Phone : 040-23773675

ADITYA ISPAT LIMITED

Regd Office & Works : Plot No 20, Phase V, IDA, Jeedimetla, Hyderabad - 500 055
Website : www.adityaispat.com e-mail : info@adityaispat.com
Udyam : TS-20-0001177 CIN : L27109TG1990PLC012099

14.11.2026

To
The Secretary
Dept. of Corporate Services
The Bombay Stock Exchange Ltd
P.J.Towers. Dalal Street
MUMBAI – 400 001

Ref: Scrip Code 513513

Sub: Submission of Unaudited Financial Results of the Company for the Quarter and Half Year ended 30.09.2026 as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir / Madam

We wish to inform you that at its meeting held today i.e. 14th November, 2026 the Board of Directors of the Company has approved the Unaudited Financial Results for the Quarter and Half –Year ended 30.09.2026

Pursuant to Regulation 30 and 33 of SEBI (LODR) Regulations, 2015, we enclose the following:-

1.Statement showing the Audited Financial Results of the Company for the Quarter and Half –Year ended 30.09.2026. as approved at the meeting of the Board of Directors held on 14.11.2026 at registered office of the Company at Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad – 500055, along with the Cash Flow Statement and Statement of Assets and Liabilities as at 30.09.2026.

2. Limited Review Report of our Statutory Auditors in respect of Unaudited Financial Results for the Quarter & Half Year Ended 30th September, 2026

3. A copy of the Press Release for the aforesaid results.

Further that the company does not have any associate, joint venture or subsidiary Company, therefore the Company does not require consolidating the financial statement as well as publishing the same.

Kindly take the above intimation on records and acknowledge the receipt of the same.

Thanking you
Yours faithfully
For ADITYA ISPAT LIMITED

ADITYA CHACHAN
Digitally signed by ADITYA CHACHAN
Date: 2026.11.14 22:29:19 +05'30'

ADITYA CHACHAN
MANAGING DIRECTOR
DIN No. 10349309

ADITYA ISPAT LIMITED Hyderabad

Phone : 040-23773675

ADITYA ISPAT LIMITED

Regd. Office & Works : Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad - 500 055.
Website : www.adityaispat.com e-mail : info@adityaispat.com
Udyam : TS-20-0001177 CIN : L27109TG1990PLC012099

14.11.2026

To
The Secretary
Dept. of Corporate Services
The Bombay Stock Exchange Ltd
P.J.Towers, Dalal Street
MUMBAI – 400 001

Ref: Scrip Code 513513

Sub: Integrated Filing (Financial –Unaudited Results (Standalone) of the Company for the Quarter And Half Year Ended September 30, 2026.

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 Read with BSE Circular No. 20250102-4 please find enclosed the Integrated Filing (Financial) for the Quarter And Half Year Ended September 30, 2026.

This is for your information and record.

Thanking you

Yours faithfully
For ADITYA ISPAT LIMITED

ADITYA ISPAT LIMITED Hyderabad

ADITYA CHACHAN
MANAGING DIRECTOR
DIN No. 10349309

ADITYA ISPAT LIMITED

Regd. Off. Works: Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad-500 055

UNAUDITED STANDALONE STATEMENT OF PROFIT AND LOSS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

CIN:L27109TG1990PLC012099 www.adityaispat.com email:info@adityaispat.com

(Rs. in lacs except per share data)

Sl No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I	REVENUE FROM OPERATIONS	526.41	743.97	868.75	1270.38	1521.76	3277.93
II	OTHER INCOMES	20.48	9.13	0.39	29.61	0.77	2.89
III	**TOTAL INCOME (I +II)**	**546.89**	**753.10**	**869.14**	**1299.99**	**1522.53**	**3280.82**
IV	**EXPENSES:**						
a	Cost of Material consumed	321.15	232.06	326.89	553.21	478.32	735.23
b	Puchase of stock-in-trade	244.30	521.32	545.79	765.62	1045.97	2394.42
c	Change in inventories of finished goods work-in-progress and stock-in-trade	16.36	(1.18)	(18.54)	15.18	-34.72	188.95
d	Employees benefits expenses	10.32	12.69	16.00	23.01	29.33	58.72
e	Finance Cost	43.60	45.35	42.71	88.95	88.21	172.38
f	Depreciation and amortisation expense	27.92	34.45	36.30	62.37	72.87	145.74
g	Other Expense	20.40	19.30	23.14	39.70	44.13	553.76
	Total Expenses	**684.05**	**863.99**	**972.29**	**1548.04**	**1724.11**	**4249.20**
V	Profit before exceptional items and tax (III-IV)	**(137.16)**	**(110.89)**	**(103.15)**	**(248.05)**	**(201.58)**	**(968.38)**
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V -VI)	**(137.16)**	**(110.89)**	**(103.15)**	**(248.05)**	**(201.58)**	**(968.38)**
X	Tax Expense:						
	(1) Current Tax including short/ (excess) provision of earlier periods	-	-	-	-	-	0.00
	(2) Deferred Tax	(4.53)	(28.17)	(6.21)	(32.70)	(10.29)	(110.76)
	Total tax expense	(4.53)	(28.17)	(6.21)	(32.70)	(10.29)	(110.76)
XI	**Net profit /Loss for the period after tax(IX-X)**	**(132.63)**	**(82.72)**	**(96.94)**	**(215.35)**	**(191.29)**	**(857.62)**
XII	Other Comprehensive Income(OCI)						
	a Item that will not be reclassified to profit and loss Actuarial Gain/(Loss)	-	-	-	-	-	2.59
	Income Tax on Actuarial Gain/(Loss)	-	-	-	-	-	(0.67)
	b Item that will be reclassified to profit and loss	-	-	-	-	-	-
	Total Other Comprehensive Income	-	-	-	-	-	1.92
XIII	Total Comprehensive Income for the period (XI+XII) (Comprising Profit/(loss) for the period (after tax)	**(132.63)**	**(82.72)**	**(96.94)**	**(215.35)**	**(191.29)**	**(855.70)**

ADITYA ISPAT LIMITED Hyderabad

XIV	Earnings Per Share (EPS) (not annulised) (before and after extra ordinary items) (FV of Rs. 10/- each)						
	Basic and Diluted EPS (in Rs)	(2.48)	(1.55)	(1.81)	(4.03)	(3.57)	(16.03)
XV	**Paid-up equity share capital** (face value of Rs. 10/- Each/-)	535.00	535.00	535.00	535.00	535.00	535.00
XVI	**Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year**	-	-	-	-	-	(610.58)
	See accompaying notes to the Financial Results						

NOTES:

1.The above unaudited results were reviewed by the audit committee and approved by the Board of Directors in their meeting held on 14th November, 2026 .The Statutory Auditors of the Company have carried out a Limited Review of the above results .

2. The Company deals with one segment i.e Bright Steel Bars and Wires.As the Company has a single reportable segment, the segment wise disclosure requirement of Ind As 108 on Operating Segment is not applicable to it.

3. The Company has adopted Indian Accounting Standards (Ind AS) prescribed under the Companies Act 2013 read with relevant rules thereunder with effect from 1st April, 2017. Accordingly these financial have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules,2015 as amended by the Companies (Indian Accounting Standards) (Amendments) Rules,2016.

4.The Company has entered into a Business Transfer Agreement executed on 31.03.2026, for transferring its Non-Alloy Steel Business (part of Bright Steel Bars and wires) , effective from 01-03-2026 and such business transfer are currently being under process , which is expected to be completed on or before 31-12-2026.

5. Accordingly Previous period/year figures have been re-grouped/rearranged to confirm to the classification of current period, whereever necessary.

FOR ADITYA ISPAT LTD

PLACE: HYDERABAD

Date : 14.11.2026

ADITYA ISPAT LIMITED Hyderabad

ADITYA CHACHAN
MANAGING DIRECTOR
DIN 10349309

ADITYA ISPAT LIMITED

Regd. Off. Works: Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad-55
CIN L27109TG1990PLC012099 www.adityaispat.com email:info@adityaispat.com

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER,2026.

Sl.No	Particulars	STANDALONE AS ON	
		30.09.2026 (Unaudited)	31.03.2026 (Audited)
A	**ASSETS :**		
1	Non Current Assets		
	Property plant & Equipment	-	-
	Capital Work In Progress	-	-
	Financial Assets		
	Other Non-Financial Assets	-	-
	Total Non Current Assets	-	-
2	Current Assets		
	Inventories	307.35	363.14
	Financial Assets		
	Trade Receivable	771.05	888.88
	Cash & Cash Equivalents	1.85	13.41
	Bank Balances other than Above	4.87	4.87
	Current Tax Assets	-	-
	Deferred Tax Assets (Net)	172.02	139.32
	Other Current Assets	20.39	12.65
	Non-current assets classified as held for sale	1778.23	1839.29
	Total Current Assets	**3055.76**	**3261.56**
	TOTAL ASSETS	**3055.76**	**3261.56**
B	**EQUITY AND LIABILITIES :**		
	Equity		
	Equity Share Capital	535.00	535.00
	Other Equity	(825.93)	(610.58)
	Total Equity	**(290.93)**	**(75.58)**
	Liabilities		
1	Non Current Liabilites		
	Financial Liabilities		
	Borrowings	-	-
	Provisions	-	-
	Deferred Tax Liabilities (Net)	-	-
	Total Non Current Labilities	-	-
2	Current Liabilities		
	Financial Liabilities		
	Borrowing	1087.33	1125.63
	Trade Payables		
	(A) Total outstanding dues of micro enterprises and small enterprises	9.24	10.08
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	134.50	157.38
	Other Financial Liabilities	141.76	50.94
	Other Non-Financial Liabilities	0.75	-
	Provisons	282.43	311.28
	Current Tax Liabilities (Net)	-	-
	Liabilities directly associated with assets in disposal group classified as held for sale	1,690.68	1,681.83
	Total Current Labilities	**3346.69**	**3337.14**
	TOTAL EQUITY AND LIABILITIES	**3055.76**	**3261.56**

FOR ADITYA ISPAT LTD

ADITYA CHACHAN
MANAGING DIRECTOR
DIN 10349309

PLACE: HYDERABAD

Date : 14.11.2026

ADITYA ISPAT LIMITED Hyderabad

ADITYA ISPAT LIMITED

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER , 2026

(Rs in Lakhs)

	PARTICULARS	FOR THE PERIOD ENDED 30-09-2026	FOR THE YEAR ENDED 31-03-2026
A	**Cash Flow from Operating Activities:**		
1	**Net profit before Tax & Extraordinary items**	(248.05)	(968.38)
2	**Adjustments for:**		
a	Depreciation	62.37	145.74
b	Interest & Finance Cost	88.95	168.63
c	Interest Income	(0.16)	(1.24)
d	Profit on sale of assets	-	164.41
e	Remeasurement Gain/(Loss) on Defined Benefit Plans	-	2.59
f	Provision reversal	(28.85)	
	Operating Profit before Working Capital Changes	(125.74)	(488.25)
	Adjustments for:		
a	Trade Receivables	117.83	62.12
b	Short Term Loans & Advances & Other Current Assets	(7.74)	3.06
c	Long Term Loans & Advances	(1.30)	0.04
d	Inventories	55.79	193.83
e	Long Term and Short Term Provisions	(0.84)	279.75
f	Trade Payables and Other Current Liabilities	30.38	(118.37)
	Cash Generated from Operations	68.39	(67.83)
	Less: Direct Taxes paid		-
	Net Cash from Operating Activities	**68.39**	**(67.83)**
B	**CashFlow from Investing Activities**		
a	Addition to Property, Plant and Equipment including CWIP	-	-
b	Proceeds from sales of Property, Plant and Equipment	-	-
c	Interest Received	0.16	1.24
d	Investment/redemption of Fixed Deposits	-	-
	Net Cash used in Investing Activities	**0.16**	**1.24**
C	**Cash flow from financing activities**		
a	Interest & Finance Cost paid	(88.95)	(168.63)
b	Proceeds from Long Term & Short Term Borrowings	8.85	240.01
c	Proceeds from issue of Shares	-	-
	Net cash used in Financial activities	**(80.10)**	**71.38**
	Cash flow during the year	(11.56)	4.78
	Cash and cash equivalents at the beginning of the year	13.41	8.62
	Cash and cash equivalents at the end of the year	1.85	13.41
	Components of cash and cash equivalents :		
	Balance with banks in Current Accounts	-	7.46
	Cash on hand	1.85	5.95
		1.85	**13.41**

FOR ADITYA ISPAT LTD

PLACE: HYDERABAD
Date : 14.11.2026

ADITYA ISPAT LIMITED Hyderabad

ADITYA CHACHAN
MANAGING DIRECTOR
DIN 10349309

ADITYA ISPAT LIMITED

Regd. Off. Works: Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad-55

UNAUDITED STANDALONE STATEMENT OF PROFIT AND LOSS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026.

CIN:L27109TG1990PLC012099 www.adityaispat.com email:info@adityaispat.com

(Rs. in lakhs)

Sl No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income From Operations	546.89	753.10	869.14	1299.99	1522.53	3280.82
2	Net Profit /Loss for the Period(before tax and Exceptional items)	(137.16)	(110.89)	(103.15)	(248.05)	(201.58)	(968.38)
3	Net Profit /Loss for the Period after tax (after Exceptional items)	(132.63)	(82.72)	(96.94)	(215.35)	(191.29)	(857.62)
4	Total Comprehensive Income for the period (Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)	(132.63)	(82.72)	(96.94)	(215.35)	(191.29)	(855.70)
5	Paid-up equity share capital	535	535	535	535	535	535
	(face value of Rs. 10/- Each/-)	F.V.Rs.10/-	F.V.Rs.10/-	F.V.Rs.10/-	F.V.Rs.10/-	F.V.Rs.10/-	F.V.Rs.10/-
6	Reserves (excluding Revaluation Reserves as shown in the Audited Balance Sheet of the Previous Year)	-	-	-	-	-	(610.58)
7	Earnings Per Share (EPS) (FV of Rs. 10/- each) (not annulised)						
	(for continuing and discontinued operations)						
	Basic in Rs. Per Share.	(2.48)	(1.55)	(1.81)	(4.03)	(3.57)	(16.03)
	Diluted in Rs. Per Share.	(2.48)	(1.55)	(1.81)	(4.03)	(3.57)	(16.03)

NOTES:

1.The above unaudited results were reviewed by the audit committee and approved by the Board of Directors in their meeting held on 14th November, 2026 .The Statutory Auditors of the Company have carried out a Limited Review of the above results .

2. The Company deals with one segment i.e Bright Steel Bars and Wires.As the Company has a single reportable segment, the segment wise disclosure requirement of Ind As 108 on Operating Segment is not applicable to it.

3. The Company has adopted Indian Accounting Standards (Ind AS) prescribed under the Companies Act 2013 read with relevant rules thereunder with effect from 1st April, 2017. Accordingly these financial have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules,2015 as amended by the Companies (Indian Accounting Standards) (Amendments) Rules,2016.

4. Accordingly Previous period/year figures have been re-grouped/rearranged to confirm to the classification of current period, whereever necessary.

5. The above is an extract of the detailed format of quarterly and half year ended 30.09.26. Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations. 2015.The full format of the Financial Results for the said quarter and year end are available on the Stock Exchanges website.www.bseindia.com. The same is also available on the Company website: www.adityaispat.com

Place : Hyderabad
Date : 14.11.2026

ADITYA ISPAT LIMITED Hyderabad

FOR ADITYA ISPAT LTD

ADITYA CHACHAN
MANAGING DIRECTOR
DIN 10349309

Phone : 040-23773675

ADITYA ISPAT LIMITED

Regd. Office & Works : Plot No. 20, Phase V, IDA, Jeedimetla, Hyderabad - 500 055.
Website : www.adityaispat.com e-mail : info@adityaispat.com
Udyam : TS-20-0001177 CIN : L27109TG1990PLC012099

QUARTERLY INTEGRATED FILING (FINANCIAL)

In Compliance of Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024,on quarterly integrated filing (Financial):

A. FINANCIAL RESULTS, Enclosed as above.

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHT ISSUE,PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC – Not Applicable.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable.

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e 2nd and 4th quarter) – Not Applicable.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG WITH ANNUAL AUDITED FINANCIAL RESULTS (standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) – Not Applicable.

ADITYA ISPAT LIMITED Hyderabad

Dagliya & Co.
Chartered Accountants

8-2-577/B, Plot No. 34, 5th Floor, Maas Heights,
Beside Canara Bank, Road No. 8, Banjara Hills,
Hyderabad - 500 034. E-mail : info@dagliya.com
Phone : +91-40 40021981, 9100933308.

Independent Auditor's Limited Review Report on unaudited financial results for the half year ended September 30th, 2026 and year to date from April 1, 2026 to September 30, 2026 of Aditya Ispat Limited pursuant to Regulation 33 of the SEBI (Listing and Obligation Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Aditya Ispat Limited.

1. We have reviewed the accompanying statement of unaudited financial results of **ADITYA ISPAT LIMITED** ("the Company") for the Quarter and half year ended 30th September, 2026 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements, 2015 (`the Listing Regulations') as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Dagliya & Co. FRN : 006718 SECBAD. Chartered Accountants

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 14.11.2026

For Dagliya & Co.,
Chartered Accountants
FRN:000671S

Dagliya & Co. ★ FRN : 000671S SEC'BAD. ★ Chartered Accountants

Mayank Jain
Partner
M.No.: 225914
UDIN: 25225914MOQWYH5612