EASTCOAST STEEL LIMITED
163-164/A, Mittal Tower, 16th Floor, Nariman Point, Mumbai - 400 021.
Tel. 022-40750100 • Fax : 022-22044801 • E-mail : esl.compliance@gmail.com • Web : www.eastcoaststeel.com
CIN. L27109 PY1982 PLC 000199

Ref: ESL/2026-27/AH- 075

November 06, 2026

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 06th November, 2026 pursuant to Regulations 30 and 33 of the SEBI (LODR) Regulations, 2015 ("Listing Regulations").
Ref : Scrip Code: 520081; ISIN: INE315F01013

In continuation to our letter dated 30th October, 2026 and pursuant to Regulation 30 and 33 and other applicable provisions of the SEBI Listing Regulations, we enclose the Statement of Un-audited Financial Results (Standalone) together with the copy of Limited Review Report of the Auditors of the Company for the quarter and half year ended on 30th September, 2026, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at its meeting held on Friday, 06th November, 2026.

The Meeting of the Board of Directors of the Company commenced at 4.30 p.m. and concluded at 6.15 p.m.

Further, the extracts of the results shall be published in the newspaper in compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on your records.

Yours faithfully,
For Eastcoast Steel Limited

P K R K MENON
Digitally signed by P K R K MENON
Date: 2026.11.06 18:26:08 +05'30'

EASTCOAST STEEL LTD.

P.K.R.K. Menon
Company Secretary

Encl : As Above

PARESH
RAKESH
&
ASSOCIATES LLP
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Eastcoast Steel Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Eastcoast Steel Limited (the "Company") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Paresh Rakesh & Associates LLP
Chartered Accountants
FRN: 119728W/W100743

Paresh Rakesh & Associates LLP ★ Chartered Accountants ★ Mumbai

Nimit Sheth
M. no: 142645
UDIN: 26142645SRCGKO9197

Date: November 06, 2026
Place: Mumbai

103, Namrata CHS, Bldg no. 15, Shashtri Nagar, Link Road, Goregaon (West), Mumbai– 400 104
Ph.no: +91-22-40120331 / +91-9867564075 Email: mail@pareshrakesh.in

EASTCOAST STEEL LIMITED

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Statement of Standalone Unaudited Financial Results for the Quarter & Half Year Ended 30 Sept 2026

(₹ In Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Half year ended		Year Ended
		30 Sept 26	30-Jun-26	30-Sep-25	30-Sep-26	30.09.25	31 Mar 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	a) Revenue from operations	0.00	1,648.86	-	1,648.86	0.85	1,681.87
	b) Other income	14.10	42.05	35.04	56.15	85.47	174.02
		-	-	-			-
	Total Income	**14.10**	**1,690.91**	**35.04**	**1,705.01**	**86.32**	**1,855.89**
2	**Expenses**						
	a) Purchase of stock-in-trade	0.00	1,552.50	-	1,552.50	0.63	1,604.74
	b) Employee benefit expenses	9.58	10.85	8.87	20.43	19.18	44.49
	c) Clearing and Forwarding Expenses	16.19	46.66	0.07	62.85	0.07	62.27
	d) Depreciation and amortisation expense	0.10	0.11	0.22	0.21	0.44	0.72
	e) Travelling Expenses	-	5.96	(0.02)	5.96	2.25	3.00
	f) Legal and professional expenses	17.22	6.82	7.49	24.04	22.85	40.88
	g) Finance cost	0.31	2.93	-	3.24	-	0.33
	h) Other expenses	6.88	13.94	5.81	20.82	16.84	27.34
	Total Expenses	**50.28**	**1,639.77**	**22.44**	**1,690.05**	**62.26**	**1,783.77**
3	**Profit / (Loss) before exceptional items (1-2)**	**(36.18)**	**51.14**	**12.60**	**14.96**	**24.06**	**72.12**
4	Exceptional items	-	-	-	-	-	-
5	**Profit / (Loss) before tax (3-4)**	**(36.18)**	**51.14**	**12.60**	**14.96**	**24.06**	**72.12**
6	**Tax expenses**						
	a) Current tax	(11.45)	14.55	1.56	3.10	1.56	19.30
	b) Previous year tax	-	-	-	-	-	-
	c) Deferred tax	0.40	2.46	6.22	2.86	3.03	(4.85)
7	**Net Profit / (Loss) for the period / year after tax (5-6)**	**(25.13)**	**34.13**	**4.82**	**9.00**	**19.47**	**57.67**
8	**Other comprehensive income (OCI) (net of tax)**						
	Items that will not be reclassified to profit or loss (net of tax)						-
	Re-measurement gain/ (losses) on defined benefit plans	-	-	-	-	-	(5.71)
9	**Total comprehensive income / (loss) (7+8)**	**(25.13)**	**34.13**	**4.82**	**9.00**	**19.47**	**51.96**
10	Paid-up equity share capital (Face value ₹10 per share)	539.65	539.65	539.65	539.65	539.65	539.65
11	Other equity	NA	NA	NA	NA	NA	1,435.50
12	Earning per share (EPS) (in ₹) (not annualised)						
	i). Basic EPS	(0.48)	0.62	0.09	0.17	0.36	1.07
	ii). Diluted EPS	(0.48)	0.62	0.09	0.17	0.36	1.07

Paresh Rakesh & Associates LLP
Chartered Accountants
Mumbai

EASTCOAST STEEL LTD.

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Statement of Assets and Liabilities

(₹In Lakhs, unless otherwise stated)

Particulars	As at 30 Sept 2026 Unaudited	As at 30 Sept 2025 Unaudited
Assets		
Non - Current Assets		
Property, Plant and Equipment	0.91	1.40
Deferred tsx Asset	21.97	15.03
Investments	300.00	50.00
Sub Total - Non - Current Assets	**322.88**	**66.43**
Current Assets		
Financial Assets		
Investments	386.09	1,210.50
Cash and Cash Equivalents	89.59	667.66
Other Financial Assets	21.96	24.76
Trade Receivables	1,451.48	-
Other Current Assets	40.30	464.31
Sub Total - Current Assets	**1,989.42**	**2,367.24**
Total Assets	**2,312.30**	**2,433.66**
Equity and Liabilities		
Equity		
Equity Share Capital	539.65	539.65
Other Equity	1,444.50	1,402.99
Sub Total - Equity	**1,984.15**	**1,942.65**
Non-Current Liabilities		
Provisions	6.61	5.64
Sub Total - Non-Current Liabilities	**6.61**	**5.64**
Current Liabilities		
Financial Liabilities		
Borrowings	255.41	455.61
Trade Payables - due to micro and small enterprises	-	-
Trade Payables - due to others	15.55	7.10
Other Financial Liabilities	3.45	4.86
Provisions	27.49	15.98
Current Tax Liabilities	19.43	1.55
Other Current Liabilities	0.21	0.27
Sub Total - Current Liabilities	**321.53**	**485.37**
Total Equity and Liabilities	**2,312.30**	**2,433.66**

Paresh Rakesh & Associates LLP Chartered Accountants Mumbai

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Cash Flow Statement for the half year ended 30 Sept 2026

(₹In Lakhs, unless otherwise stated)

		Half Year ended 30 Sept 2026	Half Year ended 30 Sept 2025
A	**Cash Flows From Operating Activities**		
	Profit / (Loss) Before Tax	**14.96**	**24.06**
	Adjustments For:		
	Depreciation and Amortization Cost	0.21	0.44
	Finance Cost	3.24	
	Sundry Balances written back / off	0.00	0.00
	Dividend	0.00	0.00
	Net (gain) / loss on Current Investments	-4.87	53.33
	Gain on sale of property, plant and equipment	0.00	0.00
	Interest Income	-10.85	-18.45
	Interest Income on tax refunds	0.00	0.00
	Gratuity and Compensated Absences	3.09	0.81
	Operating Loss before Working Capital Changes	**5.78**	**60.20**
	(Increase)/Decrease in Short Term Financial and other Current Assets	117.97	-445.95
	(Increase)/Decrease in Trade Receivables	142.80	325.45
	Increase/(Decrease) in Trade Payables	8.05	6.67
	Increase/(Decrease) in Other Financial Liabilities	-1.35	-10.68
	Increase/(Decrease) in Other Current Liabilities	-0.24	-0.73
	Increase/(Decrease) in Provisions	2.86	-6.35
	Cash Generated from / (Used in) Operating Activities	**275.87**	**-71.39**
	Direct taxes paid (net of refunds)	-5.96	0.00
	Net Cash Generated from / (Used in) Operations (A)	**269.91**	**-71.39**
B	**Cash Flows From Investing Activities**		
	Purchase of Property, Plant and Equipment	0.00	
	Proceeds from Sale of Property, Plant and Equipment	0.00	
	Proceeds from Sale/Redemption of Investments	285.53	918.10
	Purchase of Investments	-379.00	-1070.39
	Loan Given	0.00	0.00
	Income from Investments	4.87	-53.33
	Dividend Received	0.00	0.00
	Interest Received	10.85	18.45
	Net Cash Generated from Investing Activities (B)	**-77.75**	**-187.18**
C	**Cash Flows From Financing Activities**		
	Short term borrowings (net)	-211.22	200.20
	Proceeds from long term borrowings	0.00	
	Repayment of long term borrowings	0.00	
	Interest and processing fees paid	-3.24	0.00
	Net Cash Generated from Financing Activities (C)	**-214.46**	**200.20**
	Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	**-22.30**	**-58.37**
	Cash and Cash Equivalent at the beginning of the year (refer note 5)	**111.89**	**726.04**
	Cash and Cash Equivalent at the end of the year (refer note 5)	**89.59**	**667.67**

Paresh Rakesh & Associates LLP Chartered Accountants Mumbai

EASTCOAST STEEL LTD.

Notes:

1 The Unaudited Financial Results of Eastcoast Steel Limited ('the Company') for the quarter and year ended 30th Sept 2026 have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their meeting held on 06th November 2026.

2 The Company had only one business segment while in operation. Since 24th April 1995, after suspension of production and closure of plant, no manufacturing activity has been carried out. Subsequently, the plant, machinery and equipments were disposed of, leading to the disposal of the residuary asset - land in November 2020. The Company has since resumed trading in Iron & steel products, including engineering products, in the international market. Hence, the Company operates only in single Segment i.e Trading.

3 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), as amended, prescribed under Section 133 of the Companies Act, 2013.

4 The Company is involved in proceedings before the National Company Law Tribunal (NCLT) / National Company Law Appellate Tribunal (NCLAT) arising from petitions filed by M/s. M.B. Gupta HUF and others (C.P. No.(IB) 347/CHE/2020) and Mr. Suresh Kumar Jalan and others (C.P. 38/CHE/2023), both of which represent re-litigation of matters previously dismissed across multiple forums including the erstwhile Company Law Board, the Hon'ble High Court of Madras, and the Hon'ble Supreme Court of India. In this matter, following further developments have taken place:

(i)The Hon'ble NCLT, Chennai allowed the Company's maintainability application (IA (IBC) 1177(CHE)/2020) vide order dated 18th September 2025 in C.P. No. (IB) 347/CHE/2020. M/s. M.B. Gupta HUF and others have however filed an appeal vide ref. Comp. App. (AT) (CH) No. 11/2026 against the said order before the NCLAT, Chennai. When the matter had came up for hearing on 05th November 2026, it has been adjurned to 04th December 2026.

(ii) The application filed by Mr. Suresh Kumar Jalan and others seeking transfer of C.P. No. 38/CHE/2023 from NCLT, Chennai to another bench (TA (C. Act)-10(PB)/2026 before NCLT, New Delhi, Principal Bench) has been dismissed vide order dated 20th May 2026, being devoid of merit. The company appeal (AT) no....2026 vide e-filing No. 9910110/07095/2026 submitted by Petitioners/Appellants against this order before the NCLAT, New Delhi has however been reported as defective on date 10th August 2026 with the directions to re-submit the corrected documents as soon as possible. Considering the same C.P. No.38/CHE/2023 pending before NCLT-2, Chennai has been adjourned to 17th November 2026 when the matter came up on 12th August 2026.

5 The figures of the corresponding previous period have been restated / regrouped wherever considered necessary, to make them comparable.

Paresh Rakesh & Associates LLP
Chartered Accountants
Mumbai

For Eastcoast Steel Limited

Prithviraj. S. Parikh
Chairman & Director
(DIN: 00106727)

EASTCOAST STEEL LTD.

Place : Mumbai
Date : 06th November 2026