SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299
Company under CIRP, Hon'ble NCLT, Mumbai, Order dated 1st February 2024
Purusottam Behera
IBBI Registered Address: Flat No. 402, Sai Prasad Building, Sion Kamgar CHS, Road No- 29, Sion (East) Mumbai, Mumbai City, Maharashtra, 400022
Process id: **cirpskil@gmail.com,** Cell: **+917718851633**

August 24, 2026

To,	To,
The Manager,	The Manager,
Listing Department,	Listing Department,
National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051	BSE Ltd. P J Towers, Dalai Street, Mumbai -400 001, India
NSE Symbol: SKIL	**BSE Scrip Code: 539861**

<u>Subject: - Intimation for appointment of statutory auditor</u>

Dear Sir/ Madam,

We have to inform you that the Company is currently undergoing proceedings under the Insolvency and Bankruptcy Code, 2016 ("IBC"). The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated February 1, 2024, admitted an application under Section 7 of the IBC against the Company, thereby commencing the Corporate Insolvency Resolution Process ("CIRP") and the undersigned was appointed as an Interim Resolution Professional ("IRP").

Subsequently, an appeal was filed before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") in Bhavesh Gandhi vs. Amluckie Investment Company Ltd., Company Appeal (AT) (Ins.) No. 244 of 2024. During the pendency of the appeal, the Hon'ble NCLAT, vide interim order dated February 12, 2024, had stayed the constitution of the Committee of Creditors ("CoC").

We further wish to inform you that the Hon'ble NCLAT, Principal Bench, New Delhi, vide its order dated October 15, 2025, has vacated the stay and allowed withdrawal of the appeal. With the interim stay lifted, the CoC has been constituted, and the Hon'ble NCLT has approved the same. In the First (1st) Committee of Creditors meeting held on Monday, November 03, 2025, the members of the Committee of Creditors approved the appointment of Mr. Purusottam Behera, Interim Resolution Professional (IRP) as Resolution Professional (RP).

In the meantime, an application under Section 19(2) of the IBC- IA No. 1557 of 2024 was filed against the Company Secretary of SKIL Infrastructure Limited owing to non-cooperation faced by the RP. Since Skil Infrastructure Limited is a listed entity, and in view of the non-cooperation from the in-house Company Secretary, who is also a Key Managerial Personnel (KMP), the RP was compelled to engage an external Company Secretary firm to ensure timely and proper discharge of statutory and regulatory compliances. Subsequently, the in-house Company Secretary is extending limited cooperation.

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The Committee of Creditors in its meeting held on August 12, 2026, approved the appointment of M/s AMS & Co LLP, Chartered Accountants (ICAI Firm Registration No. 130878W/W101034) as the Statutory Auditors of the Company to hold the office for a term of 1 (one) year to conduct the statutory audit of the Company for the financial year 2025–26.

Further, details as prescribed under the Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, as amended, are enclosed herewith as *'Annexure – A'* to this intimation.

We request you to take the same on records.

Thanking you,
Yours sincerely,
For SKIL Infrastructure Limited

PURUSOTT AM BEHERA
Digitally signed by PURUSOTTAM BEHERA
Date: 2026.08.24 16:18:37 +05'30'

Purusottam Behera
Resolution Professional
IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993
(AFA Valid till 31st December 2026)
Email: **cirpskil@gmail.com**

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Annexure A

Details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details of Appointment
1	Details of Appointment/ ~~Reasons for change viz. appointment~~, ~~re-appointment, resignation, removal, death of service~~	The Committee of Creditors in its meeting held on August 12, 2026, approved the appointment of M/s AMS & Co LLP, Chartered Accountants (ICAI Firm Registration No. 130878W/W101034) as the Statutory Auditors of the Company to hold the office for a term of 1 (one) year to conduct the statutory audit of the Company for the financial year 2025–26.
2	Date of Appointment / ~~reappointment / cessation and terms of appointment~~	The Committee of Creditors in its meeting held on August 12, 2026, approved the appointment of M/s AMS & Co LLP, Chartered Accountants (ICAI Firm Registration No. 130878W/W101034) as the Statutory Auditors of the Company to hold the office for a term of 1 (one) year to conduct the statutory audit of the Company for the financial year 2025–26.
3	Brief profile (in case of appointment)	AMS & Co LLP, established in 2010 and based in Mumbai, is a multidisciplinary Chartered Accountants firm providing audit and assurance, taxation, corporate advisory, compliance, company law, accounting and business process outsourcing services. The firm serves over 150 client groups across diverse industries and is peer reviewed and empaneled with the Reserve Bank of India (RBI) and Comptroller and Auditor General (CAG). Its partners, bring extensive experience in taxation, statutory and SME audits, auditing and assurance, due diligence, SEBI and MCA compliances and company law matters. The firm focuses on delivering independent, objective and comprehensive professional services with an emphasis on integrity, regulatory compliance and value creation for its clients.
4	Disclosure of relationship between Directors	Not Applicable