
PAT Margin	**5.8%**	**5.8%**	**8.5%**	**8.7%**	**6.2%**

*Consolidated

Historical Balance Sheet

Particulars (Rs. Cr)	FY26*	FY26	FY25	FY24	FY23
ASSETS					
Non-current assets					
Property, plant and equipment	402.8	402.8	332.4	228.4	223.7
Right of use Assets	5.6	5.6	4.3	4.0	6.7
Capital work-in-progress	41.6	41.6	21.9	33.8	4.6
Intangible assets	1.1	1.1	1.4	1.3	1.9
Financial assets					
i) Investments	-	5.5	-	-	-
i) Other financial assets	7.4	6.9	3.0	3.3	3.2
Income-tax assets (net)	2.2	2.2	1.1	0.0	0.0
Other non-current assets	16.0	15.9	6.9	2.0	8.6
Sub-total - Non-Current Assets	**476.6**	**481.5**	**371.0**	**272.7**	**248.8**
Current assets					
Inventories	68.6	68.6	73.3	52.1	62.2
Financial assets					
i) Investments	19.8	19.8	-	0.1	0.1
ii) Trade receivables	74.9	74.9	86.6	48.3	42.8
iii) Cash and cash equivalents	89.4	86.5	8.4	10.7	15.9
iv) Bank balances other than Cash & Cash equivalents	16.9	13.9	0.9	0.7	0.4
v) Loans	15.1	15.1	0.1	0.2	0.1
vi) Other financial assets	2.8	2.8	1.2	0.6	0.2
Other current assets	19.7	19.8	20.8	30.1	30.0
Sub-total - Current Assets	**307.3**	**301.4**	**191.3**	**142.7**	**151.7**
TOTAL - ASSETS	**783.9**	**782.9**	**562.3**	**415.5**	**400.5**

Particulars (Rs. Cr)	FY26*	FY26	FY25	FY24	FY23
Equity					
Equity Share capital	13.1	13.1	10.5	1.1	1.1
Other equity	600.6	600.4	238.3	200.9	156.6
Sub-total - Shareholders' funds	**613.7**	**613.5**	**248.8**	**201.9**	**157.6**
LIABILITIES					
Non-current liabilities					
Financial liabilities					
Borrowings	55.9	55.9	101.8	75.2	93.4
Lease Liabilities	4.4	4.4	3.3	1.1	3.4
Deferred tax liabilities (net)	25.4	25.4	22.1	18.5	16.5
Other non-current liabilities	-	-	-	0.1	0.1
Sub-total - Non-current liabilities	**85.6**	**85.6**	**127.2**	**94.9**	**113.4**
Current liabilities					
Financial liabilities					
Borrowings	24.4	24.4	116.8	67.2	78.3
Lease Liabilities	1.7	1.7	1.1	3.6	4.4
Trade payables	30.6	30.5	37.5	30.4	35.0
Other financial liabilities	20.0	20.0	24.7	8.3	6.3
Provisions	5.7	5.7	4.8	4.1	3.2
Other current liabilities	2.1	1.3	1.5	2.2	1.9
Current tax liabilities (net)	-	-	-	3.0	0.4
Sub-total - Current liabilities	**84.6**	**83.8**	**186.3**	**118.7**	**129.5**
TOTAL - EQUITY AND LIABILITIES	**783.9**	**782.9**	**562.3**	**415.5**	**400.5**

*Consolidated

Historical Cashflow Statement

alltime

Particulars (Rs. Cr)	FY26*	FY26	FY25	FY24	FY23
Profit before tax	**48.0**	**48.2**	**64.2**	**60.3**	**37.7**
Operating profit before working capital changes	86.8	87.0	99.9	100.0	71.9
Changes in working capital	10.2	9.8	-43.3	1.9	0.9
Cash generated from operations	**97.0**	**96.8**	**56.6**	**101.9**	**72.8**
Direct taxes paid (net of refund)	10.5	10.5	17.1	11.1	6.3
Net Cash from Operating Activities	**86.5**	**86.3**	**39.4**	**90.8**	**66.5**
Net Cash from Investing Activities	**-181.1**	**-183.5**	**-101.1**	**-46.0**	**-46.2**
Net Cash from Financing Activities	**175.7**	**175.3**	**59.4**	**-50.0**	**-10.1**
Net Change in cash and cash equivalents	**81.1**	**78.1**	**-2.3**	**-5.2**	**10.2**
Cash and cash equivalents at the beginning of the year	8.4	8.4	10.7	15.9	5.7
Cash and cash equivalents at the end of the period	**89.4**	**86.5**	**8.4**	**10.7**	**15.9**

*Consolidated

Thank You

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