Godrej Industries Limited

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Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: November 12, 2026

To,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code No. "500164"

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: "GODREJIND"
Debt Segment NSE

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Primary infusion of capital in Godrej Capital Limited

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI Listing Regulations, please find enclosed herewith company announcement dated November 12, 2026, the contents of which are self-explanatory.

We request you to take the above on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

KAMBLE ANUPAMA DINANATH

Digitally signed by KAMBLE ANUPAMA DINANATH
DN: cn=IN, st=Maharashtra, 2.5.4.20=7ef9bab85ccdaa6641f6f7990307e33d2cabc0857093b86e197f0b7439ea0dc, postalCode=410206, street=OLD Dinanath Kamble P003VRINDAVAN CHS KHANDA COLONY SECTOR 9 NEW PANVEL NEW PANVEL, pseudonym=c44126a6c4dc247bbb2b04875c0eee1cf, title=5043, serialNumber=d13259047519dfebf53631bbf501abb8badeeb9c30a78608b4d6f713895e43e7f, o=Personal, cn=KAMBLE ANUPAMA DINANATH
Date: 2026.11.12 12:38:18 +05'30'

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: A/a

GODREJ INDUSTRIES

Godrej

Godrej Capital Secures ₹2,500 Crore from Temasek at a Valuation of up to ₹28,000 Crore

Investment supports Godrej Capital's next phase of growth as it targets ₹1 lakh crore in AUM by 2031.

Mumbai, November 12, 2026: Godrej Industries Group today announced that Temasek Holdings (Private) Limited via its affiliate Jongsong Investments Pte Ltd will invest ₹2,500 crore in Godrej Capital, its financial services arm, valuing the company at up to ₹28,000 crore. Post the transaction, the Group will retain approximately 80% ownership in the company.

Founded in 2020, the company brings the Group's 129-year legacy of trust and integrity to modern-day financial solutions. Through its subsidiaries, Godrej Capital serves businesses and individuals across India with home loans, loans against property, working capital loans, construction finance, gold loans, supply chain finance and personal loans. The company has a presence in over 100 cities and Assets Under Management (AUM) of ₹35,000 crore as of October 31, 2026.

Commenting on the announcement, **Pirojsha Godrej, Chairperson, Godrej Industries Group**, said, "*We are delighted to welcome Temasek as a long-term investor in Godrej Capital. This investment is a testament to the exceptional business Manish and his team have built in a remarkably short period, and reflects confidence in the significant opportunity ahead. Financial services represents a major long-term growth area of focus for our Group, and our ambition is to build Godrej Capital into a ₹1 lakh crore AUM franchise by 2031. We remain committed to achieving this through disciplined execution, strong governance and the values of trust and integrity that have guided the Group for over a century.*"

Manish Shah, MD & CEO, Godrej Capital, further stated, "*When we began this journey, our ambition was to build a diversified, technology-enabled financial services business with strong risk management and a customer-first approach. Today, with ₹35,000 crore in AUM, we have demonstrated the strength of our strategy and execution. This investment will help us accelerate growth, expand our reach across India, deepen our offerings for businesses, individuals and the communities we serve, and strengthen our technology-led capabilities. With Temasek now part of our story, we are excited about the lasting value we will create for all our stakeholders.*"

The investment reinforces Godrej Industries Group's commitment to building and scaling high-growth businesses, combining its longstanding values of trust and responsible stewardship with entrepreneurial ambition and disciplined execution.

This transaction is subject to requisite regulatory approvals.

About Godrej Industries Group

At the Godrej Industries Group, we serve over 1.4 billion people globally through a diverse portfolio of businesses, united by our purpose of Crafting tomorrow. With revenues of USD 7.2 billion in FY26 and a market capitalization of USD 19 billion as of 31 March 2026, we operate across FMCG, real estate, financial services, agriculture and chemicals.

We are the leading player in India across several business categories, including residential real estate, animal feed, crude palm oil, oleochemicals, household insecticides, hair colour and air care.

We are committed to building a more sustainable future through our Good & Green programme, with ambitions of net-zero operations by 2035 and responsible supply chains by 2047. In 2025, Godrej Consumer Products and Godrej Properties were both ranked number one globally in their respective categories on the Dow Jones Best-in-Class Sustainability Indices.

For more information, please visit: www.godrejindustries.com