

30th June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYSENT

Sub: Update on Acquisition of shares by Lloyds Engineering Works Limited, a material subsidiary of Lloyds Enterprises Limited (“the Company”).

Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to our earlier intimation dated 12th December, 2025, we had informed you that, Lloyds Engineering Works Limited, a material subsidiary of Lloyds Enterprises Limited (“**the Company**”), had incorporated Lloyds Advance Defence Systems Limited (“**LADSL**”) as its Wholly Owned Subsidiary in India on 11th December, 2025, thereby making LADSL a step-down subsidiary of the Company.

Further, we wish to inform you that, LADSL at its Extraordinary General Meeting held on 24th June, 2026, approved a private placement of equity shares to its holding company and two other investors by way of a special resolution. Pursuant thereto, the Board of Directors of LADSL, at its meeting held on 29th June, 2026, approved the allotment of such equity shares. Consequent to this allotment, the Lloyds Engineering Works Limited stake has been diluted by 15%, changing the status of LADSL from a wholly-owned subsidiary to a subsidiary of Lloyds Engineering Works Limited with an 85% stake.

The disclosure as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with recent Securities and Exchange Board of India Circulars is enclosed as **Annexure I**.

The above information is also being made available on Company’s website at www.lloydsenterprises.in

We request you to kindly take a note of the above.

Thanking you,

Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408
Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

Annexure I

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with recent SEBI Circulars.

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Dilution of Shareholding of Lloyds Engineering Works Limited in Lloyds Advance Defence Systems Limited. Country of Incorporation: India Authorised Capital: Rs. 10,00,00,000 divided into 10,00,00,000 equity shares of Re. 1 each. Paid-up Capital: Rs. 3,00,00,000 divided into 3,00,00,000 equity shares of Re. 1 each. Turnover, Size: NIL, since it is a newly incorporated company on 11 th December, 2025
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	Not Applicable As this Intimation is regarding the dilution of stake of material Subsidiary in stepdown subsidiary of the Company.
c.	Industry to which the entity being acquired belongs;	Defence
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Dilution of Shareholding of a Material Subsidiary of the Company in Lloyds Advance Defence Systems Limited (LADSL) pursuant to Private Placement of Equity Shares.
e.	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.
f.	indicative time period for completion of the acquisition;	The Board of Directors of LADSL, at its meeting held on 29 th June, 2026, approved the allotment of such equity shares.
g.	nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
h.	cost of acquisition or the price at which the shares are acquired;	Not Applicable.
i.	percentage of shareholding / control acquired and / or number of shares	Pursuant to said private placement, Lloyds Engineering Works Limited shall hold 85% share

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	acquired;	capital of Lloyds Advance Defence Systems Limited.
j	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Date of Incorporation: Lloyds Advance Defence Systems Limited has been incorporated in India on 11th December, 2025 and registered with Registrar of Companies, Mumbai.</p> <p>History of last 3 years turnover:</p> <p>As on 31st March, 2026: NIL</p> <p>Last 2 years are not applicable as Lloyds Advance Defence Systems Limited has been incorporated in India on 11th December, 2025.</p> <p>Country in which the acquired entity has presence/incorporated: India.</p>

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