July 27, 2026

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: CGCL

Sub: Outcome of the meeting of Board of Directors of Capri Global Capital Limited (the "Company") held on July 27, 2026
Ref: Regulation 30, 33, 51, 52 and 54 read with Schedule III and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

We hereby inform you that the Board of Directors of the Company (the "**Board**"), at its meeting held today, i.e., July 27, 2026, has, inter alia, considered and approved the following:

i. Pursuant to SEBI Circular No. SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026;

ii. The Limited Review Report on the aforesaid Unaudited Financial Results (Standalone and Consolidated);

Further, pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby declare that the Joint Statutory Auditors of the Company have issued an unmodified opinion in their Limited Review Report.

iii. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. (Attached as Annexure A and Annexure B).

iv. In accordance with Regulation 54 of the SEBI Listing Regulations, we are enclosing herewith the Security Cover Certificate for the quarter ended June 30, 2026. (Enclosed as Annexure I).

This intimation along with Financial Results will be made available on the Company's website at www.capriloans.in.

The meeting of the Board of Directors commenced at 02:00 P.M. and concluded at 06:00 P.M.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for Capri Global Capital Limited

Yashesh Bhatt
Company Secretary
Membership No: A20491
Encl: As above

M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
602, Floor 6, Raheja Titanium,
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar Goregaon (E)
Mumbai, 400 063, India
Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
T: +91 (22) 6662 5537 / 2495 2881

Independent Auditors' Review Report on unaudited consolidated financial results of Capri Global Capital Limited for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors
Capri Global Capital Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Capri Global Capital Limited (hereinafter referred to as the "Holding Company"), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2026 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with relevant rules issued thereunder ("Ind AS 34"), the circulars, guidelines and directions issued by the Reserve Bank of India (the "RBI") from time to time (the "RBI Guidelines") and other recognized accounting principles generally accepted in India and is in compliance with the Regulations and the RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Capri Global Housing Finance Limited	Subsidiary
2	Capri Loans Car Platforms Private Limited	Subsidiary
3	Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Subsidiary
4	Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) (Formerly known as Capri Global Wealth Management Private Limited)	Subsidiary
5	Capri Global Insurance Brokers Private Limited	Subsidiary

MSKA & ASSOCIATES LLP ★ Chartered Accountants ★

SINGHI & CO. ★ Chartered Accountants ★

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, the RBI Guidelines and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it is not in compliance with the RBI Guidelines.

6. We did not review the interim financial results of the five subsidiaries included in the Statement, whose interim financial results reflects total revenues of Rs. 3,453.04 millions (before considering consolidation adjustments) for the quarter ended June 30, 2026, total net profit after tax of Rs. 436.33 millions (before considering consolidation adjustments) for the quarter ended June 30, 2026, total comprehensive income of Rs. 357.65 millions (before considering consolidation adjustments) for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

7. The review of unaudited consolidated financial results for the quarter ended June 30, 2025, was conducted by M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, the statutory auditor of the Company, who had expressed an unmodified conclusion on those financial results. Accordingly, we, Singhi & Co, Chartered Accountants, do not express any conclusion on the figures reported in the Statement for the quarter ended June 30, 2025.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

Prateek Khandelwal

Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144VGSHNK3615

Mumbai
July 27, 2026

MSKA & ASSOCIATES LLP * Chartered Accountants *

For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E

Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314TWUOAG7500

SINGHI & CO. * Chartered Accountants *

Mumbai
July 27, 2026

Capri Global Capital Limited
CIN: U65990MH2006PLC161153
Regd.Office : 502, Tower-A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
e-mail:compliance@capriglobal.in, Website : www.capriloans.in, Tel No. - +91 22 40888100 Fax No. - +91 22 40888170

CAPRI LOANS

Statement of unaudited consolidated financial results for the quarter ended June 30, 2026

(Currency : Indian Rupees in millions)

		Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited) Refer Note 7	(Unaudited)	(Audited)
I	**INCOME**				
	Revenue from operations				
	a) Interest income	13,228.58	10,941.71	8,064.44	37,276.94
	b) Dividend income	2.69	-	-	0.11
	c) Fee and commission income	1,554.01	1,819.25	1,122.96	5,748.44
	d) Net gain on fair value change	193.59	(91.80)	80.58	182.46
	e) Net gain on derecognition of financial instruments under amortized cost	651.39	972.05	704.90	3,639.95
	f) Sale of services	134.49	208.60	37.10	463.47
	Total revenue from operations	**15,764.75**	**13,849.81**	**10,009.98**	**47,311.37**
	Other income	47.27	26.93	40.25	108.72
	Total income	**15,812.02**	**13,876.74**	**10,050.23**	**47,420.09**
II	**EXPENSES**				
	a) Finance costs	5,864.75	4,986.06	3,939.52	17,298.07
	b) Fees and commission expense	442.27	462.80	293.60	1,540.31
	c) Impairment on financial instruments	621.52	538.01	814.89	1,895.48
	d) Employee benefits expenses	3,013.86	3,192.94	1,826.93	10,086.98
	e) Depreciation and amortization	288.14	306.64	247.07	1,095.54
	f) Others expenses	881.79	659.98	628.19	2,929.62
	Total expenses	**11,112.33**	**10,146.43**	**7,750.20**	**34,846.00**
III	**Profit before tax before exceptional items (I - II)**	**4,699.69**	**3,730.31**	**2,300.03**	**12,574.09**
IV	**Exceptional item income**	-	-	-	-
V	**Profit before tax after exceptional items (III + IV)**	**4,699.69**	**3,730.31**	**2,300.03**	**12,574.09**
VI	**Tax expense**				
	a) Current tax	1,339.79	1,011.55	688.38	3,153.38
	b) Deferred tax	(173.91)	(85.97)	(137.39)	(47.39)
	c) Short / (Excess) for earlier years	-	(23.42)	-	(23.42)
	Total Tax	**1,165.88**	**902.16**	**550.99**	**3,082.57**
VII	**Profit for the year / quarter (V - VI)**	**3,533.81**	**2,828.15**	**1,749.04**	**9,491.52**
VIII	**Other comprehensive income**				
	(a) Items that will not be reclassified to profit and loss				
	Remeasurement of defined benefit plans	(5.14)	(20.03)	(14.70)	(58.27)
	Income tax on above credit / (charge)	1.30	5.04	3.70	14.67
	Total (a)	**(3.84)**	**(14.99)**	**(11.00)**	**(43.60)**
	(b) Items that will be reclassified to profit or loss				
	i) Fair Value Gain on time value of forward element of forward contract in hedging relationship	(127.12)	53.99	(13.14)	61.48
	ii) Fair Value Gain on loans measured at Fair value through OCI	237.83	(106.49)	(11.12)	(8.99)
	Income tax on above credit / (charge)	(24.28)	(14.96)	4.60	(13.21)
	Total (b)	**86.43**	**(67.46)**	**(19.66)**	**39.28**
	Total other comprehensive income (a+b)	**82.59**	**(82.45)**	**(30.66)**	**(4.32)**
IX	**Total comprehensive income for the year / quarter (VII + VIII)**	**3,616.40**	**2,745.70**	**1,718.38**	**9,487.20**
X	Paid up equity share capital (Face value ₹ 1 each)	962.15	962.15	961.64	962.15
XI	Other equity				71,072.65
XII	**Earnings per equity share in Rupees (Face value ₹ 1 each) ***				
	Basic	3.67	2.94	2.05	10.15
	Diluted	3.66	2.93	2.04	10.12

* Not annualised for period less than one year

MSKA & Associates LLP Chartered Accountants

Singhi & Co. Chartered Accountants

MA

Capri Global Capital Limited

Notes :

1 The unaudited consolidated financial results of Capri Global Capital Limited (the 'Holding Company') for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standard ('Ind AS'), prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) and the National Housing Bank (NHB) from time to time.

2 The Statement includes the financial results of the following entities:

Name of Entity	Relationship
Capri Global Capital Limited	Holding Company
Capri Global Housing Finance Limited	Subsidiary
Capri Loan Car Platform Private Limited	Subsidiary
Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Subsidiary
Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) (Formerly known as Capri Global Wealth Management Private Limited)	Subsidiary
Capri Global Insurance Brokers Private Limited	Subsidiary

3 The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 27, 2026. The unaudited consolidated financial results for the Quarter ended June 30, 2026 have been subject to review by Joint Statutory auditors of the Company, the report thereon is unmodified. The unaudited consolidated financial results for the Quarter ended June 30, 2025 were reviewed by M S K A & Associates LLP (Formerly known as M S K A & Associates), the report thereon is unmodified.

4 During the quarter, the Group Company has obtained registration certificate of below subsidiaries :

Name of Entity	Nature of Registration	Date of Registration
Capri Global Capital Markets Private Limited (Formerly known as Capri Global Financial Services Private Limited)	Securities and Exchange Board of India ("SEBI") under the SEBI (Merchant Bankers) Regulations, 1992	June 05, 2026
Capri Global Securities Private Limited (Formerly known as Capri Global Broking Private Limited) (Formerly known as Capri Global Wealth Management Private Limited)	Securities and Exchange Board of India ("SEBI") under the SEBI (Stock Brokers) Regulations, 1992	July 23, 2026

5 The Holding Company and its subsidiaries operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.

6 The material accounting polices applied in the preparation of these unaudited consolidated financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2026.

7 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year ended March 31, 2026.

8 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

MSKA & Associates LLP Chartered Accountants

SINGHI & CO. Chartered Accountants

Capri Global Capital Limited

On behalf of the Board of Directors
Capri Global Capital Limited

Rajesh Sharma
Managing Director
DIN 00020037

Mumbai
July 27, 2026

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Independent Auditors' Review Report on Unaudited Standalone Financial Results of Capri Global Capital Limited for the quarter ended June 30, 2026, pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Security and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors
Capri Global Capital Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Capri Global Capital Limited (hereinafter referred to as the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Regulations").

2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with relevant rules issued thereunder ("Ind AS 34"), the circular, guidelines and directions issued by the Reserve Bank of India (the "RBI") from time to time (the "RBI Guidelines") and other recognized accounting principles generally accepted in India, and is in compliance with the Regulations and RBI Guidelines. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, RBI Guidelines and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement or that it is not in compliance with the RBI Guidelines.

MSKA & ASSOCIATES LLP * Chartered Accountants *

SINGHI & CO. * Chartered Accountants *

5. The review of unaudited standalone financial results for the quarter ended June 30, 2025 was conducted by M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, the statutory auditor of the Company, who had expressed an unmodified conclusion, on those financial results. Accordingly, we, Singhi & Co, Chartered Accountants, do not express any conclusion on the figures reported in the Statement for the quarter ended June 30, 2025.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

Prateek Khandelwal

Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144PRDDBU7494

Mumbai
July 27, 2026

MSKA & ASSOCIATES LLP Chartered Accountants

For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E

Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314BARUQU1053

SINGHI & CO. Chartered Accountants

Mumbai
July 27, 2026

Capri Global Capital Limited
CIN: L65921MH1994PLC173469
Regd.Office : 502, Tower-A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
e-mail investor.relation@capriglobal.in, Website : www.capriloans.in, Tel No. - +91 22 40888100 Fax No. - +91 22 40888170

Statement of unaudited standalone financial results for the quarter ended June 30, 2026

(Currency : Indian Rupees in millions)

		Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited) Refer Note 8	(Unaudited)	(Audited)
I	**INCOME**				
	Revenue from operations				
	a) Interest income	10,997.94	8,941.10	6,509.04	30,295.69
	b) Dividend income	2.69	-	-	0.11
	c) Fee and commission income	658.36	967.10	515.76	2,841.96
	d) Net gain on fair value change	178.20	(81.83)	60.34	137.26
	e) Net gain on derecognition of financial instruments under amortized cost	488.01	883.03	549.31	3,174.16
	Total revenue from operations	**12,325.20**	**10,709.40**	**7,634.45**	**36,449.18**
	Other income	63.17	76.56	64.76	238.40
	Total Income	**12,388.37**	**10,785.96**	**7,699.21**	**36,687.58**
II	**EXPENSES**				
	a) Finance costs	4,661.35	3,896.06	3,052.16	13,320.67
	b) Fees and commission expense	-	-	-	0.05
	c) Impairment on financial instruments	394.05	523.78	630.24	1,638.46
	d) Employee benefits expenses	2,204.39	2,401.21	1,332.14	7,508.41
	e) Depreciation and amortization	242.84	258.45	208.42	923.87
	f) Others expenses	691.91	504.71	494.95	2,333.09
	Total expenses	**8,194.54**	**7,584.21**	**5,717.91**	**25,724.55**
III	**Profit before tax before exceptional items (I - II)**	**4,193.83**	**3,201.75**	**1,981.30**	**10,963.03**
IV	**Exceptional item income**	-	-	-	-
V	**Profit before tax after exceptional items (III + IV)**	**4,193.83**	**3,201.75**	**1,981.30**	**10,963.03**
VI	**Tax expense**				
	a) Current tax	1,189.03	896.31	614.56	2,819.30
	b) Deferred tax	(136.03)	(94.83)	(134.85)	(80.70)
	c) Short / (Excess) for earlier years	-	(25.12)	-	(25.12)
	Total Tax	**1,053.00**	**776.36**	**479.71**	**2,713.48**
VII	**Profit for the year / quarter (V - VI)**	**3,140.83**	**2,425.39**	**1,501.59**	**8,249.55**
VIII	**Other comprehensive income**				
	(a) Items that will not be reclassified to profit and loss				
	Remeasurement of defined benefit plans	(4.04)	(15.48)	(10.72)	(47.61)
	Income tax on above credit / (charge)	1.02	3.89	2.70	11.98
	Total (a)	**(3.02)**	**(11.59)**	**(8.02)**	**(35.63)**
	(b) Items that will be reclassified to profit or loss				
	i) Fair Value Gain on time value of forward element of forward contract in hedging relationship	(107.21)	43.49	(7.16)	39.99
	ii) Fair Value Gain on loans measured at Fair value through OCI	271.73	(144.60)	5.45	(40.03)
	Income tax on above credit / (charge)	(43.23)	(3.64)	0.43	0.01
	Total (b)	**121.29**	**(104.75)**	**(1.28)**	**(0.03)**
	Total other comprehensive income (a+b)	**118.27**	**(116.34)**	**(9.30)**	**(35.66)**
IX	**Total comprehensive income for the year / quarter (VII + VIII)**	**3,259.10**	**2,309.05**	**1,492.29**	**8,213.89**
X	Paid up equity share capital (Face value ₹ 1 each)	962.15	962.15	961.64	962.15
XI	Other equity				66,404.19
XII	**Earnings per equity share in Rupees (Face value ₹ 1 each) ***				
	Basic	3.26	2.52	1.76	8.82
	Diluted	3.25	2.51	1.75	8.80

* Not annualised for period less than one year

MSKA & ASSOCIATES Chartered Accountants LLP

SINGHI & CO. ★ Chartered Accountants ★

Capri Global Capital Limited

Capri Global Capital Limited

Notes :

1 The unaudited standalone financial results of Capri Global Capital Limited (the 'Company') for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standard ('Ind AS') 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.

2 The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 27, 2026. The unaudited standalone financial results for the Quarter ended June 30, 2026 have been subject to review by Joint Statutory auditors of the Company, the report thereon is unmodified. The unaudited standalone financial results for the Quarter ended June 30, 2025 were reviewed by M S K A & Associates LLP (Formerly known as M S K A & Associates), the report thereon is unmodified.

3 Disclosures pursuant to RBI Notification- Reserve Bank of India (Non-Banking Financial Companies – Transfer and Distribution of Credit Risk) Directions, 2025 issued by the RBI vide Master Direction No. RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048 /2025-26 dated November 28, 2025 as amended from time to time

a) Details of loans (not in default) transferred through direct assignment executed.

Particulars	Quarter ended June 30, 2026
Amount of Loan accounts assigned (₹ in millions)	15,468.57
Retention of Beneficial Economic Interest (in %)	10.00%
Weighted Average Maturity (in Years)	1.57
Weighted Average Holding Period (in Years)	0.42
Coverage of tangible security Coverage (in %)	146.41%

b) Details of loans transferred under Co-Lending arrangements (akin to Direct assignment) in respect of loans not in default.

Particulars	Quarter ended June 30, 2026
Amount of Loan accounts assigned (₹ in millions)	809.23
Retention of Beneficial Economic Interest (in %)	15% - 30%
Weighted Average Maturity (in Years)	4.56
Weighted Average Holding Period (in Years)	0.17
Coverage of Tangible Security Coverage (in %)	189.28%

c) Details of loans transferred under Co-Lending arrangements (CLM 1) in respect of loans not in default.

Item Description	Quarter ended June 30, 2026
Quantum of CLAs	
a) Number of Partners (Nos)	4
b) Number of Outstanding cases (Nos)	26,325
c) Amount of Gross Outstanding (₹ in millions)	6,622.18
Weighted Average ROI (in %)	13.54%
Fees paid (₹ in millions)	5.62
Fees charged (₹ in millions)	11.51
Performance of loans	
a)Standard Loans (₹ in millions)	6,622.18
b) Non performing asset (₹ in millions)	-
Details related to default loss guarantee	Nil
Broad sectors in which CLA was made	Personal Loan

d) The Company has not acquired any loans not in default.

e) The Company has not acquired any stressed loans (Non-performing assets).

f) Details of stressed loans transferred to ARC.

Particulars	Quarter ended June 30, 2026		
	To ARCs	To permitted transferees	To other transferees
Number of accounts (Nos)	-	-	-
Aggregate principal outstanding of loans transferred (₹ in millions)	-	-	-
Weighted average residual tenor of the loans transferred (in months)	-	-	-
Net book value of loans transferred (at the time of transfer) (₹ in millions)	-	-	-
Aggregate consideration (₹ in millions)	-	-	-
Additional consideration realised in respect of accounts transferred in earlier years (₹ in millions)	4.81	-	-
Provision reversed to the statement of profit and loss (₹ in millions)	-	-	-

g) Details of available ratings of security receipts outstanding as on June 30, 2026 are given below:-

Particulars	Rating Agency	Rating
Security Receipt of Omkara PS 16/2024-25 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 (IVR Double R One)
Security Receipt of Omkara PS 19/2025-26 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 + (IVR Double R One plus)
Security Receipt of Omkara PS 26/2025-26 Trust	INFOMERICS VALUATION AND RATING LTD.	IVR RR 1 (IVR Double R One)

4 Disclosure On Project Finance Pursuant To Reserve Bank Of India Notification DOR.STR.REC.34/21.04.048/2025-26 Reserve Bank of India (Project Finance) Directions, 2025

Item Description	Quarter ended June 30, 2026	
	Number of accounts	Total outstanding (In Millions)
1) Projects under implementation accounts at the beginning	171	35,696.55
2) Projects under implementation accounts sanctioned during	16	4,090.76
3) Projects under implementation accounts where DCCO has been achieved during	10	884.72
4) Projects under implementation accounts at the end (1+2-3)	177	38,902.59
5) Out of '4' – accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked.	11	1,248.27
5.1) Out of '5' – accounts in respect of which Resolution plan has been implemented.	11	1,248.27
5.2) Out of '5' – accounts in respect of which Resolution plan is under implementation.	-	-
5.3) Out of '5' – accounts in respect of which Resolution plan has failed.	-	-
6) Out of '5', accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be has been invoked due to change in scope and size of the project.	-	-
7) Out of '5', account in respect of which cost overrun associated with extension in original/extended DCCO, as the case may be, was funded.	-	-
7.1) Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously.	-	-
7.2) Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously.	-	-
8) Out of '4' – accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be has been invoked.	-	-
8.1) Out of '8' – accounts in respect of which Resolution plan has been implemented.	-	-
8.2) Out of '8' – accounts in respect of which Resolution plan is under implementation.	-	-
8.3) Out of '8' – accounts in respect of which Resolution plan has failed.	-	-

5 The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of IND AS 108 on 'Operating Segments'.

6 The compliance related to disclosure of certain ratios and other financial information as required under Regulation 52(4) and Regulation 54(2) of the listing regulation is made in Annexure 1.

7 The material accounting polices applied in the preparation of these unaudited standalone financial results are consistent with those followed in the annual financial statements for the year ended March 31, 2026.

8 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the financial year ended March 31, 2026.

9 The previous year / period figures have been reclassified / regrouped to conform to the figures of the current period.

MSKA & ASSOCIATES LLP Chartered Accountants

SINGHI & CO. Chartered Accountants

Capri Global Capital Limited

Mumbai
July 27, 2026

On behalf of the Board of Directors
Capri Global Capital Limited

Rajesh Sharma
Managing Director
DIN 00020037

Capri Global Capital Limited

Annexure 1

Disclosures pursuant to 52(4) and 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as on June 30, 2026 for the Non-Convertible Debentures (NCDs) issued on Private Placement Basis.

	Particulars	Ratio
(a)	Debt-Equity Ratio [1]	3.13
(b)	Outstanding redeemable preference shares [2]	
	Quantity	Not Applicable
	Value	Not Applicable
(c)	Debenture Redemption Reserve [2]	

Pursuant to Rule 18(7) (b) (iii) of The Companies (Share Capital and Debenture) Rules 2014 no debenture redemption reserve is required to be created in cases of privately placed debentures issued by NBFC registered with the RBI under Section 45-IA of the RBI (Amendment) Act, 1997.

(d)	Net Worth (₹ in million) [3]	69,752.10
(e)	Net Profit after Tax (₹ in million)	3,140.83
(f)	Earnings per Share (₹):	
	Basic	3.26
	Diluted	3.25
(g)	Current Ratio [2]	Not Applicable
(h)	Long term debt to working capital [2]	Not Applicable
(i)	Bad debts to Account receivable ratio [2]	Not Applicable
(j)	Current liability ratio [2]	Not Applicable
(k)	Total debts to total assets [4]	0.73
(l)	Debtors turnover [2]	Not Applicable
(m)	Inventory turnover [2]	Not Applicable
(n)	Operating margin (%) [2]	Not Applicable
(o)	Net profit margin (%) [5]	25.35%
(p)	Sector specific equivalent ratios, as applicable	
	CAR	24.66%
	GNPA [6]	1.02%
	NNPA [7]	0.56%

(q) Extent and nature of security created and maintained with respect to Secured Listed Non-Convertible Debentures:

The NCDs issued by the Company are secured by first pari-passu charge on book debts and immovable property (Located in Chennai). The security cover is 1.26 times of the aggregate face value of Debentures issued.

Note:

1 Debt-Equity Ratio = (Debt Securites + Borrowings (other than debt securities)/Net Worth

2 The company is registered under the Reserve Bank of India Act,1934 as Non-Banking Financial Company, hence these ratios are generally not applicable

3 Networth is calculated as defined in section 2 (57) of Companies Act 2013

4 Total Debts to Total Assets = (Debt securities + Borrowings (other than debt securities) + Derivative financial instruments)/Total Assets

5 Net Profit Margin = Net Profit after tax/Total Income

6 GNPA - Gross NPA to Gross Advances (%)

7 NNPA - Net NPAs to Net Advances (%) (Net of Provision on NPA)

MSKA & ASSOCIATES LLP Chartered Accountants

SINGHI & CO. Chartered Accountants

Capri Global Capital Limited

Annexure - A

Statement of utilization of issue proceeds (NCD) for the quarter ended June 30, 2026:

Name of the Issuer: Capri Global Capital Limited

ISIN	Mode of Fund Raising	Type of Instrument	Date of raising funds	Amount Raised (Rs. In crore)	Fund utilised (Rs. In crore)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9
INE180C07072	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Friday, 9 August, 2019	150.00	150.00	No	NA	NA
INE180C07148	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Friday, 28 March, 2025	20.00	20.00	No	NA	NA
INE180C07155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	5.00	5.00	No	NA	NA
INE180C07155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	5.00	5.00	No	NA	NA
INE180C07155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	25.00	25.00	No	NA	NA
INE180C07155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	5.00	5.00	No	NA	NA
INE180C07155	Private Placement	Senior, Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures	Tuesday, 29 April, 2025	10.00	10.00	No	NA	NA

INE180C07 163	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 8 July, 2025	100.00	100.00	No	NA	NA
INE180C07 239	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 24 November, 2025	50.00	50.00	No	NA	NA
INE180C07 247	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Monday, 1 December, 2025	20.00	20.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	5.00	5.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	20.20	20.20	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	10.00	10.00	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	24.80	24.80	No	NA	NA
INE180C07 254	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 28 January, 2026	40.00	40.00	No	NA	NA
INE180C07 262	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 25 March, 2026	20.00	20.00	No	NA	NA
INE180C07 270	Private Placement	Senior, Secured, Rated, Listed, Redeemable,	Wednesday, 25 March, 2026	12.00	12.00	No	NA	NA

		Transferable, Non-Convertible Debentures						
INE180C07270	Private Placement	Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	Wednesday, 25 March, 2026	35.00	35.00	No	NA	NA
INE180C07189	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 14 October, 2025	23.3735	23.3735	No	NA	NA
INE180C07221	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 14 October, 2025	75.9154	75.9154	No	NA	NA
INE180C07171	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 14 October, 2025	86.7819	86.7819	No	NA	NA
INE180C07205	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 14 October, 2025	41.4850	41.4850	No	NA	NA
INE180C07197	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 14 October, 2025	112.3498	112.3498	No	NA	NA
INE180C07213	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Tuesday, 14 October, 2025	60.0944	60.0944	No	NA	NA
INE180C07288	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	248.1291	248.1291	No	NA	NA
INE180C07304	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	56.6969	56.6969	No	NA	NA
INE180C07320	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	31.9862	31.9862	No	NA	NA

INE180C07 296	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	22.1405	22.1405	No	NA	NA
INE180C07 338	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	36.3646	36.3646	No	NA	NA
INE180C07 312	Public Issue	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Thursday, 30 April, 2026	93.7964	93.7964	No	NA	NA

Annexure B
Statement on Deviation or Variation for Proceeds

Name of listed entity	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited	Capri Global Capital Limited
Mode of Fund Raising	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Private Placement	Public Issue	Public Issue
Type of Instrument	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture	Non-Convertible Debenture
Date of Raising Funds	August 9, 2019	March 28, 2025	April 29, 2025	July 08, 2025	November 24, 2025	December 01, 2025	January 28, 2026	March 25, 2026	March 25, 2026	October 13, 2025	April 30, 2026
Amount Raised	Rs. 150 crore	Rs. 20 crore	Rs. 50 crore	Rs. 100 crore	Rs. 50 crore	Rs. 20 crore	Rs. 100 crore	Rs. 47 crore	Rs. 20 crore	Rs. 400 crore	Rs. 489.1137 crore
Report filed for quarter ended	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026	June 30, 2026
Monitoring Agency	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Is there a Deviation / Variation in use of funds raised	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
If Yes, Date of shareholder Approval	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Explanation for the Deviation / Variation	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

<table>
<tr><td>comments of the Audit Committee after review</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td></tr>
<tr><td>Comments of the auditors, if any</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td><td colspan="2">NIL</td></tr>
<tr><td>Objects for which funds have been raised and where there has been a deviation, in the following table</td><td colspan="2">For Financing activities, repaying its existing loans and for business operations.

There are no deviation.</td><td colspan="2">For onward lending purposes, refinancing, working capital requirements and general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes, refinancing, working capital requirements and general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes and other general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes and other general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes and other general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes, refinancing of existing facilities and other general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes, refinancing, working capital requirement and other general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending purposes, refinancing, working capital requirement and other general corporate purpose.

There are no deviation.</td><td colspan="2">For onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and for general corporate purposes.

There are no deviation.</td><td colspan="2">For onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and for general corporate purposes.

There are no deviation.</td></tr>
<tr><td>Original Object</td><td>Modified Obj</td><td>Original Allocation</td><td>Modified allocation,</td><td>Funds Utilised</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td><td>Amount of Deviation/Variation for the quarte</td><td>Remarks if any</td></tr>
</table>

	ect, if any		**if any**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**		**r according to applicable object**	
NA	NA	NIL	NIL	NIL	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA	NIL	NA

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Annexure I

M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
602, Floor 6, Raheja Titanium,
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar Goregaon (E)
Mumbai, 400 063, India
Tel: +91 22 6831 1600

Singhi & Co.
Chartered Accountants
B2 402B, Marathon Innova,
4th Floor, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai - 400 013, India
T: +91 (22) 6662 5537 / 2495 2881

To
The Board of Directors
Capri Global Capital Limited,
502, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013.

Independent Auditor's Report on Independent Auditor's Report on Statement of Security Cover in respect of its Listed, Secured, Redeemable, Non-convertible Debentures aggregating to Rs. 1,462.29 crores of Capri Global Capital Limited as at June 30, 2026, pursuant to Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended).

1. This Report is issued in terms of our mandate letter dated July 25, 2026 with Capri Global Capital Limited (hereinafter the "Company").

2. We, M S K A & Associates LLP (formerly known as M S K A & Associates), Chartered Accountants and Singhi & Co. Chartered Accountants, are the statutory auditors of the Company and have been requested by the Management of the Company to examine the accompanying Statement of Security Cover and Statement of Compliance Status of Covenants in respect of Listed Debt Securities (Non-convertible debentures) of the Company as at June 30, 2026 (the "Statement"). The Statement has been prepared by the Company on the basis of the unaudited books of account and other relevant records and documents maintained by the Company as at June 30, 2026 in respect of its Listed, Secured, Redeemable, Non-convertible debentures stated above, in compliance with the Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (as amended) and Format prescribed in Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 issued by Securities and Exchange Board of India (the "SEBI") (hereinafter together referred to as the "Regulations"). The Statement has been stamped for identification purpose only.

Management's Responsibility

3. The preparation of the Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the Regulations and for providing all relevant information to the Company's Debenture Trustee as prescribed in the respective Debenture Trust Deeds entered into between the Company and its Debenture Trustees in respect of its Listed, Secured, Redeemable, Non-convertible debentures.

Auditor's Responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to obtain limited assurance and form a conclusion based on our examination and according to information and explanations given to us as to whether:

   a. the book values of the assets of the Company contained in Columns A to J of the Statement have been accurately extracted from the unaudited books of accounts and other relevant records and documents maintained by the Company for the quarter ended June 30, 2026;
   b. the Company has maintained the asset cover; and
   c. the Company has complied with the financial covenants as per the Debenture Trust Deed.

   Our responsibility does not include the evaluation of adherence by the Company with all the applicable Regulations.

MSKA & ASSOCIATES LLP Chartered Accountants

6. Our examination did not extend to any aspects of legal or propriety nature of the subject matter stated above and other compliances thereof. Nothing contained in this report, nor anything said or done in the course of, or in connection with the services that are subject to this report, will extend any duty of care that we may have in our capacity of the statutory auditors of any financial statements of the Company.

7. The financial statements referred in para 5(a) above are subject to our audit for the financial year ending March 31, 2027 pursuant to the requirement of the Companies Act 2013.

8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.

10. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Our procedures included the following in relation to the Statement:

    a. Obtained and read the terms of Private Placement offer document / Information Memorandum and Debenture Trust Deed entered into between the Company and its Debenture trustee;
    b. Obtained the workings of assets and liabilities presented in the respective columns in the Statement and verified the same from the unaudited books of account and relevant records and documents of the Company for the quarter ended June 30, 2026;
    c. Traced and agreed the principal amount and the interest of the borrowings outstanding in respect of debt securities as at June 30, 2026 to the unaudited books of accounts maintained by the Company as at June 30, 2026;
    d. Understood the nature of charge (viz exclusive charge or pari-passu charge) on the asset of the Company by obtaining the list and value of assets placed under lien or encumbrance for the purpose of obtaining any other loan and determined that such assets are not included in the calculation of Security Cover in respect of secured, listed non-convertible debt security;
    e. Examined and verified the arithmetical accuracy of the computation of security cover ratio (based on book values) mentioned in the Statement;
    f. Compared the asset cover with the asset cover required to be maintained as per Debenture Trust Deed and Information Memorandum;
    g. Obtained list of all applicable financial covenants as confirmed by the management in Annexure II. Verified compliance with covenants with the underlying books and records of the Company;
    h. Performed necessary inquiries with the management; and
    i. Obtained written representations from the Management in this regard.

Conclusion

11. Based on the procedures performed as referred to in paragraph 10 above and according to the information, explanations and representations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that:

    a. the book values of the assets of the Company contained in Columns A to J of the Statement have not been accurately extracted from the unaudited books of accounts and other relevant records and documents maintained by the Company for the quarter ended June 30, 2026;
    b. the Company has not maintained the asset cover; and
    c. the Company has not complied with the financial covenants as per the Debenture Trust Deed.

MSKA & ASSOCIATES LLP * Chartered Accountants *

SINGHI & CO. * Chartered Accountants *

Restriction on Use

12. The report is addressed to the Board of Directors of the Company solely for the purpose of onward submission to the Company's debenture trustee pursuant to the requirements of the Regulations. It should not be used by any other person or for any other purpose. This report relates only to the Statement specified above and does not extend to any financial or other information of the Company. M S K A & Associates LLP (formerly known as M S K A & Associates LLP) and Singhi & Co. shall not be liable to the Company or to any other concerned for any claims, liabilities or expenses relating to this assignment.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm's Registration Number: 105047W / W101187

Prateek Khandelwal

Prateek Khandelwal
Partner
Membership Number: 139144
UDIN: 26139144GJOTZK5852

MSKA & ASSOCIATES LLP
Chartered Accountants

Mumbai
July 27, 2026

For Singhi & Co
Chartered Accountants
ICAI Firm's Registration Number: 302049E

MAgal

Milind Agal
Partner
Membership Number: 123314
UDIN: 26123314GSUWSB7751

SINGHI & CO.
Chartered Accountants

Mumbai
July 27, 2026

CAPRI LOANS

Statement of Security Cover as on June 30, 2026

(Rs. In Crs.)

Annexure I														
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certifica te being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in Column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment			-		0.17	-	83.42		83.59				0.17	0.17
Capital Work-in- Progress			-		-	-	2.75		2.75				-	-
Right of Use Assets			-		-	-	226.04		226.04				-	-
Goodwill			-		-	-	-		-				-	-
Intangible Assets			-		-	-	10.70		10.70				-	-
Intangible Assets under Development			-		-	-	3.04		3.04				-	-
Investments			-			890.42	909.95		1,800.37				-	-
Loans			60.13		1,837.37	22,687.19	82.89		24,667.58				1,837.37	1,837.37
Inventories			-		-	-	-		-				-	-
Trade Receivables			-		-	-	26.28		26.28				-	-
Cash and Cash Equivalents			-		-	2,625.39	-		2,625.39				-	-
Bank Balances other than Cash and Cash Equivalents			-		-	-	14.90		14.90				-	-
Others			-		-	-	451.86		451.86				-	-
Total		-	60.13	-	1,837.54	26,203.00	1,811.83	-	29,912.50				1,837.54	1,837.54
LIABILITIES														
Debt securities to which this certificate pertains			-	Yes	1,462.29	-	-		1,462.29				1,462.29	1,462.29
Other debt sharing pari-passu charge with above debt		not to be filled	-		-	-	1,148.09		1,148.09				-	-
Other Debt			-		-	-	-		-				-	-
Subordinated debt			-		-	-	-		-				-	-
Borrowings			30.00		-	19,206.25	-		19,236.25				-	-
Bank			-		-	-	-		-				-	-
Debt Securities			-		-	-	-		-				-	-
Other Payables			-		-	-	161.56		161.56				-	-
Trade Payables			-		-	-	60.12		60.12				-	-
Lease Liabilities			-		-	-	273.29		273.29				-	-
Provisions			-		-	-	32.58		32.58				-	-
Others			-		-		475.66		475.66				-	-
Total			30.00		1,462.29	19,206.25	2,151.30	-	22,849.84				1,462.29	1,462.29
Cover on Book Value			2.00		1.26	1.36								

Notes:

i. Receivable under financing activities is part of the non-trading book where loans are in the nature of held to maturity and created with sole objective of collecting principal and interest therefore company has considered the book value for reporting in column N.

ii. The immovable property has been offered as security on pari passu basis against Series 4 of NCD issued.

iii. Liquid investments have been considered as security accordingly investments in subsidiary has been reported in column H.

iv. The loans have been offered in proportion to the outstanding of the borrowings other than debt securities and NCD's in column F & G. However, these assets are on pari passu basis and same can be offered interchangeably on requirement basis.

v. Trade receivables are not related to loan assets hence have been reported in column H.

vi. Loans which are not offered as security under Column H represents NPA net of total ECL provision, interest accrued thereon, loans to employees and advances received.

vii. Cash and cash equivalent has been adjusted for cheques issued but not presented accordingly that amount has been reported in column H.

For Capri Global Capital Limited

Mr. Kishore Lodha
Chief Financial Officer
July 27, 2026

CAPRI GLOBAL CAPITAL LIMITED

SINGHI & CO. Chartered Accountants

MSKA & ASSOCIATES LLP Chartered Accountants