



Uni Abex Alloy Products Limited

06th August, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 06th August, 2026

Ref: Disclosure under Regulation 30 and other applicable provisions of the SEBI (LODR) Regulations, 2015 ("Listing Regulations")

In continuation to our letter dated 28th July, 2026, the Board of Directors at their Meeting held today, i.e. 06th August, 2026, at 03:15 p.m. (IST) and concluded at 5:50 p.m. (IST) has:

- a) approved, the Unaudited Financial Results of the Company for the first quarter ended 30th June, 2026 of the Financial Year 2026-27 pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The copy of the Financial Results along with the Limited Review Report by Statutory Auditors of the Company is attached as **"Annexure I"**.
- b) accepted and taken on record resignation letter (enclosed) of Mr. Bhautesh Shah as the Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company. The Board of Directors placed on record their appreciation for the valuable contribution made by Mr. Bhautesh Shah as Company Secretary & Compliance Officer during his tenure. He will be relieved from his responsibilities with effect from closing hours of 15th September, 2026. Disclosure under Regulation 30 read with Schedule III of the Listing Regulations read with SEBI Master Circular is enclosed as **Annexure "II"**.

The outcome of the meeting and the results are also available at the website of the Company at www.uniabex.com

This is for your information and records.

Thanking you.

Yours faithfully,
For Uni Abex Alloy Products Limited

Bhautesh Shah
Company Secretary & Compliance Officer

Encl: as above



Regd. Office: Liberty Building, Sir Vithaldas Thackersey Marg, Mumbai-400020, Tel.: +91-22-22084436
Factory: Plot No: 583 & 584-A, Belur Industrial Area, Dharward, Karnataka-580011, India.



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www.uniabex.com



A Neterwala Group Company

CIN:L27100MH1972PLC015950

Walker Chandiook & Co LLP

Walker Chandiook & Co LLP

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Business Park, Oberoi Garden City,
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Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Uni-Abex Alloy Products Limited

1. We have reviewed the accompanying statement of unaudited financial results (the 'Statement') of **Uni-Abex Alloy Products Limited** (the 'Company') for the quarter ended **30 June 2026**, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Uni-Abex Alloy Products Limited

Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandio & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Murad D. Daruwalla

Partner

Membership No: 043334

UDIN: 26043334EKKUPA4264

Place: Mumbai

Date: 06 August 2026



UNI-ABEX ALLOY PRODUCTS LIMITED (CIN No. L27100MH1972PLC015950)
Registered Office: Liberty Building, Sir Vithaldas Thackersey Marg, Mumbai-400 020

A. Statement of unaudited financial results for the quarter ended 30 June 2026

Sr. No.	Particulars	(Rs. in lakhs, except per share data)			
		Quarter ended		Year ended	
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		(Unaudited)	(Unaudited) (Refer note 4)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from operations	4,103.25	7,829.03	3,918.27	21,878.41
	(b) Other income	681.20	303.93	211.76	949.73
	Total income	4,784.45	8,132.96	4,130.03	22,828.14
2	Expenses				
	(a) Cost of materials consumed	2,933.41	3,151.26	2,052.49	9,732.36
	(b) Changes in inventories of finished goods and work-in-progress	(1,417.69)	(23.13)	(464.58)	(632.69)
	(c) Employee benefits expense	540.16	530.43	450.96	2,051.18
	(d) Finance costs	16.47	19.01	18.59	70.25
	(e) Depreciation and amortisation expense	120.30	131.74	125.49	503.46
	(f) Other expenses				
	(i) Manufacturing and operating expense	913.95	929.73	597.44	2,825.07
	(Consumption of stores and spares, power and fuel, job work charges, etc.)	704.05	816.95	600.62	2,747.67
	(ii) Others				
	Total expenses	3,810.65	5,555.99	3,381.01	17,297.30
3	Profit before exceptional item and tax (1-2)	973.80	2,576.97	749.02	5,530.84
4	Exceptional item - gain (refer note no 6)	-	27,353.05	-	27,353.05
5	Profit before tax (3+4)	973.80	29,930.02	749.02	32,883.89
6	Tax expense				
	(a) Current tax	197.41	4,152.31	211.49	4,928.14
	(b) Deferred tax charge/(credit)	50.94	14.76	(18.31)	(8.84)
	(c) Prior period tax adjustments	-	-	-	(21.62)
	Total tax expense	248.35	4,167.07	193.18	4,897.68
7	Net profit for the period/year (5-6)	725.45	25,762.95	555.84	27,986.21
8	Other comprehensive income (net of taxes)				
	Items that will not be reclassified to profit or loss:				
	(a) Remeasurement of the defined employee benefit plan - gain	-	3.63	-	3.63
	(b) Income tax charge relating to the above	-	(0.91)	-	(0.91)
	Total other comprehensive income	-	2.72	-	2.72
9	Total comprehensive income for the period/year (7+8)	725.45	25,765.67	555.84	27,988.93
10	Paid up equity share capital (Face value of Rs. 10 each)	197.50	197.50	197.50	197.50
11	Other equity				41,262.09
12	Earnings per equity share (Face value of Rs. 10 each) Basic and diluted (Rs.)	36.73*	1,304.45*	28.14*	1,417.02



Uni-Abex Alloy Products Limited

B. Notes to the unaudited financial results for the quarter ended 30 June 2026

- 1 The unaudited financial results ('Statement') has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 2 The above Statement is reviewed and recommended to the Board of Directors by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 6 August 2026. The statutory auditors have carried out a limited review of the statement for the quarter ended 30 June 2026.
- 3 Considering the nature of operations and the manner in which the chief operating decision maker of the Company reviews the operating results, the Company has concluded that there is only one operating segment "Alloy and Steel Castings" as per Ind-AS 108 "Operating Segments". Accordingly, no separate disclosures of segment information have been made.
- 4 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the year then ended and the year to date figures up to the end of third quarter of said financial year which were subjected to a limited review.
- 5 The Board of Directors had recommended final equity dividend of Rs. 40 per share (400% of the face value of Rs.10 each) for the financial year 2025-26. Further, the Board of Directors have also recommended a special dividend on account of Thane land sale of Rs. 60 per share (600% of the face value of Rs. 10 each). Accordingly, the total dividend recommended by the Board for the financial year 2025-26 aggregates to Rs. 100 per share (1000% of the face value of Rs. 10 each). The payment of dividend is subject to shareholders approval in the upcoming Annual General Meeting.
- 6 During the previous quarter and year ended 31 March 2026, the Company had disposed of its investment property situated at Thane, Maharashtra for a total consideration of Rs. 28,019.42 lakhs. An exceptional gain of Rs. 27,353.05 lakhs has been recognised after deducting selling expenses of Rs. 653.65 lakhs and the carrying value of the investment property amounting to Rs.12.72 lakhs. The Company has presented this gain on sale as 'exceptional items' as per Ind AS 1, Presentation of Financial Statements read with Schedule III to the Companies, Act 2013.
- 7 The Company does not have any subsidiary/associate /joint venture, hence consolidated financial results is not applicable to the Company.



Place: Mumbai
Date : 6 August 2026



For Uni-Abex Alloy Products Limited


F.D. Neterwala
Chairman

DIN: 00008332



Uni Abex Alloy Products Limited

Annexure II

Details as required under Regulation 30 read with Schedule III of the Listing Regulations

1	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation of Mr. Bhautesh Shah from the post of Company Secretary and Compliance Officer (Key Managerial Personnel) w.e.f. the closing hours of 15 th September, 2026 to pursue growth opportunities outside the organization.
2	Date of appointment /cessation (as applicable) & term of appointment	Mr. Bhautesh Shah will be relieved from his responsibilities w.e.f. the closing hours of 15 th September, 2026
3	Brief Profile (in case of appointment)	Not applicable
4	Disclosure of Relationship between Directors (in case of appointment of Director)	Not applicable



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A Neterwala Group Company

CIN:L27100MH1972PLC015950

7th July, 2026

To,
Mr. A. F. Neterwala, Vice Chairman
Uni Abex Alloy Products Limited
Liberty Building, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400020

Dear Sir,

Sub: Resignation as the Company Secretary and Compliance Officer of the Company

I hereby tender my resignation from the post of Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company to pursue growth opportunities outside the organization.

It was a privilege being long associated with the Company and strengthening it's governance and compliance framework. I am sincerely grateful to you and our Chairman, Mr. F. D. Neterwala for the trust, confidence, guidance and opportunities you have extended to me throughout my tenure.

I remain committed to ensuring a smooth and seamless transition of my responsibilities. With this, I request to be relieved with the closing hours of 15th September, 2026.

Further, I take this opportunity to express my heartfelt gratitude to our Board members for their guidance, support and making my journey both professionally enriching and personally fulfilling.

I wish Uni Abex continued success in the years ahead.

Thanking you.

Yours sincerely,


Bhautesh Shah