

29 August 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra, India

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra, India

Scrip Code: 540975

Scrip Symbol: ASTERDM

Dear Sir/ Madam,

Subject: Approval of Scheme of Amalgamation of KIMSHEALTH Executive Leisure Private Limited with Spiceretreat Hospitality Services Private Limited, step-down subsidiaries of the Company

Ref: Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

With reference to the captioned subject, we wish to inform you that the respective Boards of Directors of KIMSHEALTH Executive Leisure Private Limited ("KEL") and Spiceretreat Hospitality Services Private Limited ("SHSPL"), step-down subsidiaries of the Company, at their respective meetings held on 29 August 2026, have approved the Scheme of Amalgamation ("Scheme") of KEL with SHSPL, subject to receipt of the requisite statutory and regulatory approvals.

The Appointed Date of the Scheme is 1 April 2026.

The requisite details, as required under Regulation 30 of the Listing Regulations read with the SEBI Master Circular dated 30 January 2026, are enclosed as **Annexure A**.

This is for your information and records. This intimation is also being uploaded on the Company's website at www.asterqualitycare.com.

Thanking you,

For Aster DM Quality Care Limited
(Formerly Aster DM Healthcare Limited)

Hemish Purushottam

Company Secretary and Compliance Officer
M. No. A24331

Aster DM Quality Care Limited
(Formerly Aster DM Healthcare Ltd.)

Registered Office: No 7-1-450/20, Plot No-04, Mythri Vihar, Sanjeev Reddy Nagar, Ameerpet, Hyderabad, Telangana, India, 500038

Corporate Office: Brigade Deccan Heights 20th & 12th Floor,
#42, 5th Mile, Tumkur Rd, Yeshwanthpur Industrial Area, Phase 1,
Yeshwanthpur, Bengaluru, Karnataka, India, 560022

CIN: L85110TS2008PLC207383
Telephone: +91 96060 61833
E-mail: cs@asterqualitycare.com
Website: www.asterqualitycare.com

Annexure A

Details as required under Regulation 30 of the Listing Regulations read with the SEBI Master Circular dated January 30, 2026

Sr. No.	Particulars	Details
1	Name of the entity(ies) forming part of the amalgamation/ merger, details in brief such as size, turnover etc.	Transferor Company: KIMSHEALTH Executive Leisure Private Limited ("KEL") was incorporated on 09.04.1999 Transferee Company: Spiceretreat Hospitality Services Private Limited ("SHSPL") was incorporated on 20.09.2018 Brief: KEL and SHSPL are wholly-owned subsidiaries of KIMS Health Care Management Limited and step-down subsidiaries of Aster DM Quality Care Limited. Turnover: as on 31.03.2026 KEL: ₹1.47 Crore SHSPL: ₹77.15 crore
2	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length?	Yes. However, since the transaction is between two wholly-owned step-down subsidiaries of the Company, it is exempted as per Regulation 23(5)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3	Area of business of the entity(ies)	KEL and SHSPL are engaged in hospitality and allied service businesses. KEL primarily operates accommodation-related hospitality services, while SHSPL provides hotel, food and beverage and related hospitality support services.
4	Rationale for amalgamation/ merger	The proposed amalgamation is intended to simplify the group structure, enable better operational and administrative efficiencies, optimise utilisation of resources, facilitate efficient cash management, eliminate duplication of regulatory and compliance requirements and strengthen the business operations of the merged entity.
5	In case of cash consideration – amount or otherwise share exchange ratio	No consideration shall be payable in cash pursuant to the Scheme. In consideration, 13.4391 fully paid-up equity shares of ₹10 each of SHSPL with a fair value of ₹43,400 per share shall be issued and allotted for every 1,000 fully paid-up equity shares of ₹10 each held

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		in KEL with a fair value of ₹583.3 per share based on valuation report and fairness opinion dated 24 June 2026 issued by D&P India Advisory Services LLP and Kroll Advisory Private Limited respectively.
6	Brief details of change in shareholding pattern (if any) of listed entity	The proposed amalgamation will not result in any change in the shareholding pattern of Aster DM Quality Care Limited.

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