Ref: KCP / SHARE / RB / 26-27 / 38261
August 3, 2026

National Stock Exchange of India Limited (NSE)
Scrip : KCP
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Bombay Stock Exchange Ltd (BSE)
Scrip - 590066
Floor No.25, P J Towers
Dalal Street,
Mumbai 400 001

Dear Sir / Madam,

Sub: Outcome of the Meeting of the Board of Directors of the Company held on 3rd August 2026

With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Monday, 3rd August 2026, inter alia, approved and took on record the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June 2026.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the following:

1. Un-audited Standalone and Consolidated Financial Results for the quarter ended 30th June 2026.
2. Limited Review Reports issued by the Statutory Auditors of the Company, M/s. K.S. Rao & Company, Chartered Accountants, Hyderabad, on the Un-audited Standalone and Consolidated Financial Results for the quarter ended 30th June 2026.
3. The Board of Directors has declared a dividend of Re. 0.50 (i.e., 50%) per equity share of the Company having a face value of Re. 1/- each.
4. The Board has considered and approved the proposal to engage in the business of manufacturing Colour Paints and other Building Materials as a new line of business.
5. The Board has considered and approved the proposal to engage in the business of Builders and Developers as anew line of business.

The meeting of the Board of Directors commenced at 12.00 Noon and concluded at 14:30 hrs.

The aforesaid Financial Results and Segment Report (Standalone and Consolidated) will be uploaded on the Company's website at www.kcp.co.in.

You are requested to kindly take the above information on record.

The aforesaid Financial Results, Segment Report (Standalone and Consolidated) will be uploaded on Company's Website: www.kcp.co.in. You are requested to kindly take above on records.

Thanking You,
Yours faithfully,
For THE KCP LIMITED

Vijayakumar Yazali

Digitally signed by Vijayakumar Yazali
DN: c=IN, o=Personal, title=7506, pseudonym=0b6033f567414dd298574648a61c67ff, 2.5.4.20=6d12bf1fbd412b67acd1f38981d7abd022048ff08d46b23e2095c713c9945f12, postalCode=600056, st=Tamil Nadu, serialNumber=e8f84dbe801ee0447c2ccc281bf6ba570c58adc539fd5b4426c2de3361882a7e, cn=Vijayakumar Yazali
Date: 2026.08.03 14:50:29 +05'30'

Y. VIJAYAKUMAR
COMPANY SECRETARY & COMPLIANCE OFFICER.

THE KCP LIMITED

2,Dr P V Cherian Crescent, Egmore, Chennai-600 008, India

CIN:L65991TN1941PLC001128.

Statement Of Unaudited Financial Results For the Quarter Ended 30th June 2026 (STANDALONE)

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Note (b))	Unaudited	Audited
1	**Revenue From Operations**	**388.67**	425.58	388.03	**1,554.69**
2	Other Income	**6.24**	59.63	3.79	**105.89**
3	**Total Income**	**394.91**	**485.21**	**391.81**	**1,660.58**
4	Expenses				
	(A Cost Of Raw Material Consumed	**79.20**	86.69	85.98	**331.80**
	(B) Purchase Of Stock In Trade	-	0.03	0.08	**0.23**
	(C) Change In Inventories Of Finished Goods ,Work In Progress And Stock In Trade	**0.79**	13.62	(20.93)	**(10.78)**
	(D) Employee Benefits Expense	**27.08**	37.29	27.10	**123.07**
	(E) Power & Fuel	**119.13**	119.19	127.61	**459.22**
	(F) Freight And Forwarding Expense	**91.62**	94.16	82.96	**333.25**
	(G) Finance Cost	**6.68**	4.55	5.47	**20.40**
	(H) Depreciation And Amortisation Expense	**17.43**	14.68	15.04	**60.34**
	(I) Other Expenditure	**52.36**	56.38	47.39	**200.72**
	Total Expenses	**394.27**	**426.58**	**370.72**	**1,518.24**
5	Profit/(Loss) Before Exceptional Items And Tax (3-4)	**0.64**	58.63	21.10	**142.34**
6	Exceptional Items	-	-	-	**(1.87)**
7	**Profit/(Loss) Before Tax (5-6)**	**0.64**	**58.63**	**21.10**	**144.21**
8	Tax Expense				
	(A) Current Tax	**0.16**	37.03	0.96	**50.79**
	(B) Deferred Tax	-	(48.21)	5.86	**(38.39)**
9	Profit/(Loss) For The Period From Continuing Operations (7-8)	**0.48**	**69.82**	**14.28**	**131.80**
10	Profit/(Loss) From Discontinued Operations	-	-	-	-
11	Tax Expense Of Discontinued Operations	-	-	-	-
12	Profit/(Loss) From Discontinued Operations (10-11)	-	-	-	-
13	**Profit/(Loss) For The Period (9+12)**	**0.48**	**69.82**	**14.28**	**131.80**
14	Other Comprehensive Income				
	(I) Items that will not be reclassified to P&L	**(0.45)**	(0.13)	1.46	**0.18**
	(Ii) Income tax relaing to items that will not be classified to P&L	**0.03**	(0.02)	(0.42)	**(0.06)**
	Total Other Comprehensive Income (Net of Tax)	**(0.41)**	(0.16)	1.04	**0.12**
15	Total Comprehensive Income	**0.06**	**69.66**	**15.32**	**131.93**
16	Earnings Per Share (EPS) (For Continuing Operations) (Basic And Diluted)	0.04	5.42	1.11	10.22
17	Earnings Per Share (EPS) (For Discontinued Operations) (Basic And Diluted)	-	-	-	
18	**Earnings Per Share (EPS) (For Discontinued & Continuing Operations) (Basic And Diluted)**	**0.04**	**5.42**	**1.11**	**10.22**

Explanatory Notes :

(a) The financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of The Companies Act 2013 read with the Companies (Indian Accounting Standard) Rules 2015 (as amended).

(b) The Figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

(c) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd August, 2026. The Auditors have carried out limited review of the above results and expressed an unmodified audit opinion.

(d) The Board has declared an interim Dividend of 50 % amounting to Re. 0.50 per share on equity share of Re.1/- each for FY 2026-27.

(e) Figures for the previous period have been regrouped/reclassified wherever necessary to conform to the current periods presentation.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

THE K.C.P. LTD. 2, DR. P.V. CHERIAN CRESCENT EGMORE CHENNAI-8

Place : Chennai - 600 008

Date : 3rd August, 2026

DR. V.L. INDIRA DUTT

(Chairperson & Managing Director)

THE KCP LIMITED

Revenue, EBIT, Assets and Liabilities By Segment (Standalone) **(Rs in Crores)**

No	Particulars	3 Months Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Revenue (Operations)**				
a	Heavy Engineering	20.45	32.77	19.49	111.56
b	Cement	357.98	381.20	358.98	1,400.52
c	Hotel	9.94	10.98	9.32	41.31
d	Others	0.30	0.62	0.24	1.30
	Total	**388.67**	**425.58**	**388.03**	**1,554.69**
2	**EBIT**				
	(Profit (+) / Loss (-) before tax and Interest				
a	Heavy Engineering	0.12	1.58	0.71	(4.66)
b	Cement	2.24	3.37	23.51	65.93
c	Hotel	2.15	2.49	1.76	9.17
d	Others	0.05	(0.03)	0.01	(0.11)
e	Other unallocable expenditure(-) net of unallocable Income (+)	1.12	52.92	(1.59)	84.65
	Total	**5.67**	**60.32**	**24.40**	**154.98**
	Less:				
	Interest Expenses	6.68	4.55	5.47	20.40
	Interest Income	(1.64)	(2.84)	(2.16)	(9.62)
	Total Profit Before Tax	**0.64**	**58.62**	**21.10**	**144.20**
3	**Assets**				
a	Heavy Engineering	151.04	146.89	137.21	146.89
b	Cement	1,283.95	1,270.88	1,146.98	1,270.88
c	Hotel	54.03	53.77	57.51	53.77
d	Others / Unallocated	138.96	184.35	145.75	184.35
	Total	**1,627.98**	**1,655.90**	**1,487.45**	**1,655.90**
4	**Liabilities**				
a	Heavy Engineering	91.20	95.82	84.18	95.82
b	Cement	493.93	519.25	466.68	519.25
c	Hotel	3.23	2.95	2.93	2.95
d	Others / Unallocated	202.64	200.95	210.12	200.95
	Total	**790.99**	**818.97**	**763.90**	**818.97**

Note on segment information:-

1 Operating segment is a business activity whose operating results are regularly reviewed by the Chief operating decision maker to make decisions about resource allocation and performance measurement.

2 Segment Information for previous period regrouped where necessary.

THE K.C.P. LTD. 2, Dr. P.V. CHERIAN CRESCENT EGMORE CHENNAI-8

THE KCP LIMITED

2,Dr P V Cherian Crescent, Egmore, Chennai-600 008, India

CIN:L65991TN1941PLC001128.

Statement Of Unaudited Financial Results For the Quarter Ended 30th June 2026 (CONSOLIDATED)

(Rs in Crores)

No	Particulars	3 MONTHS ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Note (b))	Unaudited	Audited
1	**Revenue From Operations**	779.34	683.75	676.51	2,576.16
2	Other Income	26.82	20.11	16.50	72.76
3	**Total Income**	806.16	703.85	693.01	2,648.92
4	Expenses				
	(A Cost Of Raw Material Consumed	496.00	365.04	534.73	1,118.55
	(B) Purchase Of Stock In Trade	-	0.03	0.08	0.23
	(C) Change In Inventories Of Finished Goods ,Work In Progress And Stock In Trade	(107.86)	(129.54)	(287.98)	(125.10)
	(D) Employee Benefits Expense	37.72	44.94	38.56	170.37
	(E) Power & Fuel	119.23	119.42	127.73	460.03
	(F) Freight And Forwarding Expense	102.39	97.35	91.83	354.88
	(G) Finance Cost	9.97	6.37	8.93	33.33
	(H) Depreciation And Amortisation Expense	25.15	21.29	22.09	85.11
	(I) Other Expenditure	67.65	68.80	60.47	254.63
	Total Expenses	750.25	593.71	596.44	2,352.03
5	Profit/(Loss) Before Exceptional Items And Tax (3-4)	55.91	110.14	96.57	296.89
6	Exceptional Items	-	0.26	-	8.63
7	**Profit/(Loss) Before Tax (5-6)**	55.91	109.88	96.57	288.26
8	Tax Expense				
	(A) Current Tax	0.16	37.03	0.96	50.79
	(B) Deferred Tax	-	(48.21)	5.86	(38.39)
9	Profit/(Loss) For The Period From Continuing Operations (7-8)	55.75	121.07	89.76	275.85
10	Profit/(Loss) From Discontinued Operations	-	-	-	-
11	Tax Expense Of Discontinued Operations	-	-	-	-
12	Profit/(Loss) From Discontinued Operations (10-11)	-	-	-	-
13	**Profit/(Loss) For The Period (9+12)**	55.75	121.07	89.76	275.85
14	Share Of Profit/(Loss) From Joint Venture	(0.50)	0.04	(1.08)	(0.10)
15	Profit/(Loss) After Tax And Share Of Joint Venture	55.25	121.11	88.68	275.75
	Non-Controlling Interest	18.42	36.00	25.19	78.64
	Owners Of The Company	36.83	85.10	63.49	197.11
16	Other Comprehensive Income	-			
	(I) Items That Will Not Be Reclassified To P&L	(4.97)	49.77	(6.61)	86.90
	(Ii) Share Of Oci From Joint Venture	0.14	0.01	0.15	0.14
	(Iii) Less : Non Controlling Share Of Oci	(1.52)	18.26	(2.55)	31.45
	Oci After Non Cotrolling Interest	(3.31)	31.51	(3.91)	55.59
17	Total Comprehensive Income	50.42	170.88	82.22	362.80
	Non-Controlling Interest	16.90	54.27	22.64	110.09
	Owners Of The Company	33.52	116.62	59.58	252.70
18	Earnings Per Share (EPS) (For Continuing Operations) (Basic And Diluted)	2.86	6.60	4.92	15.29
19	Earnings Per Share (EPS) (For Discontinued Operations) (Basic And Diluted)	-	-	-	-
20	**Earnings Per Share (EPS) (For Discontinued & Continuing Operations) (Basic And Diluted)**	2.86	6.60	4.92	15.29

Explanatory Notes :

(a) The financial results of the Company have been prepared in accordance with the Indian Accounting standards (IND AS) as prescribed under section 133 of The Companies Act 2013 read with the Companies (Indian Accounting Stadard) Rules 2015 (as amended).

(b) The Figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

(c) The consolidated financial results includes the results of (i) KCP Vietnam Industries Limited (subsidiary company) in Vietnam and (ii) Fives Cail KCP Limited (Joint Venture company). Subsidiary is engaged in manufacturing sugar which is seasonal in nature and season normally takes place in January-May period in Vietnam. Hence financials from quarter to quarter may not be comparable.

(d) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd August, 2026. The Auditors have carried out limited review of the above results and expressed an unmodified audit opinion.

(e) The Board has declared an interim Dividend of 50 % amounting to Re. 0.50 per share on equity share of Re.1/- each for FY 2026-27.

(f) Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current periods presentation.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

THE K.C.P. LTD. 2, Dr. P.V. CHERIAN CRESCENT EGMORE CHENNAI-8

DR. V.L. INDIRA DUTT

(Chairperson & Managing Director)

Place : Chennai - 600 008

Date : 3rd August, 2026

THE KCP LIMITED

Revenue, EBIT, Assets and Liabilities By Segment (Consolidated) **(Rs in Crores)**

No	Particulars	3 MONTHS ENDED			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Revenue (Operations)**				
a	Heavy Engineering	20.45	32.77	19.49	111.56
b	Cement	357.98	381.20	358.98	1,400.52
c	Hotel	9.94	10.98	9.32	41.31
d	Sugar	390.67	258.17	288.48	1,021.47
e	Others / Unallocated	0.30	0.62	0.24	1.30
	Total	**779.34**	**683.75**	**676.51**	**2,576.16**
2	**EBIT** (Profit (+) / Loss (-) before tax and Interest				
a	Heavy Engineering	0.12	1.58	0.71	(4.66)
b	Cement	2.24	3.37	23.51	65.93
c	Hotel	2.15	2.49	1.76	9.17
d	Sugar	38.31	92.83	66.33	190.56
e	Others	0.05	(0.03)	0.01	(0.11)
f	Other unallocable expenditure(-) net of unallocable Income (+)	1.12	(3.84)	(1.69)	(7.23)
	Total	**43.98**	**96.39**	**90.64**	**253.66**
	Less:				
	Interest Expenses	9.97	6.37	8.93	33.33
	Interest Income	(21.90)	(19.85)	(14.86)	(67.92)
	Total Profit Before Tax	**55.91**	**109.87**	**96.57**	**288.25**
3	**Assets**				
a	Heavy Engineering	151.04	146.89	137.21	146.89
b	Cement	1,283.95	1,270.88	1,146.98	1,270.88
c	Hotel	54.03	53.77	57.51	53.77
d	Sugar	2,207.94	1,939.16	2,002.72	1,939.16
e	Others / Unallocated	125.46	171.20	145.75	171.20
	Total	**3,822.41**	**3,581.90**	**3,490.17**	**3,581.90**
4	**Liabilities**				
a	Heavy Engineering	91.20	95.82	84.18	95.82
b	Cement	493.93	519.25	466.68	519.25
c	Hotel	3.23	2.95	2.93	2.95
d	Sugar	1,216.02	981.05	1,134.28	981.05
e	Others / Unallocated	202.64	200.95	210.12	200.95
	Total	**2,007.01**	**1,800.02**	**1,898.18**	**1,800.02**

Note on segment information:-

1. Operating segment is a business activity whose operating results are regularly reviewed by the Chief operating decision maker to make decisions about resource allocation and performance measurement.
2. Segment Information for previous period regrouped where necessary.

THE K.C.P. LTD. 2, Dr. P.V. CHERIAN CRESCENT EGMORE CHENNAI-8

INDIA

K.S. RAO & Co

CHARTERED ACCOUNTANTS

Limited Review Report on the Quarterly Unaudited ***Standalone*** Financial Results of the Company Pursuant to the Regulation 33 of the SEBI

(Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
The KCP Limited

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **The KCP Limited** ("the Company") for the Quarter ended June 30, 2026 ("the Statement") being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations,2015 read with SEBI Circular No.CIR/CFD/FAC/62/2016 dated July 5, 2016.

2. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations"). Our responsibility is to issue a report on these Unaudited financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2400 "Engagements to Review Historical Financial Statements", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31st March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Contd on page 2

K S Rao & Co. VIJAYAWADA Chartered Accountants

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **K S RAO & Co.,**
Chartered Accountants
Firm Registration No.003109S

(K.Vamsi Krishna)
Partner
Membership No.238809
UDIN- 26238809DBVDBK2861

Place: Vijayawada
Date: 03-08-2026

K S Rao & Co. VIJAYAWADA Chartered Accountants

Limited Review Report On ***Consolidated*** Unaudited Quarterly Financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors
The KCP Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **The KCP Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and its share of loss and total comprehensive loss of its Joint venture for the Quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2400 "Engagements to Review Historical Financial Statements", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. KCP Vietnam Industries Limited (Subsidiary)
   b. FIVESCAIL KCP Limited (Joint venture)

K S Rao & Co. VIJAYAWADA Chartered Accountants

5. Attention is drawn to the fact that the figures for the three months ended 31st March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We did not review the interim financial statements of the subsidiary included in the consolidated unaudited financial results, whose interim financial statements reflect total assets of Rs.2207.94 Crores as at 30th June, 2026 and total revenues of Rs. 411.25 Crores and total net profit of Rs. 36.83 Crores and total comprehensive income of Rs. 33.80 Crores for the period April 1, 2026 to June 30, 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net loss of Rs. 0.50 Crores, other comprehensive income of Rs.0.14 Crores for the period April 1, 2026 to June 30, 2026 as considered in the consolidated unaudited financial results, in respect of a Joint Venture whose interim financial statements have not been reviewed by us. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary and joint venture, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our Conclusion on the Statement is not modified in respect of the above matters.

for **K S RAO & Co.,**
Chartered Accountants
Firm Registration No.003109S

(K.Vamsi Krishna)
Partner
Membership No.238809
UDIN-
26238809ULETIN8633

K S Rao & Co.
VIJAYAWADA
Chartered Accountants

Place: Vijayawada
Date: 03-08-2026