



Delivered With Pride.

SUNSKY LOGISTICS LIMITED

(Formerly known as Sunsky Logistics Private Limited)
No. 608, 6th Floor, Dream Rise, Nr Hetarth
Party Plot, The Capital, Science City Road,
Sola, Ahmedabad-380060, Gujarat, India
CIN NO.: L74999GJ2020PLC114376
GSTIN NO.: 24ABDCS8965M1ZM



Date: October 29, 2026

To

The Department of Corporate Services

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001
Scrip Code: 544303

Dear Sir / Madam,

Sub: Statement of Deviation or Variation in utilization of funds raised through Initial Public Offer (IPO) under Regulation 32 of SEBI (LODR) Regulation, 2015 for the half year ended 30th September, 2026.

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Statement of Deviation or Variation in utilization of funds raised through Initial Public Offer (IPO) by the Company, for the half year ended 30th September 2026 is enclosed herewith.

Kindly take the above information on record.

Thanking you,

Yours sincerely,

For SUNSKY LOGISTICS LIMITED




AKASH A SHAH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 08974910





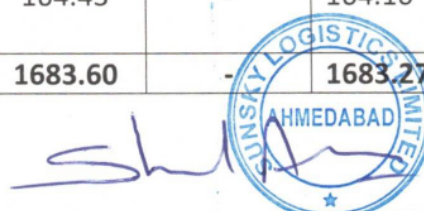
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**STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF INITIAL PUBLIC
ISSUE FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026**

(Rs in Lakhs)

Name of listed entity	Sunsky Logistics Limited
Mode of Fund Raising	SME- Initial Public Issue (IPO)
Date of Raising Funds	06-10-2025
Amount Raised	1683.60
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	As Under

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Purchase of Flatbed Trailers	Not Applicable	642.31	-	642.31	-	-
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	Not Applicable	350.00	-	350.00	-	-
To meet the working capital requirement	Not Applicable	275.00	-	275.00	-	-
General Corporate Purpose	Not Applicable	251.86	-	251.86	-	-
Public Issue Related Expenses	Not Applicable	164.43	-	164.10	-	-
Total		1683.60	-	1683.27	-	-





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Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, Sunsky Logistics Limited

(Formerly Known as Sunsky Logistics Private Limited)




Akash Shah

Managing Director

DIN : 08974910

Date : 29 October 2026

Place : Ahmedabad



+91 98980 66446



info@sunskylogistics.com



www.sunskylogistics.com

Certificate No: F.Y. 2026-2027/041

To,
Manager,
Listing Compliance,
Bombay Stock Exchange Limited (BSE),
Floor 25, P.J. Towers, Dalal Street,
Mumbai – 400 001.

To,
The Board of Directors
Sunsy Logistics Limited
608, Dream Rise, Nr. Hetarth Party Plot,
Science City Road, Sola, Ahmedabad,
Gujarat -380060

Dear Sir / Madam,

Sub : Disclosure for utilization of issue proceeds raised through Initial Public Offer by Sunsky logistics Limited upto the half year ended September 30, 2026

Ref : Sunsky logistics Limited (SUNSKY | 544566 | ISIN : INE10CM01027)

We, **M/s. Ankit M. Shah & Co.**, Chartered Accountants, Ahmedabad (FRN: 135877W), being Statutory Auditor of the Company on the basis of documents and information provided by Sunsky Logistics Limited having its registered office at 608, Dream Rise, Nr. Hetarth Party Plot, Science City Road, Sola, Ahmedabad, India, 380060, hereby certify the object wise utilization of issue proceeds for the purpose of submission to BSE Limited.

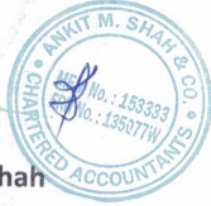
Company had provided separate bank accounts statements and other related documents for the purpose of verification. We hereby certify that the Company has utilized the issue proceeds raised through Initial Public offer by Sunsky Logistics Limited upto the half year ended September 30, 2026 in following manners:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Amount in Rs Lakh)	Actual Utilized Amount (Amount in Rs Lakh)	Unutilized Amount (Amount in Rs Lakh)	Remarks if any
1.	Purchase of Flatbed Trailers	642.31	642.31	0	N.A.
2.	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	350.00	350.00	0	N.A.
3.	To meet the working capital requirement	275.00	275.00		
4.	General corporate purposes	251.86	251.86	0	N.A.
5.	Public Issue related expenses	164.43	164.10	0.33	N.A.



This certificate is issued solely at the request of the company for the purpose of submission to BSE Limited. This certificate may not be useful for any other purpose. M/s. Ankit M. Shah & Co., Chartered Accountants, Ahmedabad (FRN: 135877W) shall not be liable to the company or any other concerned for any claims, liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For Ankit M. Shah & Co.
Chartered Accountants
FRN :- 135877W



Ankit Miteshbhai Shah
Partner
Membership No.: 153333
UDIN:- 26153333SSTLOY5324

Date: 29 October, 2026
Place: Ahmedabad