

12<sup>th</sup> June, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, G. Block, Bandra Kurla  
Complex, Bandra (East),  
Mumbai - 400 051

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

**Sub: Outcome of the Circular Resolution passed by Board of Directors of the Company on 12<sup>th</sup> June, 2026**

**Ref: Intimation under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations)**

This is further to the disclosure dated 09<sup>th</sup> April, 2026 with respect to Effective date in connection with the Scheme of Amalgamation, as approved and sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its Order dated 16<sup>th</sup> March, 2026 ("Order").

In view of the above, we would like to inform you that the Board of Directors of the Company by way of a circular resolution passed today i.e. 12<sup>th</sup> June, 2026, has approved the allotment of 4,62,711 (Four Lakh Sixty Two Thousand Seven Hundred and Eleven) Equity Shares of Face Value Rs. 10/- (Rupees Ten Only) to the Shareholders who are holding shares of Lyka Exports Limited ("Transferor Company") as on the Record Date i.e. June 04, 2026, in the ratio of 23 (Twenty Three) fully paid-up equity shares of the Company having a face value of Rs. 10 (Rupees Ten only) each for every 100 (Hundred) fully paid-up equity share of Rs. 10/- (Rupees Ten only) each held in the Transferor Company.

Post the aforesaid allotment, the paid-up equity share capital of the Company stands increased to Rs. 36,15,27,110/- (Rupees Thirty Six Crores Fifteen Lakhs Twenty Seven Thousand One Hundred and Ten Only) divided into 3,61,52,711 (Three Crore Sixty One Lakhs Fifty Two Thousand Seven Hundred and Eleven) fully paid-up equity shares having a face value of Rs. 10/- each.

These equity shares so allotted shall rank pari-passu with the existing equity shares of the Company and are proposed to be listed and traded on BSE Limited and the National Stock Exchange of India Limited.

The above information will also be available on the website of the Company at [www.lykalabs.com](http://www.lykalabs.com).

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
For **Lyka Labs Limited**

**Shailendra Agrawal**  
**Company Secretary and Compliance Officer**  
Encl.: as above