Date of submission: July 31, 2026

To,	To,
The Secretary Listing Department **BSE Limited** Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code –539551(EQ), 975516 & 976418**	The Secretary Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Mumbai – 400 051 **Scrip Code- NH**

Dear Sir/Madam,

Sub: Press Release for the quarter ended June 30, 2026 and Call invite

With reference to the subject, please find enclosed the Press Release for the quarter ended June 30, 2026.

Further to our letter dated July 28, 2026, also please find attached the call invite to discuss the Company's performance on **Monday, August 03, 2026** at **03:00 P.M. (IST).**

Kindly take the above information on record.

Thanking you

Yours faithfully
For **Narayana Hrudayalaya Limited**

SESHIAH SRIDHAR Digitally signed by SESHIAH SRIDHAR Date: 2026.07.31 18:27:42 +05'30'

Sridhar S.
Group Company Secretary, Legal & Compliance Officer

Encl.: as above

PRESS RELEASE – Q1 FY27 Results

Q1 FY27 Consolidated operating revenue at ₹ 26,836 Mn (YoY growth of 78.0%) with EBITDA of ₹ 5,052 Mn (YoY growth of 40.0%)

Bengaluru, India, July 31st, 2026 – Narayana Hrudayalaya Limited, a leading healthcare service provider, announced its financial results for the first quarter (Q1 FY27) ended June 30th, 2026.

₹ Mn	Q1 FY27	Q1 FY26	YoY%
India Revenue	13,247	11,326	17.0%
Cayman Revenue	5,514	3,968	38.9%
UK Revenue	8,257	-	-
Consol Revenue (2)	26,836	15,073	78.0%
Consol EBITDA (2)	5,052	3,607	40.0%
EBITDA margin	18.8%	23.9%	
PAT	2,073	1,961	5.7%
PAT %	7.7%	13.0%	

Notes

(1) Cayman & UK nos. are converted from USD to INR at 94.71 for YTD FY27, and 88.31 for FY26. UK numbers are converted from GBP to USD at 1.34 for YTD FY27. The numbers may slightly vary on conversion due to different exchange rates applicable at different reporting periods.

(2) Consol Revenue & EBITDA numbers are adjusted for Inter-company eliminations.

Financial Highlights for the Quarter (Q1 FY27) - Prepared in accordance with Ind AS ('Indian Accounting Standards')

- Consolidated total operating revenue was ₹ 26,836 Mn for Q1 FY27 as compared to ₹ 15,073 Mn in the corresponding period of the previous year, reflecting a change of +78.0 % YoY and +3.5% QoQ.
- Consolidated EBITDA stood at ₹ 5,052 Mn, reflecting a margin of 18.8% as against ₹ 3,607 Mn in Q1 FY26, translating into a change of +40.0% YoY and -6.4% QoQ.
- Consolidated PAT stood at ₹ 2,073 Mn, reflecting a margin of 7.7% as compared to ₹ 1,961 Mn in Q1 FY26, translating into a change of +5.7% YoY and -9.2% QoQ.
- India operating revenue was ₹ 13,247 Mn for Q1 FY27 as compared to ₹ 11,326 Mn in the corresponding period of the previous year, reflecting a change of +17.0% YoY and +5.9% QoQ.
- Cayman operating revenue was ₹ 5,514 Mn for Q1 FY27 as compared to ₹ 3,968 Mn in the corresponding period of the previous year, reflecting a change of +38.9% YoY and -1.8% QoQ.
- UK operating revenue was ₹ 8,257 Mn for Q1 FY27, reflecting a change of +2.1% QoQ.

As on June 30th, 2026, the Total Borrowings less Cash & Bank Balance and Investments were **INR 19,671 Mn**, representing a net debt to equity ratio of **0.42** (Out of which, debt worth US$ 115 Mn and GBP £150 Mn are foreign currency denominated).

Other Highlights during the Quarter

- **Narayana Institute of Cardiac Sciences, Bangalore** has performed:
  - 2,137 cardiac surgeries in Q1 FY27.
  - 19 Pulse Field Ablation procedures in June 2026 for Atrial Fibrillation since launch in India
- **Narayana Hospital, Gurugram** operationalized:
  - CUVIS Ortho Robotic System in Q1 FY27.
  - Thulium Laser System (enabling advanced minimally invasive urological procedures)
- **Wide spectrum of Robotic Surgery** performed across out units in Q1 FY27:
  - Robotic CBD Exploration
  - Robot-assisted Hiatus & Ventral Hernia Repair + Paraumbilical Lump Excision.
  - Robotic Simple Prostatectomy
  - Robotic Cytoreductive Surgery

Management Comment

Commenting on the performance, **Dr. Emmanuel Rupert, Managing Director and Group CEO, Narayana Hrudayalaya Limited,** said "The first quarter of FY27 has started on a strong note, with all our geographies delivering a robust performance. Despite Q1 being a seasonally weaker quarter, India delivered robust growth, driven by higher patient footfall, a continued focus on high-end and complex procedures, and strong underlying customer demand. Our expanding Integrated Care ecosystem — clinics and insurance — continues to reinforce this momentum, enhancing patient outreach and strengthening the funnel into our hospitals network.

Our Cayman business continues to perform well, with the hospitals business ably supported by the One Health insurance platform, which has further strengthened patient access and affordability. Our newly acquired UK business, now in its third quarter under NH, has remained stable, with integration efforts progressing well and the separation from its erstwhile parent approaching completion. We are pleased with the performance of this business so far and remain confident of its growth potential going forward. We thank the investor community for their continued faith in us, and remain confident of delivering on our expectations for the year."

About Narayana Hrudayalaya Limited

Founded in 2000 by Dr. Devi Prasad Shetty and headquartered in Bengaluru, Narayana Hrudayalaya Limited is one of the leading healthcare service providers, operating a chain of multispecialty, tertiary, and primary healthcare facilities. The Company has a network of 55 Healthcare facilities spread across India along with overseas presence at Cayman Islands and United Kingdom, with over 5,900 operational beds and a capacity of over 6,200 beds.

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Q1 FY27 Result Conference Call

At 03:00 PM, IST on August 3rd, 2026

Following the announcement of the first quarter (Q1 FY27) ended June 30th, 2026, results on July 31st, 2026, the management of Narayana Hrudayalaya Limited will host a conference call to discuss the Company's performance on August 3rd, 2026, at 03:00 pm IST.

Date	Monday, August 3rd, 2026
Time	03:00 pm IST
Link of Conference Call	Click here to Join the conference Call
Transcript	The transcript will be uploaded on our website www.narayanahealth.org