Date: September 01, 2026

To **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 531595	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza Bandra (East) Mumbai – 400051 Scrip Code: CGCL	**India International Exchange (IFSC) Limited** 1st Floor, Unit No. 101, The Signature, Building no. 13B, Road 1C, Zone 1, GIFT SEZ, GIFT City, Gandhinagar, Gujarat – 382355	**NSE IFSC Limited,** Unit No.1201, Brigade International Financial Centre, 12th floor, Block-14, Road 1C, Zone-1, GIFT SEZ, Gandhinagar, Gujarat- 382355

Subject: Outcome of the Management Committee meeting under Regulations 30 and 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**LODR Regulations**").

Dear Sir / Ma'am,

Pursuant to Regulations 30 and 51 and other applicable provisions of the LODR Regulations, and in continuation of the above Existing Intimation, we hereby inform you that the management committee ("**Committee**") of the Board of Directors of Capri Global Capital Limited ("**Company**"), has approved through Circular resolution on September 01, 2026, *inter alia* the following:

1. pricing, tenure and other terms of U.S.$300,000,000 7.55% Senior Secured Notes due 2029 ("**Notes**"), proposed to be issued under the U.S.$1,000,000,000 (United States Dollars one billion) global medium term note programme ("**GMTN Programme**"), pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time);

2. drafts of certain documents in relation to the Notes, including *inter alia* the pricing supplement and the subscription agreement; and

3. submission of the pricing supplement with the India International Exchange (IFSC) Limited ("**India INX**") and NSE IFSC Limited ("**NSE IFSC**").

The pricing supplement will be submitted to, and the Notes will be listed on, the India INX and NSE IFSC. The required details of the Notes are set out in **Annexure A** hereto.

You are requested to take the above intimation on record, as compliance under Regulations 30 and 51 and other applicable provisions of the LODR Regulations, and acknowledge receipt of the same.

The Committee approved the aforesaid through circular resolution at 11:43 p.m.

This intimation is also uploaded on the Company's website at www.capriloans.in.

You are requested to kindly take the above information on record.

Thank you.

Yours faithfully,
For and on behalf of Capri Global Capital Limited

Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No. 20491

Annexure A

Particulars	Terms
Issuer/ Company	Capri Global Capital Limited ("**Issuer**")
Size of the Issue/ Amount/ Offering Type	U.S.$300,000,000 7.55% fixed rate senior secured notes due 2029, pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time).
Type of instrument	Senior Secured Notes issued under the U.S.$1,000,000,000 GMTN Programme.
Credit Rating	The Notes are expected to be rated "Ba3" by Moody's and "BB-" by Fitch
Currency	United States Dollars
Charge/security, if any, created over the assets	First ranking pari passu charge (by way of hypothecation) over all standard receivables, book debts, principal amounts and interest, costs, charges etc. (including loan book, coupon, premium and/or any default/penal interest, un-encumbered cash and bank balance, investment made by the Issuer in mutual funds/debt securities/bonds, term deposits with banks, etc.) owing to or receivable by the Issuer, both present and future (other than the excluded receivables), in respect of certain securities/loans/inter-corporate deposits subscribed to/given/placed by the Company, and all benefit, rights, interest, claims and demands of the Company in, to or in respect of all the aforesaid amounts, both present and future.
Special right/interest/privileges attached to the instrument and changes thereof	NA
Coupon/ interest	7.55% per annum (Fixed Rate)
Interest Payment Dates	June 09 and December 09 in each year up to and including the December 09, 2029, commencing on June 09, 2027
Amortisation	Redemption at par Amortisation Date — Amortisation Ratio June 09, 2029 — 33.33% September 09, 2029 — 33.33% December 09, 2029 — 33.33%
Tenure of the instrument- date of allotment and date of maturity	Tenure of the Notes: 3 Years WAL Date of Allotment: September 09, 2026 Maturity Date: December 09, 2029
Use of Proceeds	For activities as may be permitted under the RBI regulations such as onward lending, in accordance with the approvals granted by the RBI from time to time in this relation (if applicable) and in accordance with the ECB Guidelines and other applicable laws.
Listing	Yes. The notes will be listed on the Global Securities Market segment of the India International Exchange (IFSC) Limited and NSE IFSC Limited.
Pricing Date	September 01, 2026
Closing and Settlement Date	September 09, 2026

Amortisation schedule:

Amortisation Date	Amortisation Ratio
June 09, 2029	33.33%
September 09, 2029	33.33%
December 09, 2029	33.33%

Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Nil
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA

Disclaimer:

This announcement is for information purposes only and this information relates to an offering of the Notes offered and sold pursuant to Regulation S and Rule 144A under the United States Securities Act of 1933, as amended from time to time (the "Securities Act"). This information is not an offer of securities for sale in the United States (the "U.S."). The Notes have not been, and will not be, registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering circular or any other document / material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The offering circular for the Notes has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, general information document, key information document, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by the Securities and Exchange Board of India (the "SEBI") or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India, save and except for any information which is mandatorily required to be disclosed or filed in India under any applicable Indian laws (including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, under the terms of the listing agreement with any Indian stock exchange, and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time) or pursuant to the sanction of any regulatory and/or adjudicatory body in India.