COSMIC CRF LIMITED
CIN NO. L27100WB2021PLC250447
Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

Ref: CCL/BSE/2026-27/042 **Date: 30/07/2026**

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Scrip Code: 543928
Company Name: Cosmic CRF Limited

Sub: Declaration of Receipt of Letter of Intent ("LOI") dtd. 30/07/2026, declaring the Company as the "Successful Resolution Applicant" by the Committee of Creditors (CoC) in the Corporate Insolvency Resolution Process ("CIRP") of M/s Amzen Transportation Industries Private Limited

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Committee of Creditors ("CoC") has approved the Resolution Plan submitted by the Company and has declared the Company as the **"Successful Resolution Applicant"**. Accordingly, the Resolution Professional ("RP") has issued a Letter of Intent ("LOI") dated July 30, 2026, for the acquisition of **M/s. Amzen Transportation Industries Private Limited**, in terms of Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (as amended) ("IBC"), read with Regulation 39(3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (as amended) ("CIRP Regulations").The approval granted by the CoC is subject to the approval of the Hon'ble National Company Law Tribunal ("NCLT")

Further, pursuant to Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations, including any statutory modification(s), amendment(s), or re-enactment(s) thereof, read with the Master Circular issued by SEBI bearing reference No. SEBI/HO/CFD/PoD2/CIR/P/2026/185 dated January 30, 2026, the details relating to the Letter of Intent dated July 30, 2026, issued upon approval of the Resolution Plan by the Committee of Creditors in the CIRP of **M/s. Amzen Transportation Industries Private Limited**, are enclosed as **Annexure A**.

This is for your information and records.

Thanking you,

Yours faithfully,

For Cosmic CRF Limited

RAM PADA MANDAL
Digitally signed by RAM PADA MANDAL
Date: 2026.07.30 18:59:39 +05'30'

COSMIC CRF LIMITED KOLKATA 700029

R P Mandal
Chief Financial Officer
Enclo.: **A/a**

COSMIC CRF

Annexure A

S.N.	Particulars	Details
1.	Name of the Target Entity, details in brief such as size, turnover etc.	**M/s. Amzen Transportation Industries Private Limited** (formerly known as M/s. Amtek Railcar Industries Private Limited) is an unlisted company having its registered office at 3, LSC, Pamposh Enclave, Greater Kailash Part-I, New Delhi – 110048. The Company is engaged in the business of manufacturing Complete Railway Wagons under one roof. The company has manufacturing facility in 72.50 Acres (Approx) of land located at Village Phatak Majri, P.O. Sadhugarh, Tehsil and District Fatehgarh Sahib, Punjab – 140406, India.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "Arm's Length";	The proposed acquisition does not constitute a related party transaction. None of the promoters, promoter group entities, or group companies of the Company has any interest in the proposed transaction. The Resolution Plan has been approved by the Committee of Creditors ("CoC") in accordance with Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (as amended) ("IBC"), read with Regulation 39(3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (as amended) ("CIRP Regulations") and the same is subject to the approval of Hon'ble NCLT.
3.	Industry to which the entity being acquired belongs	Railway Wagon Manufacturing Industry (based on Iron & Steel Products).
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition of the Target Company is strategically significant for the Acquirer as it will enable the Group to establish a manufacturing base in the Western/Northern region of India, thereby strengthening its Pan-India manufacturing footprint of complete Railway wagons and enhancing its operational capabilities of Acquirer and the group.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The acquisition has been approved by the Committee of Creditors ("CoC") and is subject to the approval of the Hon'ble National Company Law Tribunal, Delhi. The approved Resolution Plan shall be implemented upon receipt of the order of the Hon'ble NCLT, in accordance with its terms and applicable law.
6.	Indicative time period for completion of the acquisition	Indicative time period for completion of the acquisition is 12 months from date of payment of consideration
7.	Nature of consideration - whether cash consideration or share swap and details of the same	The consideration payable under the approved Resolution Plan may be discharged by the Successful Resolution Applicant in either of the following manners: **Payment Options :** (i) Payment of the total Resolution Amount of **₹284.00 Crores** to all stakeholders over a period of 12 months from the date of approval of the Resolution Plan by the Hon'ble NCLT. Or (ii)Payment of the **Net Present Value (NPV) of**

RAM PADA MANDAL Digitally signed by RAM PADA MANDAL Date: 2026.07.30 19:00:22 +05'30'

COSMIC ... KOLKATA 700029

COSMIC CRF

S.N.	Particulars	Details
		₹266.5703 Crores within 90 days, from the date of approval of the Resolution Plan by the Hon'ble NCLT.
8.	Cost of acquisition or the price at which the shares are acquired	As per disclosure in point 7.
9.	Percentage of shareholding / control acquired and/or number of shares acquired	Upon approval from the Hon'ble NCLT, Delhi, the Company/Group Companies, Promoters and Promoter Group will acquire 100% shareholding in the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Date of Incorporation: 07/07/2008 CIN: U35200DL2008PTC180534 Paid Up Share Capital: Rs. 48.53 Crores Turnover for the last financial Year 2023-24: ₹ 0.11 Crores 2024-25: ₹ NIL 2025-26: ₹ NIL Presently, the Plant of the Company is not under operation. Industry: Railway Wagon Manufacturing Industry (based on Iron & Steel Products) Country of Presence: Sadhugarh, Tehsil and District Fatehgarh Sahib, Punjab – 140406, India

RAM PADA MANDAL

Digitally signed by RAM PADA MANDAL
Date: 2026.07.30 19:00:37 +05'30'