



August 14, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 974396, 974682, 974924, 975387	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB29, KMB30
--	---

Dear Sirs,

Sub: Establishment of Euro Medium Term Note Programme

Pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and reference our earlier intimation dated January 24, 2026, we wish to inform you that Kotak Mahindra Bank Limited ("Bank") has, today, established a USD 1 billion Euro Medium Term Note Programme.

The offering circular submitted to NSE IFSC Limited and India International Exchange (IFSC) Limited is available on their respective websites, viz., at:

https://www.nseix.com/api/content/issuer_details/AthenaOfferingCircular.pdf and
<https://www.indiainx.com/IssuerDetails/kotakOfferingCircular200714082026.pdf>

This intimation is also being made available on the Bank's website at <https://www.kotak.bank.in/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations.

You are requested to kindly take the above information on record and disseminate the same on your websites.

Thanking you.

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.bank.in