RAMA
BUILD WITH TRUST

RAMA STEEL TUBES LTD.

MANUFACTURERS & EXPORTERS : ERW STEEL TUBES (BLACK & GALVANISED)
CIN : L27201DL1974PLC007114 | AN ISO 9001 : 2015 CO.
Corp. Office : Ground & Fourth Floor, A-98, Sector - 136, Noida, Uttar Pradesh-201301
(+91) - (120)-4688766

Date: November 20, 2026

To,

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Symbol: RAMASTEEL**	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. **Scrip Code: 539309**

Dear Sir/Madam,

Sub: Clarification to the Notice of Extra-Ordinary General Meeting (EGM) dated September 25th, 2026.

Ref: Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is in continuation of our earlier intimation regarding the Notice of EGM dated September 25, 2026, made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, and pursuant to the observations received from NSE, we hereby submit the following clarification in respect of Item No. 2 of the Explanatory Statement to the Notice of EGM:

(ii) Objects of the Preferential Issue and aggregate amount proposed to be raised

a. The amount proposed to be raised by way of issuance of 20,00,00,000 equity shares at a price of Rs 5/- per share aggregating to Rs 100 Crore shall be utilized as under:

Sr. No.	Particulars	Tentative Amount (Rs. in Crores)	Tentative Time Period under which the amount shall be utilized.
1	To infuse Fund in Subsidiary namely M/s RST International Trading FZE by way of equity for the purpose of acquisition of shareholding of Automech Group Holding Limited.	100.00	Up to 12 Months
	Total	**100.00**	

In this regard, we hereby further clarify that the period of 12 months for utilisation of the proceeds shall be reckoned from the respective date of receipt of subscription money from the allottees.

Further, upon receipt of the proceeds from the proposed preferential issue, the Company shall infuse the funds into its wholly owned subsidiary, M/s. RST International Trading FZE, Dubai, by way of equity investment, for the aforesaid acquisition purpose.

Since the proposed remittance of funds to the overseas subsidiary is subject to obtaining the requisite approval under the applicable Overseas Direct Investment (ODI) regulations, the Company may, pending receipt of such approval, temporarily park the funds in a Fixed Deposit with a bank. Upon obtaining the requisite approval, the funds shall be remitted to the overseas subsidiary for the intended equity investment and utilisation towards the proposed acquisition.

You are requested kindly take the same on record.

For Rama Steel Tubes Limited

VIKAS SHARMA

Digitally signed by VIKAS SHARMA
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Date: 2026.11.20 14:46:09 +05'30'

Vikas Sharma
Company Secretary & Compliance Officer