

17th June, 2026

To,
The General Manager,
Listing Department,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,
Maharashtra India

Symbol: DHARTI
Scrip Code: 531171

ISIN: INE248C01013

Dear Sir/Madam,

Subject: Intimation of Listing Approval received from BSE Limited for 5,00,000 Equity shares of Rs. 10/- each.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended), we are pleased to inform that the Company has received Listing Approval from BSE Limited for Listing of 5,00,000 Equity Shares of Rs. 10 each vide letter DCS/AMAL/NB/IBC/52/2026-27 dated 16th June, 2026.

The Company had made the allotment of Shares on basis of Approved Resolution plan by Hon’ble NCLT, Ahmedabad Bench vide Order dated 18th November, 2025. The Summary of Allotment is as below:

1. 25,000 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. from 1 – 25000.
2. 4,75,000 equity shares of Rs. 10/- each out of which 4,25,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant (“SRA”/Promoter or promoter Group) and 50,000 equity shares of Rs. 10/- allotted to Secured Financial Creditor on preferential basis bearing distinctive no. 25001 to 500000.

The Company is in process of Executing Corporate Action with NSDL and CDSL and shall be applying for Trading Approval shortly.

Please find enclosed Listing approval attached below.





You are requested to take note of the same.

Yours Faithfully,

**For DHARTI PROTEINS LIMITED
(Formerly Devika Proteins Limited)**

**Twinkle Bipinchandra Gajjar
Company Secretary and Compliance Officer
ICSI Membership No. A77101**

DCS/AMAL/NB/IBC/52/2026-27

June 16, 2026

To,
The Company Secretary
Dharti Proteins Limited
A-1115, Titanium Business Park,
Near Makarba Underpass,
Makarba, Ahmedabad Gujarat-380051.

Dear Sir/Madam,

Subject: Listing of 5,00,000 equity shares of Rs. 10/- each pursuant to Resolution Plan approved by Hon'ble NCLT, Ahmedabad bench vide order dated November 18, 2025

We are in receipt of your application seeking Exchange's listing approval for the listing of following securities pursuant to resolution plan approved by Hon'ble NCLT, Ahmedabad bench vide order dated November 18, 2025:

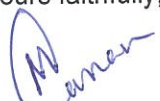
- 25,000 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. from 1 – 25000.
- 4,75,000 equity shares of Rs. 10/- each out of which 4,25,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant ("SRA"/Promoter or promoter Group) and 50,000 equity shares of Rs. 10/- allotted to Secured Financials Creditor on preferential basis bearing distinctive no.25001 to 500000.

In view of above, the Exchange is pleased to grant you the listing approval for above mentioned 5,00,000 equity shares of Rs. 10/- each.

You are advised to submit the following documents while seeking trading permission from the Exchange:

- a) Scanned Copy of covering letter.
- b) Listing approval obtained from National Stock Exchange, if applicable.
- c) ISIN activation letters from depositories.
- d) Auditor's certificate for determining the Book Value per shares considering the latest audited financials.
- e) Confirmation letters from CDSL and/or NSDL about crediting the above-mentioned shares to the respective beneficiary's account.
- f) Lock-in confirmation from depositories, as per SEBI (ICDR) Regulations, 2018.
- g) Latest Shareholding Pattern as per the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in PDF as well as XBRL format (XBRL to be submitted through listing centre and confirmation to be provided for uploading the XBRL)-
 - 1.Pre-arrangement shareholding pattern.
 - 2.Post arrangement shareholding pattern.
- h) Old and new distinctive numbers.
- i) Details of payment of the outstanding dues, if any.
- j) Details of payment of SOP fines, If any.

Yours faithfully,


Marian Dsouza
Assistant Vice President


Nilima Burghate
Deputy Manager