CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Ref. No.: CFCL/SE/2026-27/31

July 30, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation, on the financial results of the Company for the quarter ended June 30, 2026, which shall be shared with the Analysts / Investors.

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,
For **Chambal Fertilisers and Chemicals Limited**

TRIDIB KUMAR BARAT

Digitally signed by TRIDIB KUMAR BARAT
Date: 2026.07.30 21:55:23 +05'30'

(Tridib Barat)
Vice President - Legal & Company Secretary

Encl.: As above.

Chambal Fertilisers and Chemicals Limited

Earnings Presentation

Q1-FY27

Snapshot

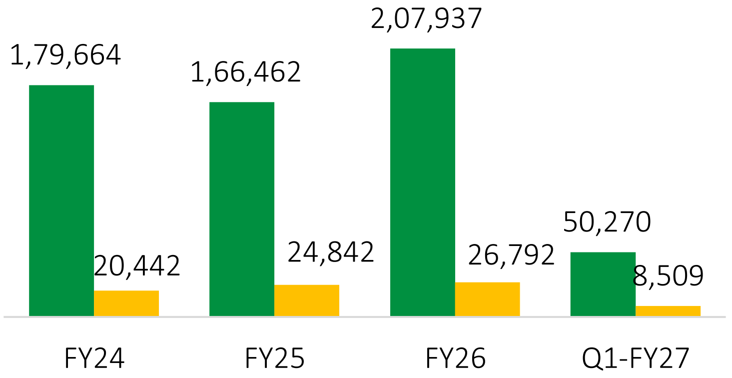
40+ Years of industry presence	**3.4 MMTPA** Urea Manufacturing Capacity	**3** Urea Manufacturing Plants at single location
No. 1 Private-sector manufacturer of Urea	**~10%** Urea Market Share	**14** States Covered
93,000+ Retailers	**4,900+** Dealer network	**AA+** Crisil Rating for bank loan facilities (long term)
20.83% ROE*	**25.36%** ROCE*	**0.01%** Net Debt to Equity*

*As of FY26

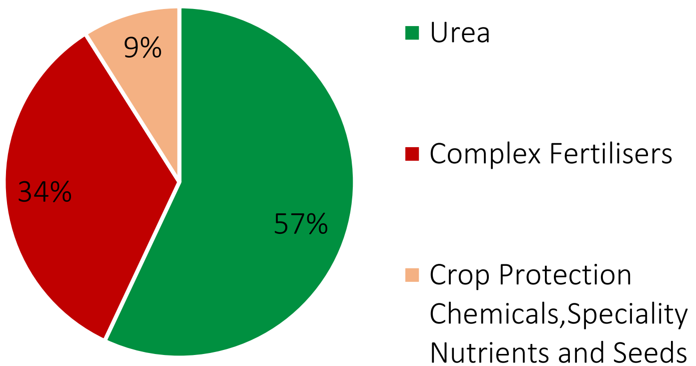
Company Overview

- Established in 1985 by Dr. KK Birla, Chambal Fertilisers and Chemicals Limited (CFCL) is one of India's leading fertiliser companies and the largest private-sector manufacturer of Urea.
- CFCL's integrated manufacturing complex, consisting of three Urea plants at one location in **Gadepan, District Kota (Rajasthan)**, has an annual capacity of 3.4 MMT.
- The complex is ranked amongst the most energy-efficient complexes, providing a sustainable cost advantage.
- CFCL is into marketing of complex fertilisers, Crop Protection Chemicals (CPC), Speciality Nutrients (SN), including Biologicals and Seeds, under an asset-light model.
- CFCL is a single-window agri-solutions provider.
- CFCL has a strong pan-regional presence across 14 states.
- The extensive distribution network with 19 regional offices, 4,918 dealers, and more than 93,000 retailers, offers deep last-mile reach across diverse agro-climatic zones.
- CFCL's products (**other than subsidised fertilisers**) are marketed under the established flagship brand **"Uttam".**
- Weak Nitric Acid and Ammonium Nitrate Solution production started and activities for commissioning of the TAN Solid - High Density Ammonium Nitrate (HDAN) plant are in progress.
- In 1997, the Company invested in a Joint Venture namely **"Indo Maroc Phosphore S.A.(IMACID)"** with OCP which manufactures Phos Acid (P2O5).

Operational Revenue & EBITDA (Standalone)
INR Mn



Q1-FY27 Segment wise Revenue Split (%)



Business Segments - Growth

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Urea

- India's largest private sector urea producer, contributing a significant share of domestic supply (~10%)
- Plays a critical role in supporting agriculture productivity and India's food security
- CCEA approved the National Investment Policy for Urea-2026 (NIPU-2026). This policy aims to promote new investments in the domestic urea sector and strengthen India's self-sufficiency in fertilizer production. The key features of the policy include:
  - 8-9 gas-based plants to be setup under the policy
  - Separation of fixed and variable costs for greater transparency
  - Introduction of a viable Return on Equity band with a floor at 12% and a ceiling at 16%
  - Mitigation of foreign exchange risk by converting fixed costs into INR after four years from the policy notification date

Chambal's preparation : Following Pre-project activities are completed / in-progress:

- Additional land parcel acquired for the new plant
- Site enabling activities like fencing, geo-technical studies and contouring are completed
- Environmental Clearance is in progress
- In principle approval from the Gas supplier is in place
- Based on our Invitation to Bid (ITB), LSTK/EPC bidders have submitted Expression of Interest. Technical bid submission is expected shortly
- Pre-project engineering activities like preliminary layout, design basis, project scoping and project scheduling, etc. are in advance stages
- Railway siding is available and operational to dispatch the additional material
- Adequate water storage in the riverbed

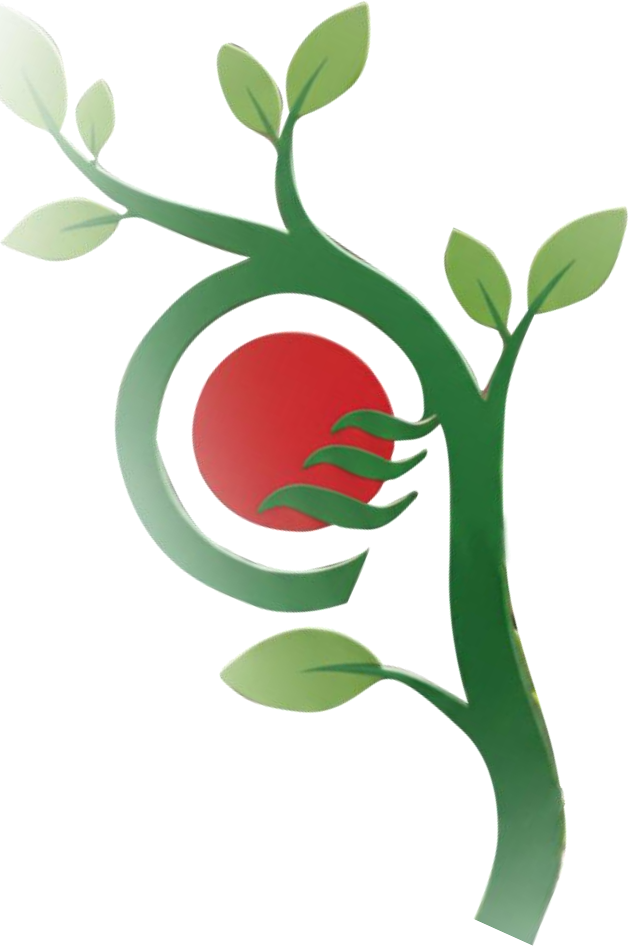
- New Urea Project is subject to approval by Department of Fertilizers and Board of Directors of the Company
- Post the new urea plant, CFCL will be the largest single location Urea producer in India and the 2nd largest in the world. This will give further economies of scale

Business Segments – Growth

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Complex Fertiliser

- Introduced Ammonium Sulphate Grade in Q1
- Marketing of phosphatic and potassic fertilisers such as DAP, MOP, TSP and NPK blends
- Complements urea by addressing phosphorus (P) and potassium (K) needs for balanced crop nutrition
- Diversifies revenue beyond urea and captures demand for other nutrients
- Aim to introduce new NPK grades in coming years



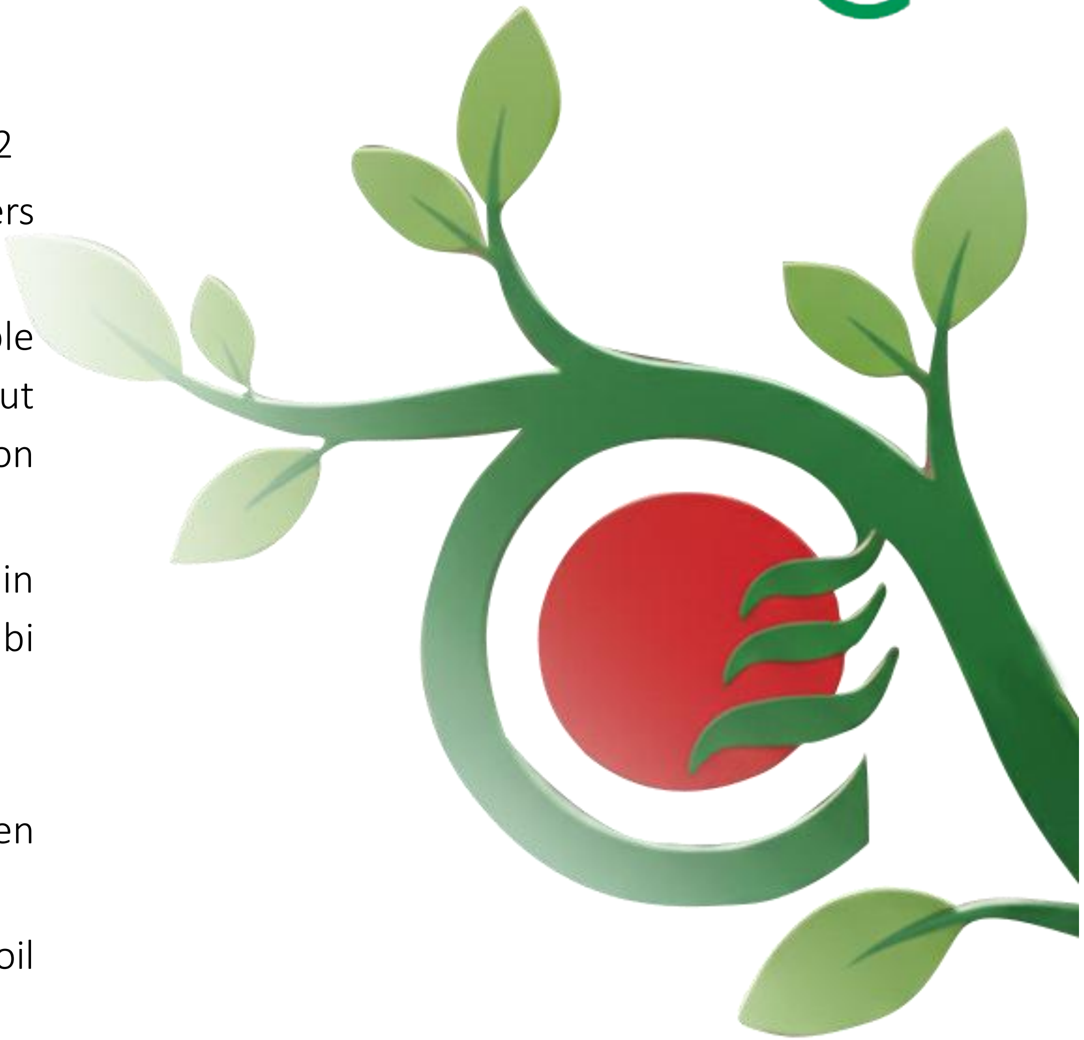
Crop Protection Chemicals (CPC), Speciality Nutrients (SN) & Seeds

- Launched 7 products in Q1 out of total 14 products planned in FY27
- CPC (insecticides, fungicides and herbicides), SN & Seeds sourced from reputable suppliers for new age, innovative and quality products
- Extensive distribution network - positioning Chambal as a leading player
- Portfolio includes a mix of generic and speciality products, with focus on high value crops (fruits, vegetables & niche crops)
- Synergy with players having deep integration in research, manufacturing and formulation technology
- Farmer connect model leveraging digital and physical infrastructure for education, awareness and advisory, onboarding large base of farmers

Business Segments – Growth

Biologicals

- Introduced 1 product in Q1 and another product will be launched in Q2
- “UTTAM SUPERRHIZA AND UTTAM PRANAAM” well accepted by farmers with treated area coverage of 3 million acres
- “CFCL-TERI Centre of Excellence for Advance and Sustainable Agriculture Solution” is promoted jointly by CFCL and TERI to carry out research to develop 10 novel & patented products in Crop Protection and Crop Nutrition category, in a span of five years.
  - 5 products will be launched in FY 2028-29 (trials for 2 products in process and for balance 3 products trials will be taken in Rabi 2026)
  - 5 products will be launched in FY 2030-31
  - Data generation for registration of 2 products has already been initiated through ICAR/Universities
- Strong growth in sunrise category of biologicals with focus on soil health, nutrient use efficiency & sustainable agriculture



Industrial and Mining Chemicals

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Technical Ammonium Nitrate (TAN)

- CFCL is expanding horizons In industrial and mining chemicals - taking a significant step in growth journey
- This initiative is Chambal's contribution to support the critical sectors such as mining, quarrying and infrastructure development
- This milestone of Chambal is aligned with India's vision of 'Aatmanirbhar Bharat'
- CFCL's plants utilize state-of-the-art technology from Casale Switzerland
- Total Project cost is Rs. 16,450 Million with capacity of 2.4 Lakh MTPA
- Weak Nitric Acid and Ammonium Nitrate Solution production started and well accepted in the market
- Activities for commissioning of the TAN Solid - High Density Ammonium Nitrate (HDAN) plant are in progress

650 MTPD WNA Plant

WNA First Despatch

ANS Melt First Despatch

700 MTPD TAN Plant

Link for plant video : https://drive.google.com/file/d/1M0OFcUzX7N_QDECJhP82pjDhN5QIW9Jv/view?usp=sharing

Comprehensive Product Range

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

1. Weak Nitric Acid (WNA)

Weak Nitric Acid (WNA) is a high-quality nitric acid solution with a concentration of approximately 60%, serving as a critical intermediate across multiple industrial applications. It plays a vital role in the production of ammonium nitrate, fertilizers, explosives, and various chemical derivatives.

Manufactured using advanced Casale technology, Chambal's WNA ensures consistent concentration, high purity, and reliable performance, making it suitable for a wide range of downstream processes.

Key Features

- Stable and uniform concentration for consistent industrial use
- High purity ensures application efficiency
- Produced using advanced process technology ensuring quality and reliability
- Suitable for diverse industrial applications

Applications

EXPLOSIVES
Ammonium nitrate and nitro derivatives

FERTILIZERS
Production of nitrate-based fertilizers

METALLURGY
Steel pickling and surface treatment

CHEMICALS & TEXTILES
Dyes, intermediates, and specialty chemicals

Supply Mode

- Transported through dedicated, high-grade stainless steel tankers (SS 304L/316L)
- Designed to ensure product integrity, corrosion resistance, and safe handling

Comprehensive Product Range

2. Technical Ammonium Nitrate (TAN)

Chambal offers Technical Ammonium Nitrate in multiple forms to cater to diverse industrial applications:

TAN Solid
(HDAN - High Density Ammonium Nitrate)

High Density Ammonium Nitrate (HDAN) is a premium-quality prilled ammonium nitrate engineered for superior performance in explosive applications. It serves as a key raw material for the manufacture of high-quality emulsion and slurry explosives.

Uncoated HDAN readily dissolves in water to form a stable oxidizer solution, making it a preferred choice for explosive manufacturers. Its consistent quality and physical properties enhance the performance and reliability of the emulsion matrix.

Key Features

- High purity (>99%) ensuring consistent performance
- Excellent free-flowing properties for smooth handling and processing
- Uniform prill size for reliable blending and application
- Ease of handling and storage across operational environments

AMMONITE™

Uncoated High density prilled ammonium nitrate

Speciality - Purity more than 99%, Free flow, ease of handling

Applications - Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)

Packaging - Available in 25 kg and 50 kg bags

AMMONITE™ PRO

Uncoated High density prilled ammonium nitrate

Speciality - Purity more than 99%, Free flow, ease of handling

Applications - Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)

Packaging - Available in 50 kg bags

AMMONITE™ PLUS

Uncoated High density prilled ammonium nitrate

Speciality - Purity more than 99%, Free flow, ease of handling

Applications - Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)

Packaging - Available in 1000 kg and 1250 Kg jumbo bags

KOTAN™+

Uncoated High density prilled ammonium nitrate

Speciality - High purity more than 99.5% and manufactured in very high clean environment to avoid any contamination.

Applications – Pharmaceuticals - As raw material for manufacturing Nitrous oxide gas for anesthesia in hospitals.

Packaging - Available in 1000 kg and 1250 Kg jumbo bags

TAN Melt (ANSOL - Ammonium Nitrate Solution)

Ammonium Nitrate Solution (ANSOL), commonly referred to as TAN Melt, is a high-quality liquid form of ammonium nitrate designed for efficient production of explosive formulations. It is widely used in the manufacture of bulk emulsion, slurry, and site-mix explosives.

Being in liquid form, ANSOL eliminates the need for dissolution, significantly reducing processing time and improving operational efficiency. Its consistent concentration and purity ensure reliable performance in the preparation of emulsion matrices and oxidizer blends.

Ammonium Nitrate Melt

(Zero dissolution time, no dust Hazard)

Applications :

Manufacturing of Explosives i.e Bulk emulsion, slurry and packaged explosives, which will be used in mining and infrastructure industry (end users of explosives) Will be supplied in melt form through specified tankers

Supply Mode

Supplied in melt form through dedicated, certified tankers Designed for safe, efficient, and AN rules compliant transportation

Supply Chain & Safety Integrated Supply Chain Excellence

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Chambal ensures a seamless, safe, and reliable supply experience through a fully integrated value chain-from production to customer delivery.

PRODUCTION & PLANNING

Robust production systems supported by integrated planning ensure consistent product availability and timely fulfilment of Customer requirements.

SAFE STORAGE & HANDLING

- Stored at **PESO-approved facilities** with controlled access
- Strict material segregation and adherence to safety protocols
- Designed to maintain product integrity and safe handling

ADVANCED LOGISTICS & MONITORING

- Dedicated, certified tankers for **AN Melt and WNA**
- **GPS-enabled real-time tracking for** complete visibility
- Qualified transporters with trained and compliant personnel

RELIABLE DELIVERY

Disciplined dispatch planning and execution ensure timely deliveries while maintaining the highest safety and quality standards.

Regulatory Compliance

Operations fully aligned with:

- Ammonium Nitrate Rules
- PESO guidelines
- All applicable statutory transport and safety regulations

DIGITAL INTEGRATION

Advanced **SAP-enabled systems** support:

- Efficient order processing
- Faster query resolution
- Improved transparency and customer experience

PRODUCTION | STORAGE | TRANSPORT | DELIVERY | CUSTOMER

Integrated Manufacturing Complex

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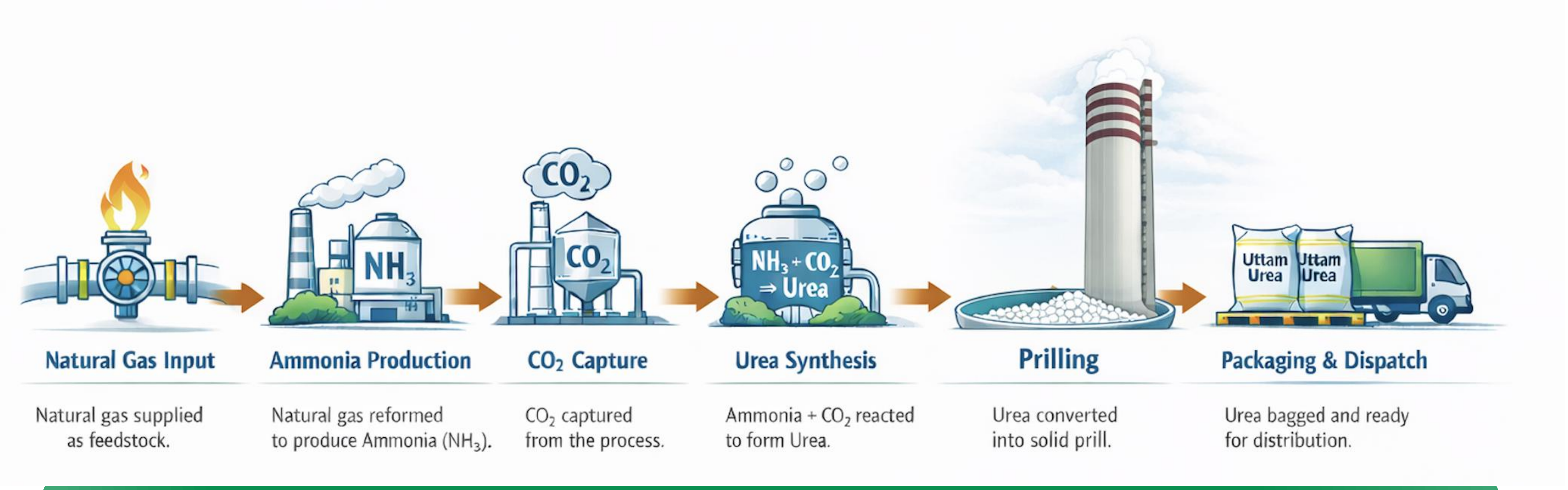
Urea Manufacturing Process



From Natural Gas → Ammonia + CO2 → Urea → Converted to Solid Prills → Packaged Urea

Gadepan-I

Ammonia Plant with a capacity to produce 1,767 MT of Ammonia per day

Urea plant has the capacity to produce 3,100 MT of Urea per day

Gadepan-II

Ammonia Plant has a capacity to produce 1,710 MT per day

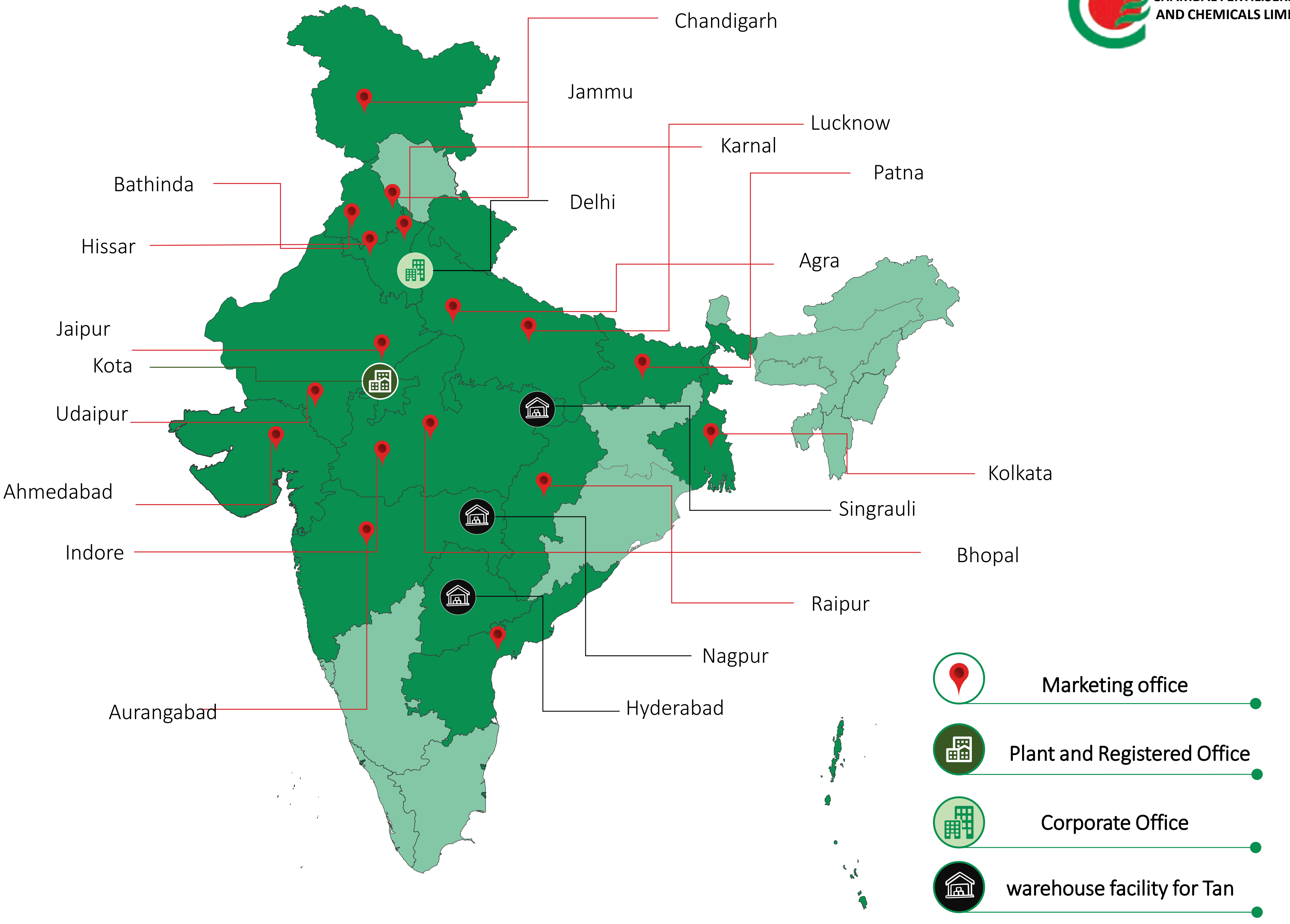
Urea Plant has a capacity of 3,000 MT per day of Urea

Gadepan-III

One of the most efficient plants globally, with a capacity of 1.3 Mn MTPA of Urea

Geographical Presence

- PAN India reach covering ~ 90% of market
- Product portfolio comprises Urea, DAP, MOP, NPK, CPC & SN
- Deeply entrenched dealer & distribution network and brand association built over decades



Corporate Social Responsibility Initiatives (1/2)

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

PROJECT AKSHAR

Pre school and School Initiatives

57 Government Schools
47 Aanganwadi centers
10000+ children

- Summer camp on "**Digital Literacy**" and "**STEM**" learning organized for students enrolled in all adopted government schools
- **Board Results** n adopted schools
  Academic year 2025-26
  Class 10^{th} -97% result
  Class 12^{th} – 99% result in all streams
- The company is establishing a new CBSE affiliated school in Gadepan - Construction activities initiated

PROJECT SAKSHAM

Technical & Vocational Education initiative

5 Industrial Training Institutes
1 Govt. Polytechnic College &
Chambal Fertilisers Skill Institute
3,000+ youth

- 240 students from adopted technical institutes (ITIs & GPC) got placed in various companies including blue-chip companies
- 150 trainees completed their training at Chambal Fertilisers Skill Institute in Q1. A total of 123 trainees got placed and 3 opted for their entrepreneurial journey. Counselling for remaining in process
- 180 trainees are enrolled in Advanced Beauty Therapist, General duty Assistant, and Asst. Electrician and AC mechanic and their training is ongoing

PROJECT AROGYA

Healthcare and Sanitation Initiatives

4 Government PHCs
31 villages, 100+ institutions
2,00,000 + community members outreach annually

- **22,302** OPDs and **1,83,564** path lab tests conducted in Q1
- During the first quarter of FY 2026-27, a total of 2,765 community members screened for Tuberculosis
- **229** Healthcare camps and awareness sessions organized. More than **8,000** community members participated in the camps

PROJECT SAAKAR

Rural Development Initiative

Model Village concept for development of nearby villages. infrastructure development in Kota, Baran & Bundi.

Developing infrastructure facilities like -

- Community Halls, common spaces
- Cement Concrete Roads and drainage system
- Developing Gadepan village as model village with all the basic amenities.
- Renovation of ponds at community level in village Ballabhpura of district Kota
- Constructed Cement concrete road, crematoriums etc. in selected villages of Kota and Bundi district

Corporate Social Responsibility Initiatives (2/2)

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

PROJECT UDAAN

Promotion of Sports

20 Senior Secondary Schools
8 Sports Development Centers
1 Mini Stadium

- Aimed at fostering sportsmanship among rural students and youth through structured sports activities.
- Master Anurag Meghwal from village Polaikalan won the silver medal in the 3 km athletic event at Jaipur.
- Master Rahul Kumar from Sports Development Center Bamori secured 1st place in 5 Km Aravali Open Marathon organized at Sirohi.

PROJECT PRAGATI

Employability and Empowerment Initiative

Support to Self Help Groups
One Village One Product Initiative
4000 + women supported annually

- Four units of "one village one product" concept implemented in selected villages:
  - *Dabu and Block Printing unit
  - *Millet based bakery product unit
  - *Spice packaging unit
  - *Paper recycling unit
- Training provided to women beneficiaries at block printing and spice packaging units on product diversification
- Collaborated with Rajasthan Government Handicraft Emporium, Jaipur for market outreach.

PROJECT BHOOMI

Environmental Sustainability Initiative

360+ Villages covered under Crop Residue Management Initiative
Solid Waste Management Initiative in 8 Villages

- Project focused on promoting modern agricultural practices among small and marginalized farmers.
- In Rabi season 2400 acres of farmland near CFCL plant including 7 core villages was focused to prevent residue burning.
- 220 demonstration plots in Haryana and 400 in Punjab were established to showcase the "Direct Seeded Rice plantation" and "Alternate Wet and Dry" method to farmers.

Awards and Accolades

Government of Rajasthan conferred "Bhamashah" Award (Shiksha Vibhushan category) to Chambal Fertilisers and Chemicals Limited

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Financial Overview

Q1-FY27

Q1-FY27 Financial Highlights

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Q1-FY27 Performance (Consolidated)

INR 50,270 Mn Operating Income *-12% YoY*	INR 8,508 Mn Operating EBITDA *+12% YoY*
INR 5,236 Mn Net Profit *-5% YoY*	INR 13.07 / Share Basic & Diluted EPS *-5% YoY*

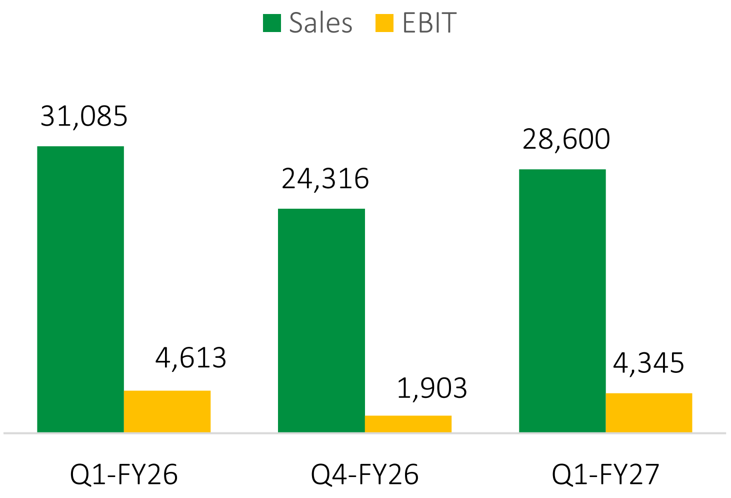
Q1-FY27 Performance (Standalone)

INR 50,270 Mn Operating Income *-12% YoY*	INR 8,509 Mn Operating EBITDA *+12% YoY*
INR 7,035 Mn Net Profit *+10% YoY*	INR 17.56 / Share Basic & Diluted EPS *+10% YoY*

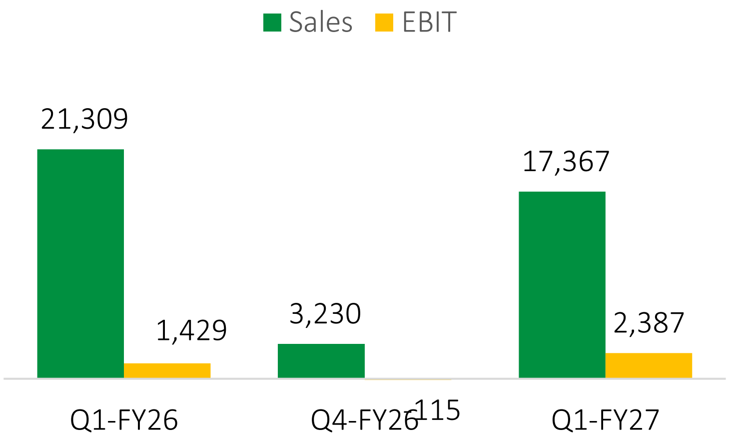
Quarterly Segmental Performance

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

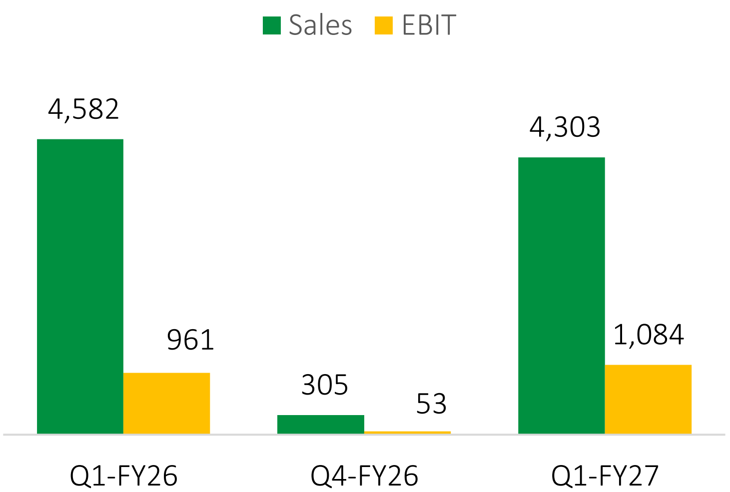
Urea (INR Mn)



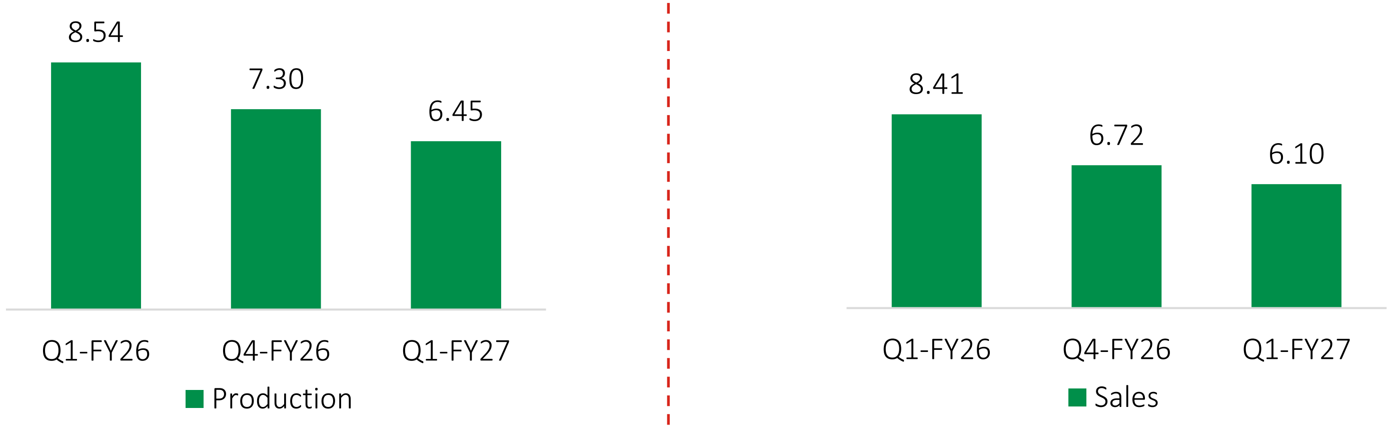
Complex Fertilisers (INR Mn)



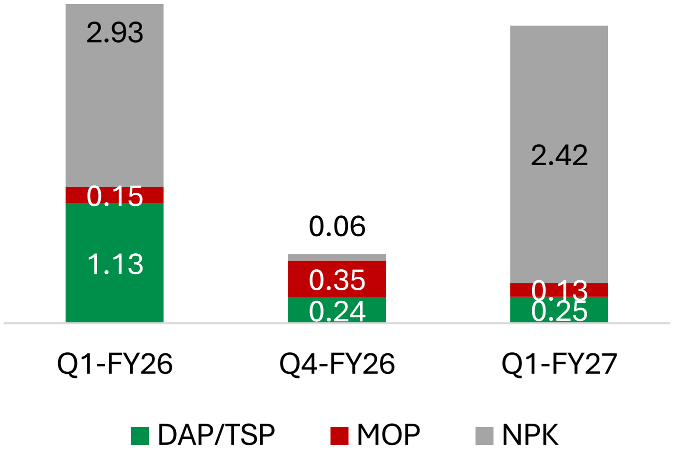
CPC, SN and Seeds (INR Mn)



Urea Production & Sales Volume (Lakhs MT)



Complex Fertilisers Sales Volume (Lakhs MT)



Q1-FY27 Operational Highlights

Crop Protection Chemicals (CPC) and Speciality Nutrients (SN)

- 17% point improvement in margin y-o-y
- Introduced 7 new products of CPC covering Herbicide, Fungicide and Insecticide

Seeds

- Inroad into seeds business by adding two more varieties of Maize and Bajra

Biologicals

- Continuous growth in volume and revenue
- 14% point improvement in margin y-o-y

Biostimulant

- Introduced Uttam Aris Gold in Q1

Bulk Fertilisers

- P&K fertilisers delivered good performance
- Timely sourcing of P&K fertilisers for Kharif and partially for Rabi
- Urea volume lower mainly due to planned and/or extended shutdown of Urea Plants

Joint Venture IMACID

- Sulphur shortages and higher prices resulting in a prolonged shutdown to avoid negative margin
- Resumed production in July 2026 after market is ready to absorb higher prices

New products launched

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Insecticides

UVIX

UVOTA

SPINIOSA

Fungicide

FALCOX

Biostimulant

ARIS GOLD

Herbicides & Weedicides

KLEENO

PENOXOLO

TEMONE PLUS

Seed products

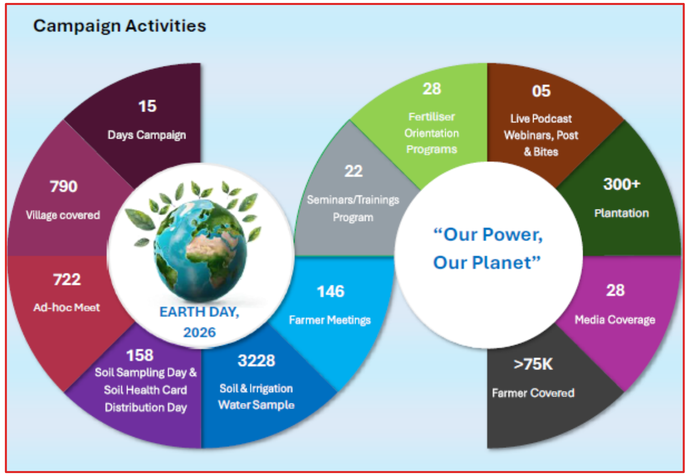
UCH-2002

BAJRA 876

Demand Generation through Farmer Advisory

Farmer centric projects

- <u>Uttam Santulit Poshan Abhiyan</u> –
  - Organised " Earth day campaigns – "6th April to 22nd April 2026" covering 790 villages, 75k+ farmers, collecting more than 3k soil samples, conducting more than 146 farmer meetings and 28 fertilizer orientation programs in 15 days
  - World environment day 25th May to 6th June 2026 (Theme- Inspired by Nature – Uttam Biological Solutions For Climate and for Our Future)- covering 13 states, 464 villages, 50k+ farmers, 3k+ soil sample collection, 128 farmer meetings, 5 podcasts and webinars with experts
- <u>Uttam Jal Sewa</u> – Uttam Jal Sewa campaigns across 150 locations, making available clean drinking water to farmers, mandi support staff and others who visited the counters set up in Mandis, markets and other places
- <u>Soil sample collection campaigns</u> – Organised campaigns across all the Seed-to-Harvest(S2H) territories covering more than 40 k farmers across 1381 villages & collecting more than 38K soil samples , providing them free soil analysis for major nutrients



Marketing Digital Initiatives - Personalized, lower cost of acquisition

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

1.63 Crores Views	103.7 K Engagements	21 K Followers

Platform	Views	Engagement	Followers
Facebook	85 Lakhs	36.5 K	8.1 K
Instagram	67 lakhs	53.9 K	4.8 K
YouTube	11 lakhs	13.3 K	8.1 K

Key Digital Marketing & Engagement Milestones

- Engaging podcast style live on Facebook and YouTube in the field of Karnal
- Progressive farmers interviewed and success story uploaded on various platforms to motivate other farmers to adopt modern practices

El Niño's Impact on Agriculture & CFCL

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Agronomic Impact of El Niño

- Erratic rainfall and prolonged dry spell has affected the acreages of Kharif crops in major agri states like Punjab, Haryana, UP ,Bihar , Andhra Pradesh and Telangana
- Continued moisture stress will have an impact on yield and likely impact of higher pest infestation and diseases which may increase cost of cultivation

Chambal's Strategic Position

To mitigate the El Nino impact, we have studied all the 279 Districts in our territories and observed that there is high impact in 15 districts and medium impact in 71 districts. Accordingly, following initiatives were taken :

- **Farmer engagement** - "Seed-to-Harvest" and "Uttam Santulit Poshan Abhiyan" models enable timely education, advisories and suitable solutions
- **Product portfolio** - Growing basket of CPC, SN and Biologicals supports climate-resilient agriculture
- **Digital outreach** - "Uttam Krishak Mitr" App, social media pages and Hello Uttam Experts enable weather-based agronomic advisory at scale
- **Strategic alignment** - Integrated crop solutions, biologicals & SN align with rising climate variability and sustainable productivity needs

Summer Crop Sowing — Area Coverage

As on 30th June 2026

-53.76 Lac Ha	-22.73% YoY	-53.34% YoY
Total area decline	Total summer sowing	Oilseeds — steepest fall

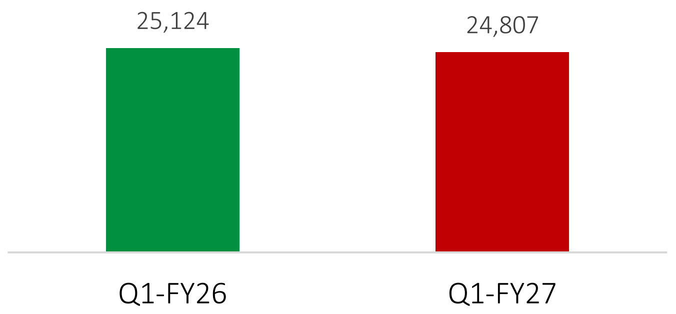
	Summer Crops	Area Sown		± Area Coverage Over Last Year	% Area Coverage Over Last Year
		2026	2025	(Lac Ha)	
1	Paddy	25.75	34.41	-8.66	-25.17%
2	Total Pulses	14.92	21.46	-6.54	-30.48%
3	Total Coarse Cereals	31.84	36.07	-4.23	-11.73%
4	Total Oil Seeds	16.99	36.41	-19.42	-53.34%
5	Sugarcane	57.31	56.64	0.67	1.%
6	Cotton	29.66	45.36	-15.70	-34.61%
7	Jute & Mesta	6.25	6.13	0.12	1.96%
	Total	182.72	236.48	-53.76	-22.73%

FY26 Market Debtors vs Subsidy Receivables

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

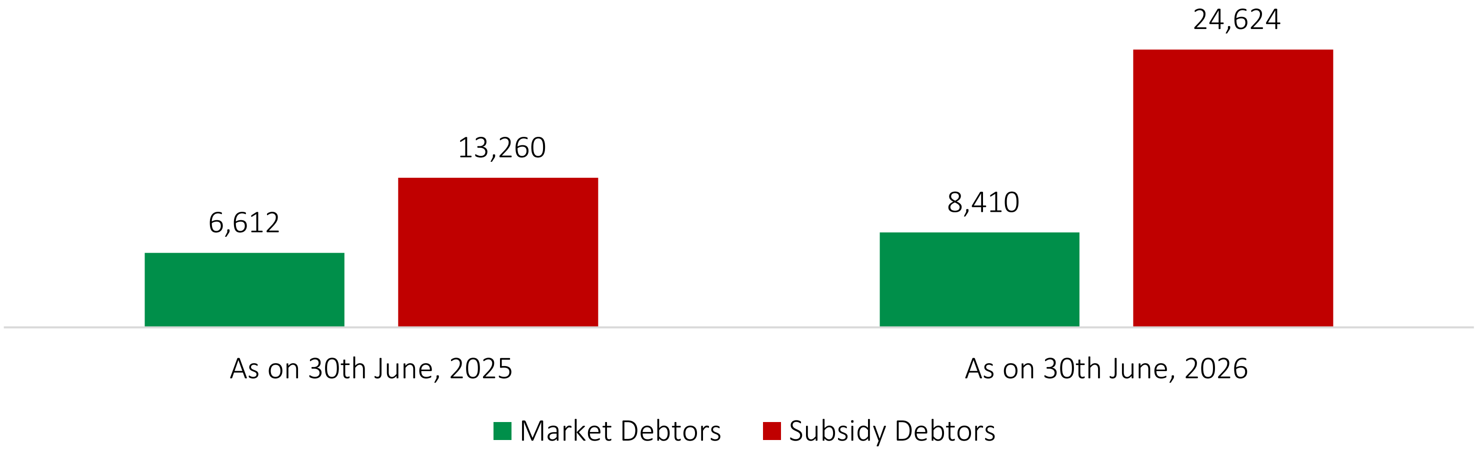
Subsidy received

(INR/Mn)



Receivables

(INR/Mn)



Quarterly Financial Performance - Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Operational Income	**50,270**	**56,976**	**-12%**	**27,850**	**81%**
Expenses	41,761	49,364	-15%	25,299	65%
EBITDA	**8,509**	**7,612**	**12%**	**2,551**	**234%**
EBITDA Margins (%)	***16.93%***	***13.36%***	***27%***	***9.16%***	***85%***
Other Income	1,816	1,683	8%	286	535%
Depreciation and Amortization	891	845	5%	900	-1%
Finance Costs	168	24	591%	25	579%
PBT	**9,266**	**8,426**	**10%**	**1,912**	**385%**
Tax	2,231	2,046	9%	458	387%
Profit After tax	**7,035**	**6,380**	**10%**	**1,454**	**384%**
PAT Margins (%)	***13.99%***	***11.20%***	***25%***	***5.22%***	***168%***
Other Comprehensive Income	79	410	-81%	117	-33%
Total Comprehensive Income	**7,114**	**6,790**	**5%**	**1,571**	**353%**
Basic & Diluted EPS (INR)	17.56	15.92	10%	3.63	384%

Quarterly Financial Performance - Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Operational Income	**50,270**	**56,976**	**-12%**	**27,850**	**81%**
Expenses	41,762	49,366	-15%	25,299	65%
EBITDA	**8,508**	**7,610**	**12%**	**2,551**	**234%**
EBITDA Margins (%)	***16.92%***	***13.36%***	***27%***	***9.16%***	***85%***
Other Income	269	433	-38%	288	-6%
Depreciation and Amortization	891	845	5%	901	-1%
Finance Costs	168	24	590%	26	552%
PBT Before Share of Profit from JV	**7,718**	**7,174**	**8%**	**1,912**	**304%**
Net Profit from JV accounted for using the Equity Method	-251	361	-169%	238	-205%
PBT	**7,467**	**7,535**	**-1%**	**2,150**	**247%**
Tax	2,231	2,046	9%	458	387%
Profit After tax	**5,236**	**5,489**	**-5%**	**1,692**	**209%**
PAT Margins (%)	***10.42%***	***9.63%***	***8%***	***6.08%***	***71%***
Other Comprehensive Income	203	602	-66%	160	26%
Total Comprehensive Income	**5,439**	**6,091**	**-11%**	**1,852**	**194%**
Basic & Diluted EPS (INR)	13.07	13.70	-5%	4.23	209%

Historical Income Statement - Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	FY24	FY25	FY26	Q1 FY27
Operational Income	**1,79,664**	**1,66,462**	**2,07,937**	**50,270**
Expenses	1,59,222	1,41,620	1,81,145	41,761
EBITDA	**20,442**	**24,842**	**26,792**	**8,509**
EBITDA Margins (%)	***11.38%***	***14.92%***	***12.88%***	***16.93%***
Other Income	3,843	3,533	2,513	1,816
Depreciation and Amortization	3,128	3,301	3,490	891
Finance Costs	1,731	484	68	168
PBT	**19,426**	**24,590**	**25,747**	**9,266**
Tax	6,112	8,022	6,250	2,231
Profit After tax	**13,314**	**16,568**	**19,497**	**7,035**
PAT Margins (%)	***7.41%***	***9.95%***	***9.38%***	***13.99%***
Other Comprehensive Income	924	748	1,038	79
Total Comprehensive Income	**14,238**	**17,316**	**20,535**	**7,114**
Basic & Diluted EPS (INR)	32.19	41.35	48.66	17.56

Historical Balance Sheet- Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	FY 24	FY 25	FY26
Equity			
a) Equity Share Capital	4,007	4,007	4,007
b) Other Equity	67,227	81,338	97,866
Total Equity	**71,234**	**85,345**	**1,01,873**
Non-Current Liabilities			
Financial Liabilities			
i) Borrowings	10,639	-	-
ii) Lease Liabilities	154	115	77.3
iii) Other financial liabilities	-	24	142.3
Provisions	247	84	264
Deferred Tax Liability (Net)	10,258	14,118	13,130
Other Non-Current Liabilities	42	41	45
Total Non-Current Liabilities	**21,340**	**14,382**	**13,659**
Current Liabilities			
Financial Liabilities			
i) Borrowings	7,093	-	9,631
ii) Lease Liabilities	50	49	53
iii) Trade Payables	7,935	6,301	9,364
iv) Other Financial Liabilities	4,063	4,132	4,908
Other Current Liabilities	801	853	904
Provisions	419	403	484
Current Tax Liabilities (Net)	-	-	207
Total Current Liabilities	**20,361**	**11,738**	**25,551**
Total Liabilities	**41,701**	**26,120**	**39,210**
GRAND TOTAL - EQUITIES & LIABILITIES	**1,12,935**	**1,11,465**	**1,41,083**

Particulars (INR Mn)	FY 24	FY 25	FY26
Non-Current Assets			
a) Property, plant and equipment	64,009	62,036	60,910
b) Rights to use assets	1,835	145	111
c) Capital work-in-progress	186	6,494	13,887
d)Other Intangible Assets	32	31	75
e)Intangible Assets under Development	3.2	4	2
f) Financial assets:			
i) Investments	3029	3,029	3,029
ii) Loans	1	0.4	0.3
iii) Other Financial Assets	39	37	608
g) Non-Current Tax Assets (Net)	1,386	397	177
h) Other non–current assets	1,669	3,220	2,820
Total Non-Current Assets	72,190	75,393	81,619
Current Assets			
Inventories	12,547	18,023	22,798
Financial assets:			
i) Investments	19,322	8,282.4	5,034
ii) Trade receivables	1,916	3,679	20,752
iii) Cash and Cash Equivalents	1,008	990	3,070
iv) Other bank balances	193	1,242	2,365
v) Loans	0.3	0.2	0.1
vi) Other Financial Assets	1,115	1,597	1,652
Other Current Assets	4614	2,253	3,784
Assets classified as held for sale	30	5	9
Total Current Assets	40,745	36,072	59,464
Total Assets	1,12,935	1,11,465	1,41,083

Historical Income Statement – Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	FY24	FY25	FY26	Q1 FY27
Operational Income	**1,79,664**	**1,66,462**	**2,07,937**	**50,270**
Expenses	1,59,231	1,41,628	1,81,151	41,762
EBITDA	**20,433**	**24,834**	**26,786**	**8,508**
EBITDA Margins (%)	***11.37%***	***14.92%***	***12.88%***	***16.92%***
Other Income	2,491	2,151	1,268	269
Depreciation and Amortization	3,128	3,301	3,490	891
Finance Costs	1,731	484	68	168
PBT Before Share of Profit from JV	**18,065**	**23,200**	**24,496**	**7,718**
Net Profit from JV accounted for using the Equity Method	805	1,317	1,288	-251
PBT	**18,870**	**24,517**	**25,784**	**7,467**
Tax	6,112	8,023	6,251	2,231
Profit After tax	**12,758**	**16,494**	**19,533**	**5,236**
PAT Margins (%)	***7.10%***	***9.91%***	***9.39%***	***10.42%***
Other Comprehensive Income	1,063	1,251	1,253	203
Total Comprehensive Income	**13,821**	**17,745**	**20,786**	**5,439**
Basic & Diluted EPS (INR)	30.84	41.17	48.76	13.07

Historical Balance Sheet- Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

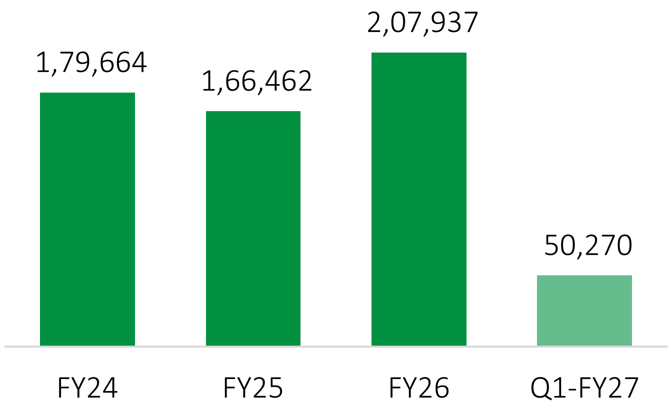
Particulars (INR Mn)	FY 24	FY 25	FY26
Equity			
a) Equity Share Capital	4,007	4,007	4,007
b) Other Equity	68,729	83,273	1,00,073
Total Equity attributable to the Owners of the Parent Company	72,736	87,280	1,04,080
Non-Controlling Interest	-155	-160	-181
Total Equity	72,581	87,120	1,03,899
Non-Current Liabilities			
Financial Liabilities			
i) Borrowings	11,442	823	913
ii) Lease Liabilities	154	115	77
iii) Other financial liabilities	-	24	143
Provisions	247	84	264
Deferred Tax Liability (Net)	10,258	14,118	13,130
Other Non-Current Liabilities	42	42	45
Total Non-Current Liabilities	22,143	15,206	14,572
Current Liabilities			
Financial Liabilities			
i) Borrowings	7,093	-	9,631
ii) Lease Liabilities	50	50	53
iii) Trade Payables	7,938	6,303	9,365
iv) Other Financial Liabilities	4,063	4,132	4,908
Other Current Liabilities	803	853	905
Provisions	419	403	484
Current Tax Liabilities (Net)	-	-	207
Total Current Liabilities	20,366	11,741	25,553
Total Liabilities	42,509	26,947	40,125
GRAND TOTAL - EQUITIES & LIABILITIES	1,15,090	1,14,067	1,44,024

Particulars (INR Mn)	FY 24	FY 25	FY26
Non-Current Assets			
a) Property, plant and equipment	64,009	62,036	60,910
b) Rights to use assets	1,835	144	111
c) Capital work-in-progress	186	6,494	13,887
d)Other Intangible Assets	32	31	75
e)Intangible Assets under Development	3	4	2
f) Investments Accounted for Using the Equity Method	4,991	5,439	5,772
g) Financial assets:			
i) Investments	0.2	0.2	0.2
ii) Loans	1	0.4	0.3
iii) Other Financial Assets	45	40	608
h)Non-Current Tax Assets (Net)	1,427	437	217
I) Other non–current assets	1,669	3,220	2,820
Total Non-Current Assets	74,198	77,846	84,403
Current Assets			
Inventories	12,547	18,023	22,798
Financial assets:			
i) Investments	19,322	8,282	5,034
ii) Trade receivables	1,916	3,679	20,752
iii) Cash and Cash Equivalents	1,099	1,078	3,079
iv) Other bank balances	230	1,286	2,495
v) Loans	0.30	0.20	0.10
vi) Other Financial Assets	1,127	1,610	1,665
Current Tax Assets (Net)	-	0	0
Other Current Assets	4,620	2,258	3,789
Assets classified as held for sale	30	5	9
Total Current Assets	40,891	36,221	59,621
GRAND TOTAL – ASSETS	1,15,090	1,14,067	1,44,024

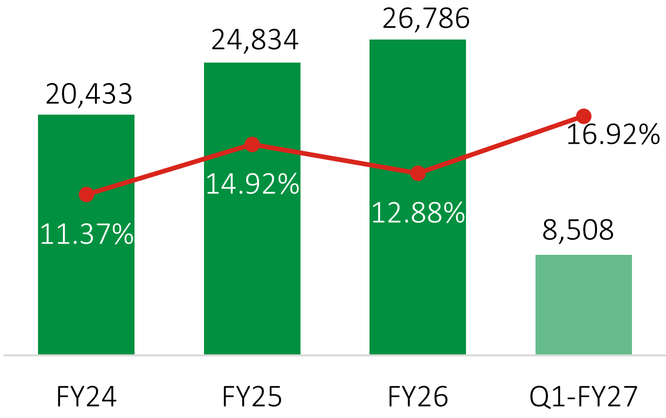
Consolidated Historical Financial Trend

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

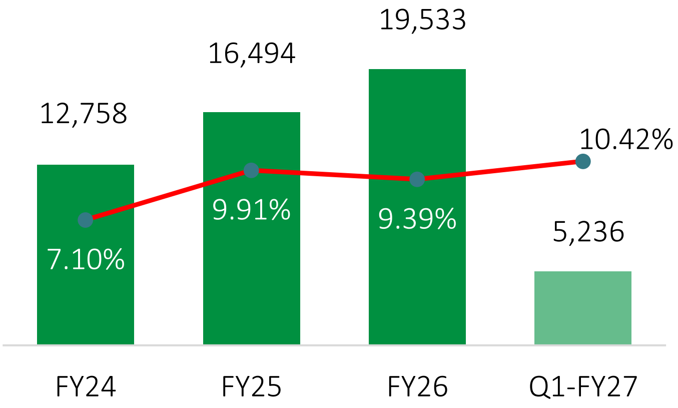
OPERATIONAL REVENUE (INR MN)



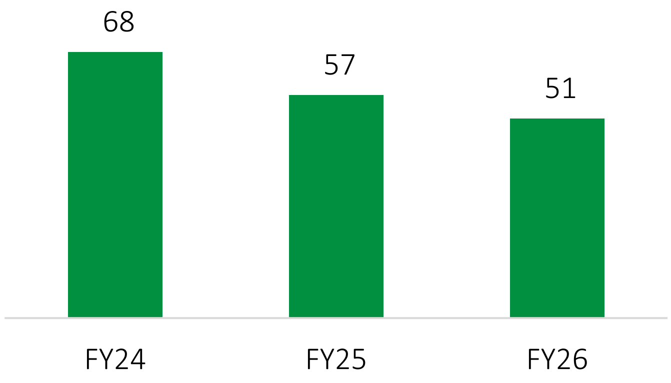
EBITDA (INR MN) & EBITDA MARGIN (%)



PAT (INR MN) & PAT MARGIN (%)

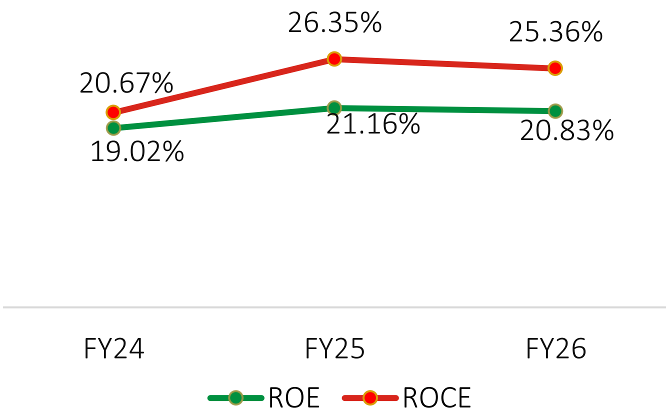


WORKING CAPITAL DAYS



DEBT TO EQUITY (X)

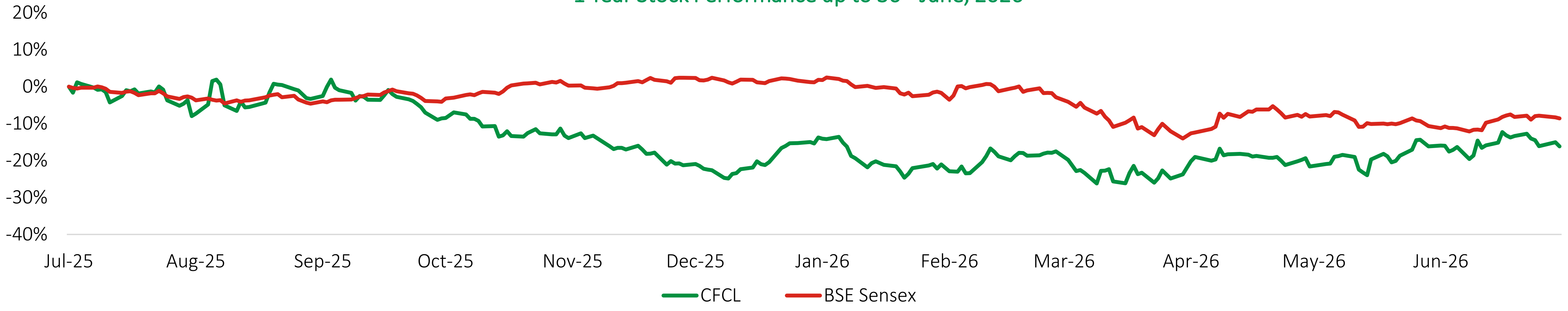
ROCE & ROE (%)



Capital Market Information

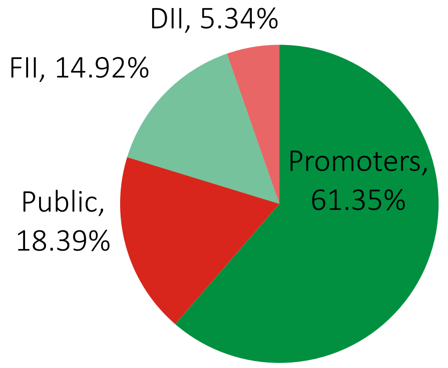
CHAMBAL FERTILISERS AND CHEMICALS LIMITED

1 Year Stock Performance up to 30th June, 2026



Price Data (As On 30th June 2026)	
Face Value	Rs. 10
CMP	Rs. 468.45
52 Week H/L	Rs. 580.55/Rs. 400.00
Market Cap (INR Mn)	1,87,685.57
Shares O/S (Mn)	400.65
Avg. Vol. ('000)	1,239.56

Shareholding Pattern (As On 30th June, 2026)



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CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Chambal Fertilisers and Chemicals Limited

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AND CHEMICALS LIMITED
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