UNIT-I UNIT-II

Intertek Intertek Intertek

Bharat
RASAYAN LIMITED

Regd. Off. : 1501, Vikram Tower, Rajendra Place, New Delhi - 110008
Ph. : +91-11-43661111 (30 lines) • Fax : +91-11-43661100, 41538600
E-mail : info@bharatgroup.co.in • Website : www.bharatgroup.co.in
CIN : L24119DL1989PLC036264

Date: 24.08.2026

To
Listing Department
National Stock Exchange of India Limited
Mumbai – 400001
Trading Symbol: "BHARATRAS"

Dear Sir/Ma'am,

Subject: Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

This is to inform you that the Company has received an intimation today i.e. Monday, August 24, 2026 from MPG Family Trust ("Acquirer Trust"), part of Promoter and Promoter Group of the Company, regarding the acquisition of 11,59,673 (6.9771%) equity shares via Off-market transfer by way of Gift having NIL Value from promoter and promoter group pursuant to the exemption received via SEBI Order No. WTM/KCV/CFD/03/2026-27 dated 12 June, 2026.

With the said acquisition, the Acquirer Trust's total shareholding in Bharat Rasayan Limited stands at 6.9771%. However, there is no change in control or management of the Company pursuant to this acquisition, as stipulated under SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023.

Necessary disclosure as required in accordance with SEBI Listing Regulations read with SEBI Master Circular No. is enclosed herewith as **Annexure–A**.

The above information is also being made available on the website of the Company at www.bharatgroup.co.in.

This is for your information and records.

For BHARAT RASAYAN LIMITED

Nikita Chadha

(NIKITA CHADHA)
Company Secretary &
Compliance Officer

BHARAT RASAYAN LIMITED
New Delhi

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Annexure-A

S. No.	Particulars	Details
1.	**Details and reasons for restructuring**	Acquirer(s) have acquired the 11,59,673 (6.9771%) equity shares via Off-market transfer by way of Gift having NIL Value from promoter and promoter group pursuant to the exemption received via SEBI Order No. WTM/KCV/CFD/03/2026-27 dated 12 June 2026 and copy of the same is enclosed herewith as **Annexure-B**. The said Acquisition is only a private family arrangement and a non- commercial transaction for smooth succession planning of the promoter's family and to streamline the promoter's family assets and businesses.
2.	**Quantitative and/ or qualitative effect of restructuring**	The acquisition has been effected by way of gift / without monetary consideration, as a private family arrangement and non- commercial transaction undertaken for succession planning and internal re- organization within the Promoter family, pursuant to the exemption granted by SEBI vide Order No. WTM/KCV/CFD/03/2026-27 dated 12 June 2026 (issued under Regulation 11(5) of the SEBI (SAST) Regulations, 2011). However, there is no change in control or management of the Target Company pursuant to this acquisition, as stipulated under SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023.
3.	**Details of benefit, if any, to the promoter/promoter group/companies from such proposed restructuring**	This acquisition is in furtherance to an internal reorganization within the Promoter Family and is intended to streamline succession and promote the welfare of the Promoter Family.
4.	**Brief details of change in shareholding pattern (if any) of all entities**	The pre-acquisition and post-acquisition shareholding of the Promoter and Promoter group in the Company will remain the same. There is no change in the public shareholding of the Company. The shareholding of the Acquirer Trust in Bharat Rasayan Limited is 6.9771%.

For BHARAT RASAYAN LIMITED

Nikita Chadha

(NIKITA CHADHA)
Company Secretary &
Compliance Officer

BHARAT RASAYAN LIMITED New Delhi