REF: MGEL/CS/SE/2026-27/70 **Date: November 18, 2026**

To, Listing Compliance Department, **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra, Mumbai-400 051. **NSE Symbol: MGEL (EQ)**	To, Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 **BSE Scrip Code: 544273**

ISIN: INE0APB01032

Sub: Outcome of the meeting of the Management Committee of the Board of Directors of Mangalam Global Enterprise Limited ("Issuer" or "the Company") held today i.e. on November 18, 2026 pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Our earlier letter vide Ref. No. MGEL/CS/SE/2026-27/56 dated October 16, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 30, 51 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read together with the circulars and notifications issued thereunder ("Listing Regulations"), we would like to inform that the Management Committee of the Board of Directors of the Issuer ("Committee"), at its meeting held today i.e., on Wednesday, November 18, 2026 has, *inter alia*, considered and approved allotment of 12,500 (Twelve Thousand Five Hundred) Senior, Secured, Rated, Listed, Taxable, Redeemable Non-convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating to Rs.125,00,00,000/- (Rupees One Hundred Twenty-Five Crore only) on a private placement basis in accordance with the applicable provisions of the regulations of the Securities and Exchange Board of India and other applicable laws.

The details required under Regulation 30 of SEBI Listing Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 has been enclosed as **Annexure-A**.

The meeting of the Committee of the Company commenced at 11:00 a.m. and concluded at 11:45 a.m.

You are requested to kindly take note of the same.
Thanking You,
Yours Faithfully,
For, Mangalam Global Enterprise Limited

KARKI KARANSINGH IMANSINGH
Digitally signed by KARKI KARANSINGH IMANSINGH
Date: 2026.11.18 11:48:54 +05'30'

MANGALAM GLOBAL ENTERPRISE LIMITED ★ GUJARAT INDIA

Karansingh I. Karki
Company Secretary & Compliance Officer
कंपनी सचिव एवं अनुपालन अधिकारी
Membership No. A30021
Encl: As Above

Annexure-A

The details required under Regulation 30 of SEBI Listing Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with regard to allotment of NCDs are as below:

Sr. No.	Particulars	Details
1.	Issuer/Company	Mangalam Global Enterprise Limited ("Issuer")
2.	Debenture Trustee	MITCON Credentia Trusteeship Services Limited
3.	Type of securities proposed to be issued	Senior, Secured, Rated, Listed, Taxable, Redeemable Non-convertible Debentures.
4.	Type of issuance	Issuance of Non-Convertible Debentures on a private placement basis (through EBP).
5.	Total amount for which the securities will be Issued (Size of the issue)	Issuance of Non-Convertible Debentures of 12,500 (Twelve Thousand Five Hundred) Senior, Secured, Rated, Listed, Taxable, Redeemable Non-convertible Debentures having a face value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating to Rs.125,00,00,000/- (Rupees One Hundred Fifty Crore only), on a private placement basis through the Electronic Book Platform (EBP), in accordance with the applicable provisions of the regulations of the SEBI and other applicable laws ("**Debentures**").
6.	Whether proposed to be listed? If Yes, name of the stock exchange(s)	Yes. The Debentures are proposed to be listed on the Negotiated Trade Reporting Platform under New Debt Market of National Stock Exchange of India Limited.
7.	Tenure of the Instrument (Date of Allotment and Date of Maturity)	**Date of Allotment:** November 18, 2026. **Tenure:** 36 (Thirty-Six) months from the Deemed Date of Allotment. **Date of Maturity:** November 18, 2029 ("Maturity Date") in following manner: 1. 50% redemption at the end of 30 months from the Deemed date of Allotment i.e. May 18, 2029 and; 2. balance 50% at the end of 36 months from the Deemed Date of Allotment i.e. November 18, 2029.

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8.	Coupon/interest offered, schedule of payment of coupon/interest and Principal	**Coupon/Interest offered:** 11.00% (Eleven Percent) per annum, payable quarterly. **Schedule of payment of coupon/interest and principal:** The coupon shall be payable on a quarterly basis in accordance with the debenture trust deed. The principal amount of the Debentures shall be paid on the Maturity Date.
9.	Charge/Security, if any created over the assets	The Debentures are proposed to be secured by way of: (i) pledge over certain equity shares of the Issuer Company held by Promoters in favour of the Debenture Trustee; (ii) a first ranking and exclusive mortgage created by Promoters over all their right, title, interest, benefits and claims in certain identified immovable properties; (iii) unconditional and irrevocable personal guarantees of the Promoters. (iv) any other security as may be agreed between the Debenture Trustee and the Issuer.
10.	Special right / interest / privileges attached to the instrument and changes thereof	Not applicable. The rights/interests/privileges of the holders of the Debentures are set out in the Debenture Trust Deed and other transaction documents.
11.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	As set out in the Debenture Trust Deed.
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	NIL
13.	Details of redemption of debentures	1. 50% redemption at the end of 30 months from the Deemed date of Allotment i.e. May 18, 2029 and; 2. balance 50% at the end of 36 months from the Deemed Date of Allotment i.e. November 18, 2029.
14.	Any cancellation or termination proposal for issuance of securities including reasons thereof	None

MANGALAM GLOBAL ENTERPRISE LIMITED GUJARAT INDIA