

Date: September 05, 2026

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

Scrip Code: Equity- 532900

NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865, 976752, 977004, 977097, 977278, 977279, 977358, 977371, 977643, 941165, 941167, 941169, 941171, 941173, 941175 and CPs- 731429, 731434, 731455, 731624, 732088

SCRIP SYMBOL: PAISALO

Subject: Outcome of Operations and Finance Committee Meeting

Dear Sir/Madam,

With reference to our letter dated September 02, 2026 and pursuant to Regulations 30, 51 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Saturday, September 05, 2026 has approved the issuance of following debentures:

Sr. No.	Particulars	Details
1.	Type of securities	Non-Convertible Debentures
2.	Type of issue	Private Placement through EBP Platform
3.	Size of Issue	upto 18,000 (Eighteen Thousand) Unsecured Non-Convertible Debentures, each having a face value of Rs. 1,00,000/- (Indian Rupees One Lakh Only) each inclusive of base issue of Rs. 90,00,00,000 (Indian Rupees Ninety Crores Only) with an option to retain over subscription ("Green Shoe Option") upto Rs. 90,00,00,000 (Indian Rupees Ninety Crore Only) in total aggregating upto Rs. 180,00,00,000 (Indian Rupees One Hundred and Eighty Crores Only)
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	119 Months and 26 Days
6.	Date of allotment	Proposed Allotment Date is September 18, 2026
7.	Date of maturity	Redemption at the end of 119 Months and 26 Days from the date of allotment
8.	Coupon/interest offered	12.00 % p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable Quarterly
10.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
11.	Charge/Security	The NCDs shall be unsecured.
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003. Phone: +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

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13.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date(s)
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(MANENDRA SINGH)
Company Secretary

CC:

1. AFRINEX EXCHANGE LISTING CENTRE
2. India International Exchange (IFSC) Ltd.