

August 07, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code : 526506

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
Symbol: SYSTMTC

Dear Sir/Madam,

Subject: Press Release on the un-audited financial results for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the un-audited financial results for the quarter ended June 30, 2026.

This will also be hosted on the Company's website at <https://www.systematixgroup.in/>

Thanking You.

Yours faithfully,

For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS: 63381

Systematix Begins FY27 with Strong Operating Momentum; Building Long-Term Growth Platforms

Mumbai, August 07, 2026: Systematix Corporate Services Ltd. ("Systematix"), a diversified financial services group, today announced its financial results for the quarter ended June 30, 2026 (Q1 FY27).

The Company delivered a strong start to FY27 with **Adjusted Revenue from Operations*** rose to **₹26.75 Cr, up from ₹23.50 Cr in Q4 FY26**, while the **Total Revenue from Operations** stood at **₹56.26 Cr in Q1FY27** reflecting healthy momentum across its businesses. During the quarter, Systematix continued to strengthen its diversified financial services platform through steady growth in Asset & Wealth Management, continued execution across Investment Banking and sustained investments in its Private Wealth business to support long-term value creation.

Key Highlights

- **Adjusted Revenue from Operations** increased **14% QoQ** to **₹26.75 crore**.
- **Assets Under Management/Custody** grew to **₹11,800 crore**, while **PMS & AIF AUM** stood at **₹306 crore**, reflecting continued traction across the Group's wealth and asset management businesses.
- The **India SME Growth Fund (Category I AIF)** remained fully subscribed at **₹125 crore**, with nearly **40% of capital deployed**, while the **India Equity Opportunities Fund (Category II AIF)** continued to progress on the fund raise as planned.
- **Investment Banking** business maintained healthy execution across capital market and advisory mandates, reinforcing the strength of the franchise.
- The Company successfully hosted the **Systematix Promoters & Founders Forum 2026**, bringing together over **200 institutional clients, 150+ funds** and **30 corporates**, facilitating more than **1,200 investor meetings**.

Commenting on the results, **Mr. Nikhil Khandelwal, Chairman & Managing Director, Systematix Corporate Services Ltd.**, said: *"We have commenced FY27 on a strong footing, with healthy revenue growth across our core businesses. During the quarter, we accelerated investments in expanding our Private Wealth platform by strengthening leadership, technology and operating capabilities. The investments reflect our long-term strategy of building a diversified financial services franchise with multiple growth engines. We are encouraged by the momentum across our businesses and are confident that the foundations we are building will support sustainable growth and value creation."*

About Systematix

Founded in 1985, Systematix is a diversified financial services group with businesses spanning Investment Banking, Institutional Equities, Merchant Banking, NBFC, Asset Management and Wealth Management. The Group provides integrated financial solutions to corporates, institutions and investors through a diversified and research-driven platform.

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Mrunal Pawar, Sr VP & Group Head-Corp Comm & Access, mrunalpawar@systematixgroup.in, +919819572087

*Excluding Sale proceeds from Unlisted Shares.



Systematix Corporate Services Limited

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SEBI Merchant Banking Registration No. : INM000004224