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PHONE

Transpek Industry Limited
Reg. Office:
4th Floor, Lilleria 1038
Gotri - Sevasi Road
Vadodara - 390021. Gujarat, (India)
Company Identification No.: L23205GJ1965PLC001343

Date: 19th August, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Mumbai – 400 001
**Ref: Scrip Code: 506687**

**Subject: Investor Presentation**

Dear Sir/Madam,

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we enclose herewith Investor presentation for August, 2026.

The presentation will also be uploaded on the Company's website viz. www.transpek.com.

We request you to take the above on your records and acknowledge receipt.

Thanking you,

**Yours faithfully,**
**For Transpek Industry Limited**

VYAS ALAK DEEPAK
Digitally signed by VYAS ALAK DEEPAK
Date: 2026.08.19 18:46:08 +05'30'

TRANSPEK INDUSTRY LIMITED * VADODARA *

**Alak D. Vyas**
**Company Secretary & Compliance Officer**
**ACS - 31731**

Advancing Sustainability.
Enabling Technology.

# Transpek Industry Limited

## Investor Presentation

August 2026

# Safe Harbour

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# Q1 FY27 - Financial Highlights

# Business Highlights

- The Company continued to deliver a steady performance, with total revenue from operations at ₹155.1 crore for the quarter. EBITDA for the quarter came in at ₹ 24.1 crores and the Profit After Tax (PAT) stood at ₹8.9 crore.

- Business environment remained dynamic marked by a sharp escalation in key raw materials prices of Sulphur and Chlorine. The company also withheld temporary challenges like elevated freight cost, increase in transit time and constrained vessel availability.

- The company continues to work on expanding its product portfolio by adding non-acid and non-alkyl chloride chemistries, with a focus on developing innovative, higher-value-added products and strengthening its presence across existing customers and new end-user markets. At present are working on adding two polymers, one textile & polymer modifier, coatings & adhesives additives.

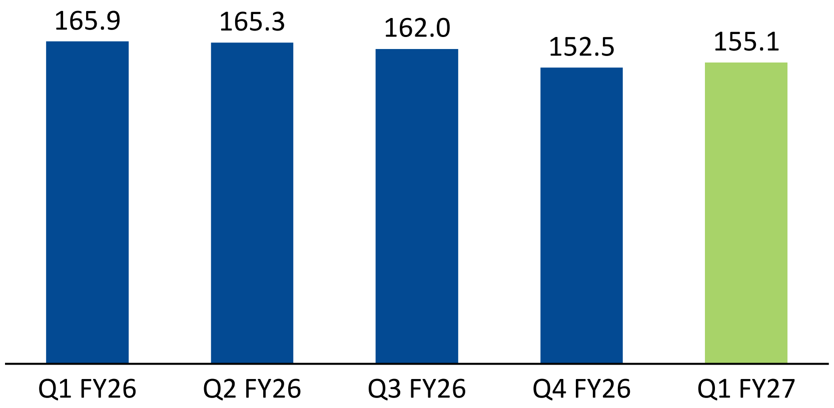
- The Company is planning to add another site for which options are being explored. The Company has recently expressed interest in acquisition of land in Odisha which has been approved by the Odisha Government.

- Focused on strengthening operations through best practices, research-led innovation, and geographic expansion to drive sustainable long-term growth.

- Going ahead, the Company remains cautiously optimistic amid the evolving macroeconomic environment, particularly given the ongoing uncertainty surrounding the West Asia conflict and its potential impact on global demand and supply conditions.

# Performance Highlights

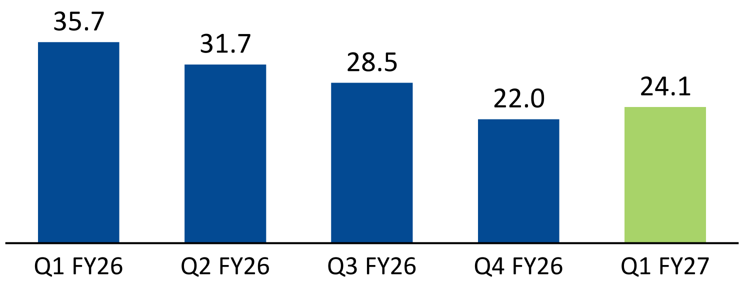
## Revenue* (Rs. In Cr)

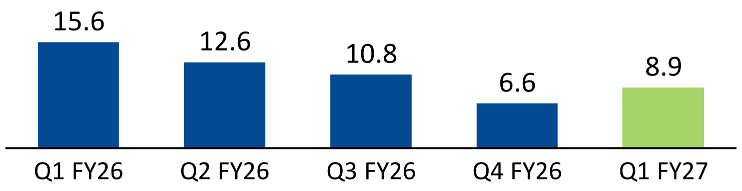



## EBITDA* (Rs. In Cr)

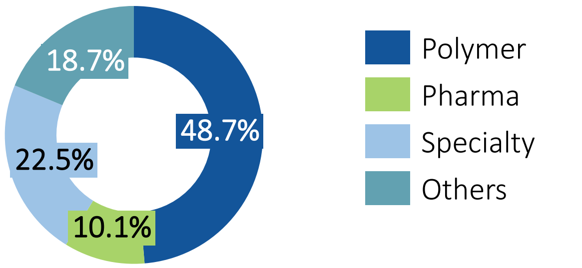
## PAT (Rs. In Cr)

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| **21.5%** | **19.2%** | **17.6%** | **14.4%** | **15.6%** | **9.4%** | **7.6%** | **6.7%** | **4.3%** | **5.8%** | **Margin** |

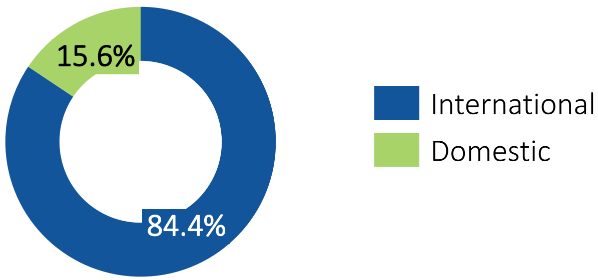


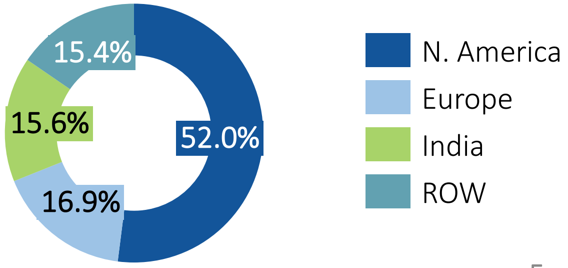

## Q1 FY27 Sales Distribution based on Application




## Q1 FY27 - Revenue Breakup




## Q1 FY27 - Region wise break up




*Includes other income as major part of TIL's other income consists of Export incentives and duty drawbacks that are directly linked to the export sales

# Q1 FY27 - Consolidated Profit & Loss Account

| Particulars (Rs. Crores) | Q1 FY27 | Q1 FY26 | Y-o-Y | Q4 FY26 | Q-o-Q | FY26 |
|---|---|---|---|---|---|---|
| Revenue from Operations | 151.1 | 154.2 | | 148.2 | | 621.2 |
| Other Income | 4.0 | 11.7 | | 4.3 | | 24.5 |
| **Total Revenue from operations** | **155.1** | **165.9** | *-6.5%* | **152.5** | *1.7%* | **645.7** |
| Cost of materials consumed | 87.2 | 76.9 | | 62.2 | | 279.6 |
| Purchases of stock-in-trade | 0.0 | 0.0 | | 0.0 | | 0.0 |
| Changes in inventories | -14.6 | -0.2 | | 10.0 | | 11.0 |
| **Total Raw Material** | **72.6** | **76.7** | | **72.3** | | **290.6** |
| Employee Expenses | 18.4 | 18.3 | | 17.6 | | 73.3 |
| Other Expenses | 39.8 | 35.2 | | 40.6 | | 163.9 |
| **EBITDA (Including Other Income)** | **24.1** | **35.7** | *-32.4%* | **22.0** | *9.7%* | **117.9** |
| **EBITDA Margin (%)** | ***15.6%*** | ***21.5%*** | | ***14.4%*** | | ***18.3%*** |
| Depreciation | 10.8 | 12.3 | | 11.6 | | 48.6 |
| **EBIT** | **13.3** | **23.4** | | **10.4** | | **69.3** |
| **EBIT Margin (%)** | ***8.6%*** | ***14.1%*** | | ***6.8%*** | | ***10.7%*** |
| Finance Cost | 1.5 | 2.5 | | 1.5 | | 8.1 |
| **Profit before Tax** | **11.8** | **20.9** | | **8.8** | | **61.2** |
| Tax | 2.9 | 5.4 | | 2.3 | | 15.5 |
| **Profit After Tax** | **8.9** | **15.6** | *-42.7%* | **6.6** | *35.7%* | **45.6** |
| **PAT Margin (%)** | ***5.8%*** | ***9.4%*** | | ***4.3%*** | | ***7.1%*** |
| EPS (in Rs.) | 15.98 | 27.90 | | 11.78 | | 81.72 |

# Received Ecovadis Gold Award & Responsible Care

- Awarded the prestigious EcoVadis 'Gold Medal' for outstanding sustainability performance.
- Recognized for excellence in Environment, Labor & Human Rights, Ethics, and Sustainable Procurement.
- This achievement ranks the company among the top 5% of all companies evaluated by EcoVadis in the Chemical Sector.

- Received the certificate to use the Responsible Care logo, an Indian Chemical Council initiative focused on continuous improvement in safety, health and environmental performance, along with open and transparent communication with stakeholders.
- The certification is valid for three years, from July 2026 to June 2029.

# Transpek at Glance

# About us

Environment Protection

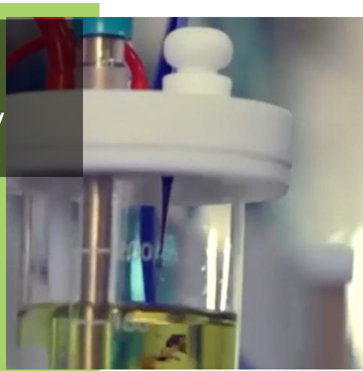
Founded by Shri. Govindji Shroff in 1965

Over three decades of presence in the international market

Part of Excel group of companies

Over 5 decades experience in Sulphur and Chlorine Chemistry

Creative Chemistry




Customer Focus

Exploring every possible compound from Sulphur and Chlorine

Headquartered in Vadodara, - approximately 400 kms from Nhava Sheva

# Our journey over five decades

Transpek
reative Chemistry

**1965**
Incorporated Transpek Industry Pvt. Ltd. for manufacturing Acrylic Sheets

**1968**
Strategic diversification to chemical manufacturing business

**1978**
Invitation to public for Initial Public Offer

**1979**
Started manufacturing of Thionyl Chloride (First Company to do so in Asia)

**1986**
Started Exporting Chemicals and manufacturing Chloro Acetyl Chloride (First Indian Company to do so)

**2000**
Transferred Sulphoxylates Division to Transpek Silox Industry Ltd.

**2004**
Set up of First Multi Purpose Acid Chloride Plant

**2012-17**
Significant strategic shift from Thionyl Chloride to various Acid Chlorides

Long term supply agreement with global chemical giant

**2018**
Started supplying under long term supply agreement and became big global player in acid chlorides

Certified with ISO 50001 & ISO 45001

**2022-23**
**Received Responsible Care Certification and Energy Conservation Award for Energy Conservation Activities**

**2025**
**Awarded EcoVadis 'Gold Medal' for outstanding sustainability performance**

**Certified with ISO 27001**

**2026**
Renewed the Responsible Care Certification for 3 years

# Our products are supplied to varied industries

Leading global supplier for **'Chlorinated Products'** to various industry sectors ranging from Pharmaceuticals, Agrochemicals and dyes to pigments.

### Polymers

### Pharma

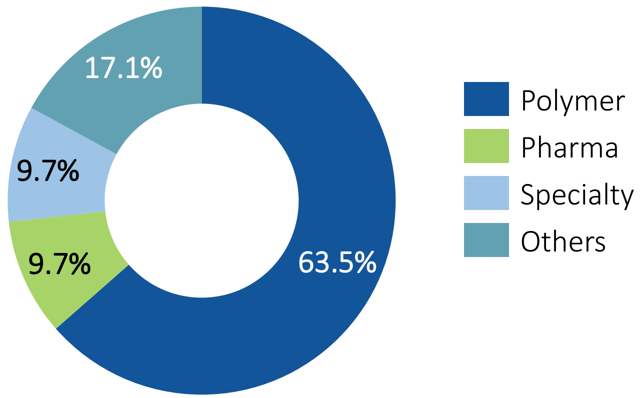
### Specialty Chemicals

### Agro Chemicals

### Cosmetics

### Dyes

**FY26 Sales Distribution based on Application**



# Our products have multiple applications

Transpek
reative Chemistry

## Diversified Products Across India's Fastest Growing Industries

### Specialty Chemicals
- 2, 4, 6 Trimethyl Benzoyl Chloride
- Octanoyl chloride
- Propargyl Chloride Solution

### Surfactants
- Cocoyl Chloride
- Diethylene Glycol Dichloride
- Isononanoyl Chloride
- Lauroyl chloride

### Agrochemicals
- 2-Methoxyethyl chloride
- 2-Propoxyethyl chloride
- Methoxyacetyl chloride
- n-Butyryl chloride
- n-Valeroyl Chloride
- Octanoyl chloride
- Propargyl Chloride Solution
- Sulphur Dichloride
- Thionyl Chloride

### Dyes
- 2-Chloroethylamine Hydrochloride Solution
- Isophthaloyl Chloride
- m-Nitrobenzoyl chloride
- p-Nitrobenzoyl Chloride
- Sulphur Dichloride
- Sulphur Monochloride
- Terephthaloyl chloride
- Thionyl Chloride

### Polymers
- 2-Ethylhexanoyl chloride
- Isononanoyl Chloride
- Isophthaloyl Chloride
- Neodecanoyl Chloride
- Octanoyl chloride
- Pivaloyl chloride
- Terephthaloyl chloride

### Pharma
- 2-Chloroethylamine Hydrochloride Solution
- 4-Chlorobutyryl Chloride
- 2-Methoxyethyl chloride
- Diethylene Glycol Dichloride
- Isobutyryl chloride
- Lauroyl chloride
- Methoxyacetyl chloride
- n-Butyryl chloride
- n-Decanoyl chloride
- n-Octyl chloride
- n-Valeroyl Chloride
- o-Toluoyl chloride
- Octanoyl chloride
- Pivaloyl chloride
- p-Nitrobenzoyl Chloride
- Propargyl Chloride Solution
- Sulphur Dichloride
- Triethyleneglycol Dichloride
- Thionyl Chloride

"The company has a **strong experience** in manufacturing of products using chlorinated chemistry presenting **unending opportunities for supply of intermediates and specialty chemicals** suitable for **multiple applications**".

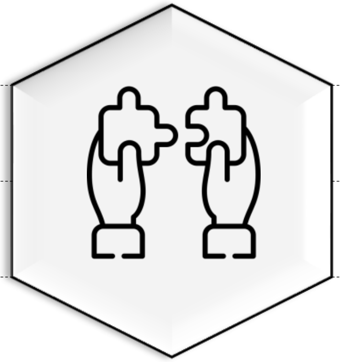
# Our capabilities developed over years

## Research & Development

- In house development of products
- DSIR approved R&D Facility
- R&D Lab approved by MS University of Baroda for PhD research
- Kilo lab and Pilot plants for trials before commercializing plants

## Sustainability Ratings

- ECOVADIS Sustainability platform – the company is rated very high with **'Gold Badge'**
- One of those few Indian companies to have a separate Process safety function which was set up many years back.



## Logistics

- Over 600 ISO tank management with own ISO tank repairs and cleaning stations

## Manufacturing Capabilities

- Over 50 years of experience
- Unique recycling system with closed loop chemistry
- Expertise in chlorination chemistry

## Customer Base

- Long lasting and strong relationship with domestic and international buyers

## Supply Chain

- Stable association with vendors and service providers

# Our clients trust in our capabilities & chemistries

Company has built an excellent reputation globally – Testament to our Reliability and Trustworthiness

**Contract Period**

**10 years**
Exclusive contract with a
**'MNC Giant'**

**Products**

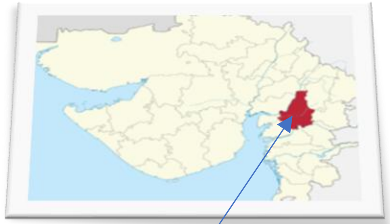
Supply of **'Acid Chlorides'**

**Global Player**

**'Global Recognition and Visibility'**

- Long-term supply agreement commenced from 1st January 2018
- High performance product with dedicated manufacturing facility
- Positive effect on the turnover of the Company
- Augmented already solid reputation among Global Chemical Giants.
- EPS accretive

# Our plants are multipurpose and multiproduct



**Ekalbara**

Located **~25 km away from the headquarter location at Vadodara, Gujarat.**

- Dedicated **multipurpose and multiproduct plants spread over 100 acres with total production capacity of 66,000 MTPA.**
- Having an expert team of engineers for **Process Scale-up, Plant Design, Erection, and Commissioning**
- Having a facility to take up **contract manufacturing as well as job work facility for our customers to provide them economically viable solutions.**
- Handle projects for global clients in the areas of **pharmaceuticals, agrochemicals and specialty chemicals by deploying our expertise in chlorination technology along with other core technologies**

- Strategically located in largest chemical manufacturing zone
- ~ 400 kms away from Nhava Sheva Seaport, Mumbai
- Mundra, Pipavav and Hazira seaports are also well in reach
- Vadodara is also having ICD (Inland Container Depot) which is well connected to rail network with different regional ports



Note: Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

# Our R & D facility is recognized by Government of India


## Research & Development

- Developed a comprehensive in-house R&D facility **recognized by the Department of Science & Technology, Government of India, which is equipped with latest technology and equipment**
- **Every new and existing product** undergoes a constant research at our lab
- Derived **competitive edge in manufacturing of Acid Chlorides and Alkyl Chlorides, which have wide applications.** We have developed several products and started its commercial production and supply.
- We have the **facility of gram lab, kilo lab and pilot plant to scale up the process.**
- It also **approved by Maharaja Sayajirao University of Vadodara for allowing students pursuing Doctorate of Philosophy (Ph. D) to conduct research and experiments.**

# Our top management is committed to process safety

**PHA**

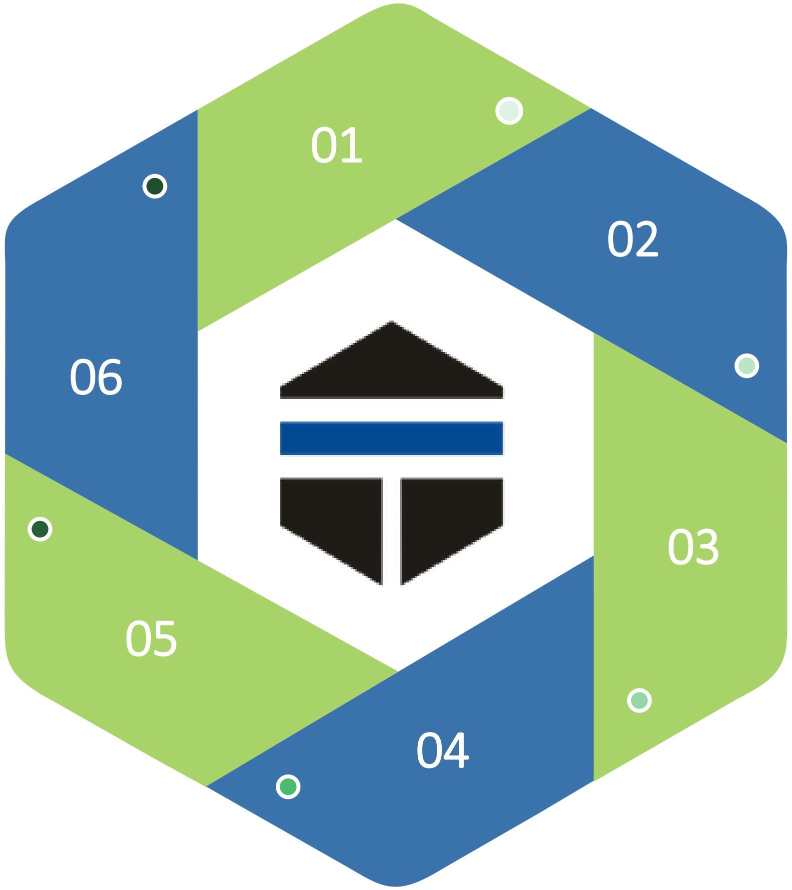
- Process Hazard Analysis conducted for all products and processes

**Top Management**

- Total commitment and involvement of the top management in process safety

**Compliance**

- Frequent and Regular Audits
- Time bound corrective and preventive actions




**Chemical Release**

- Dispersion Modeling Studies
- Storage Quantity Reduction
- Mechanical Integrity of Equipment

**PSSR**

- Pre-Startup safety revisions for new and changed processes

**Management of Change**

- Well defined process for change
- Comprehensive Review for changes and pre implementation studies

## Separate Process Safety Management Team

- Chemical Engineers
- Chemists
- Safety Professionals
- Automation Professionals

# Our transportation is safe, systematic and sustainable

## Logistics

- Safe, systematic and sustainable transportation is a **key challenge to ever changing global chemical industry**
- **Pioneers in developing in-house ISO Tank station which is well equipped with state-of-the-art technology**
- We manage over 600 ISO Tanks for safe and secure transportation of our products
- Each tank is closely monitored for its efficient utilization and periodically inspected by competent authority
- Our team provides end to end support to deliver the material in ISO Tanks
- **Facilitated many customers in transitioning to use ISO Tanks using our technological competence**

## Packaging

- We offer different sizes of drum packing for our products which are **UN approved and certified by Indian Institute of Packaging**
- All packing, marking and labeling are prepare & ship **as per IMDG and IATA guidelines**

# Our products are delivered across the globe

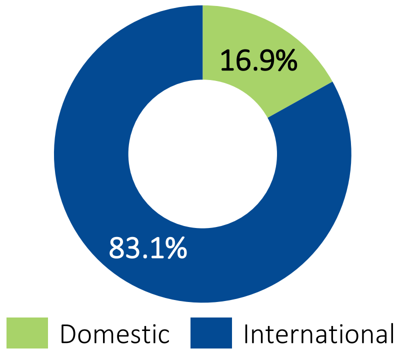
**One of the Pioneering Global Exporters from India since 1986**

Long term relations with Leading Global Chemical Giants

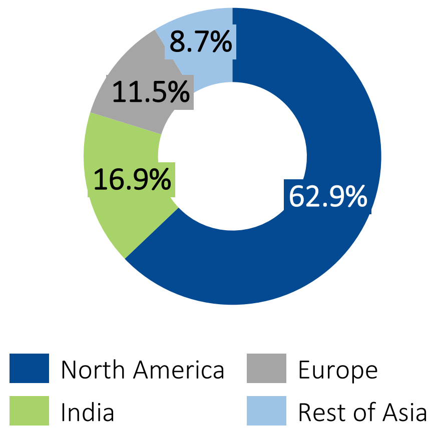

For India & The World

Presence across 16 Countries

FY26 - Revenue Breakup




FY26 - Region-wise Breakup



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# Our board has vast industry experience

## Mr. Ashwin C. Shroff | Chairman

A science graduate, Mr. Shroff has played a pivotal role in advancing the growth of industrial chemicals, agrochemicals, and environmental businesses. He served as the President of the Indian Chemical Council from 1996 to 1998 and is a current member of both the FICCI Environment Committee and the FICCI Chemicals Committee.

## Mr. Bimal Mehta | Managing Director

Professionally qualified as a CA, Mr. Mehta has held senior level positions in both Indian and multinational companies. With 33 years of experience, he brings expertise in business strategy, market growth, customer relationships, and finance.

## Mr. Dipesh K. Shroff | Director

Mr. Dipesh Shroff holds a Diploma in Civil Engineering, an M.E.P. from IIM Ahmedabad, and an OPM from Harvard Business School, Boston. He is currently the Managing Director of Agrocel Industries Private Limited.

## Mr. Ravi A. Shroff | Director

Mr. Ravi Shroff holds a B.E. in Chemical Engineering and an M.S. in Chemistry. He is a director in several private limited companies and one investment company, and he is also a partner in multiple partnerships. Currently, he is serving as the Managing Director of Excel Industries Limited.

## Mr. Rajeev Pandia | Independent Director

A Chemical Engineering graduate from IIT Bombay with a master's from Stanford University, served as President of the Indian Chemical Council (2000–2002) and led Herdillia Chemicals Limited (later SI Group – India Limited) as Vice Chairman and Managing Director from 1992 to 2008. He is also an independent director for several companies.

## Mr. Anandmohan Tiwari | Independent Director

Mr. Tiwari has served for 34 years as a member of the Indian Administrative Service, dedicating 20 of those years to the social sector, focussing on women's empowerment, rural and tribal development, education, and CSR. His executive roles include serving as Managing Director at Gujarat Narmada Valley Fertilizers Company, Gujarat Alkalies and Chemicals Limited, Vadodara, and Gujarat State Fertilizers & Chemicals Limited, Vadodara.

## Mr. Vijay Maniar | Independent Director

Shri Vijay Maniar, a fellow member of the Institute of Chartered Accountants of India with over 39 years of experience, ran his practice from 1985 to 1999. He then served with S.R. Batliboi & Co. LLP until 2021, specializing in statutory audits of large companies. Since January 2022, he has been an advisor and mentor at ASA & Associates' Mumbai branch and serves as an Independent Director for India Infradebt Limited and FDC Limited.

## Ms. Rita Teaotia | Independent Director

Ms. Rita Teaotia, a 1981 batch IAS officer of the Gujarat cadre, has over 40 years of experience. She served as Managing Director of GIPCL, Commerce Secretary (2015–2018), and later Chairperson of the Food Safety and Standards Authority of India from November 2018.

## Mr. Maulik D. Mehta | Independent Director

With over 16 years of experience, he holds a Bachelor of Business Administration, a Master's in Industrial and Organizational Psychology, and has completed the Owner/President Management executive MBA program at Harvard Business School. Since June 2020, he has been serving as the Executive Director & CEO of Deepak Nitrite Limited.

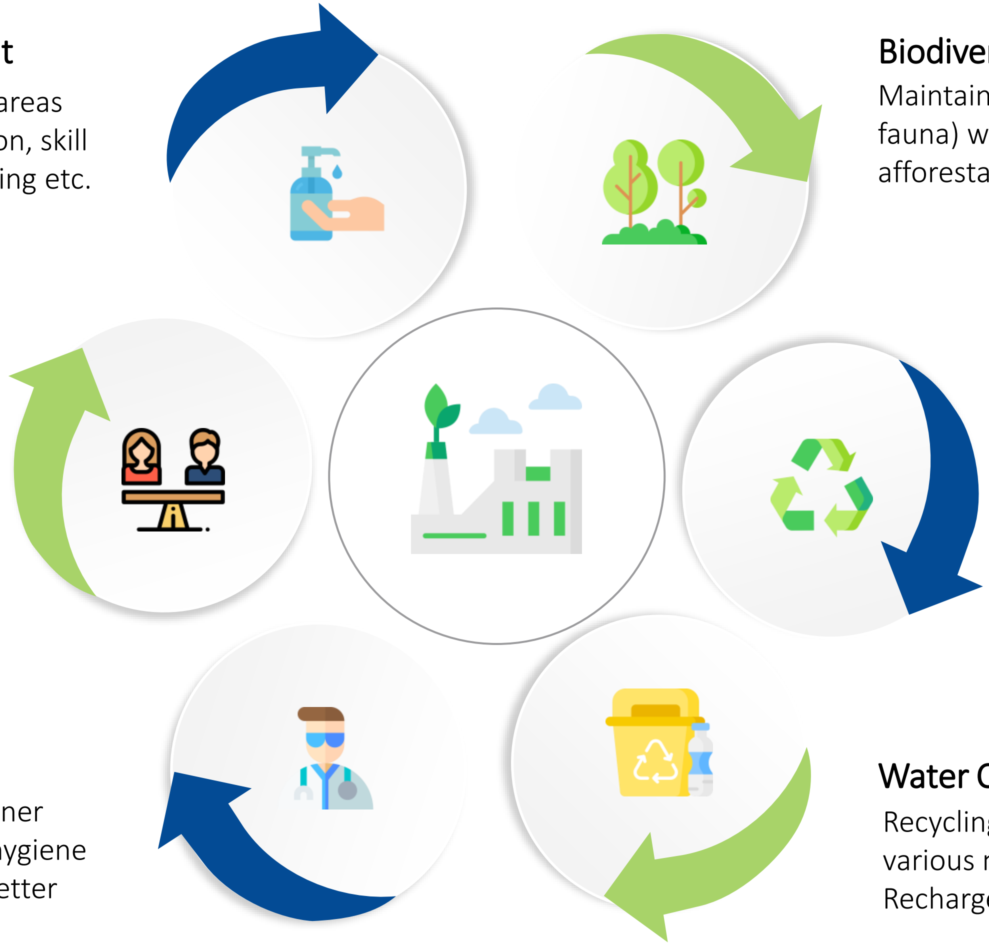
# Our company has adopted a sustainable method of doing business

### Community Empowerment

Serving the society in various areas like health & hygiene, education, skill development, vocational training etc.

### Biodiversity

Maintaining and enhancing green belt (flora and fauna) within the factory premises through afforestation and plantations



### Human Rights & Gender Equality

Maintaining work culture that ensures right opportunities to all on basis of their abilities and values without any bias

### Awareness about Environmental Footprint

Minimizing impact of our operations by creating sustainable value chain and conservation / recycle/ reuse of resources

### Health and Safety

Conducting operations in manner that ensures safety, health & hygiene of the employees leading to better working environment

### Water Conservation

Recycling and reusing water through various methods like Bio-Filter, Recharge well, etc

**Well Established, Efficient & Effective Safety and Environmental Practices**

Accredited with ISO 9001:2015, ISO 14001:2015, BS OHSAS 18001:2007 for Management System and ISO 50001:2011 for Energy Management System

# ESG at the heart of all we do

# Environment, health and safety

Rainwater harvesting and recharging

Green cover in Transpek premise

Safety is our responsibility

We have **Full-fledged Effluent management system** with a licensed discharge facility to the central Effluent channel
Our company has **100 acres of land** with a green belt of more than **30,000 trees** within its premises

# Parul University CSR Awards 2025




Company was honored with an award by Parul University at the CSR Convention & Best Practices in Corporate Social Responsibility

# New Awards Received




Transpek Industry Limited has emerged as the winner of the CSR Award (Large Scale Category) at the 4th GEO Excellence Awards.


Honored with the Vadodara Industrial Gaurav Award in the category of “Industry Working for Nation Building.”

Transpek Industry Limited has been honored with two prestigious awards at the FICCI Chemical & Petrochemical Awards 2025 :

- Leader in Water Management
- Sustainability Leader of the Year

# Corporate social responsibility

## Women Empowerment Workshops

Understanding the needs of communities, addressing them through need-based projects and making them work together to help create game changing development for sustainable growth

## Vocational Training

Our vision is to actively contribute towards creating innovative and sustainable solutions in the fields of health, education, vocational training and skill building and in doing so, build a better sustainable way of life for the weaker sections of the society

## Solidifying the base

Focus on all round development of children with special teaching classes for academic purpose and workshops having various activities

## Health Awareness

Several sessions arranged for creating health awareness on issues like HIV, Anemia, Women's Health and hygiene, Cancer etc. Special medical check up camps are also arranged for addressing their health issues and for providing medicines and guidance to everyone

**Strengthening the Foundation**

# Historical Financial Highlights

# FY26 – Consolidated Profit & Loss Account

| Particulars (Rs. Crores) | FY26 | FY25 | Y-o-Y |
|---|---|---|---|
| Revenue from Operations | 621.2 | 649.9 | |
| Other Income | 24.5 | 28.7 | |
| **Total Revenue from operations** | **645.7** | **678.6** | ***-4.8%*** |
| Cost of materials consumed | 279.6 | 330.3 | |
| Purchases of stock-in-trade | 0.0 | 0.0 | |
| Changes in inventories of finished goods, work-in-progress and stock-in-trade | 11.0 | 2.1 | |
| **Total Raw Material** | **290.6** | **332.5** | |
| Employee Expenses | 73.3 | 66.6 | |
| Other Expenses | 163.9 | 156.1 | |
| **EBITDA (Including Other Income)** | **117.9** | **123.4** | ***-4.5%*** |
| **EBITDA Margin (%)** | ***18.3%*** | ***18.2%*** | |
| Depreciation | 48.6 | 50.0 | |
| **EBIT** | **69.3** | **73.4** | ***-5.6%*** |
| **EBIT Margin (%)** | ***10.7%*** | ***10.8%*** | |
| Finance Cost | 8.1 | 11.7 | |
| **Profit before Tax** | **61.2** | **61.7** | ***-0.7%*** |
| Tax | 15.5 | 12.9 | |
| **Profit After Tax** | **45.6** | **48.7** | ***-6.3%*** |
| **PAT Margin (%)** | ***7.1%*** | ***7.2%*** | |
| EPS (in Rs.) | 81.72 | 87.25 | |

# Mar’26 – Consolidated Balance Sheet

Transpek
Creative Chemistry

| Liabilities (Rs. Crores) | Mar-26 | Mar-25 |
|---|---|---|
| Equity | | |
| Equity Share capital | 5.6 | 5.6 |
| Other Equity | 761.9 | 739.7 |
| Total Equity | 767.4 | 745.3 |
| Financial liabilities | | |
| (i) Borrowings | 14.4 | 20.6 |
| (ii) Lease liabilities | 14.9 | 32.2 |
| Provisions | 3.5 | 3.3 |
| Deferred tax liabilities (Net) | 75.5 | 77.3 |
| Total Non Current Liabilities | 108.2 | 133.5 |
| Financial liabilities | | |
| (i) Borrowings | 28.1 | 16.3 |
| (ii) Trade Payables | 69.4 | 63.7 |
| (iii) Other financial liabilities | 13.3 | 11.2 |
| (iv) Lease liabilities | 17.1 | 25.3 |
| Provisions | 1.4 | 1.3 |
| Other current liabilities | 3.4 | 3.9 |
| Current tax liabilities (Net) | - | - |
| Total Current Liabilities | 132.7 | 121.8 |
| | | |
| Total Equity and Liabilities | 1,008.3 | 1,000.5 |

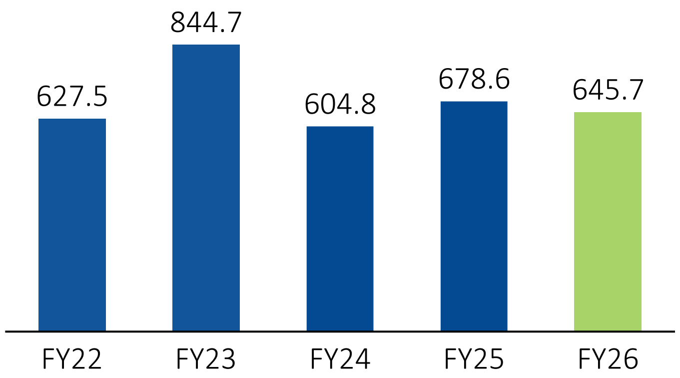
| Assets (Rs. Crores) | Mar-26 | Mar-25 |
|---|---|---|
| Non Current assets | | |
| Property, Plant and Equipment | 318.6 | 307.6 |
| Capital work-in-progress | 4.6 | 5.1 |
| Right to use of lease assets | 24.4 | 52.3 |
| Financial Assets | | |
| Investments | 316.5 | 328.2 |
| (i)Loans | - | - |
| (ii) Other financial assets | 4.4 | 4.7 |
| Other non-current assets | 3.3 | 1.7 |
| Total Non Current Assets | 671.8 | 699.4 |
| Current Assets | | |
| Inventories | 50.3 | 67.1 |
| Financial Assets | | |
| (i) Trade receivables | 150.3 | 102.5 |
| (ii) Cash and cash equivalents | 57.8 | 56.5 |
| (iii) Bank balances other than above | 57.3 | 45.0 |
| (iv) Loans | - | - |
| (v) Other financial assets | 2.1 | 3.4 |
| Other current assets | 18.7 | 26.6 |
| Total Current Assets | 336.5 | 301.1 |
| | | |
| Total Assets | 1,008.3 | 1,000.5 |

# Mar’26 – Consolidated Cash Flow Statement

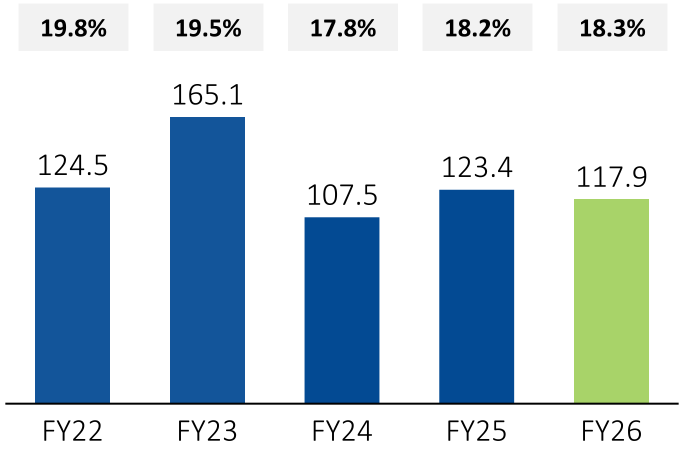
| Particulars (Rs. Crores) | Mar-26 | Mar-25 |
|---|---|---|
| **Net Profit Before Tax** | **61.2** | **61.7** |
| Adjustments for: Non-Cash Items / Other Investment or Financial Items | 46.0 | 56.8 |
| **Operating profit before working capital changes** | **107.2** | **118.5** |
| Changes in working capital | -14.5 | 25.6 |
| **Cash generated from Operations** | **92.7** | **144.1** |
| Direct taxes paid (net of refund) | -14.2 | -9.0 |
| **Net Cash from Operating Activities** | **78.5** | **135.1** |
| **Net Cash from Investing Activities** | **-37.5** | **-30.5** |
| **Net Cash from Financing Activities** | **-39.7** | **-56.2** |
| **Net Decrease in Cash and Cash equivalents** | **1.3** | **48.4** |
| Add: Cash & Cash equivalents at the beginning of the period | 56.5 | 8.1 |
| **Cash & Cash equivalents at the end of the period** | **57.8** | **56.5** |

# Consolidated Financial Highlights

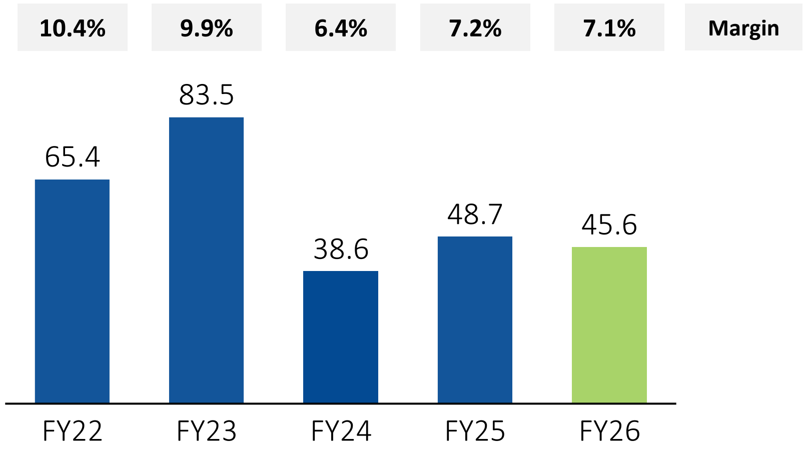
## Revenue* (Rs. In Cr)



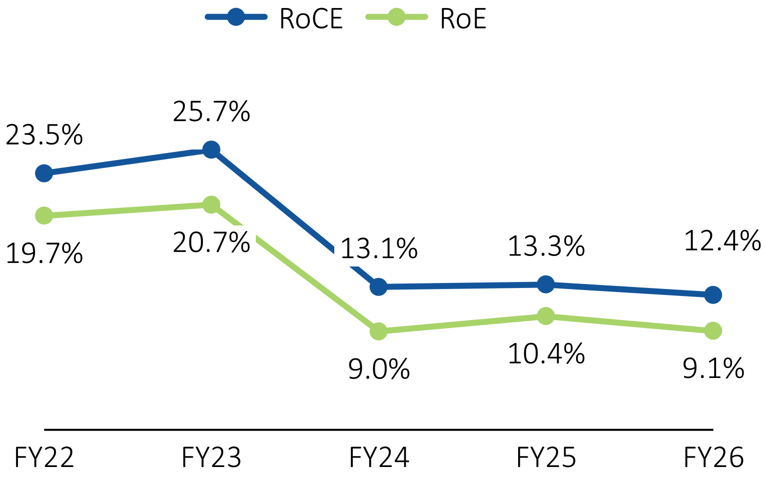

## EBITDA* (Rs. In Cr)



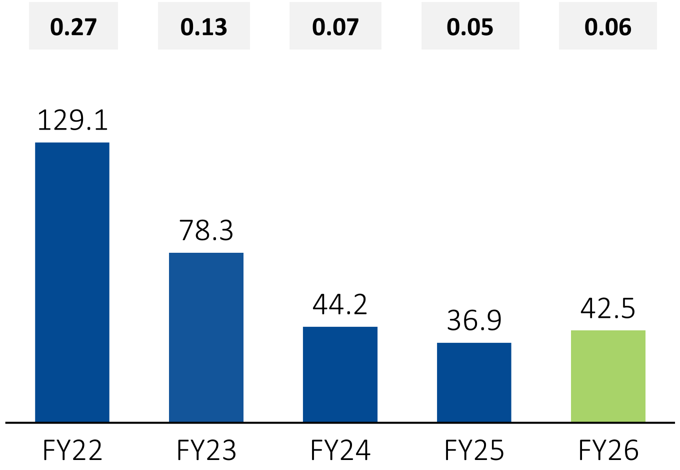

## PAT (Rs. In Cr)



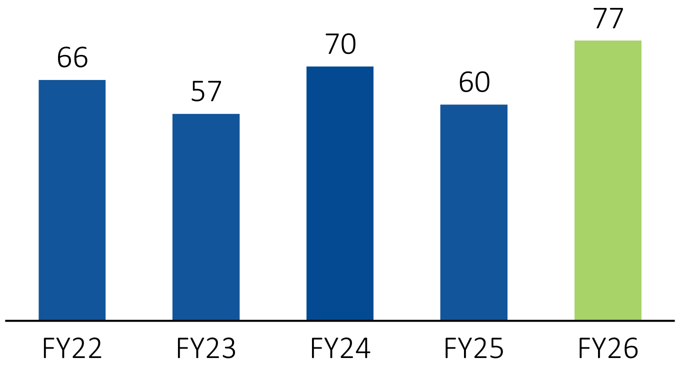

## Core ROCE & ROE (%)*




## Debt (Rs. In Cr) & Debt / Equity (x)




## Net Working Capital^ (No. of days)

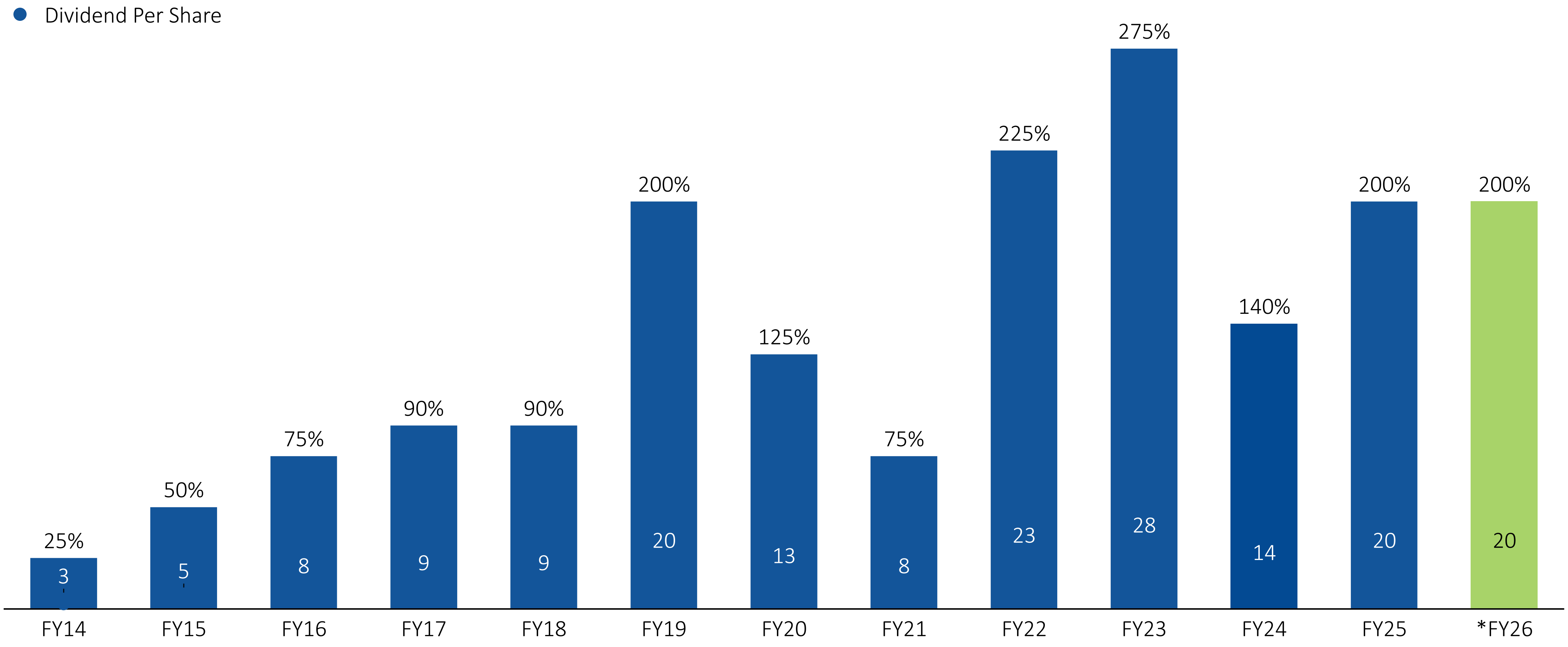



x Debt includes Long term debt, short term debt and current maturities of long-term debts payable to Banks & Financial Institutions. | ^Calculated on the basis of revenue from operations

*Core ROCE & ROE Excludes the Equity Investments through Other Comprehensive Income component in Equity & long term investment from total assets.

# Consistent Dividend Performance

## Dividend




*Dividend for FY 2025-2026 will be subject to approval by share holders at ensuing Annual General meeting of the company

Transpek
Creative Chemistry

# Way Forward

# Strategic Growth

**Product Development**

While adding more Acid Chlorides, we have been focusing on other products that are under development at different stages. Once commercialized, these products shall provide further growth. A few products are also in advanced stage of development and expected to commercialize in 2026-2027. The Company has started strengthening talent pool by doubling its current R&D team and infrastructure in this financial year.

**Geographic Expansion**

The Company has been working to expand its customer base and geographical spread which will add to the overall business volumes in the coming period. Recently, business has been started with customers in Eurasia and South America. The Company has also added new products in its domestic portfolio.

**Sustainability Practice**

The Company continues to remain at the forefront of Sustainability Practices by continually reducing waste, recycling water, investing in renewable energy & utilisation of bio-fuel.

# THANK YOU

## Contact Information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