

October 19, 2026

To,

BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 544951

National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
SYMBOL: ARMEE

Subject: Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investors Presentation for the quarter ended on June 30, 2026.

Kindly take the same on record.

Thank You,

For ArMee Infotech Limited

**PURNIMA
JAIN**

Digitally signed by
PURNIMA JAIN
Date: 2026.10.19 15:58:59
+05'30'

Purnima Jain

Company Secretary & Compliance Officer
Membership No: A-34071

From Potential to Performance, Enabling Digital India

CIN Number: U72100GJ2011PLC063953

ArMee Infotech Limited
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www.armeeinfotech.com
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Thaltej, Ahmedabad -380054. Gujarat India

Email cs@armeeinfotech.com

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ArMee

ARMEE INFOTECH LIMITED

VALUE-CREATION THROUGH

BUSINESS EVOLUTION

INVESTOR PRESENTATION

Q1FY27



This presentation ("Presentation") has been prepared by ArMee Infotech Limited ("ArMee" or the "Company") and is intended to provide general information on the Company's business, financial and operational performance for the quarter ended June 30, 2026, as disclosed to the stock exchanges in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").

This Presentation is based on publicly available information and/or information already filed with the stock exchanges. It is not intended, and should not be construed, as an offer, invitation, solicitation, or recommendation to buy, sell or subscribe to any securities of the Company or to enter into any investment activity.

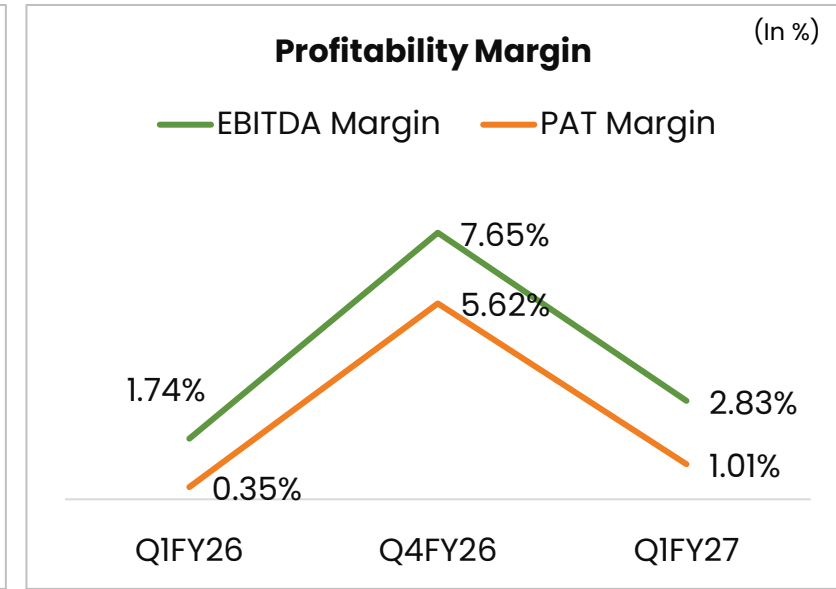
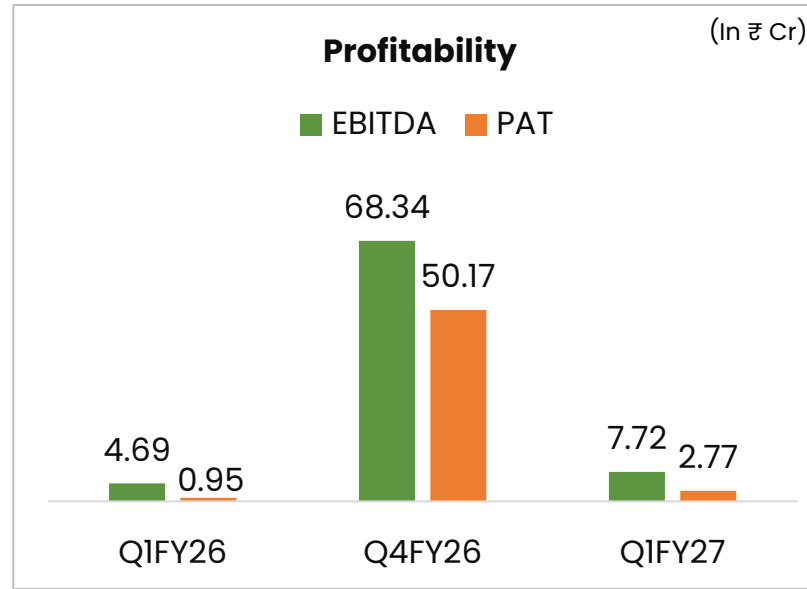
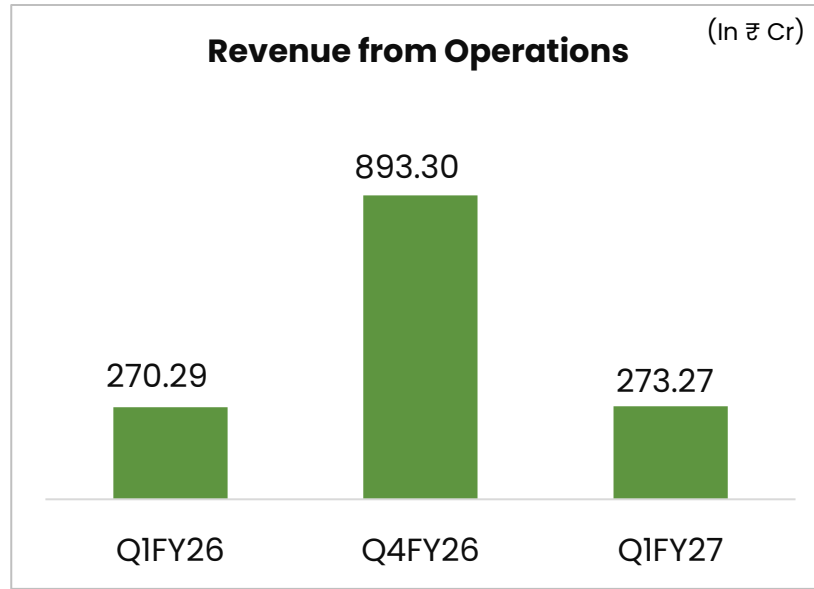
Certain statements in this Presentation may be "forward-looking statements" within the meaning of applicable laws and regulations, which are based on current expectations, assumptions, projections, and estimates and involve risks and uncertainties that could cause actual results to differ materially. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict. Recipients are cautioned not to place undue reliance on these statements and are advised to refer to the Company's filings with the stock exchanges for a more detailed discussion of factors that could impact future results.

The Company does not undertake to update or revise any forward-looking statements to reflect events or circumstances after the date hereof. This Presentation should be read in conjunction with the financial results, disclosures, and other public announcements made by the Company from time to time, which are available on the websites of the stock exchanges and the Company.

By accessing this Presentation, the recipient acknowledges that it is intended for general information purposes only and agrees that the Company and its management shall not be held liable for any loss, damage, or consequence arising from any use of the information contained herein.



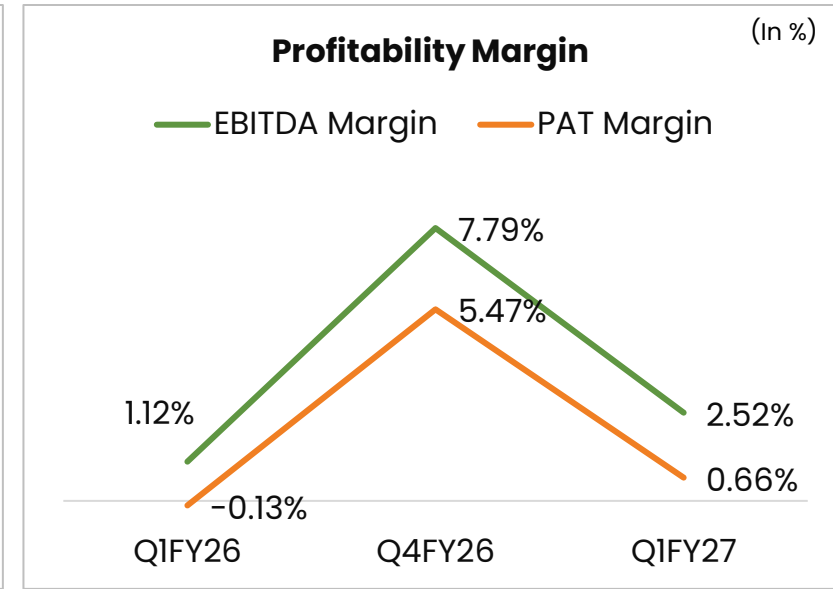
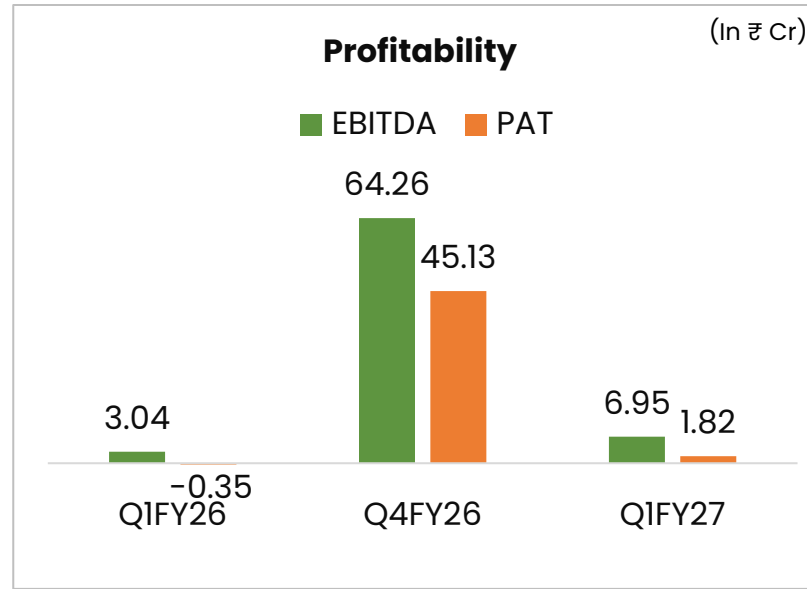
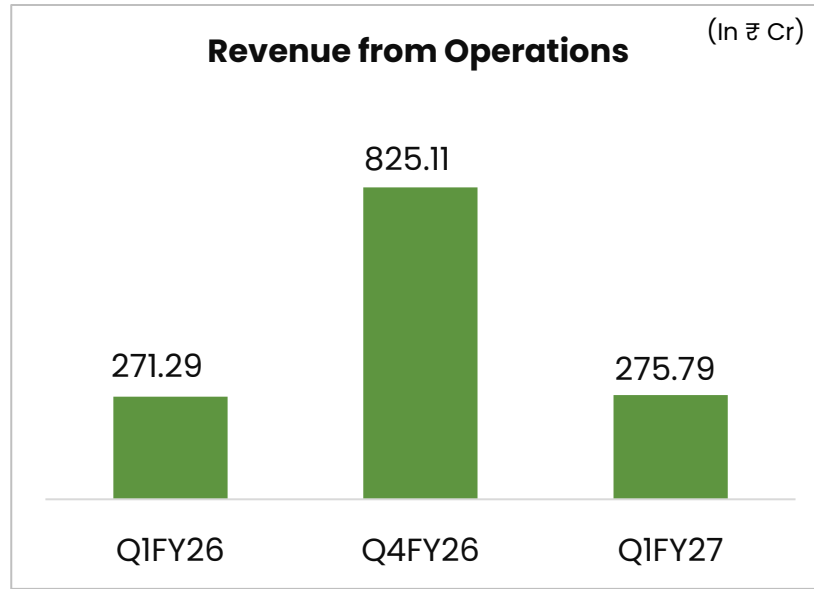
Q1 Financial Performance (Standalone)



Performance Highlights

- Revenue from Operations grew by 1.10% YoY to ₹273.27 Cr in Q1 FY27.
- EBITDA increased by 64.61% to ₹7.72 Cr, with EBITDA margin improving to 2.83% from 1.74%.
- PAT increased by 191.58% to ₹2.77 Cr, with PAT margin improving to 1.01% from 0.35%.
- Business across Government, PSU and BFSI segments typically experiences softer activity in Q1 and Q2, with a larger share of project execution concentrated in H2.

Q1 Financial Performance (Consolidated)



Performance Highlights

- Revenue from Operations stood at ₹275.79 Cr in Q1 FY27, compared to ₹271.29 Cr in Q1 FY26.
- EBITDA increased by 128.62% to ₹6.95 Cr in Q1 FY27, compared to ₹3.04 Cr in Q1 FY26, driven by improved project execution and operational efficiencies.
- Profit After Tax stood at ₹1.82 Cr in Q1 FY27, compared to loss of ₹ 0.35 Cr in Q1 FY26, reflecting the company's quarterly operating performance.
- Order book stood at ₹2,609.41 Cr as of June 30, 2026, providing revenue visibility across IT infrastructure, renewable energy EPC and related projects.

Post Quarter Developments

- Raised ₹300.00 Cr through IPO to fund business expansion, working capital requirements and repayment of outstanding borrowings.
- Incorporated ArMee MH One Renewable Energy Private Limited as a wholly owned subsidiary on October 15, 2026, for solar power project development.

Quarterly & Yearly Profit & Loss Statement (Standalone)

Particulars	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)	FY26	FY25	YoY(%)
Revenue from Operations	273.27	270.29	1.10%	893.30	(69.41%)	1,455.83	1,293.94	12.51%
Other Income	0.67	0.07		1.67		14.36	2.46	
Total Income	273.94	270.36	1.32%	894.96	(69.39%)	1,470.19	1,296.40	13.41%
Purchase of IT Infrastructure Products and Cost of EPC Contracts and Other related services	249.42	239.50		786.48		1,256.35	1,150.17	
Employees Expenses	3.79	11.31		8.70		44.28	44.39	
Other Expenses	12.34	14.79		29.78		73.26	41.84	
Total Expenses	265.55	265.60	-0.02%	824.96	(67.81%)	1373.89	1236.40	11.12%
EBITDA	7.72	4.69	64.61%	68.34	(88.70%)	81.94	57.54	42.41%
EBITDA Margin (%)	2.83%	1.74%	109 bps	7.65%	(482 bps)	5.63%	4.45%	118 bps
Finance Cost	3.42	3.04		0.79		3.14	6.43	
Depreciation	1.29	0.41		3.99		24.69	1.17	
Profit Before Tax	3.67	1.30	182.31%	65.22	(94.37%)	68.48	52.41	30.66%
Provision for Tax	0.91	0.35		15.05		17.22	11.16	
Profit After Tax	2.77	0.95	191.58%	50.17	(94.48%)	51.27	41.25	24.29%
PAT Margin (%)	1.01%	0.35%	66 bps	5.62%	(461 bps)	3.52%	3.19%	33 bps
Basic & Diluted EPS (₹)	1.17	0.40	192.50%	21.14	(94.47%)	21.60	17.38	24.28%

Source: Company Financial Statement

Quarterly & Yearly Profit & Loss Statement (Consolidated)

Particulars	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)	FY26	FY25	YoY(%)
Revenue from Operations	275.79	271.29	1.66%	825.11	(66.58%)	1,396.63	1,313.31	6.34%
Other Income	0.32	0.07		0.77		13.47	2.47	
Total Income	276.12	271.36	1.75%	825.88	(66.57%)	1,410.10	1,315.78	7.17%
Purchase of IT Infrastructure Products and Cost of EPC Contracts and Other related services	249.73	239.68		725.76		1,196.90	1,162.16	
Employees Expenses	6.04	12.99		11.52		52.37	50.44	
Other Expenses	13.09	15.58		23.57		71.72	42.08	
Total Expenses	268.86	268.25	0.23%	760.85	(64.66%)	1,320.99	1,254.68	5.29%
EBITDA	6.95	3.04	128.62%	64.26	(89.22%)	75.64	58.63	29.01%
EBITDA Margin (%)	2.52%	1.12%	140 bps	7.79%	(528 bps)	5.42%	4.46%	96 bps
Finance Cost	3.46	3.12		4.08		24.94	6.72	
Depreciation	1.29	0.42		0.80		3.17	1.19	
Profit Before Tax	2.52	-0.43	LP	60.16	(95.81%)	60.99	53.20	14.64%
Provision for Tax	0.70	-0.08		15.02		15.53	11.53	
Profit After Tax	1.82	-0.35	LP	45.13	(95.97%)	45.47	41.67	9.12%
PAT Margin (%)	0.66%	-0.13%	79 bps	5.47%	(481 bps)	3.26%	3.17%	9 BPS
Basic & Diluted EPS (₹)	0.76	-0.15	LP	19.02	(96.00%)	19.16	17.56	9.11%

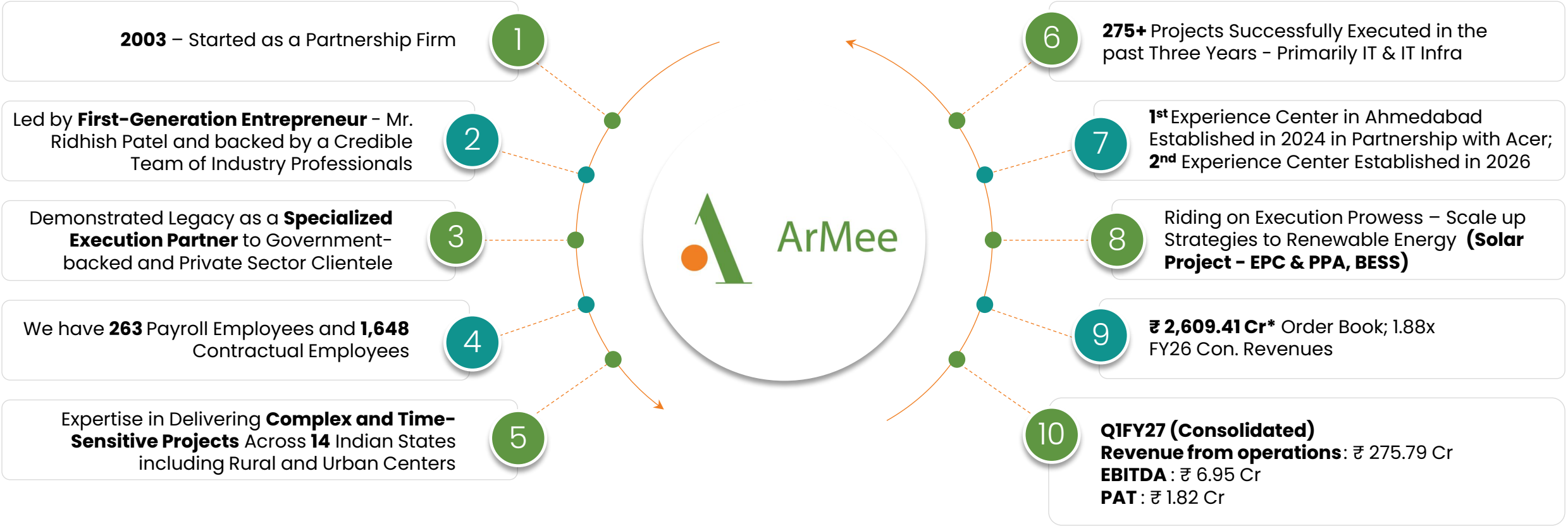
Source: Company Financial Statement



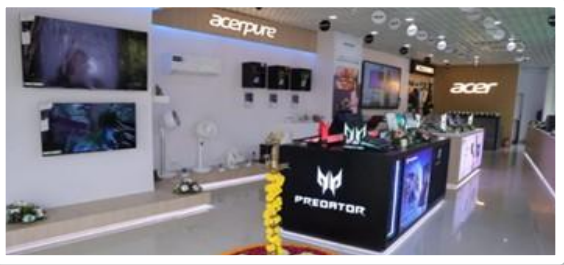
20+ YEARS OF EXECUTING EXCELLENCE

ENTERING THE NEXT
GROWTH CYCLE





* As on 30 June 2026



A Legacy of Reliability Combined with a Sharp Focus on Future-Ready Sectors

About Us



Proven Track Record in Large-Scale Projects

Two decades of experience in delivering complex, large-scale infrastructure projects with a strong record across government, PSU, BFSI, and private sector clients



Robust Execution Capabilities

A nationwide delivery engine supported by deep sourcing partnerships, fast land acquisition capabilities, and a 1,800+ skilled workforce, enabling timely execution



Established IT Infrastructure Platform

Strong foundation in setting up IT infrastructure and delivering managed services across 14+ locations in India, with proven execution capability in deep rural regions



Scaling up into Renewables

Leveraging 20+ years of integration and project management expertise to build, own, and operate solar and storage projects aligned with India's renewable energy growth



Our Vision

To be a future-ready, customer-centric enterprise, globally admired for leadership, integrity, and innovation – empowering nations and communities with sustainable digital and green transformation

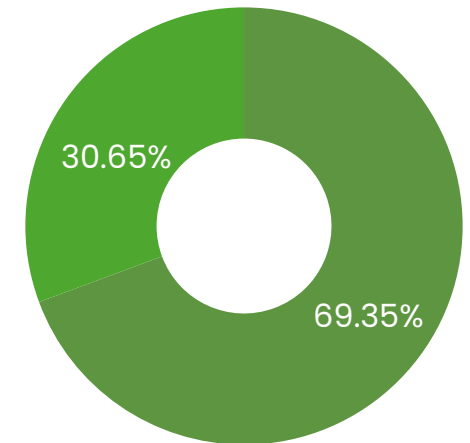


Our Mission

To deliver service beyond expectation by creating resilient digital and green infrastructure that transforms lives, empowers customers, and fuels inclusive long-term progress

As on 30-09-2026

Share Holding Pattern

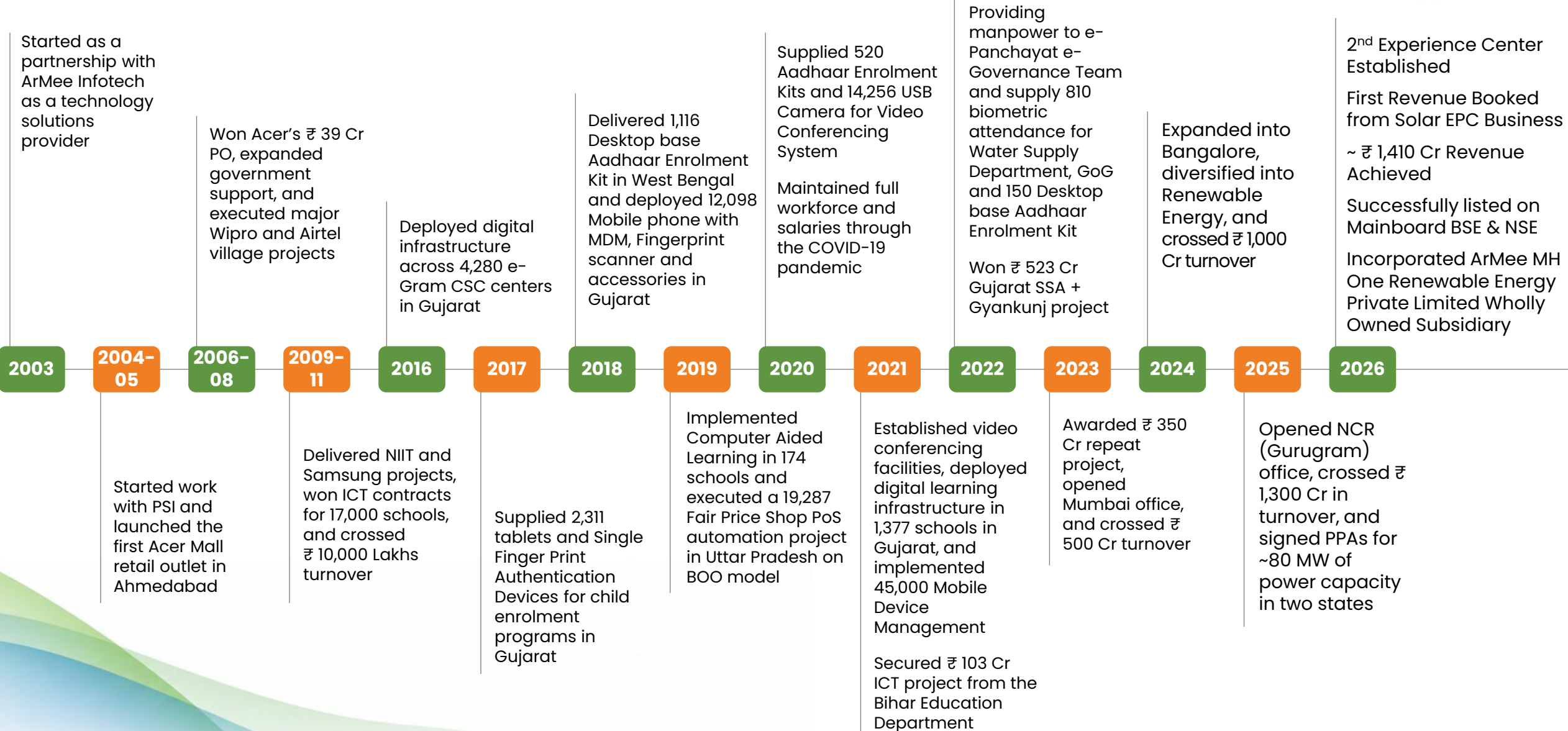


■ Promoter & Promoter Group ■ Public

End-to-End System Integration Capabilities

Delivering from Inception to Execution

A Legacy of Value Creation



Promoters



Mr. Ridhish Patel
Chairman and MD

- 18+ years of experience in IT & infrastructure
- Transformed ArMee into a digital & green infrastructure enterprise
- Drives strategic partnerships, market expansion & growth
- Focuses on IT infrastructure, renewable energy & emerging businesses



Ms. Ami Patel
Executive Director, People,
Culture & Governance

- 22+ years of experience with the ArMee Group
- Leads HR, administration and governance initiatives
- Drives talent development, employee engagement and organizational effectiveness
- Contributes to a culture of integrity, accountability and service excellence

Independent Directors



Mr. Vinodkumar Singh
Independent Director

- 35+ years of experience in banking & financial services
- Expertise in credit, risk management and financial institutions



Mr. Preet Shah
Independent Director

- 10+ years of entrepreneurial and leadership experience across specialty chemicals, pharmaceuticals and biotechnology
- Expertise in strategy, business scaling and corporate governance



Mr. kartik Mehta
Independent Director

- 14+ years of experience in finance, accounting, audit & cost management
- Strong focus on financial oversight, governance and compliance



Mr. Sujit Gulati
Independent Director

- Former IAS officer with extensive public administration experience
- Expertise in policy formulation, governance & government affairs

Certifications & Awards



ISO/IEC 20000-1:2018
Information Technology
Services Management



ISO 14001:2015
Environmental
Management System



ISO/IEC 27001:2022
Information Security
Management System



CMMI- DEV V.2.0
Maturity Level 3



**No. 1 National SI for
Government Business for
2022-23**



**No. 1 Partner SI for
government Business for
2021-22**



Honouring being
Resilient Award
Dhyeya Mentoring



Best Performer
award from A&T



In recognition of
outstanding contribution
towards growing AMD
Ryzen Business H1 FY20



Acer -
Pinnacle
Award



Top Seller No.1 Award as a
Woman Entrepreneur on GeM



Acer True Green Partner
Award For The Year 2018-19

From Integration to Managed Services, Delivering End-to-End Solution

The IT Infrastructure segment provides integration services for IT hardware and software solutions, including computers, servers, interactive panels, and related peripherals.

- | | |
|--|---|
|  Information and Communication Technology Labs (ICT) |  Smart Classrooms |
|  Surveillance Hardware |  Tablets |
|  Video Conferencing Solutions |  Atal Tinkering Labs |
|  Cloud Solutions |  Point of Sale Devices |

The IT Managed Services segment focuses on maintaining technology systems and providing skilled manpower to manage and operate IT infrastructure.

- | | |
|---|--|
|  Technical Manpower |  Skill Development Training |
|  Annual Maintenance Services |  On-site and Off-site Operational Support |
|  Preventive Maintenance |  Database Upgradation and Migration |
|  Data management and Analytics |  Roadmap Development |

The renewable energy segment develops and operates utility-scale solar farms and battery energy storage systems (BESS), providing integrated generation and storage solutions for reliable, sustainable power.

- | | | |
|---|---|--|
|  EPC |  PPA |  BESS |
|---|---|--|

Key Projects Executed

₹ 246.61 Cr
30,000 Smart Classrooms

₹ 315.88 Cr
43,750 Digitization of Classrooms

₹ 213.76 Cr
4,162 ICT labs

₹ 49.26 Cr
PoS Devices with EWS, FPS for Automation of FPS

₹ 385.15 Cr
7,500 ICT Labs

₹ 103.61 Cr
679 ICT Labs

₹ 205.06 Cr
14,179 e-Governance Projects for Panchayats

₹ 37.85 Cr
3,501 Desktop, 3,018 All-in-one Desktops

~ ₹2,609 Cr Order Book Provides Revenue Visibility for the Next ~1.88 Years

A Robust Order Position Ensures Revenue Visibility of over Led by Solar Projects Complemented by IT Services and Infrastructure

Total Outstanding Order Book : ₹ 2,609.41 Cr *



Renewable Energy Order Book :
₹ 2,300.01 Cr



IT Infrastructure Order Book :
₹ 166.26 Cr



IT Managed Services Order Book :
₹ 143.14 Cr

Select Project Highlights By Segment

RE – EPC (₹ 518.11 Cr)

- Survey, design and preparation of drawings for Pradhanta Consultancy Private Limited
- Renewable Energy Project for Nacof Oorja Private Limited

RE – BESS (₹ 595.18 Cr)

- BESS Implementation for Pratap Technocrats at Madhya Pradesh

RE – PPA (₹ 1,186.72 Cr)

- Renewable Energy PPA Project with Armee MH renewable Energy Private Limited
- Renewable Energy PPA Project with Armee UP renewable energy private limited
- Renewable Energy PPA Project for Maharashtra State Electricity Distribution Company Limited

IT Infrastructure (₹ 166.26 Cr)

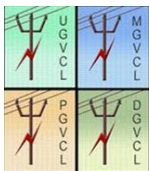
- IT Infrastructure Supply Project for Electronics Corporation of Tamilnadu Limited
- Supply, Installation & Maintenance of Computer Hardware and Computer Furniture for Schools for Telangana Technology Services Limited
- Purchase order for Supply, Installation, Commissioning and Maintenance of Computer Hardware and other related peripherals

IT Managed Services (₹ 143.14 Cr)

- ICT labs in 7500 for Gujarat Council of Primary Education-II
- Skill Development Changes from Development Commissioner Office
- Service Level Agreement for ePanchayat eGovernance Team eGram Vishwagram Society- 96 manpower for E-Gram Vishwagram Society-Project

Marquee Clientele with Strong Repeat Business

Government



Education



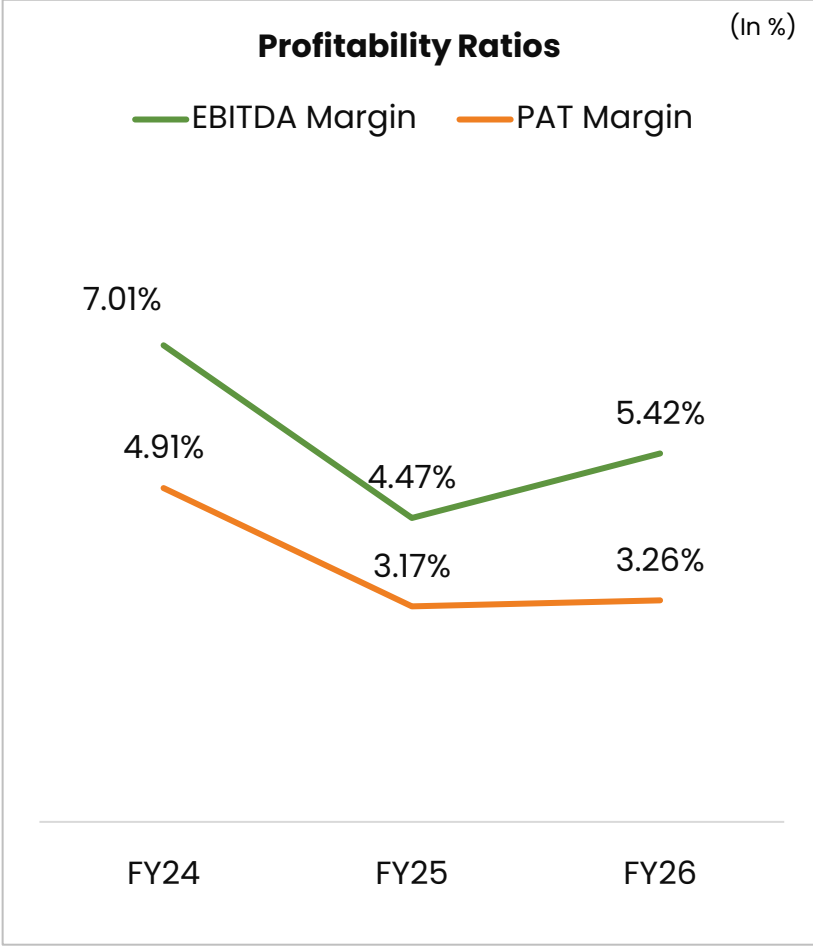
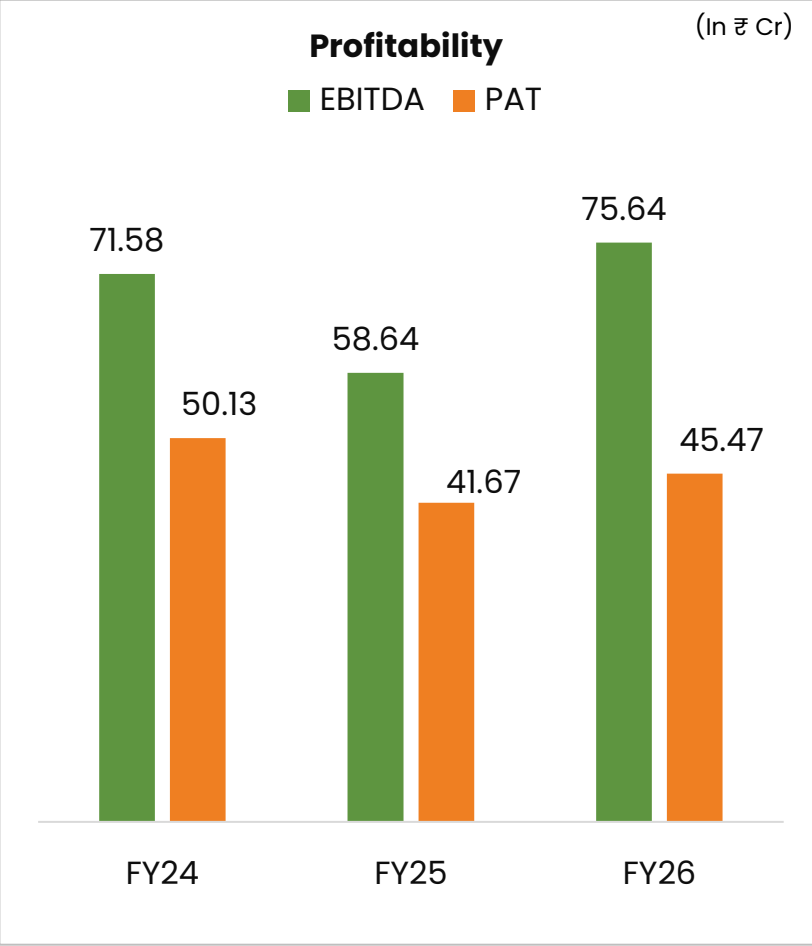
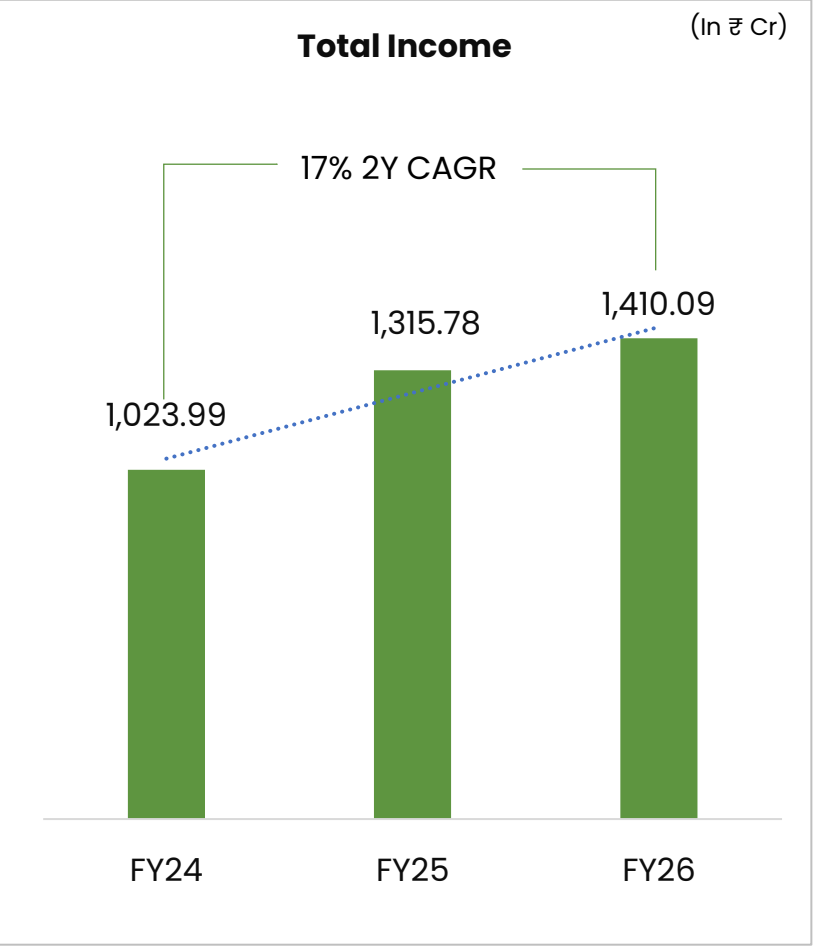
BFSI



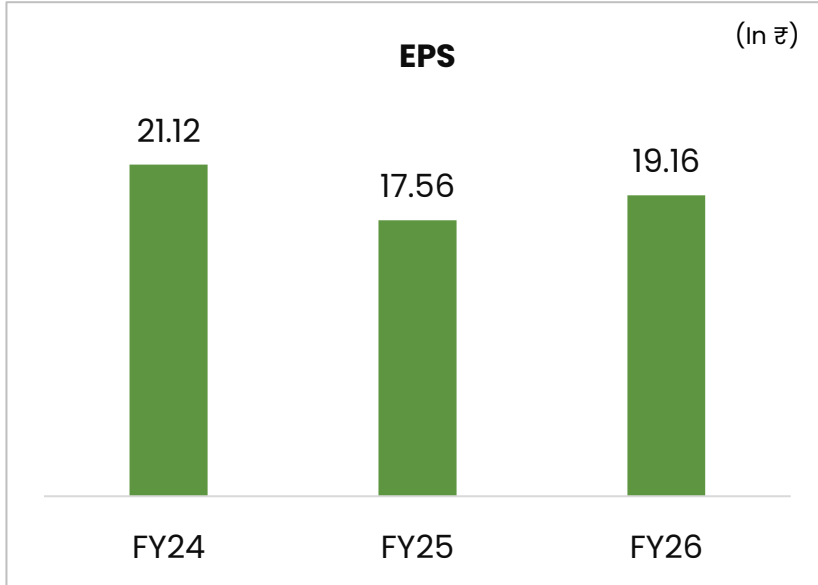
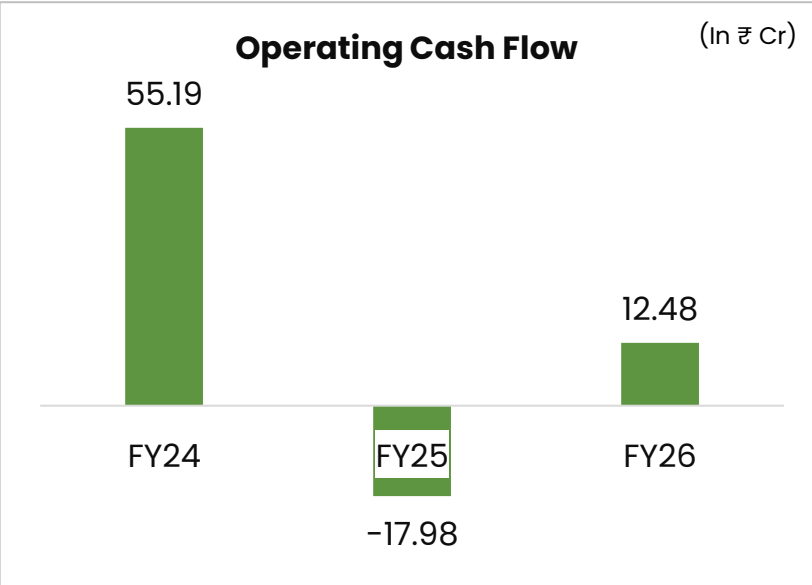
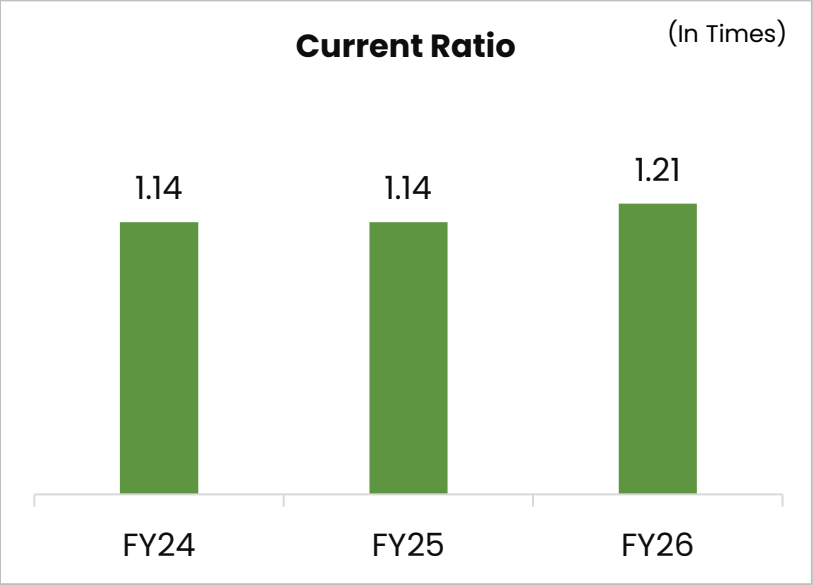
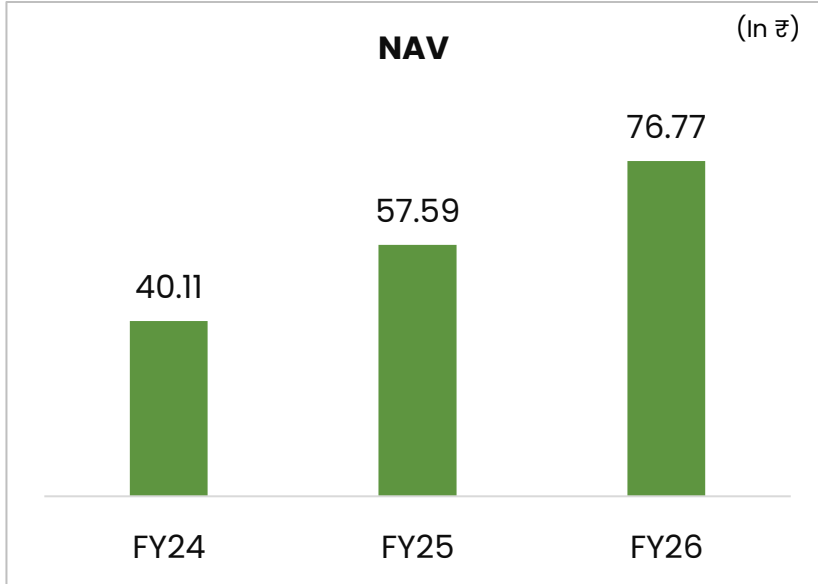
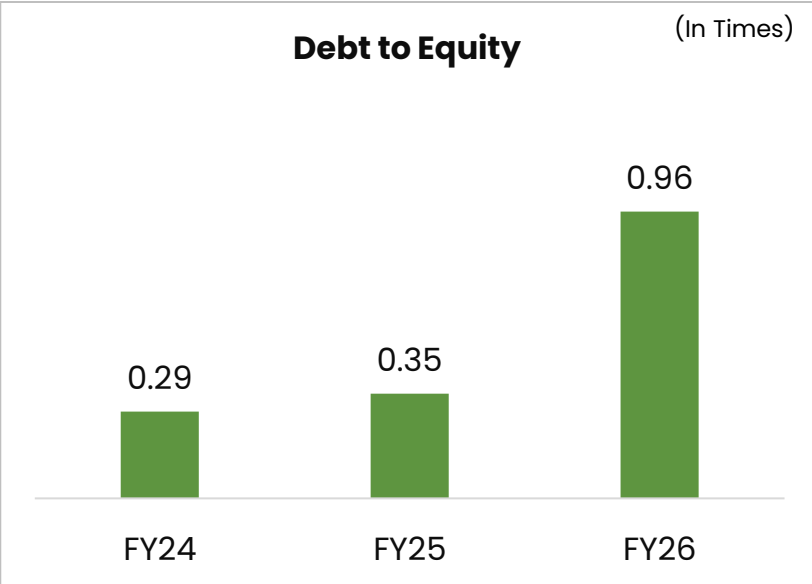
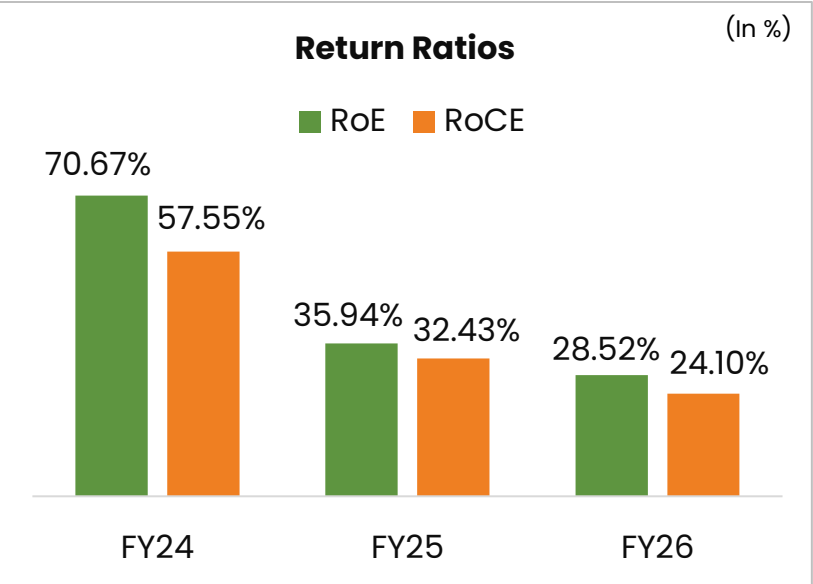
Corporate



Historical Financial Performance (Consolidated)



Key Financial Ratios (Consolidated)



Source: Company Financial Statement

IT Infrastructure
(Where we started)

Digital Infrastructure
(IT services, ICT & Atal Tinkering Labs and Smart Classrooms)

Green Infrastructure
(Solar EPC, BESS and PPA)
Established project execution capabilities support expansion into renewable energy



Growth Strategies

- 1 Expanding and Enhancing Product & Service Offerings**
The Company aims to expand its IT and renewable energy portfolio by leveraging advancements in experience zones, payment devices, data migration, solar EPC and PPAs, and STEM/ATL labs.
- 2 Continue to bid for Government/PSUs projects while also engaging with private clients**
The Company aims to continue bidding for Government and PSU projects while expanding its engagement with private clients to maintain a diversified revenue mix and scale operations.
- 3 Leveraging strong execution capabilities**
Across High-Growth Business Verticals



Service Offerings

- 1 Turnkey system integration**
IT infrastructure as well as renewable Energy - EPC, PPA and BESS
- 2 Focus on Annuity Income**
O&M Services
- 3 Deployment and support of technology solutions**
Retail-facing enterprises and institutional clients





**Building a sustainable,
profitable and capital-
efficient business**

by driving operating efficiencies,
margin expansion and disciplined
growth across IT Infrastructure and
Renewable Energy EPC businesses

2028

Thank You



ARMEE INFOTECH LIMITED



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Thaltej Road, Ahmedabad, Gujarat – 380054, India



Contact Person: Purnima Jain



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Phone: + 91 79 4911 4911



Website: www.armeeinfotech.com