Austere Systems Limited

(Formerly known as Austere Systems Private Limited)

Date: 16th November 2026

To,
BSE Limited,
SME Platform
Department of Corporate Affairs
20th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544505

Sub.: Investor Presentation on Un-Audited Financial Results of the Company for the Half Year ended 30th September 2026.

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the Investor Presentation on Un-Audited Financial Results of the Company for the Half Year (H1) ended 30th September 2026. The Investor Presentation is also available on the Company's website, https://austeresystems.com/, under the Investors section.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,

For Austere Systems Limited
(Formerly known as 'Austere Systems Private Limited')

SNEHA GOENKA
Digitally signed by SNEHA GOENKA
Date: 2026.11.16 12:32:47 +05'30'

Sneha Goenka
Company Secretary & Compliance Officer
M. No. A48476



Austere Systems Limited

H1 FY27 Investor Presentation

Safe Harbour Statement

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H1 FY27 Profit & Loss Statement

Particulars (In ₹ Lakhs)	H1 FY27	H1 FY26
Revenue from Operations	1,128.74	1,034.44
Other Income	68.27	24.91
Total Income	**1,197.01**	**1,059.35**
Changes in Inventory		
Employee Benefits Expense	423.32	289.52
Finance Costs	1.42	1.14
Depreciation & Amortization	46.26	22.26
Other Expenses	474.30	456.34
Total Expenditure	**945.30**	**769.26**
Profit Before Exceptional Items & Tax	251.71	290.09
Exceptional Items	-	-
Profit Before Tax (PBT)	**251.71**	**290.09**
Current Tax	78.37	73.01
Deferred Tax	(3.18)	-
Income Tax (Earlier Year)	-	-
Profit After Tax (PAT)	**176.52**	**217.08**
EPS (Basic)	1.68	3.05

H1 FY27 Business Update

Order Wins & Empanelments

- Received a work order worth ₹1.87 crore from HDFC Bank for a Management Information System (MIS) project
- Received 2 new work orders from HARTRON, Haryana
- Empanelled with Indian Port Rail & Ropeway Corporation Limited (IPRCL) for consultancy in Digitisation, AI, ML, Security Systems, CCTV and Digital Harbour in September 2026
- Empanelled with Haryana Knowledge Corporation Limited (HKCL) as a Software Development Organisation (SDO) for design, development, implementation, operation, maintenance and support of digital solutions in October 2026

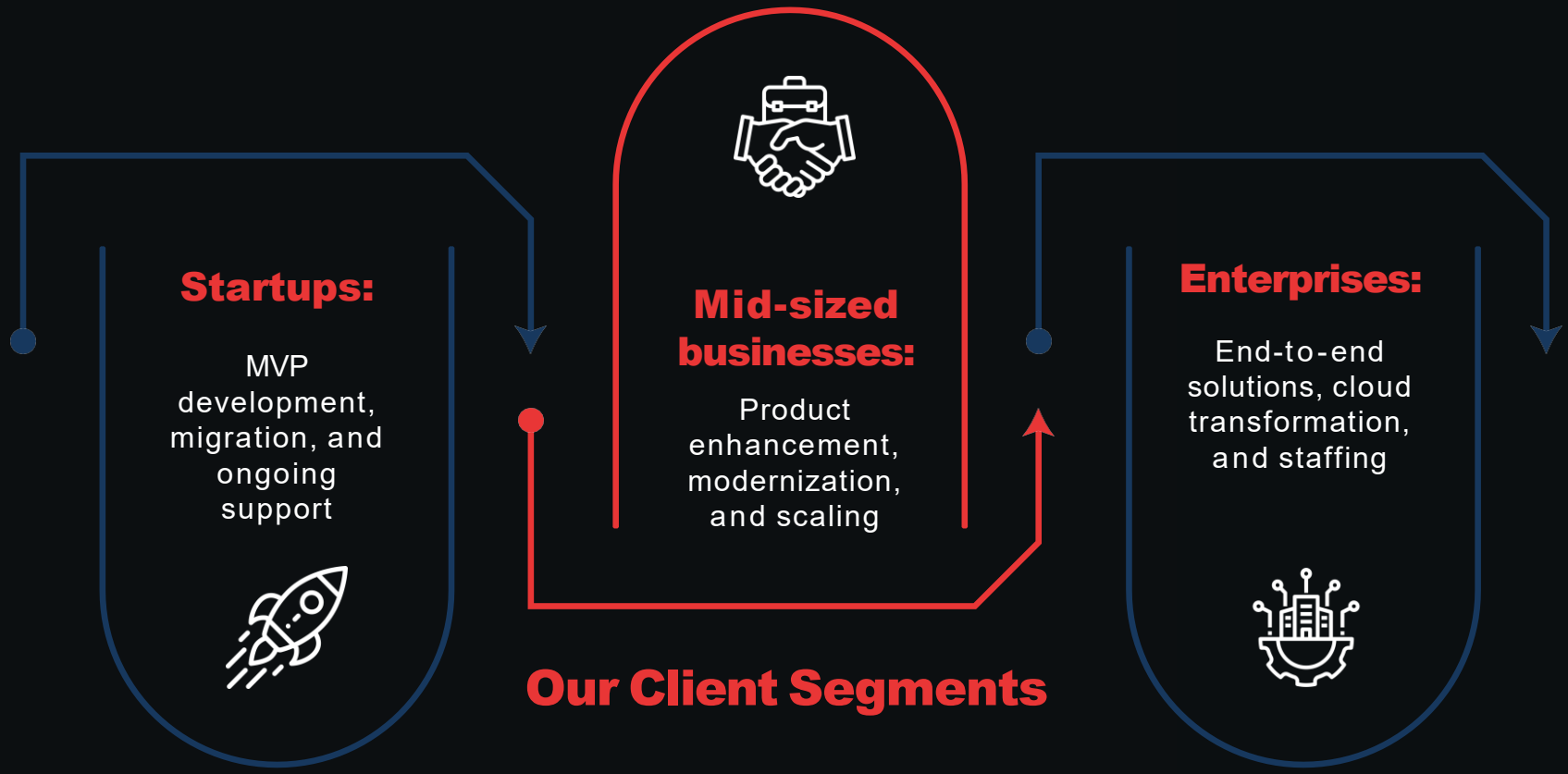
Strategic Initiatives & Project Delivery

- Incorporated Austere Next Private Limited, with a 51% holding, for IT services
- Successfully delivered a ServiceNow project for Genpact, strengthening the Company's capabilities in enterprise workflow automation and IT service management
- Set up a wholly owned subsidiary, Austere Systems LLC, in Delaware, USA, for IT consulting
- Became a partner in Neural Nexis AI LLP to build AI-led services

About Austere Systems Limited

Austere Systems Limited, founded In 2015, operates in the **Information Technology (IT) Services & Consulting industry**, positioning itself as an integrated IT services, SaaS, and digital transformation provider.

Serving both global and Indian clients across private and government sectors, the company has a strong focus on underserved rural markets. Through partnerships with state governments and gram panchayats, it delivers customized, scalable solutions tailored to local needs. It is also an AWS Public Partner, enabling robust cloud-based offerings.



Key Facts & Figures

10+
Years of Experience

250+
Experts Empowering Success

200+
Projects Delivered

8+
Countries Delivered In

150+
Global Clients Trusted By

ISO 27001:2013
ISO 9001:2015
ISO 20000-1:2018
CMMI Level 3
Certifications

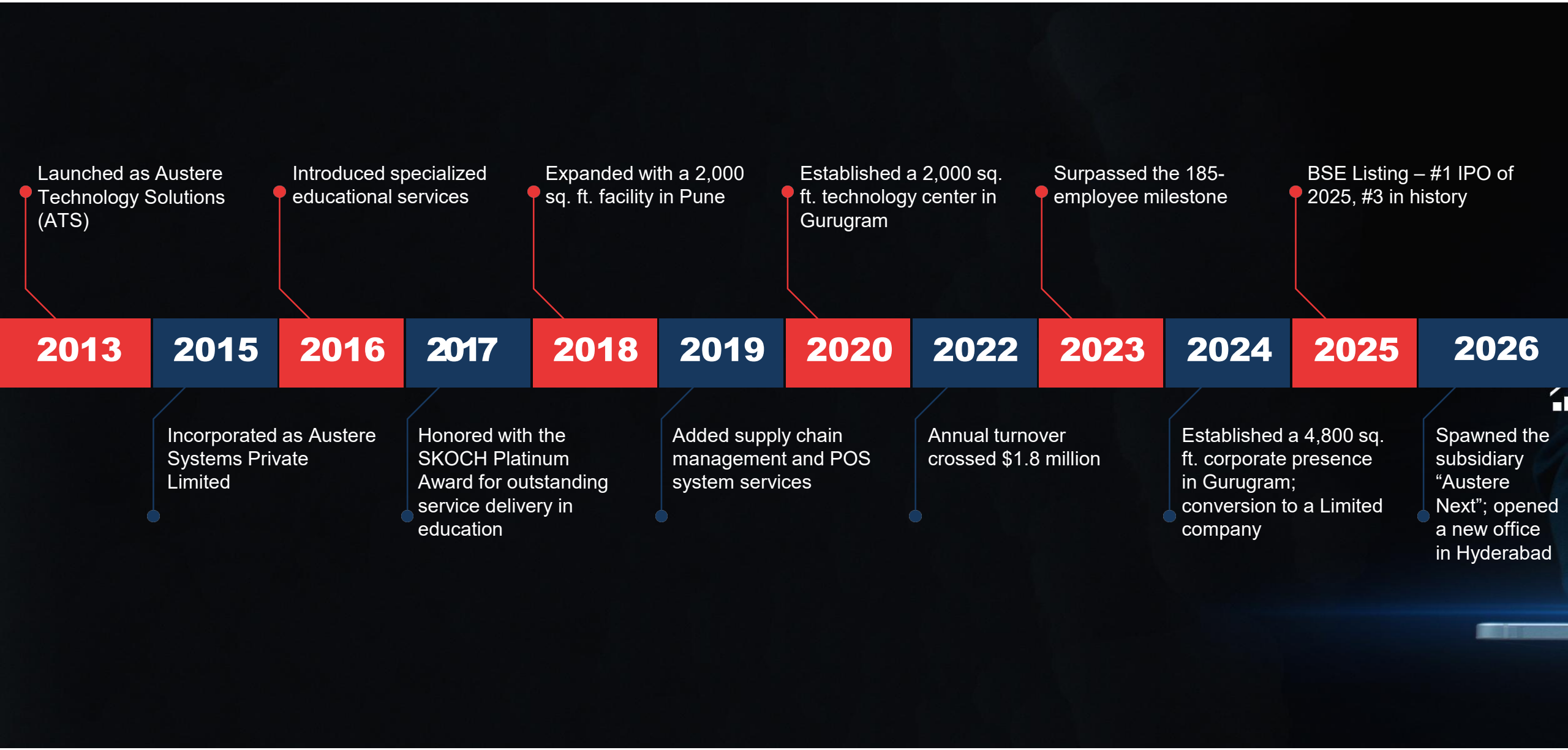
80%
Client Retention

75%
Lead Conversion Ratio

95%
Customer Satisfaction



Major Milestones



Global Presence | Delivering Solutions Across Geographies

INDIA (Operating Cities: Pune, Gurugram, Panchkula)

- Data automation for Haryana, Punjab, Maharashtra & Assam Govt.
- Mobile app implementation
- Election monitoring application
- Lawyer management system
- Soil testing & analysis
- IT staff augmentation
- Managing HAFED retail store
- Social media management for ULB
- BI application development
- SAP implementation
- Govt. DOP Haryana HRDF/SFC
- Education Doctor
- Game development



CANADA

- HR & recruitment domain
- Digital transformation in application

ECUADOR

- Enterprise application

AMERICA

- Healthcare domain
- Aviation domain
- IT staff augmentation

BRAZIL

- Education domain
- Digital transformation in application (University)

DUBAI

- Managed services support
- Digital transformation in application

AUSTRALIA & NEW ZEALAND

- IT staff augmentation
- Digital transformation in application
- Validation & security

EUROPE

- Digital transformation in application
- Validation & security

Trusted by Government Bodies & Leading Corporates

Government Sector

- Dial 11 – Urban Local Bodies ERP
- Dial 1 – Rural & Panchayat ERP
- D2P2 – Social Media Intelligence Monitoring System
- Digi-Proctor Exam for Board | University | School
- ShramMitra – Digital Labour Chowk
- eAuction & eQuotation Online System
- GIS Enabled Vehicle Tracker | Attendance App
- Blockchain & Decentralized Ledger Solutions (Smart Contract Automation | Tokenization of Assets)

Corporate Sector

- AMS – Asset Management System
- AI Enabled – HRM System
- Blockchain-based DMS – Document Management System
- PharmaERP – Pharma Manufacturing Plant ERP
- eCockpit – Digital Analytics Tool
- Grampedia – Wiki of India Gram Panchayat
- eCommerce – Customised Web & Mobile based Platform

Comprehensive Digital & Technology Solutions Portfolio

Our Comprehensive Portfolio

- Artificial Intelligence
- Data Analytics/BI
- Security Testing
- Cloud Deployment (AWS/Azure/GCP)
- POC & RFP
- IT Staff Augmentation

Our extended Enterprise Solutions

- SAP
- Oracle ERP
- Salesforce

Vanilla Portfolio

- Managed Services Support
- Mobile Application Development
- Web Application Development
- Extended Product Portfolio

Strategic Initiatives

Formation of Hyderabad Subsidiary to expand delivery capabilities and strengthen presence in South India.

Building Scalable Operations to support long-term growth and larger project execution capabilities.

Creating Sustainable Shareholder Value through geographic expansion, capability enhancement, and inorganic growth.



Pursuing Strategic Acquisitions to accelerate growth, acquire specialized talent, and expand service offerings.

Expansion into Emerging Technologies including AI, GIS, Data Analytics, Cloud, and Digital Transformation.

Strengthening Government & Enterprise Business through enhanced domain expertise and delivery capacity.

Delivery Methodology

PROTOTYPING

AGILE

RAD
(RAPID APPLICATION DEVELOPMENT)



WATERFALL

DESIGN THINKING

DEVOPS

LEAN

SCRUM

Emerging Verticals



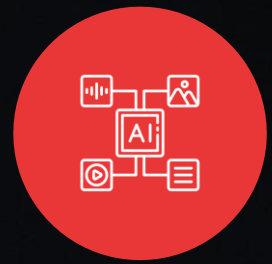
Robotic Process Automation (RPA)

Automating repetitive tasks like data entry, reporting, and approvals for enterprise and government clients. Implemented bots for invoice processing and compliance tracking.



ServiceNow CRM

Customizing ServiceNow for public sector use cases including IT ticketing, HR workflows, and asset management. Integrated with legacy systems to improve service delivery and SLA adherence.



Generative AI

Using AI to generate reports, draft responses, and summarize rural development issues through multilingual chatbots.

AI & Agentic AI Solutions for Government

Intelligent Ingestion

- Ingests PDFs, scans, emails, and data feeds
- Auto-classifies citizen documents (KYC, tax, legal)

Smart Data Extraction

- Extracts key data from typed & handwritten documents
- Eliminates need for manual tagging or rule-based systems

Validation & Reconciliation

- Cross-verifies data with ERP systems, GRNs & databases
- Detects mismatches and provides explanations



Summaries & Workflow Automation

- Generates instant summaries: “KYC mismatch”, “Missing data”
- Triggers actions like approval/rejection

Compliance, Transparency, Audit

- Full traceability of every system action
- Dashboards: fraud alerts, SLA breaches, audit logs

BOOT Model – Team-as-a-Service (TaaS)

Build

- Curated, skill-matched team
- Access to global talent pool

Operate

- HR, Finance & Payroll managed by company
- Client focuses on core business



Optimize

- Scale team based on demand
- Improves cost efficiency & resource utilization

Transfer

- Seamless handover of trained team
- No long-term liabilities for client

Key Benefits

- **Zero Fixed Overheads** → Managed HR/Infra costs
- **Agility & Scalability** → Flexible team sizing
- **Operational Backbone** → On-demand tech expertise
- **Continuity & Control** → Ready-to-transfer trained teams

Engagement Models

Fixed Pricing

- Ideal for Pilot Projects
- Well-defined Scope and deliverables
- Clear Milestones and Timelines
- Ballpark estimation agreed before project start
- Best suited for short-term engagements

T&M (Time & Material)

- Suitable for Mid to Long-term Projects
- Flexible Scope – can evolve during execution
- Fixed hourly rates based on skill level
- Ideal for Ongoing Work, Prototyping, MVP Development, QA, and Testing
- Encourages collaboration and adaptability

FTE (Full Time Engagement)

- Designed for Long-term Projects
- Dedicated Resources working exclusively for you
- Complete Control over project execution
- Flexible Scope – adaptable to changing needs
- 160 Hours / Month per resource
- Ideal for Continuous Development, MVPs, QA, and Testing

Proficient in Cloud and AI

We integrate **AI and Generative AI** across multiple domains to improve efficiency, decision-making, and customer engagement.

Capabilities include

- AI chatbots & virtual assistants
- Document summarization & data extraction
- Predictive analytics using ML models
- Automating workflows via LLMs (e.g., OpenAI, Azure AI)

Examples of AI infusion

- Automated test result classification in pathology apps
- Smart form validation & recommendation engines for government services
- Benefits delivered:
- 40% reduction in manual data review
- 25% faster form processing
- Enhanced user experience & operational speed



Data Services

- We provide data cleaning, warehousing, and readiness pipelines essential for AI deployment.

Engagements, Empanelments & Accreditations

Government Engagements

- Haryana Government
- Punjab Government
- Uttar Pradesh Government
- Himachal Pradesh Government
- Maharashtra Government
- Assam Government

Empanelments

- MyGOV
- TCIL
- Indian Port Rail & Ropeway Corporation Ltd.
- HARTRON
- HP State Electronics Development Corporation Ltd
- Haryana Knowledge Corporation Ltd

Accreditations & Memberships

aws, Microsoft, PostgreSQL, CII, OpenAI Select Partner

Corporate Engagements

EY, KPMG, pwc, mazars, Meta, GMR, protiviti, genpact

Financial Engagements

HDFC BANK, IndusInd Bank, ICICI Bank, AXIS BANK

Ready-to-Deploy Solutions



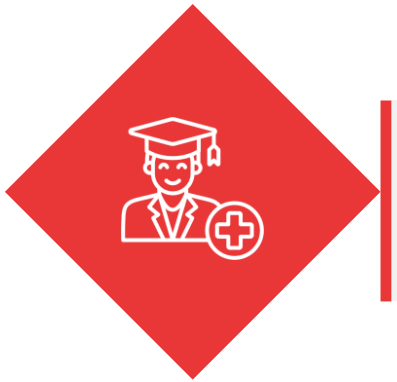
D2P2 – Social Media Analytics

- Tracks profiles, keywords & trends across platforms
- Enables descriptive + predictive analytics
- Used for intelligence, monitoring & decision-making



RuralSphere – Rural & Panchayat ERP

- End-to-end governance platform (funds, works, payroll, assets)
- Real-time monitoring via dashboards & WhatsApp integration
- Drives transparency & efficiency at grassroots level



Education Doctor – ERP

- Web-based ERP for schools & colleges
- Automates academic, admin & operational workflows
- Scalable across institutions



UrbanSphere – Dial 11

- AI-enabled citizen engagement mobile platform
- Integrates services, grievance redressal & citizen data
- Single unified interface for urban governance

Testing Services



Functional Testing

Ensure all features work as expected across all platforms



Test Advisory Services

Get expert QA guidance to improve testing strategies and processes



Mobile Testing

Assure seamless functionality and UX across all mobile devices



Performance Testing

Validate application speed, stability, and scalability under load



Security Testing

Identify and fix vulnerabilities to safeguard your application



Cloud Testing

Test cloud-based apps for performance, security, and compatibility



DW & Big Data Testing

Verify data accuracy, performance, and processing integrity



Usability Testing

Improve user experience through real-user interaction analysis



Test Automation

Automate repetitive test cases, improve accuracy, and enhance overall software quality while reducing manual effort and time



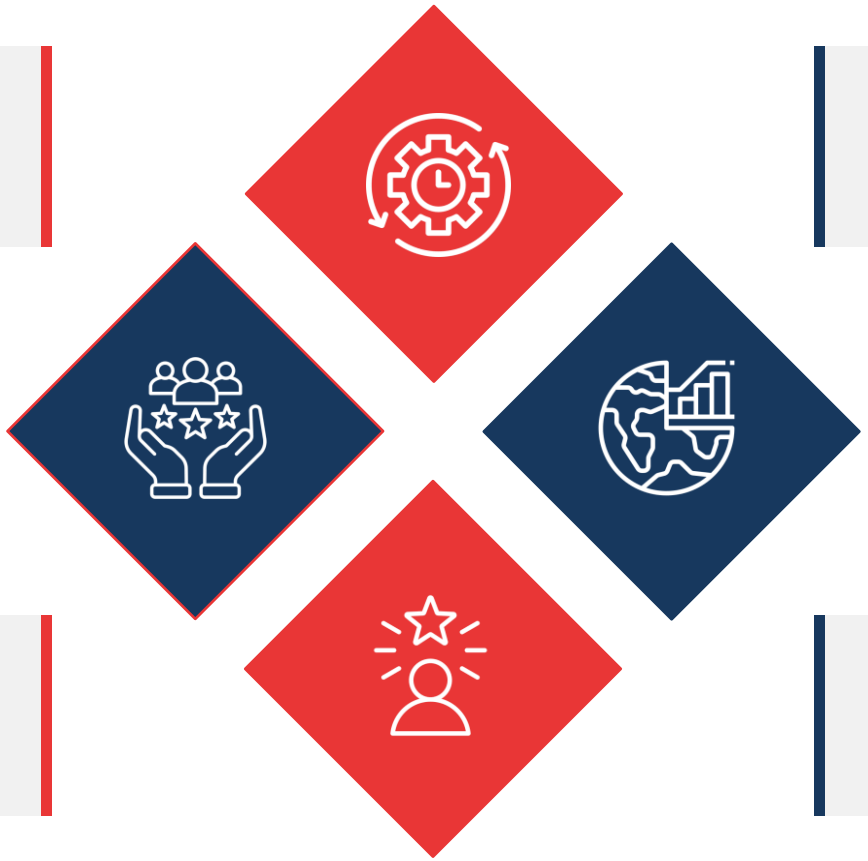
Game Testing

Ensure flawless gameplay experiences through rigorous testing across devices, networks, and user scenarios

Business Strategies

Strengthening Client Relationships & Expanding Reach

Deepening engagement with existing clients while acquiring new ones by understanding their needs and trends. Positioning as a long-term tech partner with end-to-end solutions, rural focus, and global partnerships.



Operational Efficiency & Scalable Delivery

Enhancing efficiency through customized solutions, strategic partnerships, and optimized resource utilization. Leveraging frameworks and strong execution capabilities to ensure faster delivery and better outcomes.

Talent-Driven Execution Excellence

Focusing on hiring, developing, and retaining top talent to ensure consistent service quality and innovation. Structured training and a strong work culture enable teams to deliver high-performance outcomes.

Domestic & Global Expansion Strategy

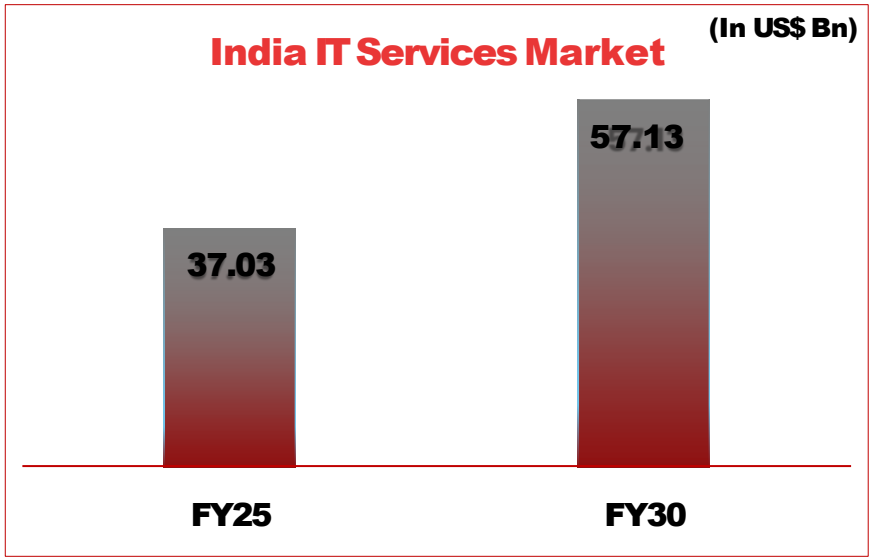
Expanding across underserved urban and rural markets through partnerships with governments and local bodies. Leveraging global exposure to integrate best practices and deliver scalable, competitive solutions.

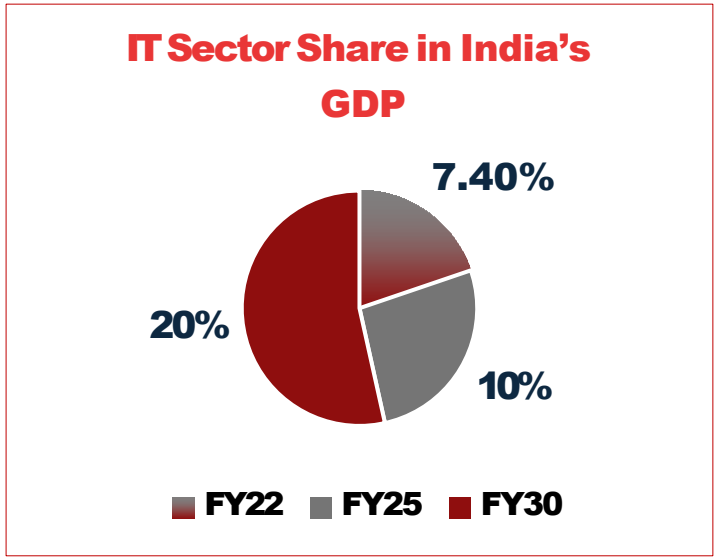
Competitive Stengths

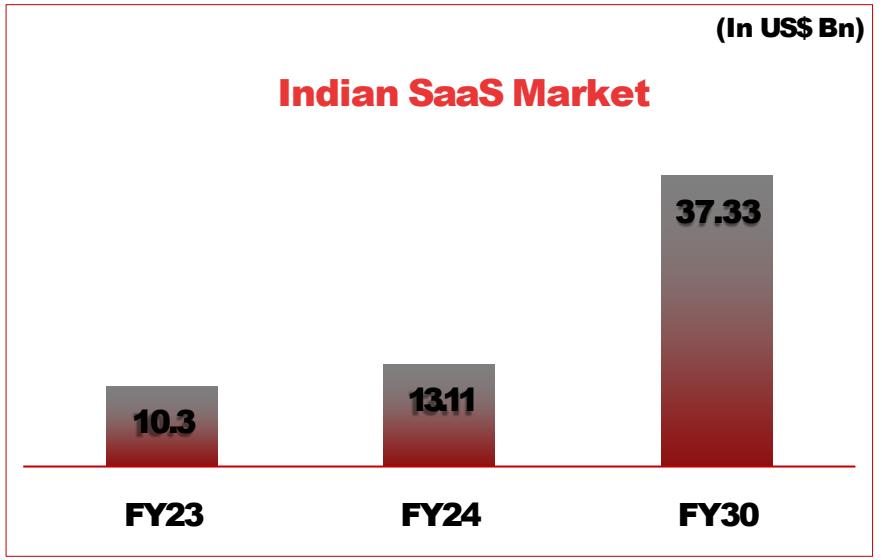
- Diversified Global Client Base
- Comprehensive Service and In-House Product Portfolio
- Rapid adoption of the latest technologies to maintain a competitive edge
- Empowering state governments with innovative in-house solutions to unlock rural market potential
- Experienced Promoter and Strong Management
- Scalable business model

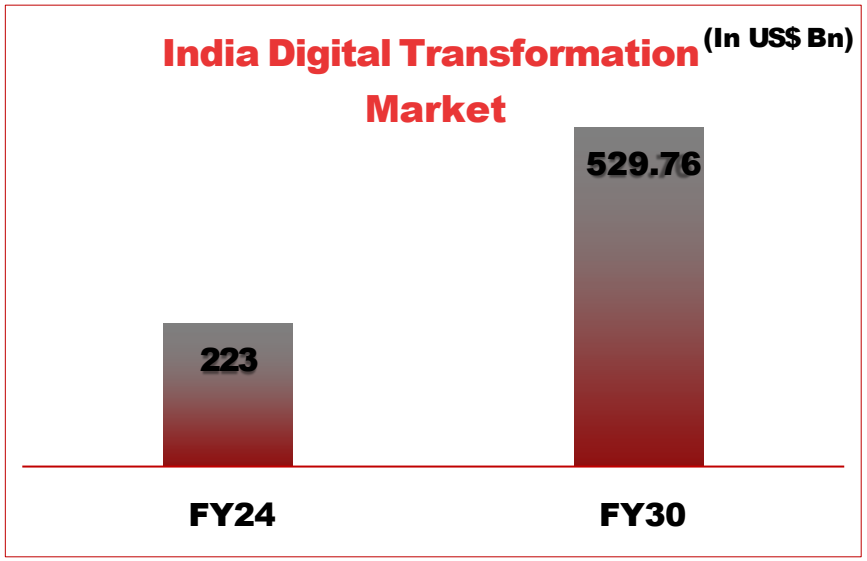


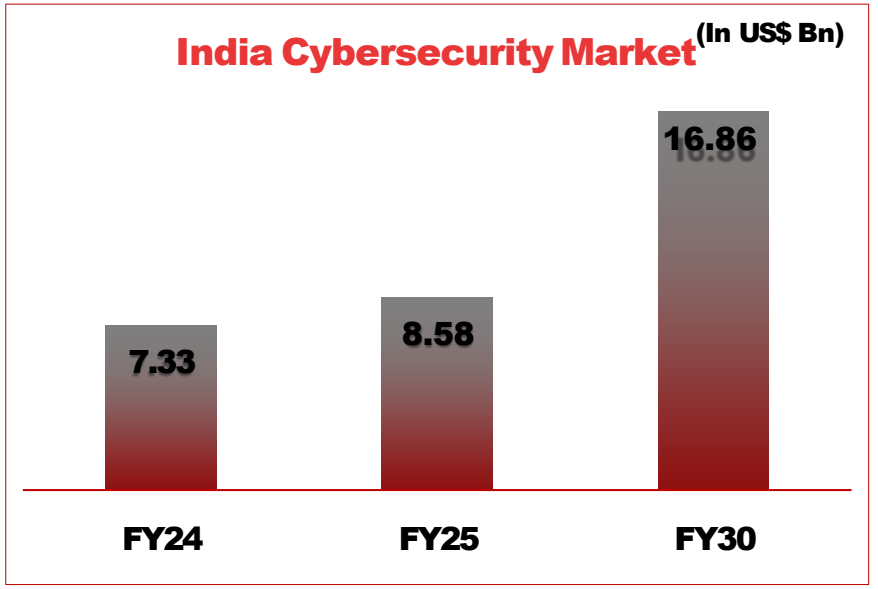
Industry Overview





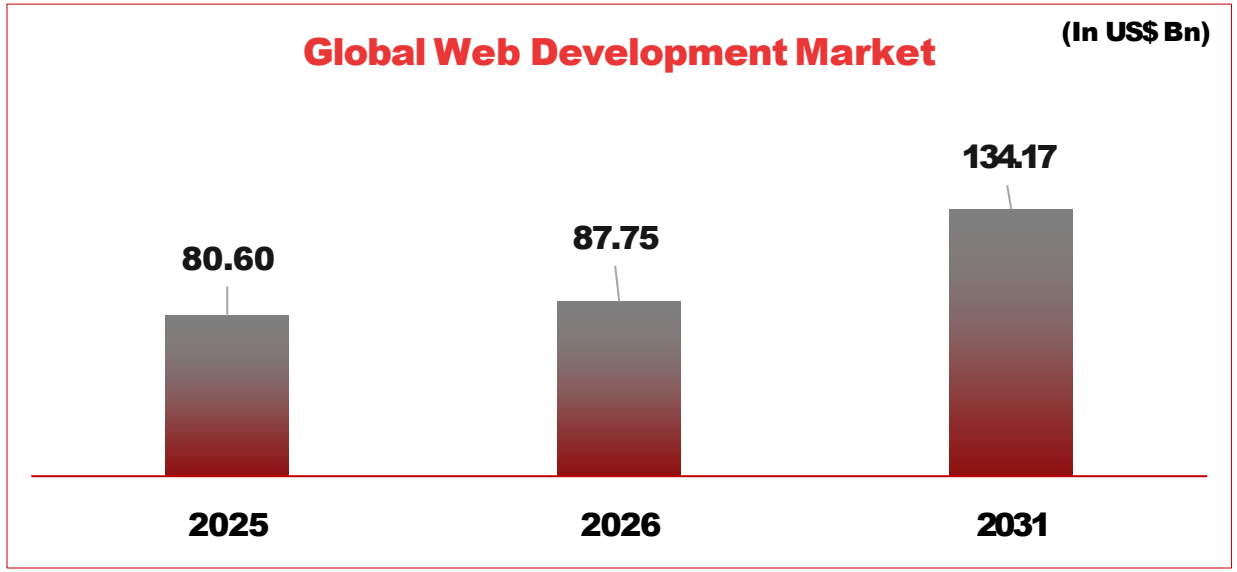


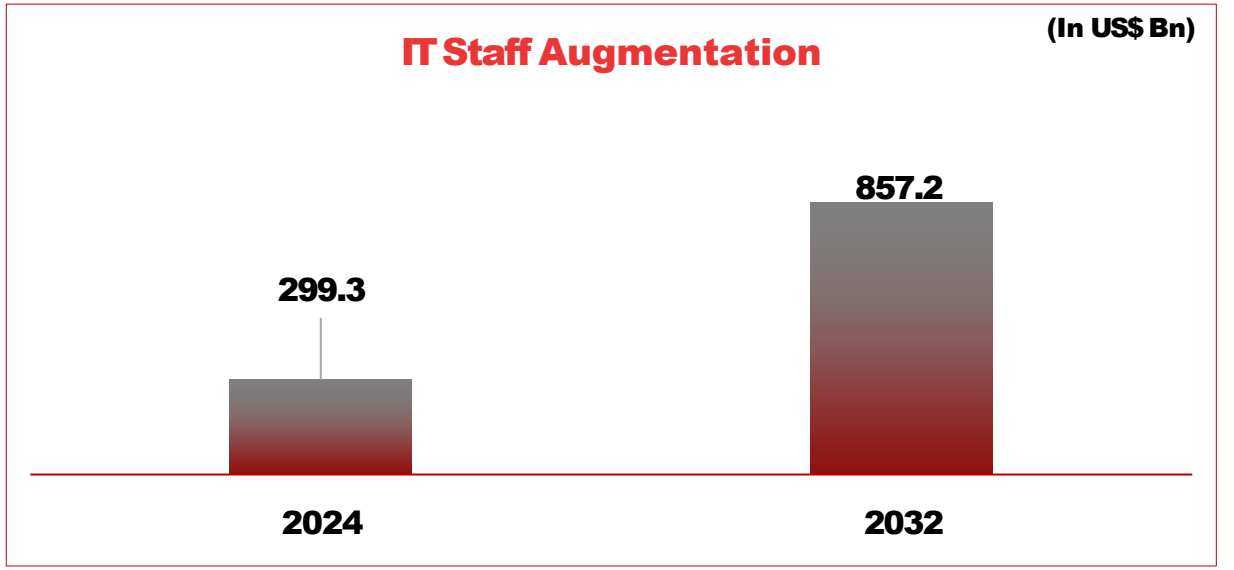


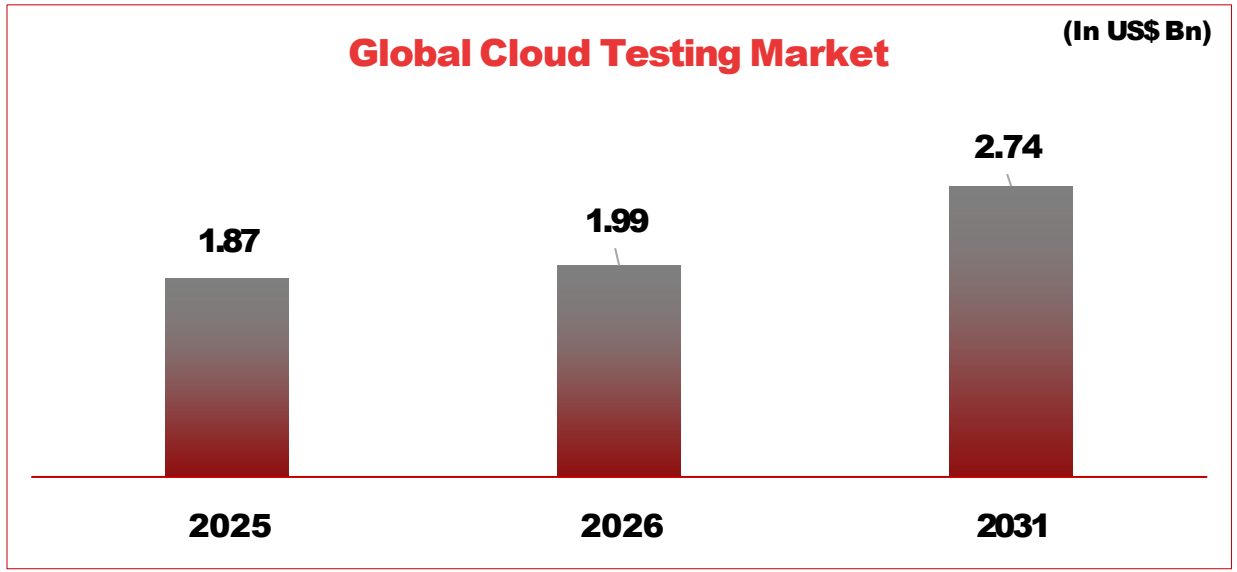


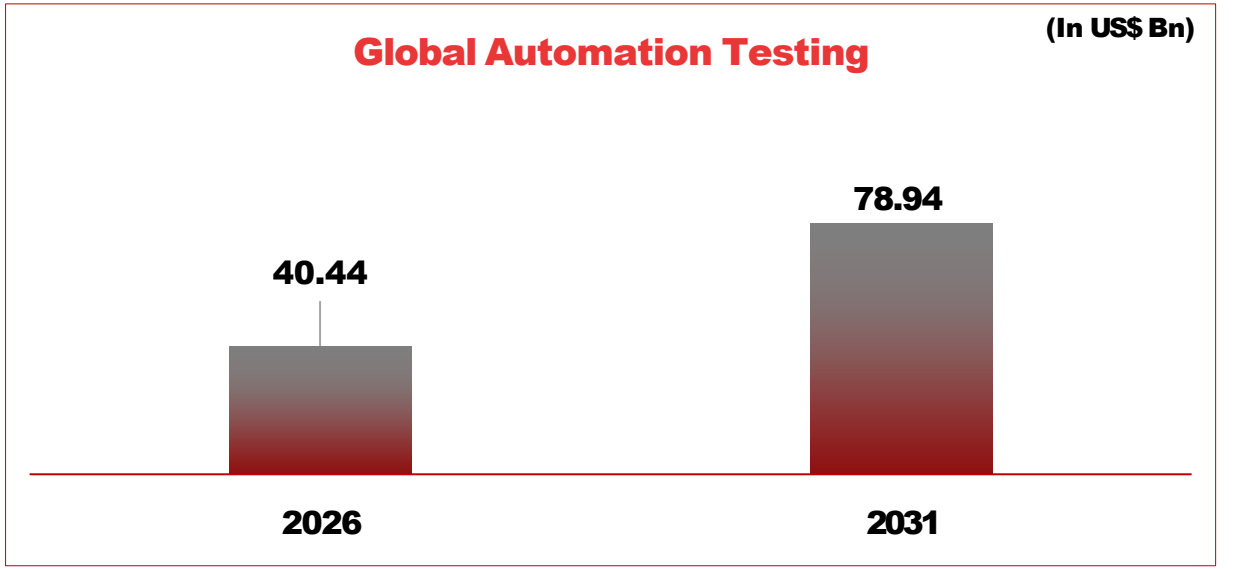
Source: India IT Services Market , India SaaS Market , India Digital Transformation Market , India Cybersecurity Market

Global Industry data









Source: G web, G IT Staff , G cloud, G Automation

Government Initiatives

Large-Scale Budgetary Support

₹1.16 lakh crore
allocated to IT & Telecom industry in FY25, underscoring strong digital push.

AI-Led Growth Initiatives

₹10,300 crore
IndiaAI Mission to strengthen domestic AI ecosystem and innovation.

Focus on Future Technologies

Focus on AI, cybersecurity, blockchain & hyperscale computing driving next-gen digital transformation.

Manufacturing & Hardware Boost

₹17,000 crore
PLI 2.0 for IT hardware to boost domestic manufacturing and reduce imports.

Export Promotion Framework

STP Scheme enables 100% export-oriented IT services, strengthening India's outsourcing leadership.

Cost Advantage & Digital Access

- Data costs at ~₹10/GB, among the **lowest globally**
- Enables mass digital adoption and scalable tech deployment

International Collaborations

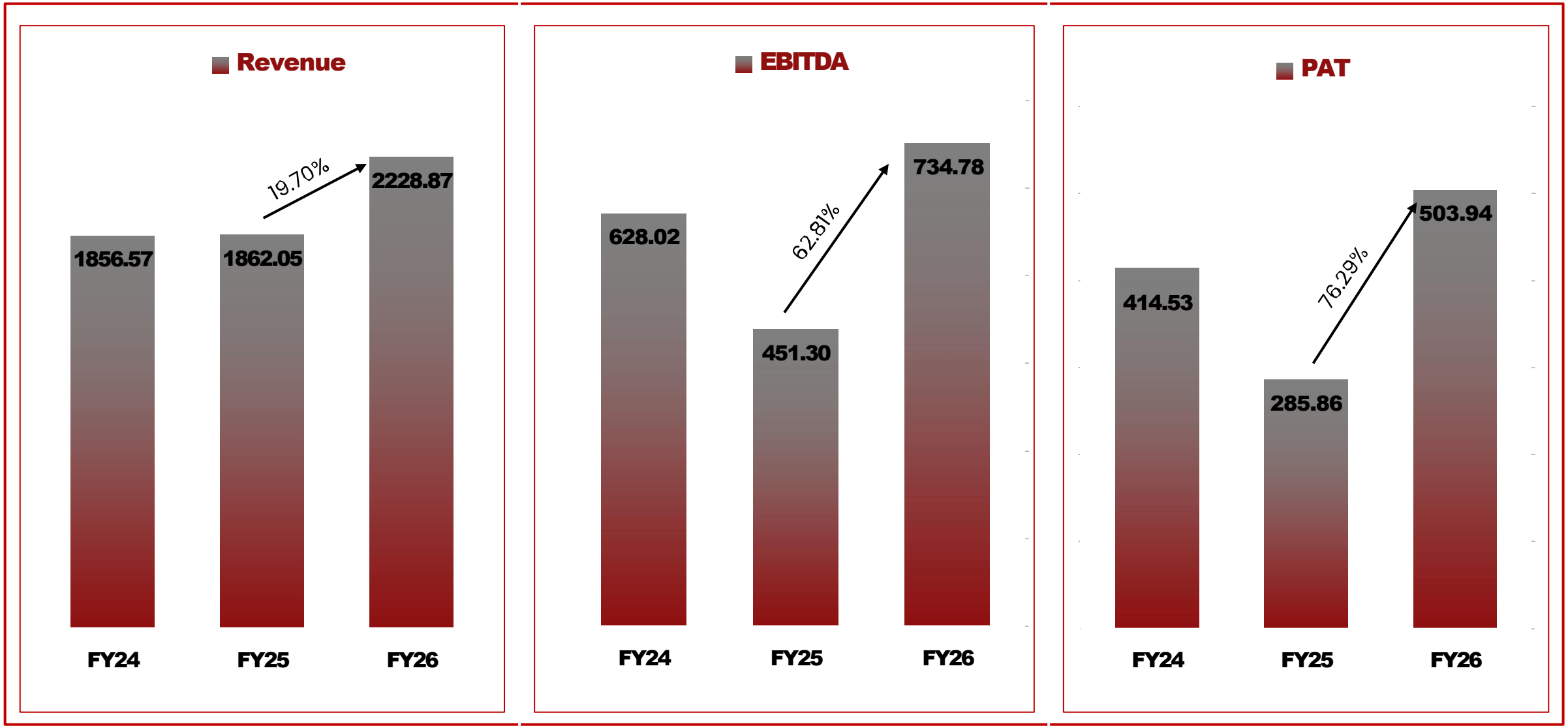
India–Japan MoU for cooperation in

- 5G technologies
- Telecom security
- Submarine optical fiber systems

Digital Infrastructure Expansion

Digital India Programme strengthening connectivity, governance, and citizen services.

Financial Snapshot



(All figures in ₹ Lakhs)

Profit & Loss Statement

Particulars (In ₹ Lakhs)	FY26	FY25	FY24
Revenue from Operations	2,228.87	1,862.05	1,856.57
Other Income	106.2	24.12	8.87
Total Income	**2335.07**	**1,886.17**	**1,865.44**
Changes in Inventory	-	150.64	-
Employee Benefits Expense	682.56	539.79	598.26
Finance Costs	2.92	12.26	9.68
Depreciation & Amortization	50.48	51.3	65.85
Other Expenses	917.73	744.44	637.4
Total Expenditure	**1653.7**	**1498.4**	**1311.19**
Profit Before Exceptional Items & Tax	681.38	387.74	554.25
Exceptional Items	0.33	3.65	-
Profit Before Tax (PBT)	**681.05**	**384.09**	**554.25**
Current Tax	177.44	104.68	144.42
Deferred Tax	- 0.33	- 3.72	- 4.71
Income Tax (Earlier Year)	-	- 2.73	-
Profit After Tax (PAT)	**503.94**	**285.86**	**414.54**
EPS (Basic)	5.47	3.81	5.91

Balance Sheet Statement

Particulars (In ₹ Lakhs)	FY26	FY25	FY24
Share Capital	1,047.81	764.81	1.00
Reserves & Surplus	2,452.73	853.05	898.83
Total Shareholders' Funds	**3,500.54**	**1,617.86**	**899.83**
Long Term Borrowings	-	15.47	29.62
Long Term Provisions	37.47	38.01	28.31
Other Non-Current Liabilities	5.35	5.35	-
Total Non-Current Liabilities	**42.82**	**58.82**	**57.93**
Short Term Borrowings	-	32.27	14.14
Trade Payables (MSME)	5.31	8.47	4.58
Trade Payables (Others)	66.45	36.66	70.90
Other Current Liabilities	160.68	96.02	163.47
Short Term Provisions	179.24	105.53	13.00
Total Current Liabilities	**411.68**	**278.95**	**266.06**
Total Equity & Liabilities	**3,955.04**	**1,955.64**	**1,223.82**

Particulars (In ₹ Lakhs)	FY26	FY25	FY24
Property, Plant & Equipment	234.25	107.53	139.10
Intangible Assets	2.46	3.31	4.47
Non-current Investments	1770.89	15.85	-
Deferred Tax Assets (Net)	29.26	28.93	25.43
Long-term Loans & Advances	158.90	15.95	69.18
Other Non-Current Assets	70.49	46.23	22.83
Total Non-Current Assets	**2,266.25**	**217.80**	**261.02**
Trade Receivables	1049.67	868.83	671.65
Cash & Bank Balances	372.32	690.66	276.58
Short-term Loans & Advances	15.87	51.30	11.65
Other Current Assets	250.93	127.05	2.92
Total Current Assets	**1,688.79**	**1,737.84**	**962.80**
Total Assets	**3,955.04**	**1,955.64**	**1,223.82**

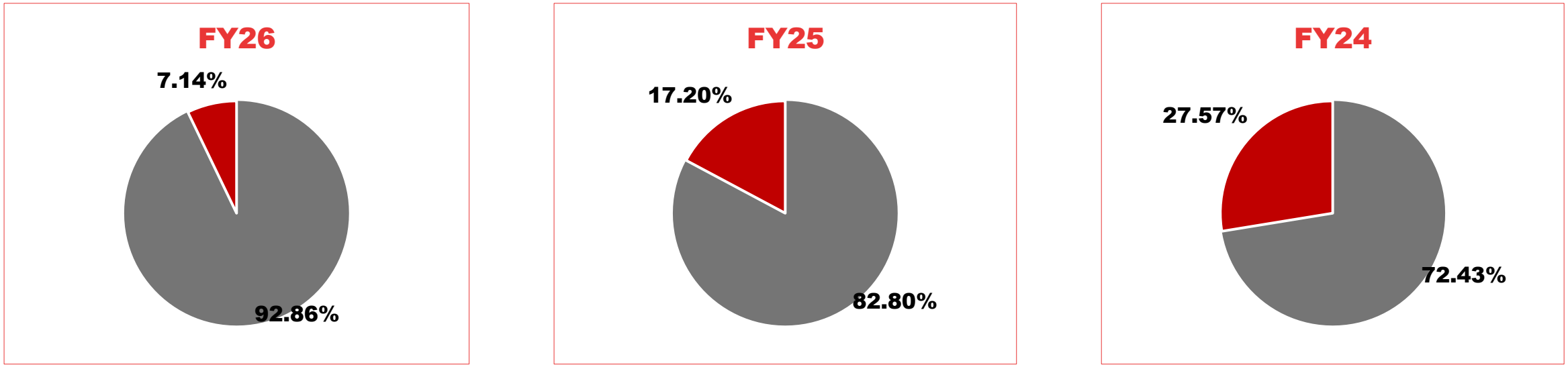
Cash Flow Statement

Particulars (in ₹ Lakhs)	FY26	FY25	FY24
Net Cash flows from operating activities	350.94	384.45	272.83
Net Cash flows from Investing activities	- 1,973.89	- 11.52	- 13.12
Net Cash flows from Financing activities	1,328.51	28.31	- 42.67
Net increase/(decrease) in cash and cash equivalents	- 294.44	401.24	217.05
Cash and cash equivalents as at the beginning of the year	666.76	265.52	48.48
Cash and cash equivalents as at the end of the year	372.32	666.76	265.52

Revenue Bifurcation – IT Services

Segment (In ₹ Lakhs)	FY26	FY25	FY24
Service-based	2069.77	1,541.61	1,344.65
In-House Product	159.10	320.44	511.92
Total	**2228.87**	**1,862.05**	**1,856.57**

% of Revenue



Why Austere: Key Differentiators Driving Growth

Technology Partner

Your trusted ally in digital transformation—delivering innovation through end-to-end technology solutions.

Customer First

We follow a client-centric approach, prioritizing your business goals and ensuring long-term success through collaboration.

Product + Service Based

Combining the strength of custom software products and IT services to provide complete business solutions under one roof.

ISO Certified + CMMI Level 3

Our globally recognized certifications ensure high-quality standards, process maturity, and consistent performance across all projects.



Global Presence

With operations spanning multiple regions, we bring diverse expertise and local insights to every engagement.

Strong Bench Support

A ready pool of skilled professionals ensures smooth project scaling and uninterrupted service delivery.

Quick Turnaround

Time Efficient processes and agile methodologies help us deliver faster results without compromising quality.

Global Clients

Trusted by international enterprises and startups alike, reflecting our credibility, adaptability, and excellence.

Growing Presence in Europe

Overview

- Serving clients across UK, Germany, Spain, and Norway
- 5+ ongoing projects across marketing, gaming, SAP, e-commerce, and enterprise
- Strategic partnerships with technology vendors

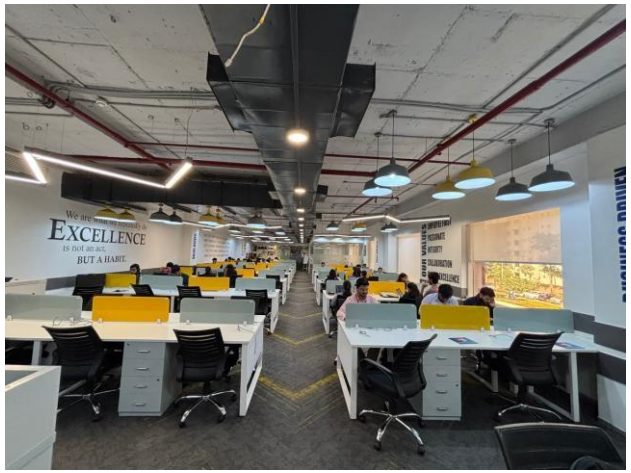
Client Footprint

- Supporting both startups and enterprise clients
- Strong focus on GDPR compliance, multi-language support, and time zone support for close collaboration
- Complete client satisfaction in European engagements

What Sets Us Apart in Europe

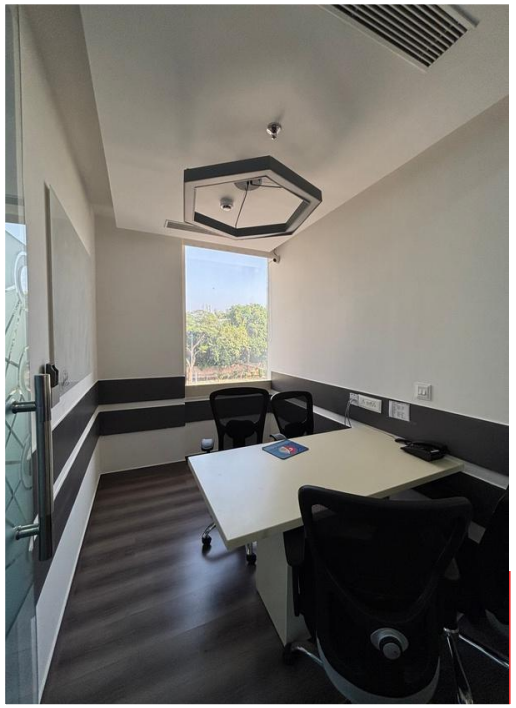
- Support teams working with client time zones
- Flexible delivery models: Fixed Bid / Time and Money
- Deep domain expertise in EU regulations and market practices

Operational Footprint & Facilities









Strategic Locations with BCP Ensured

Pune

A Square Building Unit No-301-302-303 Third Floor, Plot No-34 Sec-26, Pradhikaran, Nigdi Pune, Maharashtra India-411044

Gurgaon

Vipul Plaza Unit No: 112-113-114 1st Floor, Suncity Sec-54, Golf Course Road Gurugram, Haryana India-122002

Panchkula

SC0-3, Second Floor, Swastik Vihar, MDC Sector-5, Panchkula, Haryana – 134114, India

Hyderabad

Office 28, Floor 7, Site City One, Begumpet, Venkatram Bagh, Hyderabad, India-500016

Client Portfolio

Government



Consulting



Financial



Manufacturing



Healthcare



Education & Others



Technology



THANKY YOU



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