GPTHEALTH/CS/SE/2026-27 **August 3, 2026**

The Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 **Scrip Code: 544131**	**National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 **Scrip Symbol: GPTHEALTH**
ISIN: INE486R01017	

Dear Sir/Madam

Sub: Submission of Investor Presentation on Un-Audited Financial Results for the 1st quarter ended on June 30, 2026:

In compliance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith a copy of Investor Presentation on the Un-Audited Financial Results for the 1st quarter ended on June 30, 2026 for dissemination to general public and Investors.

Kindly take the aforesaid information on record and oblige.

Thanking You,

Yours sincerely,

For GPT Healthcare Limited

ANKUR SHARMA Digitally signed by ANKUR SHARMA Date: 2026.08.03 17:15:11 +05'30'

Ankur Sharma
Company Secretary and Compliance Officer
M. No A31833

Encl. As Above.

GPT group

GPT HEALTHCARE LIMITED

Investor Presentation Q1FY27

Safe Harbour

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Key Highlights of the Q1FY27

Operational performance remained healthy, with **ARPOB increasing to ₹42350** driven by an improved clinical mix and operating efficiencies.

Network occupancy stood at **45.5%** (excluding Raipur: **58.07%**), while mature hospitals continued to deliver resilient performance supported by steady patient footfalls and strong community trust.

Salt Lake strengthened its leadership in robotic-assisted surgery with over **800+** cumulative procedures, while Dum Dum remained the highest-occupied hospital in the network, supported by its established renal transplant programme with more than **700+** transplants completed.

Agartala expanded its oncology platform with PET Scan and Linear Accelerator facilities, completing over **700+** radiation therapy procedures, while Howrah has launched MAKO robotic knee replacement surgeries, supporting higher realisations and improved patient outcomes.

Raipur continued to ramp up high-acuity specialties, including oncology, cardiology and transplant services, and remains on track to achieve operational breakeven by **Q3 FY27.**

The overall strategy is focused on maintaining network occupancy at around 70%, improving ARPOB through a higher share of complex and high-acuity procedures, expanding capacity to over 1,000 beds over the next two years, and sustaining long-term ROCE of approximately 25% through disciplined expansion and efficient asset utilisation.

Company Overview

GPT Healthcare Limited is a fast-growing hospital platform in Eastern India, operating five, neighborhood tertiary-care hospitals located within densely populated residential areas.

Designed around a proximity-based model, its hospitals offer the reassurance of advanced medical care almost at the doorstep—ensuring high accessibility for patients while enabling strong control over clinical quality, operating standards, and long-term returns on capital.

Led by Dr. Om Tantia, the company follows a disciplined, capital-efficient operating model with advanced capabilities across oncology, cardiology, renal transplants, and robotic surgeries.

With a clearly defined plan to scale to a 1,000-bed network by FY2027, supported by integrated diagnostics and a strong regional brand, GPT Healthcare is well positioned to capture rising healthcare demand, enhance profitability, and deliver sustained value to investors.

719
Beds- total capacity

115
Full time consultants

630
Visiting consultants

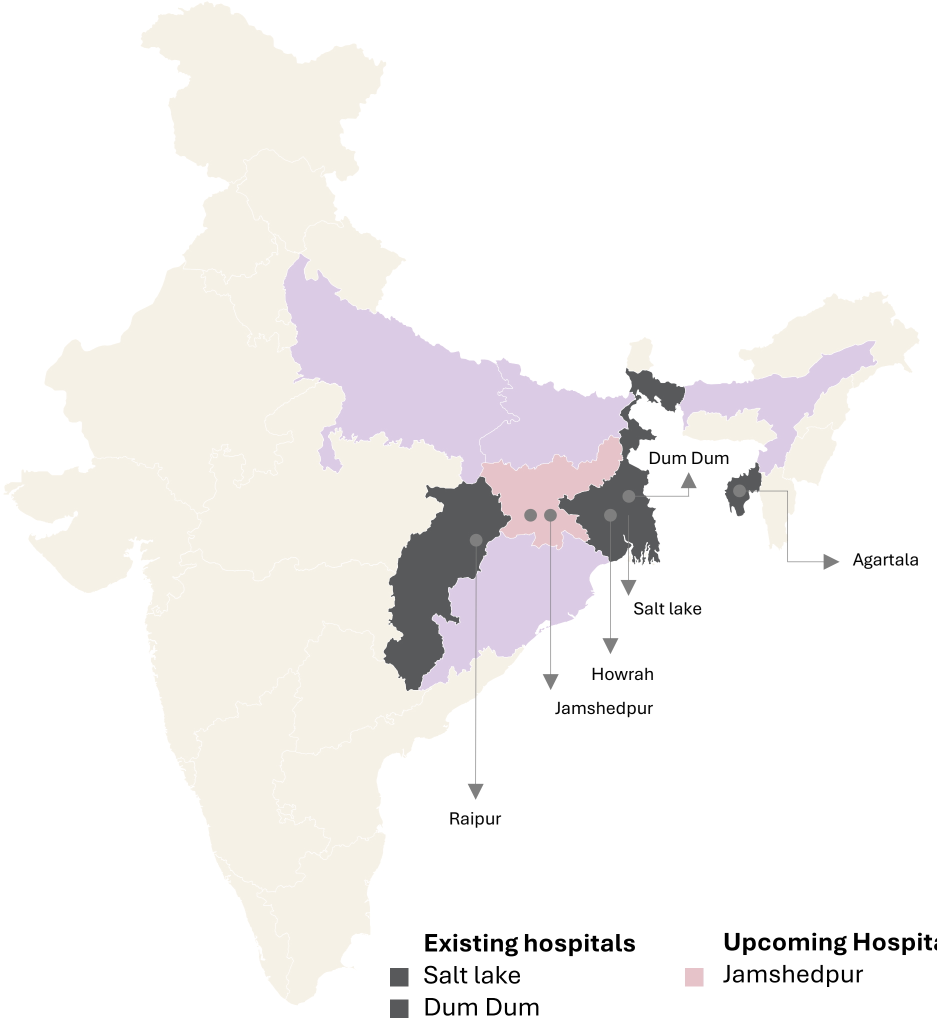
800+
Robot-enabled Surgeries

NABH & NABL accreditations

Optimally sized Hospitals

Financial Snapshot

Financial Snapshot for Q1 FY27



Existing hospitals
- Salt lake
- Dum Dum
- Howrah
- Agartala
- Raipur

Upcoming Hospitals
- Jamshedpur

Other proposed Hospitals

Q1 FY27

Revenue from Operations	EBITDA & EBITDA Margin	PAT & PAT Margin
Rs 126.2 Cr	**Rs 26.2 Cr**	**Rs 12.7 Cr**
Raipur – Rs 10.6 Cr, Mature – Rs 115.6 Cr 17.8% YoY	(Overall – 20.4% Margin, 38.5% YoY)	(9.9 % Margin) 65.7% YoY

ARPOB	Occupancy Rate %
Rs 42,350	**45.5 %**
	Raipur – 17.4%, Mature – 58.07%

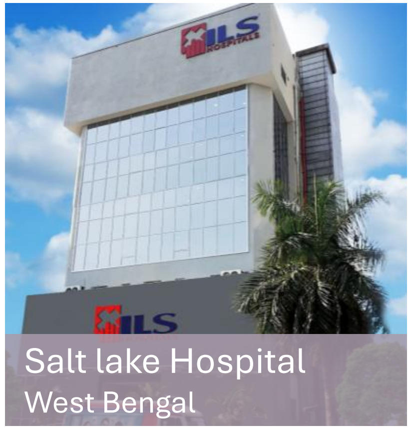
FY26

Revenue from Operations	EBITDA & EBITDA Margin	PAT & PAT Margin
Rs 478.5 Cr	**Rs 90.1 Cr**	**Rs 42.2 Cr**
Raipur – Rs 28 Cr, Mature – Rs 450.5 Cr 15.14% YoY	(Overall - 18.84% Margin, -(1.86%) YoY	(8.82% Margin) -(15.43%) YoY

ARPOB	Occupancy Rate %
Rs.39,243	**45.87%**
	Raipur – 12.35, Mature – 55.90%

*planned hospital
ARPOB- Average Rate Per Occupied bed ; ALOS- Average length of stay

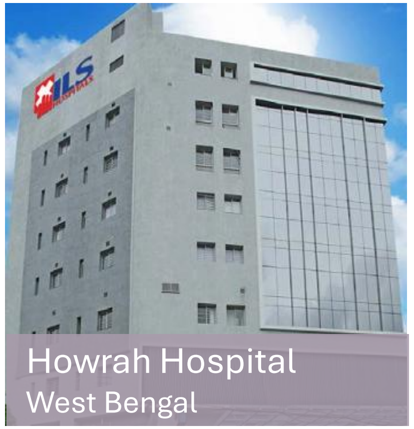
Hospital-wise performance for Q1 FY27



Salt lake Hospital
West Bengal

Agartala Hospital
Tripura

Dum-Dum Hospital
West Bengal



Howrah Hospital
West Bengal

Raipur Hospital
Chhattisgarh

Year of commissioning	**2000**	**2011**	**2013**	**2019**	**2025**
	Q1FY27	**Q1FY27**	**Q1FY27**	**Q1FY27**	**Q1FY27**
Bed capacity (No of beds)	85	205	155	116	158
Revenue (INR Cr)	21.8	35.2	39.7	18.8	10.6
Occupancy Rate (%)	62.4%	45.3%	65.4%	45.2%	17.4%
ARPOB (INR)	45,282	41,573	43,041	39,435	42,320

Hospital Portfolio

ILS Salt Lake Hospital

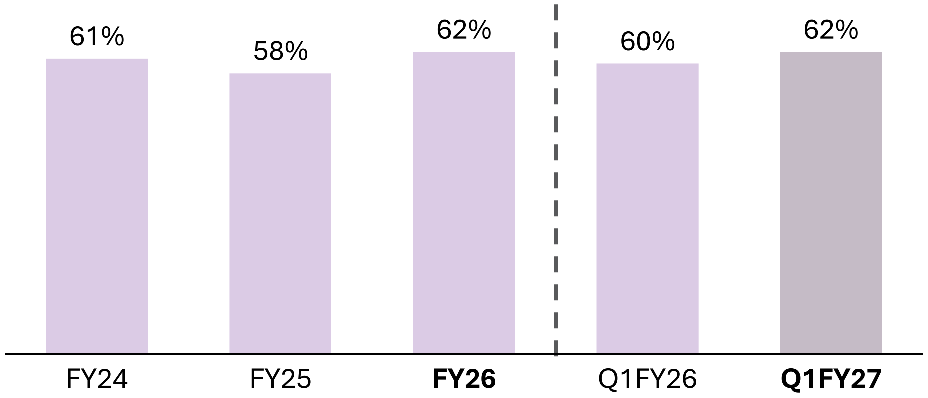
85-bed tertiary surgical hospital with 17 ICUs and 3 OTs, scaled from an 8-bed facility.

Clinical focus on robotic gastro and bariatric surgeries, enabling higher case complexity.

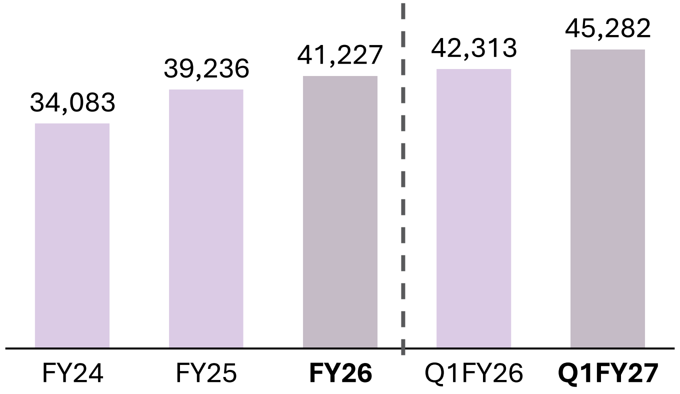
Specialised care offerings including diabetic foot care and advanced gastroenterology

NBE-accredited Minimal Access Surgery department, serving as an FNB training centre

Bed Occupancy Rate (%)



ARPOB (INR per day)



ILS Agartala Hospital

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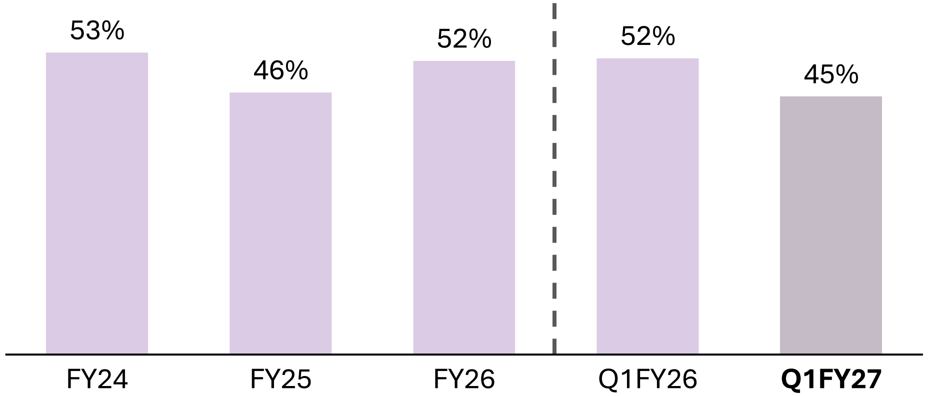
205-bed ,corporate hospital with 66 ICUs, 8 OTs and 1 cath lab, offering large-scale critical care capacity

Clinical leadership in the state, with multiple first-in-Tripura procedures including leadless dual chamber implantation and complex vascular stenting

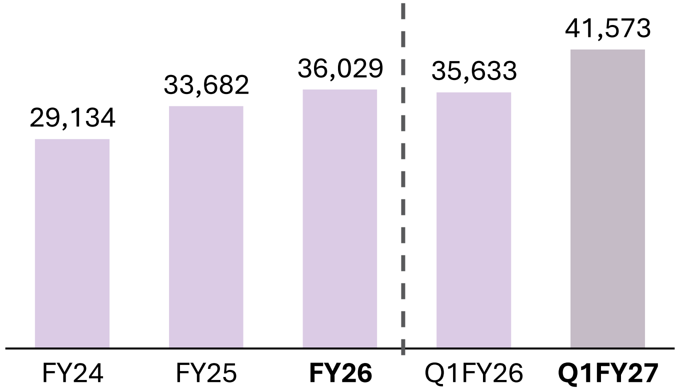
Only private hospital in Tripura accredited by both NABH and NABL, underscoring quality and compliance

Has evolved into a medical value travel hub, attracting international patients. Among the few hospitals in the region with end-to-end oncology care, supported by LINAC technology

Bed Occupancy Rate (%)



ARPOB (INR per day)



ILS Dum Dum Hospital

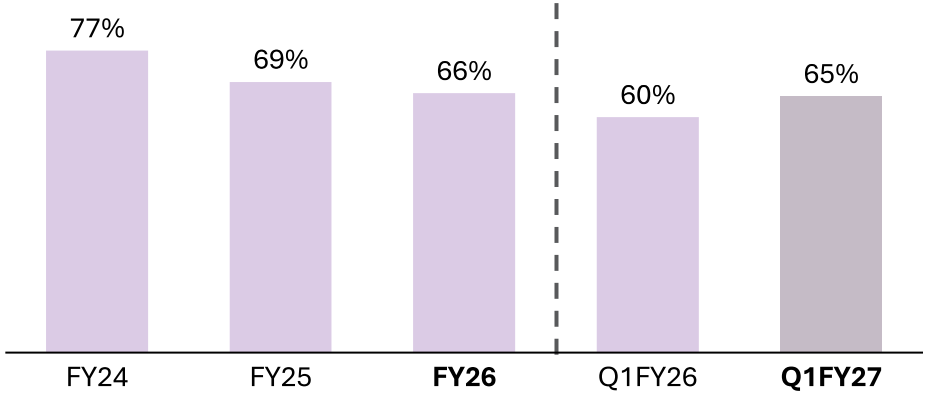
155-bed, six-storey tertiary facility with strong focus on multispecialty and critical care delivery

Licensed for renal transplants with upgraded gastroenterology services, forming the core specialty base

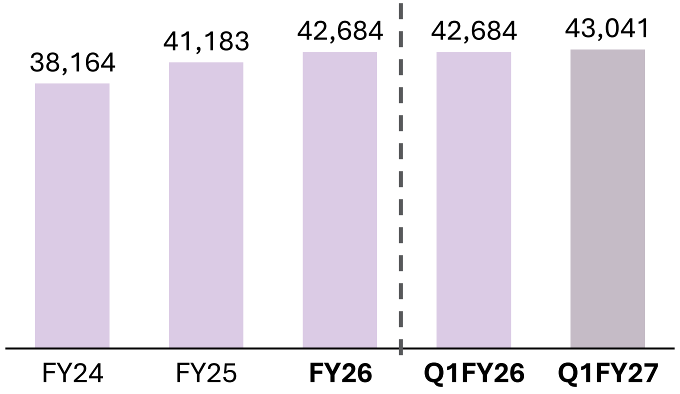
Known for renal and cardiac care, with respiratory ICU and cardiac surgery services to be launched shortly

Advanced diagnostic capabilities including MRI, CT, digital X-ray, and 3D imaging for interventional neurology

Bed Occupancy Rate (%)



ARPOB (INR per day)



ILS Howrah Hospital

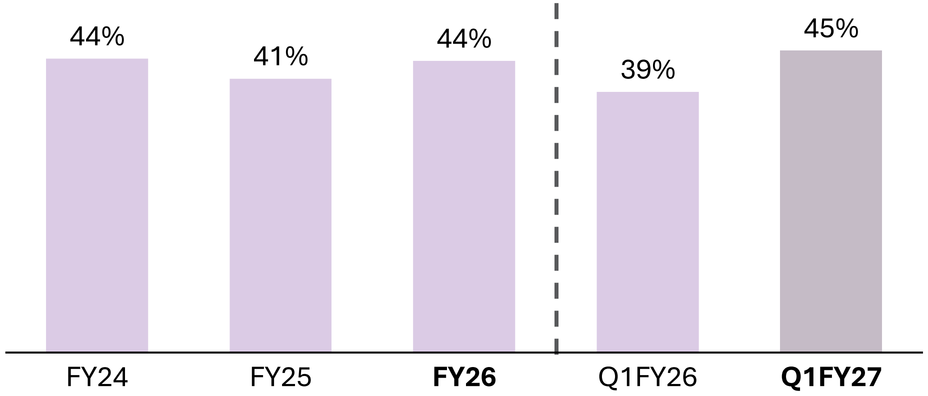
116 Bed, Multi-specialty tertiary care hospital in Howrah, located near Railway Station, with no competing hospital within a 5-km radius

Launched robot-assisted orthopaedic surgery, including robotic knee replacements.

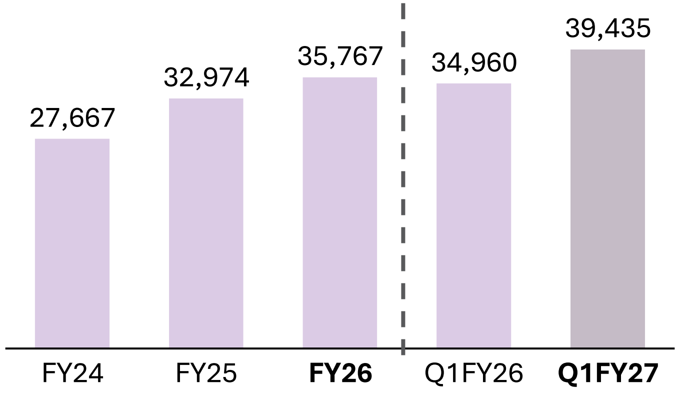
Emergency services upgraded, with capacity expanded from 2 to 10 beds, enhancing critical care readiness and patient throughput.

Achieved EBITDA breakeven within 8 months of inauguration, among the fastest breakeven timelines in India’s tertiary care hospital sector.

Bed Occupancy Rate (%)



ARPOB (INR per day)



ILS Raipur Hospital

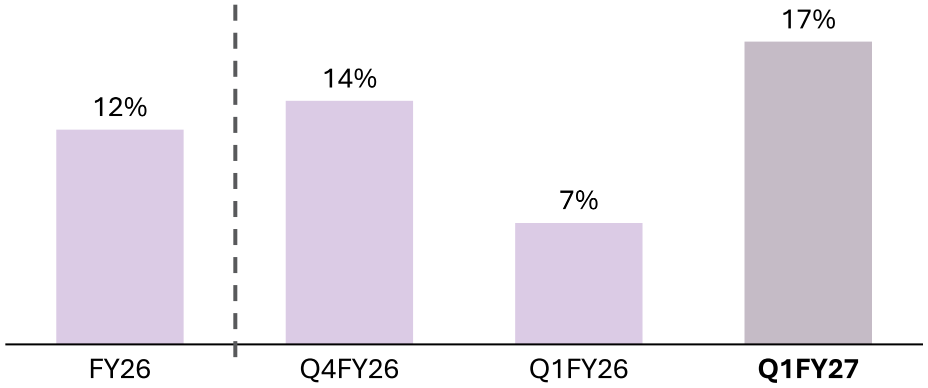
158 Bed ,Quaternary care hospital commencing its operations from May 2025, at Pachpedi Naka, serving a large catchment across Raipur, Bilaspur, Durg and Bhilai

The Renal transplant program is commenced and chemotherapy & oncology surgeries fully operational

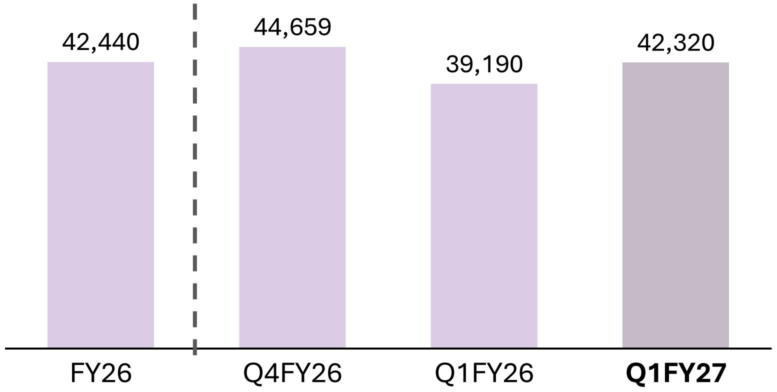
Progressive expansion into advanced oncology care and license received for liver transplant services

High-end clinical infrastructure, including 3 Tesla MRI, cardiac catheterization lab, and dual-source CT scanner, enabling precision-led care

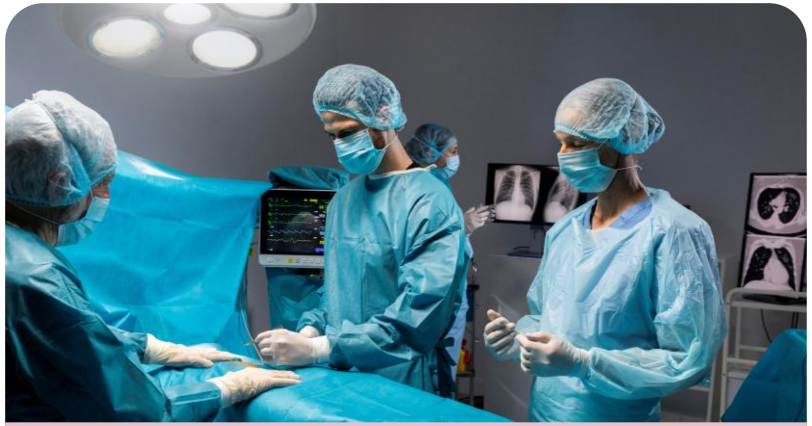
Bed Occupancy Rate (%)



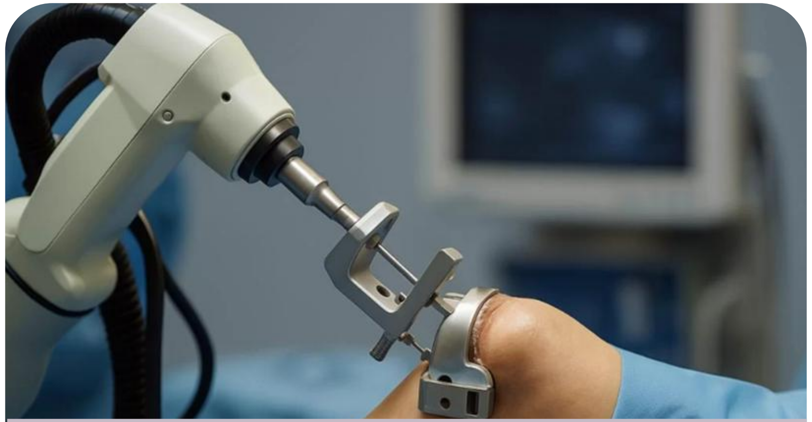
ARPOB (INR per day)



Our cutting-edge investments



Robotic assisted GI Surgery



MAKO – Orthopedic robot for joint replacement

3 Tesla MRI and Cath Lab Facilities

Well- equipped ICU’s and NICU’s

Radiation and oncology

State-of-the-art Operation theatres

Technology-Enabled Healthcare Innovation

SPARSH – Healthcare at home for senior citizens

A home healthcare service for senior citizens, offering medical support and personalized care for an affordable annual fee of INR 500. The plan includes monthly doctor visits, routine checks, and discounts on OPD, IPD, diagnostics, and physiotherapy. It provides free sample collection, report delivery, complimentary ambulance (within 5 km), and priority admission

ILS-My Health app enhancing patient convenience

a user-friendly mobile application that enables seamless self-service appointment booking, real-time access to medical records, and instant hospital-related information without human intervention

HMIS enhancing efficiency and patient care

Hospital Management Information System to create a comprehensive digital framework for managing electronic medical records

Advancing healthcare through cutting edge technology

Installed cutting-edge robotic surgical technology in Salt Lake and Howrah Hospital with 750+ robotic surgeries successfully performed from the robot in Salt Lake.

Emerging Markets, Proposition & Path Ahead

Emerging Opportunities in Industry (1/2)

GPT group

High – Multiple Growth expected

Attractive **20x–30x EBITDA** valuations amid strong growth in India's healthcare market.

Medical Tourism growth corridor

Eastern India is emerging as a **hub for international patients** from Bangladesh, Nepal, Bhutan with its market expected to reach **$13.42 billion by 2026**.

Policy-Backed

INR 99,858 crore healthcare outlay by govt., including Ayushman Bharat and NHM is accelerating demand for more quality-focused health care.

Untapped Rural Healthcare demand

Large gaps in healthcare access in remote regions create **scope for infrastructure development** and outreach programs.

Medical Devices- Scalable growth Market

Technology-enabled hospitals in Tier-2 and Tier-3 cities stand to capture outsized growth as India emerges **as a top-20 global healthcare market for medical devices**

Digital Health Scale- Up Potential

Growing **digital adoption** enables hospital apps to deliver telemedicine, AI diagnostics, and remote monitoring, **enhancing access and lowering costs.**

Emerging Opportunities in Industry (2/2)

Global Health-care demand

The global healthcare market is projected **to reach $ 665.37 billion by 2028**.

Work Force shortage

Persistent **shortages of doctors and nurses** are accelerating the shift toward organized healthcare platforms that can attract talent, standardize care, and scale efficiently

Less Supply & Affordability Gap

India’s **~3 million bed shortfall,** combined with rising **disposable incomes,** supports a long-term expansion opportunity for scalable, affordable hospital networks

Government led healthcare infra- development

PM-ABHIM is driving **large-scale investment in healthcare infrastructure and critical care**, supporting long-term capacity expansion and demand growth across the sector

Relief on life saving Drugs

Government **duty exemptions on 36 life-saving drugs** improve affordability and create a demand tailwind for the healthcare sector

Structural Demand Upside

An **ageing demographic profile,** with median age projected at 38.3 by 2050, underpins sustained **demand growth for specialized, chronic, and tertiary hospital services**.

Key Investment Proposition

Eastern India Market Leadership	**Expand in Eastern India** by leveraging strong **regional brand equity** and capitalizing on **rising healthcare demand**.
Strategic Positioning	Leverage strategic locations in **dense residential area near transport hubs** to create easy patient access.
Optimized Price Value Mix	Calibrate pricing to deliver **high-quality, accessible care for middle-to-high income segments**, driving volume growth while protecting margins
High – Quality Payor Mix	Secure over 90% revenue from cash and insured patients, ensuring **minimal dependence on Govt schemes or Corporates**.
Capital- Efficient Execution	Deliver best-in-class execution with **industry-fastest break-even (8–10 months)** and **capex per bed at ₹7–8Mn**, well below industry norms and **net-debt free**.

Path Ahead

GPT group

Unlocking Operating leverage

Target ≥70% bed occupancy across mature hospitals through disciplined capacity utilization, equipment optimization, and phased expansion

Next-Gen Care Delivery

Robotic surgery integrated as part of a technology-enabled care platform, complemented by the adoption of advanced medical innovations

Rapid Capacity Expansion

Scale to 1,000 beds within two years through strategic expansion in Tier I and Tier II Eastern India markets

Quality- Led Returns

Maintain long term ROE and ROCE ~ 25% alongside ongoing enhancements in care quality and patient

Balanced specialty mix

To have doctor-agnostic & broad specialty platform along with diversified case-mix helping in introducing new services as per the demand

Asset-Light Expansion

Rapid scale-up with low capital intensity through asset-light models that drive faster expansion with disciplined risk and minimal balance-sheet strain

Short- term Outlook

Strategic Expansion Outlook

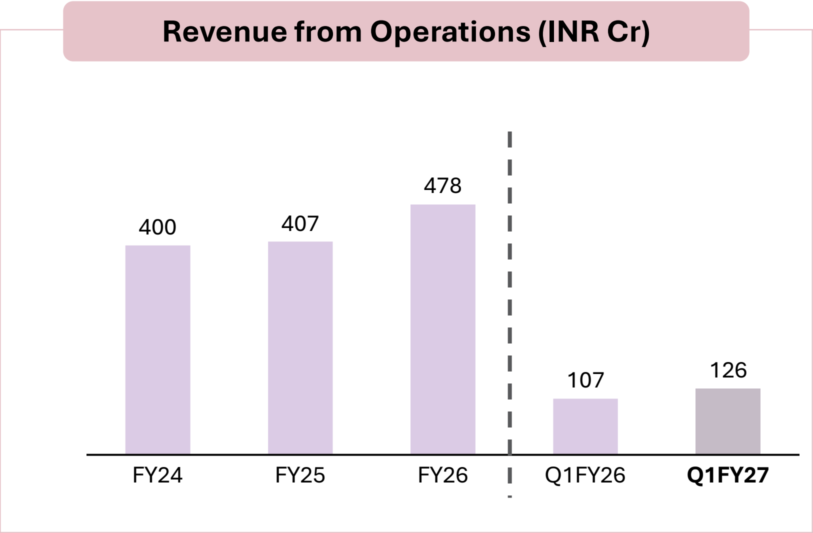
- **Jamshedpur Hospital**: MoU signed for a **155-bed** facility with **INR 75 crore** investment, targeted commissioning by end-FY27.
- Planned entry into Tier II cities (Uttar Pradesh, Assam, Odisha) and select Tier I locations in Eastern India.
- **Land and building funded by developers**; operations run on fixed rental arrangements, enabling capital-efficient scaling and faster ROCE accretion

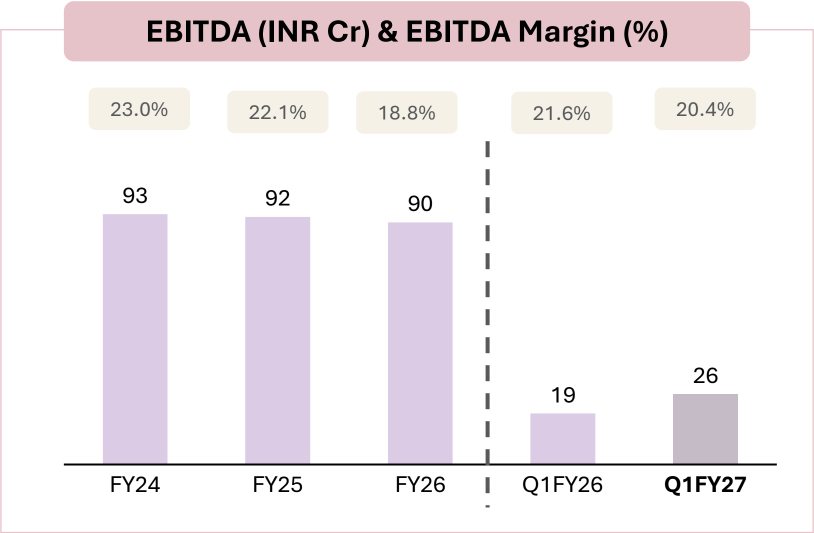
Operational & Clinical Capability Enhancement

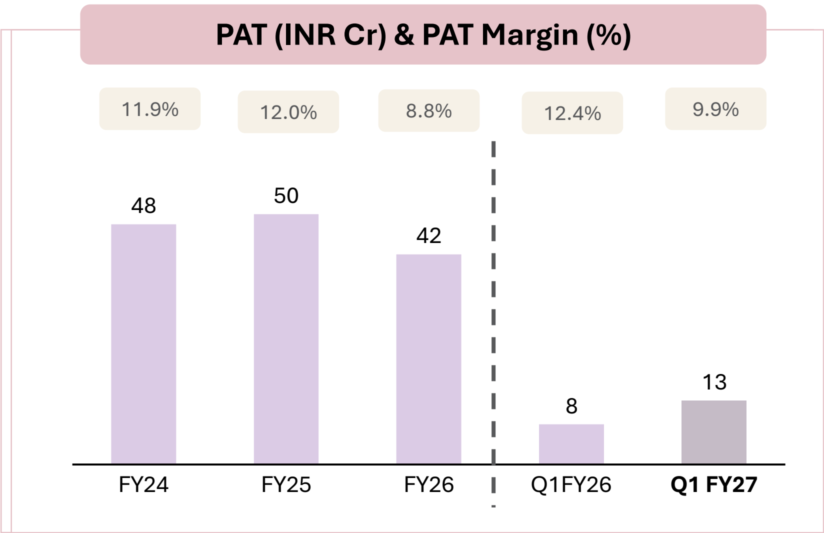
- **Agartala**: Launched Comprehensive Cancer Care (PET scan + Linear Accelerator), making it the only integrated oncology unit in Tripura.
- **Howrah**: Commenced robotic knee replacement surgeries, expected to increase ARPOB and reduce ALOS.
- **Occupancy Upside**: Targeted ramp-up at Agartala and Howrah from ~55% to 70–75%, unlocking margin expansion.

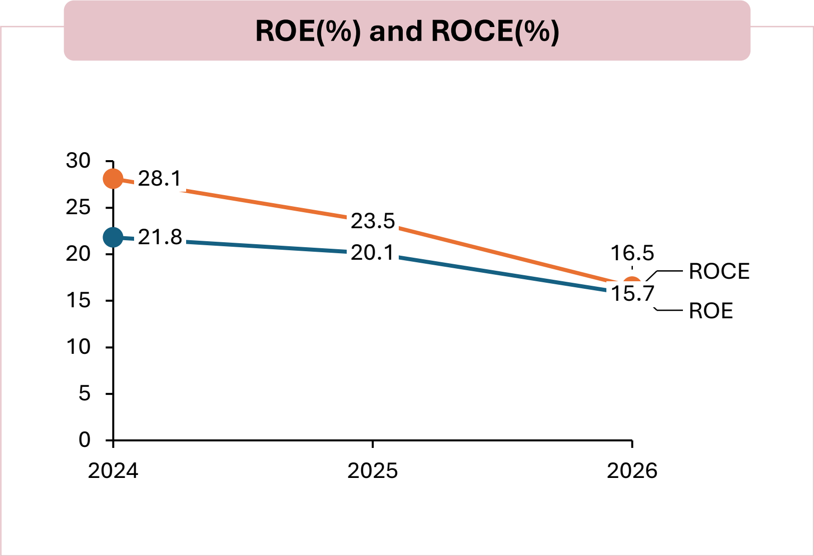
Financial & Operational Highlights

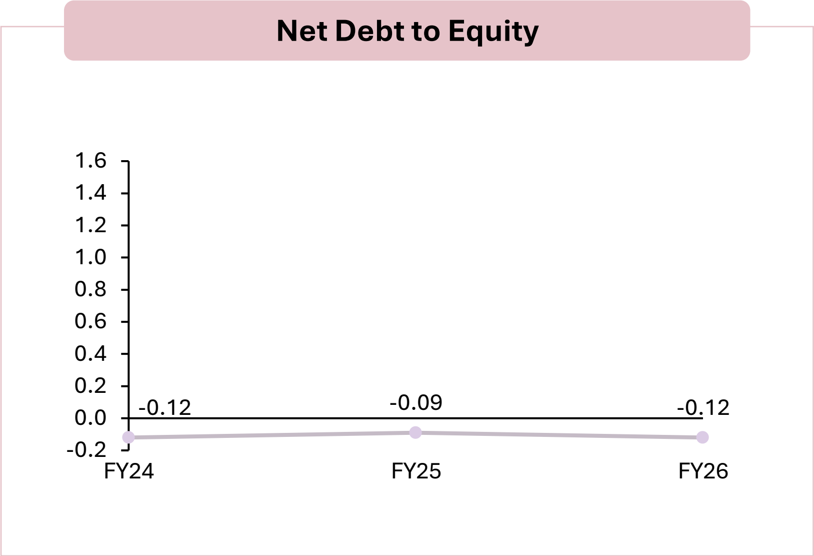
Key financial metrics for Q1 FY27





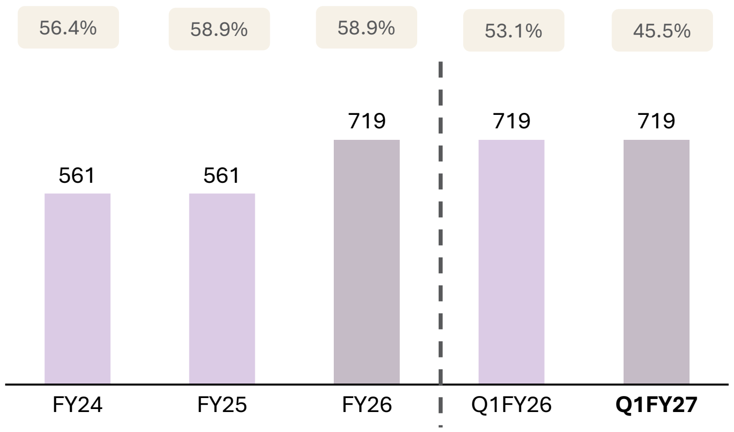




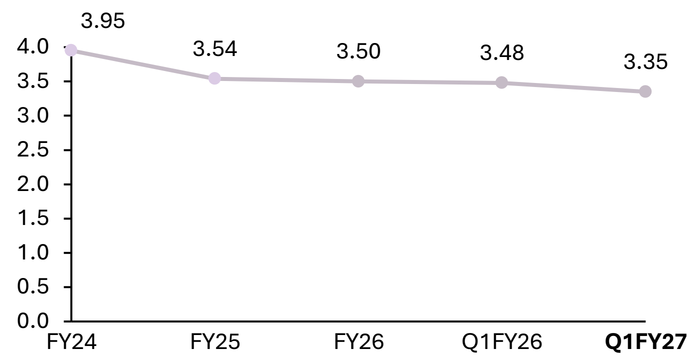


Key operational metrics for Q1 FY27

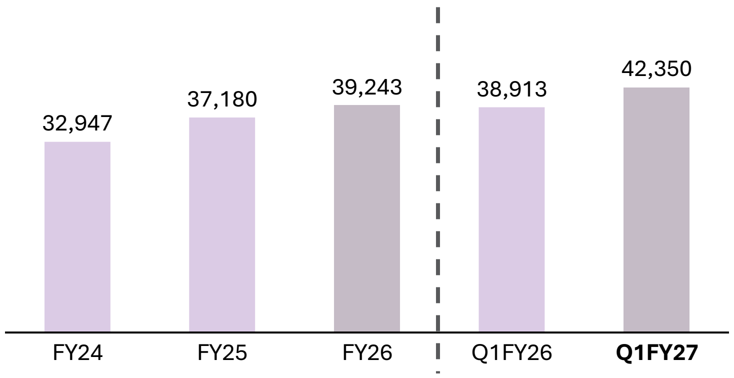
No of Beds & Occupancy Rate (%)



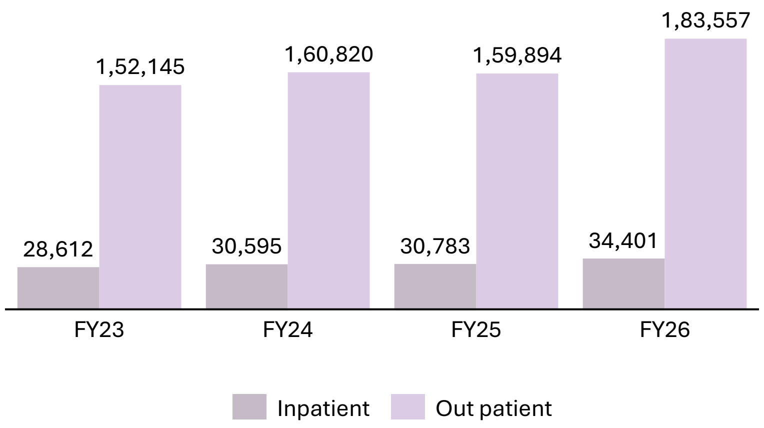
Average length of stay (days)



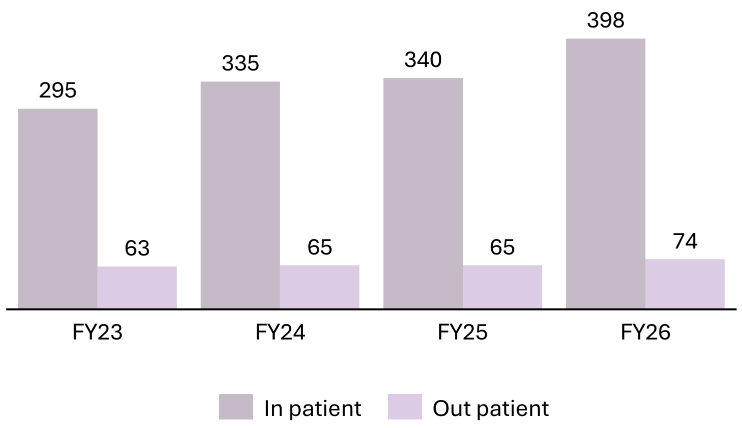
Average Revenue per Occupied Bed (INR)



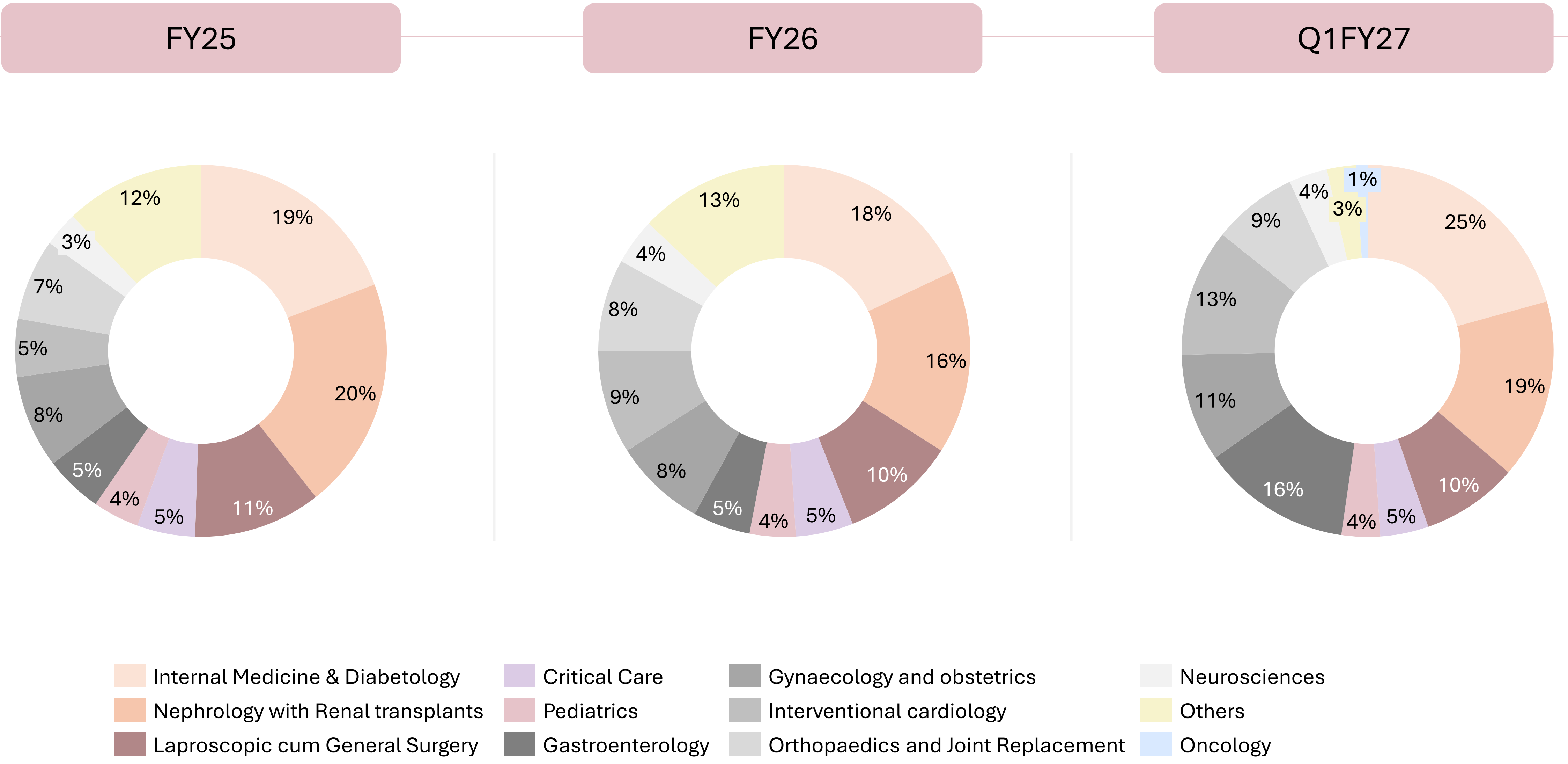
Total Patient Volume



Hospital Revenue (INR Cr)



Revenue distribution of care services across hospitals (Input required)



Profit and Loss Highlights – Q1 FY27

Particulars	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q	FY26
Revenue from Operations	126.2	107.1		126.4		472.5
Other Operating Income	2.0	1.6		1.6		6.0
Total Revenue	**128.2**	**108.7**	**18.0%**	**128.0**	**0.2%**	**478.5**
Cost of Material Consumed	24.1	20.7		23.4		89.8
Employee Benefits Expenses	23.2	20.4		22.2		84.4
Other Expenses	54.6	48.7		57.4		214.2
EBITDA	**26.2**	**18.9**	**38.5%**	**25.0**	**4.9%**	**90.1**
EBITDA Margin (%)	**20.4%**	**17.4%**		**19.5%**		**18.8%**
Depreciation	6.9	6.2		6.9		27.1
EBIT	**19.3**	**12.7**	**51.6%**	**18.0**	**7.1%**	**63.0**
EBIT Margin (%)	**15.1%**	**11.7%**		**14.1%**		**13.2%**
Finance Cost	2.2	1.6		2.2		8.2
Profit before Tax	**17.2**	**11.1**	**54.4%**	**15.9**	**8.2%**	**54.8**
Profit before Tax(%)	**13.4%**	**10.2%**		**12.4%**		**11.5%**
Tax	4.4	3.4		1.3		12.6
Profit After Tax	**12.7**	**7.7**	**65.7%**	**14.6**	**-12.6%**	**42.2**
PAT Margin (%)	**9.9%**	**7.1%**		**11.4%**		**8.8%**
EPS (As per Profit after Tax) Basic	1.6	0.94		1.78		5.15

Figures marked * are not annualised

Historical Profit and Loss Statement

Particulars	FY24	FY25	FY26
Revenue from Operations	400.2	407.1	472.5
Other Operating Income	5.3	8.5	6.0
Total Revenue	**405.7**	**415.6**	**478.5**
Cost of Material Consumed	83.0	78.8	89.8
Employee Benefits Expenses	68.9	73.0	84.4
Other Expenses	160.5	171.9	214.2
EBITDA	**93.1**	**91.8**	**90.1**
EBITDA Margin (%)	**23.0%**	**22.1%**	**18.84%**
Depreciation	18.0	19.0	27.1
EBIT	**75.1**	**72.8**	**63.1**
EBIT Margin (%)	**18.5%**	**17.5%**	**13.18%**
Finance Cost	7.1	3.5	8.2
Profit before Tax	**68.0**	**69.3**	**54.8**
Profit before Tax(%)	**16.8%**	**16.7%**	**11.45%**
Tax	20.3	19.4	12.6
Profit After Tax	**47.8**	**49.9**	**42.2**
PAT Margin (%)	**11.8%**	**12.0%**	**8.82%**
EPS (As per Profit after Tax) Basic	6.0	6.1	5.15

Professional and Experienced Leadership –Board of Directors

Dr. Om Tantia
Chairman & Managing Director

- Founding member of ILS Hospitals
- More than 40+ years of experience as a medical practitioner
- Recognized as a surgeon of excellence by Surgical Review Corporation, USA
- Fellow Member of the Association of Surgeons of India in general surgery
- Served as President of Association of the Minimal Access Surgeons of India

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Shree Gopal Tantia
Vice Chairman

- More than 40 years of experience in administrative and corporate governance roles

Anurag Tantia
Executive Director

- 12+ years of experience in healthcare management and looks after the day today operations of the Company
- Holds Bachelor of Science in Management with honors from University of Illinois

M M

Dr. Aruna Tantia
Non - Executive Director

- Senior consultant (gynecology and obstetrics) in ILS Hospitals
- 36+ years of experience as a medical practitioner
- Holds Bachelor of Medicine and Bachelor of Surgery from Ravindra Nath Tagore Medical College, Udaipur, University of Rajasthan and Master of Surgery in Obstetrics and Gynaecology from Bhupendra Narayan Mandal University, Bihar
- Fellow of The Association of Minimal Access Surgeons of India- FMAS

M

Dr. Ghanshyam Goyal
Non - Executive Director

- HOD of Diabetology at Salt Lake hospital since the year 2000
- Experience in general medicine and diabetology
- Holds Bachelor of Medicine, Bachelor of Surgery and Doctor of Medicine in general medicine from S.M.S. Medical College, University of Rajasthan

Kashi Prasad Khandelwal
Non-Executive Independent Director

- More than 4 decades of experience as a Chartered Accountant & expertise in Audit, Accounting, Direct and Indirect Tax, Corporate law matters.

M C

Dr. Tapti Sen
Independent Director

- Experience of almost 35 years as a medical practitioner
- Bachelor of Medicine, Bachelor of Surgery and Master of Surgery from University of Nagpur
- Serves as the Secretary of Kolkata Breast Health and Welfare Association

M M M

Hari Modi
Independent Director

- Graduated from the University of Calcutta and has passed the final examination of the Institute of Cost and Works Accountant of India

C M

Deepak Pramanik
Independent Director

- 30+ years of experience in management consultancy, human resources and finance
- Bachelor degree in Technology in Mechanical Engineering from IIT, Madras and a Post Graduate Diploma in Management from IIM, Calcutta

C

Amrendra Prasad Verma
Independent Director

- Experience in credit, finance and banking sectors
- Served as the MD and CEO of SBI Capital Markets Ltd and as a Deputy MD and Group Executive (Mid Corporate)band Chief Credit and Risk Officer of the State Bank of India

M

M Member M Chairman Stakeholders Relationship Committee CSR Committee Executive Committee Audit Committee Nomination & Remuneration Committee

Awards & Accreditations

Great place to work Award

Leading chain of multispecialty award

Best Health care brand

The Eastern India Best Employer Brand Awards

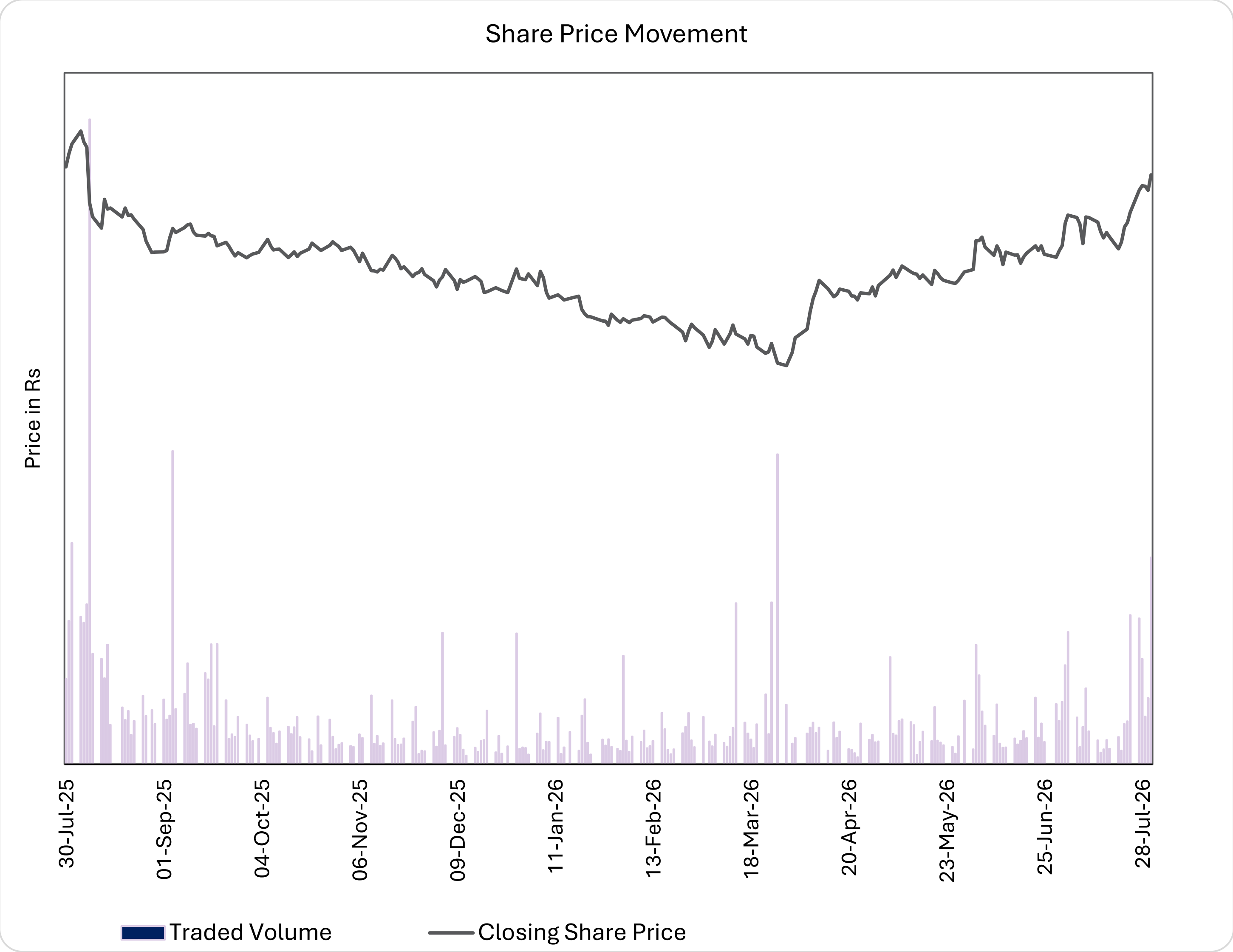
NABH Nursing Excellence Certification

The Happening awards Bengal Brilliance

Eastern India Leadership Awards

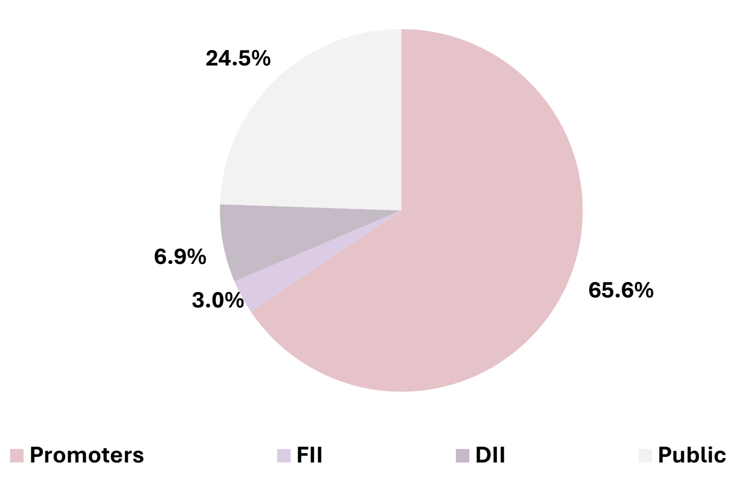
Quality Brand of India Award

Stock Information



Stock Price Chart as on 30th Jul-2026

Shareholding Pattern (Jun'26)



Stock Data (As on 30th Jul, 2026)	
BSE/NSE Code	544131 | GPTHEALTH
CMP (Rs)	163.94
Market Cap (Rs Cr)	1137.82
Shares O/s (Cr)	8.21
Face Value (Rs)	10
Average Trading Volume ('000)	169

COMPANY :

GPT HEALTHCARE LIMITED

CIN : L70101WB1989PLC047402

www.ilshospitals.com

INVESTOR RELATIONS ADVISORS :

MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

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Mr. Nikunj Seth

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THANK YOU

Meeting Request Link