Date: July 21, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: SAGILITY

The Manager
Listing Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:544282

Dear Sir/Ma'am,

Sub: Press Release pertaining to the Unaudited Financial Results for the quarter ended June 30, 2026.

With reference to the captioned subject, please find enclosed the press release issued by Sagility Limited pertaining to the unaudited financial results for the quarter ended June 30, 2026.

This is for your information and record.

Thanking You,

For Sagility Limited

SATISHKUMAR SAKHARAYAPATTANA SEETHARAMAIAH
Digitally signed by SATISHKUMAR SAKHARAYAPATTANA SEETHARAMAIAH
Date: 2026.07.21 18:35:59 +05'30'

Satishkumar Sakharayapattana Seetharamaiah
Company Secretary & Compliance Officer
M. No. A16008

Encl: a/a

Performance Review of Q1 FY27

Strong Q1 performance with Revenue growth of 27.6% YoY (15.2% in constant currency)
Adjusted EBITDA at 24.0% with 27.9% growth YoY
Adjusted PAT at 13.7% with 35.1% growth YoY

Bengaluru, India | Jul 21, 2026: Sagility Limited (NSE: SAGILITY, BSE: 544282), a leading global healthcare operations partner that helps U.S. payers, providers, and pharmacy benefit managers reduce costs, improve quality, and enhance member and provider experiences, reported its consolidated financial results for the quarter Q1 FY27 ended June 30, 2026, according to IndAS.

Financial highlights for the quarter ended Jun 30, 2026:

- Revenue at INR 19,635 million (US$ 207.8 million), YoY growth of 27.6% (15.2% in CC terms)
- Organic YoY growth of 27.3% (14.9% in CC terms)
- Reported revenue softened QoQ due to Q4 OE/AEP seasonality, excluding which steady-state organic revenue grew 5.1% QoQ in CC terms, with recurring seasonal revenues slated to return in Q3 & Q4 FY27
- Adjusted EBITDA at INR 4,716 million (US$ 49.9 million) at 24.0% of revenue, YoY growth of 27.9%
- Adjusted PAT at INR 2,697 million (US$ 28.6 million) at 13.7% of revenue, YoY growth of 35.1%
- Basic Earnings per share (EPS) at INR 0.46, YoY growth of 45.9%
- Adjusted Basic Earnings per share (EPS) at INR 0.58, YoY growth of 35.1%

Business Highlights:

- Sagility secured $35.3 million of steady-state ACV driven by expansion within existing clients and rising contribution from FY26 new client wins.
- Added 27 clients in Q1 FY27 (including CareSeed); increasing the total client base to 109
- Acquired CareSeed to strengthen our position in healthcare quality, especially for Medicare Advantage plans, thereby adding differentiated analytics and HEDIS capabilities while expanding our platform depth and mid-market reach. Added 26 new clients via CareSeed acquisition
- Employees: At the end of Q1, Sagility had 47,307 employees
- Geo Presence: As of June 30, 2026, Sagility had a presence in 5 countries with 29 delivery centers

Rewards & Recognitions:

- Sagility is recognized as Major Contender – Healthcare Customer Experience Management (CXM) Intelligent Operations PEAK Matrix® Assessment 2026
- Sagility is recognized as Major Contender – Revenue Cycle Management (RCM) Intelligent Operations PEAK Matrix® Assessment 2026
- Sagility is recognized as Leader in – Avasant Clinical and Care Management Business Process Transformation 2026 RadarView™
- Sagility India has been ranked 11th among India's 100 Best Companies to Work For 2026 by Great Place to Work® India
- Recognized by ET Edge as Best Organizations for Women

Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said, *"Healthcare organizations are increasingly looking for partners that can combine healthcare expertise with technology, AI, and operational accountability to deliver measurable outcomes. We are seeing growing demand for outcome-oriented managed services engagements, and the early momentum behind Sagility Synchrony reinforces our belief that the future of healthcare operations lies in more integrated, intelligent operating models. Our acquisition of CareSeed further strengthens our capabilities in healthcare quality and expands our reach in the Medicare Advantage and mid-market segments."*

Srinivas Mattapalli, Group Chief Financial Officer added, *"We have started the year on a strong note, supported by healthy business momentum, resilient profitability and robust cash generation. Our performance reflects the strength of Sagility's healthcare-focused model, the depth of our client relationships and our strong execution across markets. With a strong balance sheet, healthy cash flows and clear strategic priorities, we remain well placed to invest in growth, strengthen our capabilities and drive sustainable long-term value for our stakeholders."*

About Sagility Limited

Sagility is a leading healthcare operations partner that helps payers, providers, and pharmacy benefit managers reduce costs, improve quality, and enhance member and provider experiences. With more than 25 years of exclusive focus in healthcare, Sagility combines deep domain expertise with technology-led transformation - embedding analytics, automation, and AI directly into operations while ensuring compliance with complex regulatory and clinical requirements. Serving over 100 healthcare clients, including 7 of the top U.S. health plans, Sagility delivers end-to-end operational transformation at scale through a model built on accountability, transparency, and measurable outcomes. To learn more, visit: https://sagility.com/

Safe Harbour

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from such statements. The Company does not undertake to update any forward-looking statement that may be made from time to time, except as required by applicable law.

Contact

Investor Relations
Abhishek Kayan abhishek.kayan@sagility.com

KPIs

Quarter KPIs	Q1 FY27	Q4 FY26	Q1 FY26	Y-o-Y %	TTM Jun26	TTM Jun25	Y-o-Y%
Revenue from Operations (in INR million)	19,635	20,243	15,389	27.6%	76,174	58,855	29.4%
Steady state revenue	*19,635*	*17,983*	*15,389*	*27.6%*	*71,647*	*57,154*	*25.4%*
Seasonal revenue (OE / AEP)	-	*2,260*	-		*4,527*	*1,701*	*166.2%*
Revenue by Vertical split							
By Payer (in INR million)	17,585	18,388	13,597	29.3%	68,475	52,473	30.5%
By Provider (in INR million)	2,050	1,855	1,792	14.4%	7,699	6,382	20.6%
Growth in revenue from operations (%)	27.6%	29.1%	25.8%		29.4%	21.1%	
Reported EBITDA (in INR million)	4,525	5,094	3,560	27.1%	19,548	14,918	31.0%
Reported EBITDA %	23.0%	25.2%	23.1%		25.7%	25.3%	
Profit/ (Loss) before tax (in INR million)	2,875	3,632	2,104	36.6%	13,160	8,996	46.3%
Profit/ (Loss) before tax margin %	14.6%	17.9%	13.7%		17.3%	15.3%	
Profit/ (Loss) after tax (in INR million)	2,168	2,577	1,486	45.9%	9,930	6,654	49.2%
Profit/ (Loss) after tax margin %	11.0%	12.7%	9.7%		13.0%	11.3%	
Adjusted EBITDA (in INR million) *	4,716	5,036	3,687	27.9%	19,228	15,456	24.4%
Adjusted EBITDA %	24.0%	24.9%	24.0%		25.2%	26.3%	
Adjusted PAT (in INR million) **	2,697	3,069	1,997	35.1%	12,006	8,657	38.7%
Adjusted PAT %	13.7%	15.2%	13.0%		15.8%	14.7%	
Total Number of Employees	47,307	46,860	39,917	18.5%	47,307	39,917	18.5%
Voluntary attrition rate ***	28.6%	38.1%	27.6%		30.5%	27.5%	

**Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI, BroadPath & CareSeed), share-based payment awards and excludes other income (including forex gain/loss).*
***Adjusted PAT reflects EBITDA adjustments and adjustments for amortization of intangible assets arising from the carve-out of the healthcare business from HGS, as well as the statutory one-time impact of increase in Minimum wages, net of tax.*
****Voluntary attrition is calculated for employees with tenure exceeding 90 days and presented on an annualized basis, derived from voluntary exits during the quarter.*

Annual KPIs

	Q1 FY27	FY26	FY25	FY24	FY23
Number of Client groups^					
Active	109	82	75	44	35
Number of new client additions	27**	17	38	13	7
Delivery sites					
Number of delivery sites	29	31	33	30	27
New site addition (Gross)	-	4	10	4	2
	TTM Jun26	**FY26**	**FY25**	**FY24**	**FY23**
Client groups contribution to revenues					
Top 3 Client %	60.1%	59.9%	66.2%	68.3%	72.4%
Top 5 Client %	70.1%	70.4%	77.9%	79.2%	80.6%
Top 10 Client %	84.1%	83.9%	90.5%	91.4%	90.7%
Number of Million-dollar client groups					
Number of clients contributing more than US$20 million	9	9	7	5	4
Number of clients contributing to US$5 - US$20 million	8	7	6	7	7
Number of clients contributing to US$1 - US$5 million	21	21	12	12	12
Number of clients contributing less than US$1 million	71	45	50	20	12

^Client groups comprise client entities together with their affiliates.
***30 clients added via CareSeed acquisition – 26 new client groups, 2 common client groups, 2 affiliates of existing client groups*