Registered Office:
601A, Neelkanth Business Park,
6th Floor, A Wing, Nathani Road,
Vidyavihar (West), Mumbai -400086
T: +91 22 3541 8449
E: compliance@valencianutrition.com
W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

Date: July 29, 2026

To,
BSE Limited
Department of Corporate Services,
Phiroze Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref: - Scrip Code: 542910
ISIN: INE08RT01016

Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (as amended/updated from time to time).

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation to our earlier intimations regarding the allotment of convertible warrants, we hereby inform you that the Company had allotted **50,00,000 (Fifty Lakhs) convertible warrants** on 28th January, 2025, on a preferential basis, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The said convertible warrants were convertible into an equivalent number of equity shares of the Company upon payment of the balance consideration, in accordance with the terms and conditions of the issue and the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"). In terms of Regulation 162(1) of the SEBI ICDR Regulations, the warrant holders were entitled to exercise the option to convert the said warrants into equity shares within a period of **18 months from the date of allotment of the warrants**, subject to payment of the balance consideration.

During the aforesaid tenure, the warrant holders exercised their right to convert the warrants into equity shares. Accordingly, the Company has allotted **10,90,000 (Ten Lakh Ninety Thousand) equity shares** upon conversion of equivalent number of convertible warrants on 10th February, 2026 and **15,20,000 (Fifteen Lakh Twenty Thousand Thousand) equity shares** upon conversion of equivalent number of convertible warrants on 9th June, 2026.

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After taking into consideration the aforesaid conversions, 23,90,000 convertible warrants remain outstanding as on date. Accordingly, upon expiry of the prescribed conversion period, the said outstanding convertible warrants have lapsed.

The details of the conversion of warrants and the outstanding warrants are enclosed herewith as **Annexure I**.

Annexure-I

S. No	**Particulars**	**Details**
1.	Type of Securities	Warrants Convertible into Equity Shares
2.	Type of Issuance	Preferential Allotment
3.	Total number of Warrants originally allotted	50,00,000 convertible warrants
4.	Issue Price Per Warrant	Rs.40/-
5.	Date of allotment of Warrant	January 28,2025
6.	Tenure	18 months from date of allotment (up to July 28, 2026)
7.	Number of Warrants exercised	26,10,000
8.	Number of Warrants lapsed	23,90,000
9.	Names of warrant holders whose Warrants have lapsed	Manish Turakhia
10.	Amount Forfeited	Rs. 2,39,00,000/-(Rupees Two Crore Thirty-Nine Lakh only).
11.	Change in capital structure	No change in paid-up share capital

Yours Truly,
For Valencia Nutrition Limited

Jay Jatin Shah

Digitally signed by Jay Jatin Shah
Date: 2026.07.29 13:54:15 +05'30'

Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)