

October 15, 2026

To,

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Sub: Outcome of the Board Meeting held on Thursday, October 15, 2026

Ref: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Madam/Sir,

In continuation to our intimation dated August 22, 2026 pertaining to the approval of the Board of Directors (the "Board") of Tega Industries Limited (the "Company") for the issuance of equity shares on preferential basis and the subsequent approval of the shareholders of the Company obtained by way of special resolution passed through Postal Ballot on September 21, 2026 and the in-principle approval granted by the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (NSE and BSE, collectively the "Stock Exchanges") vide their respective letters dated October 06, 2026, we wish to inform you that the Board of the Company has approved the allotment of 4,78,435 fully paid-up Equity Shares having face value of Rs. 10/- each ("Equity Shares"), by way of preferential issue on private placement basis, for cash consideration, to AP Jupiter Holdings II, Ltd., a Non-Promoter entity, at an issue price of Rs. 1994/- (including a premium of Rs. 1984/-) per Equity Share, aggregating to Rs. 95,39,99,390/- (Rupees Ninety-Five Crores Thirty-Nine Lakhs Ninety-Nine Thousand Three Hundred Ninety Only) i.e. up to approximately Rs. 95.40 Crores ("Preferential Issue").

The aforesaid allotment has been made in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, rules and regulations.

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from Rs. 75,12,76,980/- (7,51,27,698 fully paid equity shares of Rs. 10/- each) to Rs. 75,60,61,330/- (7,56,06,133 fully paid equity shares of Rs. 10/- each), ranking pari-passu, in all respects with the existing equity shares of the Company.

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1976PLC030532

The Company will be making applications to the Stock Exchanges for listing and trading approval for the newly allotted Equity Shares in due course of time.

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure A.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

The meeting of the Board commenced at 10:30 Hrs and concluded at 10:45 Hrs.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Digitally signed by
Manjuree Rai
Date: 2026.10.15
10:49:08 +05'30'

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

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Annexure A

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.).	Equity Shares (<i>as defined above</i>)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.).	Preferential Issue (<i>as defined above</i>)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	4,78,435 Equity Shares at an issue price of Rs. 1,994/- (including the premium of Rs. 1,984/-) per Equity Share, aggregating to Rs. 95,39,99,390/- i.e. up to approximately Rs. 95.40 Crores.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	(i) names of the investors.	AP Jupiter Holdings II, Ltd.
	(ii) post allotment of securities –	
	outcome of the subscription	Pursuant to this allotment, the paid-up equity share capital of the Company stands increased from Rs. 75,12,76,980/- (7,51,27,698 fully paid equity shares of Rs. 10/- each) to Rs. 75,60,61,330/- (7,56,06,133 fully paid equity shares of Rs. 10/- each).
	issue price	Rs. 1,994/- (including the premium of Rs. 1,984/-) per Equity Share
	number of investors.	1 (One)
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not applicable

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5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable
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Annexure I

Pre and post allotment shareholding of the allottee

Name of the allottee	Pre allotment shareholding		Post allotment shareholding	
	No. of shares	% of holding	No. of shares	% of holding
AP Jupiter Holdings II, Ltd.	-	-	4,78,435	0.63

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