Swadeshi Industries And Leasing Limited

303, Apollo Arcade, R.K. Singh Marg,
Andheri (E), Mumbai - 400069.
swadeshiglobal.com

CIN: L46411MH1983PLC031246

Date: November 13th, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001
Scrip Code: 506863
ISIN: INE716M01034

Dear Sir/Madam,

Sub: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

In terms of Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, this is to intimate that, the meeting of the Board of Directors of the Company was held today i.e., Friday, 13th November, 2026, at 04:00 PM and concluded at 05:15 PM, wherein the Board considered and approved the following businesses:

1. Considered and Approved the Unaudited Financial Results (Standalone & Consolidated) for the Quarter and half Year ended on 30th September, 2026.

2. Considered, reviewed, and approved the updated policies of the Company.

3. Considered and approved any other items as be decided by the Board of Directors of the Company.

You are requested to take note of the same.

Thanking you,
Yours faithfully,

For Swadeshi Industries and Leasing Ltd
SWADESHI INDUSTRIES & LEASING LTD.

Jayshree R. Sharma
DIRECTOR

JAYSHREE RADHESHYAM SHARMA
Executive Director
DIN: 02754812
Place: Mumbai

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swadeshiindltd@gmail.com
Subsidiary Company:-
Swadeshi Agrotech Industries Private Limited
Khasra no. 777/153, Tiloti Road, Ladnun,
Meethri, Nagaur, RAJASTHAN - 341303

G C A S & ASSOCIATES LLP

(Formerly Garg Choudhary & Associates)
305, Suparshav Appt, Sarvodaya Nagar, Mulund (W), Mumbai – 80
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Independent Auditor's Limited Review Report on Quarterly and Year to date from 1st April 2026 to 30th September, 2026 Standalone Un-audited Financial Results of the company pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

(Review of Standalone Unaudited Financial Results for the Quarter Ended and Half Year ended 30th September, 2026)

REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
SWADESHI INDUSTRIES AND LEASING LTD.

We have reviewed the accompanying statement of Standalone unaudited financial results of Swadeshi Industries and Leasing Ltd. for the quarter and half year ended September 30, 2026 (the statement) attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended) (the Regulations) .

This statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 " Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 (the Act) read with relevant rules issued thereunder ('Ind AS 34') and other recognized accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

We draw attention to Note No. 4 to the accompanying Unaudited Financial Results, regarding an amount of ₹85.30 lakhs advanced by the Company to its subsidiary, Swadeshi Agrotech Industries Private Limited, towards the proposed subscription to additional equity shares. As at 30 September 2026, the allotment of additional equity shares was pending completion of the requisite corporate and statutory formalities.



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The management has represented that the aforesaid advance is intended for subscription to additional equity shares and, accordingly, is of the opinion that the provisions of Section 186(7) of the Companies Act, 2013, relating to the minimum interest requirement on loans, are not applicable to the transaction.

Our conclusion is not modified in respect of this matter.

For G C A S & Associates LLP
Chartered Accountants
FRN 327601E

G C A S And Associates LLP ★ F. No. 327601E ★ Formerly Garg Choudhary And Associates

CA Parag Gudhka
Designated Partner
DIN: 06661291
M No. 143380
UDIN: 26143380VPORXW2141
Date: 13th November, 2026

Standalone Statement of Assets & Liabilites As at 30.09.2026

Particulars	Standalone	
	30.09.2026	31.03.2026
	Unaudited	Audited
ASSETS		
1 Non-current assets		
a Property, Plant and Equipment	264.06	271.17
b Goodwill		
c Financial Assets		
i Investments	840.00	840.00
ii Trade receivables		
iii Loans		
iv Others (to be specified)		
d Deferred tax assets (net)		1.20
e Other non-current assets	-	-
Sub-total Non Current Assets	1,104.06	1,112.37
2 Current assets		
a Inventories	113.90	33.98
b Financial Assets	-	
i Investments	-	-
ii Trade receivables	958.40	2,086.69
iii Cash and cash equivalents	217.85	338.46
iv bank balance other then (iii) above	-	-
v Loans	160.37	82.37
vi Others		
c Current Tax Assets (Net)		
d Other current assets	95.63	73.20
Sub-total Non Current Assets	1,546.15	2,614.70
Total Assets	**2,650.21**	**3,727.07**
EQUITY AND LIABILITIES		
A Equity		
1 Equity Share capital	2,312.79	2,312.79
2 Other Equity	74.91	(25.34)
3 Non Controlling Interest		
Sub-total Equity	2,387.70	2,287.45
B Liabilities		
1 Non-current liabilities		
a Financial Liabilities		
b Borrowings	63.86	62.32
c Deffered Tax Liabilty	1.28	
Sub-total Non Current Liabilities	65.14	62.32
2 Current liabilities		
a Financial Liabilities		
Borrowings	6.50	6.50
Trade payables	112.71	1,304.63
Other financial liabilities	78.16	65.55
b Other current liabilities		0.62
c Provisions		
	-	-
Sub-total Current Liabilities	197.37	1,377.30
Total EQUITY AND LIABILITIES	**2,650.21**	**3,727.07**

For Swadeshi Industries & Leasing ltd

SWADESHI INDUSTRIES & LEASING LTD.

Jayshree R. Sharma

DIRECTOR

Place : Mumbai
Date : 13th November, 2026

Jayshree Sharma
Executive Director
DIN: 02754812

Swadeshi Industries & Leasing Ltd
CIN NO:L46411MH1983PLC031246

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
Revenue from Operations	2,923.50	1,717.72	1,021.91	4,641.22	1,951.34	6,811.90
Other Income	-				-	
Total Income	2,923.50	1,717.72	1,021.91	4,641.22	1,951.34	6,811.90
2 Expenses					-	
Purchase of stock in trade	2,835.30	1,632.84	976.74	4,468.14	1,832.66	6,507.71
Employee Benefits Expense	10.38	4.84	2.67	15.22	7.04	19.02
Finance costs	1.94	1.45	-	3.39	-	0.07
Depreciation and Amortisation Expenses	3.92	4.13	0.06	8.06	0.11	4.23
Other Expenses	23.44	7.62	17.14	31.06	30.94	54.28
Total Expenses	2,864.98	1,650.88	996.50	4,515.86	1,870.77	6,585.31
3 Profit / (loss) before exceptional items and tax (1-2)	58.52	66.84	25.41	125.36	71.57	226.59
4 Exceptional Item	-	-	-	-	-	-
5 Profit / (loss) before tax(3-4)	58.52	66.84	25.41	125.36	71.57	226.59
6 Tax Expenses						
- Current Tax	11.18	11.44	6.03	22.62	10.73	47.76
- Deferred Tax	0.08	2.40	-	2.48	6.93	8.48
Total Tax Expenses / (Income)	11.26	13.84	6.03	25.10	17.66	56.24
7 Profit / (loss) for the Period from continuing operations (5-6)	47.26	53.00	19.38	100.26	53.91	170.35
8 Profit / (loss) from discontinuing operations	-	-	-	-	-	-
9 Tax expense of discontinuing operations	-	-	-	-	-	-
10 Profit / (loss) from discontinuing operations after tax (8-9)	-	-	-	-	-	-
11 Profit / (loss) for the period (7+10)	47.26	53.00	19.38	100.26	53.91	170.35
12 Other comprehensive income	-	-	-	-	-	-
i. Items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
ii. Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
iii. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
iv. Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
13 Total Comprehensive Income for the Period (11+12)	47.26	53.00	19.38	100.26	53.91	170.35
Earnings per Equity Share (for continuing operation):						
(a) Basic Earning Per Share	0.20	0.23	0.18	0.43	0.50	1.45
(b) Diluted Earning Per Share	0.20	0.24	0.14	0.43	0.38	0.84
Earnings per Equity Share (for discontinued operation):						
(a) Basic Earning Per Share	-	-	-	-	-	-
(b) Diluted Earning Per Share	-	-	-	-	-	-
Earnings per Equity Share (for continuing &						
(a) Basic Earning Per Share	0.20	0.23	0.18	0.43	0.50	1.45
(b) Diluted Earning Per Share	0.20	0.24	0.14	0.43	0.38	0.84
Paid up Equity Share Capital	2,312.80	2,312.80	1,081.80	2,312.80	1,081.80	2,312.80

Notes

1. The Unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.

2. The aforesaid unaudited financial results for the quarter and half year ended 30th September, 2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, as amended.

3. The Company is primarily engaged in the Trading Business and all other activities revolving around the same. As such there is no other separate reportable segment as defined by IND AS 108 - "Operating Segment". The Board has determined that once the manufacturing business starts, the segments will be identified and bifurcated according to Ind AS 108

4. The Company has made an advance of Rs. 85.30 Lakhs to its subsidiary Swadeshi Agrotech Private Limited on account of advance for share purchase. The same has been disclosed under other Financial Assets under current Assets in the Standalone Financial Statements.

5. The figures for the previous period have been regrouped, rearranged and reclassified, wherever necessary.

By order of the Board of Directors
For swadeshi industries & leasing ltd

SWADESHI INDUSTRIES & LEASING LTD
Jayshree R Sharma

Jayshree Sharma
Executive Director
DIN: 02754812

DIRECTOR

Place : Mumbai
Date : 13th November, 2026

STANDALONE CASH FLOW STATEMENT

PARTICULARS	For Half Year Ended 30.09.2026 UnAudited	For Year Ended 31.03.2026 Audited
Cash flows from operating activities		
Profit / (Loss) for the year	125.36	226.59
Adjustments to reconcile net profit to net cash provided by operating activities		
Depreciation and Amortization	8.05	4.23
Finance Cost	3.39	0.07
Operating profit / (loss) before working capital changes	136.80	230.89
Changes in assets and liabilities:		
Inventories	(79.92)	(33.98)
Trade Receivables	1,128.29	(1,559.02)
Short Term Loans and Advances	(78.00)	107.34
Other Current Assets	(22.43)	(28.50)
Trade Payables	(1,191.92)	1,185.19
Other Financial Liabilities	(7.76)	42.70
Other current liabilities	(0.63)	0.63
Other Non current financial liabilities	-	-
Cash generated from operations	(115.57)	(51.75)
Tax paid (net of refunds)		(47.76)
Net Cash From/(Used in) Operating Activities	(115.57)	(99.51)
Cash Flows from Investing Activities	-	
Purchase of Plant, Property and Equipment	(0.94)	(274.27)
Proceeds from sales of Investments		
Repayment of Loan and other financial asset	-	-
Interest received	-	
Investment in Subsidary		(575.00)
Net cash from/(Used in) Investing Activities	(0.94)	(849.27)
Cash flows from Financing Activities		
Proceeds from Issue of Equity Share Capital (at par - Rs. 10 each)		1,218.41
Long Term Borrowings (net, incl. current maturities)	(0.72)	62.32
Short-term borrowings		5.00
Finance Costs Paid	(3.39)	(0.07)
Net cash from/(Used in) Financing Activities	(4.11)	1,285.66
Increase in Cash and Cash Equivalents during the year	(120.62)	336.88
Cash and Cash Equivalents at the beginning of the year	338.47	1.59
Cash and Cash Equivalents at the end of the year	217.85	338.47

For Swadeshi Industries & Leasing ltd

SWADESHI INDUSTRIES & LEASING LTD

Jayshree R. Sharma

Jayshree Sharma DIRECTOR

Executive Director

DIN: 02754812

Place : Mumbai

Date : 13th November, 2026

G C A S & ASSOCIATES LLP

(Formerly Garg Choudhary & Associates)
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Independent Auditor's Limited Review Report on Quarterly and Year to date from 1st April 2026 to 30th September, 2026 Consolidated Un-audited Financial Results of the company pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

(Review of Consolidated Unaudited Financial Results for the Quarter Ended and Half Year ended 30th September, 2026)

REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
SWADESHI INDUSTRIES AND LEASING LTD.

We have reviewed the accompanying Statement of Consolidated unaudited financial results of Swadeshi Industries and Leasing Ltd. for the quarter and half year ended September 30, 2026 (the statement) attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended) (the Regulations) .

This statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 " Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 (the Act) read with relevant rules issued thereunder ('Ind AS 34') and other recognized accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The statement includes the results of the following subsidiary entities:

1. Swadeshi Agrotech Industries Private Limited



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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G C A S & Associates LLP
Chartered Accountants
FRN 327601E

G C A S And Associates LLP * Formerly Garg Choudhary And Associates * F. No. 327601E

CA Parag Gudhka
Designated Partner
DIN: 06661291
M No. 143380
UDIN:26143380DGWVGD4315
Date: 13th November, 2026

Consolidated Statement of Assets & Liabilites As at 30.09.2026

(Amounts in Lacs)

Particulars	Consolidated	
	30.09.2026	31.03.2026
	Unaudited	Audited
ASSETS		
1 Non-current assets		
a Property, Plant and Equipment	272.96	280.58
b Capital work-in-progress	671.95	570.28
c Right-of-Use Assets	-	1.30
d Goodwill		
e Financial Assets		
i Investments		-
ii Trade receivables		
iii Loans		1.02
iv Others (to be specified)		-
f Deferred tax assets (net)		1.08
g Other non-current assets		-
Sub-total Non Current Assets	944.91	854.26
2 Current assets		
a Inventories	145.33	65.00
b Financial Assets		
i Investments	-	-
ii Trade receivables	1,054.04	2,102.71
iii Cash and cash equivalents	227.66	358.16
iv bank balance other then (iii) above	-	-
v Loans	114.09	152.79
vi Others		
c Current Tax Assets (Net)		
d Other current assets	283.98	257.65
Sub-total Current Assets	1,825.10	2,936.32
Total Assets	**2,770.01**	**3,790.58**
EQUITY AND LIABILITIES		
A Equity		
1 Equity Share capital	2,312.80	2,312.80
2 Other Equity	(95.57)	(232.94)
3 Non Controlling Interest	243.88	230.67
Sub-total Equity	2,461.10	2,310.53
B Liabilities		
1 Non-current liabilities		
a Financial Liabilities		
i Borrowings	63.86	62.32
ii Lease Liabilities	-	1.51
b Deferred Tax Liability (Net)	0.01	-
Sub-total Non Current Liabilities	63.87	63.83
2 Current liabilities		
a Financial Liabilities		
Borrowings	9.81	9.81
Trade payables	137.31	1,337.99
Other financial liabilities	78.16	68.43
b Other current liabilities	1.47	-
c Provisions	18.30	-
d Current Tax Liabilities (Net)	-	-
Sub-total Current Liabilities	245.04	1,416.23
Total EQUITY AND LIABILITIES	**2,770.01**	**3,790.58**

For swadeshi industries & leasing ltd

SWADESHI INDUSTRIES & LEASING LTD.

Jayshree R. Sharma

DIRECTOR

Jayshree Sharma
Executive Director
DIN: 02754812

Place : Mumbai
Date : 13th November, 2026

Swadeshi Industries & Leasing Ltd
CIN NO:L46411MH1983PLC031246
STATEMENT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026

(Amount in Lacs)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income						
Revenue from Operations	3,005.55	1,723.71	1,021.91	4,729.26	1,951.34	6,846.02
Other Income	1.08	0.73		1.81	-	8.72
Total Income	3,006.63	1,724.44	1,021.91	4,731.07	1,951.34	6,854.74
2 Expenses					-	
Purchase of stock in trade	2,905.56	1,632.49	976.74	4,538.05	1,832.68	6,829.27
Cost of Materials Consumed	12.80			12.80		
Changes in Inventory	(79.92)			(79.92)		
Employee Benefits Expense	12.63	7.22	2.57	19.85	7.04	22.24
Finance costs	1.95	1.47	-	3.42	-	0.39
Depreciation and Amortisation Expenses	4.70	5.16	0.05	9.86	0.11	8.37
Other Expenses	26.84	8.42	17.14	35.26	39.94	63.47
Total Expenses	2,984.57	1,654.76	996.51	4,539.33	1,879.76	6,623.74
3 Profit / (loss) before exceptional items and tax (1-2)	122.06	69.68	25.40	191.74	71.58	231.00
4 Exceptional item	-	-	-	-	-	-
5 Profit / (loss) before tax(3-4)	122.06	69.68	25.40	191.74	71.58	231.00
6 Tax Expenses						
- Current Tax	27.96	12.12	6.03	40.08	10.73	48.60
- Deferred Tax	(1.83)	2.90	-	1.07	6.93	9.21
- Excess/Short provision of tax		-	-	-	-	0.12
Total Tax Expenses / (Income)	26.13	15.02	6.03	41.15	17.66	57.93
7 Profit / (loss) for the Period from continuing operations (5-6)	95.93	54.66	19.36	150.59	53.92	173.07
8 Profit / (loss) from discontinuing operations	-	-	-	-	-	-
9 Tax expense of discontinuing operations	-	-	-	-	-	-
10 Profit / (loss) from discontinuing operations after tax (8-9)	-	-	-	-	-	-
11 Profit / (loss) for the period (7+10)	95.93	54.66	19.36	150.59	53.92	173.07
12 Other comprehensive income	-	-	-	-	-	-
i. Items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
ii. Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
iii. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
iv. Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
13 Total Comprehensive Income for the Period (11+12)	95.93	54.66	19.36	150.59	53.92	173.07
Total Profit/Loss, attributtable to						
Owners of the Parents	82.94	54.22	-	137.16		172.35
Non Controlling Interest	12.99	0.44	-	13.43		0.73
Total Comprehensive Income above, Profit for the year attributable to:						
Owner of the Parents	82.94	54.22	-	137.16		172.35
Non -controlling interests	12.99	0.44	-	13.43		0.73
Earnings per Equity Share (for continuing operation): (Paid-up Value Rs. 1) (Not						
(a) Basic Earning Per Share	0.41	0.24	0.18	1.17	0.50	1.45
(b) Diluted Earning Per Share	0.41	0.24	0.14	1.17	0.38	0.84
Earnings per Equity Share (for discontinued operation): (Paid-up Value Rs. 1)						
(a) Basic Earning Per Share	-	-	-	-	-	-
(b) Diluted Earning Per Share	-	-	-	-	-	-
Earnings per Equity Share (for continuing & discontinued operation): (Paid-up						
(a) Basic Earning Per Share	0.41	0.24	0.18	1.17	0.50	1.45
(b) Diluted Earning Per Share	0.41	0.24	0.14	1.17	0.38	0.84
Paid up Equity Share Capital	2,312.80	2,312.80	1,081.80	2,312.80	1,081.80	2,312.80

1 **Notes**

2 1. The Unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.

3 2.The aforesaid unaudited financial results for the quarter and half year ended 30th September, 2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, as amended.

4 3.The Company is primarily engaged in the Trading Business and all other activites revolving around the same. As such there is no other separate reportable segment as defined by IND AS 108 - "Operating Segment". The Board has determined that once the manufacturing business starts, the segments will be identified and bifurcated according to Ind AS 108

4.The figures for the previous period have been regrouped, rearranged and reclassified, wherever necessary.

By order of the Board of Directors
For swadeshi industries & leasing ltd

SWADESHI INDUSTRIES & LEASING L
Jayshree R. Sharma

Jayshree
Sharma
Executive Director
DIN: 02754812

DIREC

Place : Mumbai
Date : 13th November, 2026

CONSOLIDATED CASH FLOW STATEMENT

PARTICULARS	For Half Year Ended 30.09.2026 UnAudited	For Year Ended 31.03.2026 Audited
A. Cash flows from operating activities		
Profit / (Loss) before tax	191.74	231.01
Adjustments for:		
Depreciation and amortisation	9.86	8.37
Finance costs	3.42	0.39
Interest income	(1.81)	(8.64)
Gain on sale of land	-	-
Sundry balances written off	-	-
Operating profit / (loss) before working capital changes	**203.21**	**231.13**
Changes in assets and liabilities:		
(Increase) / Decrease in Inventories	(80.32)	(58.13)
(Increase) / Decrease in Trade receivables	1,048.67	(1,512.44)
(Increase) / Decrease in Short-term loans and advances	38.70	37.92
(Increase) / Decrease in Other current assets	(26.33)	(178.91)
Increase / (Decrease) in Short-term loans	-	(297.33)
Increase / (Decrease) in Trade payables	(1,200.68)	1,190.04
Increase / (Decrease) in Other financial liabilities	9.73	43.56
Increase / (Decrease) in Other current liabilities	1.47	-
Increase / (Decrease) in Provisions	18.29	-
Cash generated from operations	**12.75**	**(544.16)**
Tax paid (net of refunds)	(40.08)	(49.33)
Net cash from / (used in) operating activities (A)	**(27.33)**	**(593.49)**
B. Cash flows from investing activities		
Purchase of property, plant & equipment and intangible assets	(102.61)	(339.49)
Interest received	1.81	8.64
Loans – non-current assets	1.02	(0.01)
Proceeds from sale of land	-	-
Net cash from / (used in) investing activities (B)	**(99.78)**	**(330.87)**
C. Cash flows from financing activities		
Proceeds from issue of equity share capital (at par - Rs. 10 each)	-	1,216.67
Long-term borrowings	1.54	62.32
Lease liability	(1.51)	(3.29)
Finance costs paid	(3.42)	(0.39)
		-
Net cash from / (used in) financing activities (C)	**(3.39)**	**1,275.31**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**(130.50)**	**350.95**
Cash and cash equivalents at the beginning of the period	358.16	7.21
Cash and cash equivalents at the end of the period	**227.66**	**358.16**

For swadeshi industries & leasing ltd

SWADESHI INDUSTRIES & LEASING LT

Jayshree Sharma

DIREC

Place : Mumbai
Date : 13th November, 2026

Jayshree Sharma
Executive Director
DIN: 02754812

Swadeshi Industries & Leasing Ltd
CIN NO:L46411MH1983PLC031246

Extract of Unaudited Financial Results for the 2nd quarter ended Sepember 30, 2026

(Rs. in Lacs)

Sr. No.	Particulars	Quarter ended 30.09.2026 (Unaudited)	Harf Year ended 30.09.2026 (Unaudited)	Quarter ended 30.09.2025 (Unaudited)
1	Total Income from Operations	3,006.63	4,731.07	1,021.91
2	Net Profit / (Loss) for the period before Tax	122.06	191.74	25.40
3	Net Profit / (Loss) for the period after Tax	95.93	150.59	19.36
4	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-	-	-
5	Equity Share Capital	2,312.80	2,312.80	1,081.80
6	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	
7	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic:	0.41	1.17	0.50
8	2. Diluted:	0.41	1.17	0.38

notes

1. The Unaudited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.

2.The aforesaid unaudited financial results for the quarter and half year ended 30th September, 2026 has been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, as amended.

3.The Company is primarly engaged in the Trading Business and all other activites revolving around the same. As such there is no other separate reportable segment as defined by IND AS 108 - "Operating Segment". The Board has determined that once the manufacturing business starts, the segments will be identified and bifurcated according to Ind AS 108

4.The figures for the previous period have been regrouped, rearranged and reclassified, wherever necessary.

For swadeshi industries & leasing ltd

SWADESHI INDUSTRIES & LEASING LTD
Jayshree R. Sharma

Place : Mumbai
Date : 13th November, 2026

Jayshree Sharma
Executive Director
DIN: 02754812

SWADESHI INDUSTRIES AND LEASING LTD

STATEMENT OF DEVIATION AS ON 30.09.2026

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation
1	Purchase of Shares of Swadeshi Agrotech Pvt Ltd		84,000,000.00		84,000,000.00	-
2	Purchase of Office at Mumbai		3,600,000.00		3,600,000.00	-
3	Plant and Machinery		3,025,000.00		3,025,000.00	-
4	Land at Udaipur		14,598,000.00		14,598,000.00	-
5	Advance for Purchase of Shares of Swadeshi Agrotech Pvt Ltd		8,530,000.00		8,530,000.00	-
6	General Working Capital Purpose		9,347,000.00		9,347,000.00	-
			123,100,000.00		123,100,000.00	

SWADESHI INDUSTRIES & LEASING LTD.

Tarishree R. Sharma

DIRECTOR