VALECHA ENGINEERING LIMITED

(AN ISO 9001 - 2015 COMPANY)

VALECHA
REDEFINING INFRASTRUCTURE

VEL /2026-27 **24.11.2026**

BSE LIMITED Dept. of Corporate Services, P. J. Towers, Dalal Street, Mumbai – 400 001 **SCRIP CODE 532389**	**NATIONAL STOCK EXCHANGE OF INDIA LIMITED** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **VALECHAENG**

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that Company has received **14.10.2026** Orders from the CIT (APPEAL) in connection with the Assessment Years 2024-25.

The details as required to be provided under Regulation 30(13) of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated 25 February 2025 and the Industry Standards Note on Regulation 30 of the SEBI Listing Regulations are provided in the prescribed "Form A" and enclosed as ***Annexure-1*** to this letter.

We state and declare that the information and details provided in "Form A" enclosed as Annexure-1, in compliance with Regulation 30(13) of the SEBI Listing Regulations, is true, correct and complete to the best of our knowledge and belief.

This intimation will also be uploaded to the Company's website at www.valecha.in

We request you to take the above information on record.

Thanking you,

Yours faithfully
For VALECHA ENGINEERING LIMITED

Vijaykumar Himatlal Modi

Digitally signed by Vijaykumar Himatlal Modi
DN: c=IN, o=Personal, postalCode=400067, l=Mumbai Suburban, st=Maharashtra, street=B / 504, Akshar Apartment, Building No. 2 Kandivali West, Mumbai, Borivali Maharashtra India 400067, title=0205, 2.5.4.20=f345f43e45f183382a6e98bb2b19d2512bf79d7ba64facf75cd4a5327955d252, serialNumber=2f777183c1ee04e5f750e5da42247150326e4b49f872efa3f857c617e81a12a9, email=vijay.modi@valecha.in, cn=Vijaykumar Himatlal Modi
Date: 2026.11.24 12:43:32 +05'30'

(VIJAYKUMAR MODI)
COMPANY SECRETARY& LEGAL

Enclosed : As above

Disclosure by Valecha Engineering Limited regarding receipt of communication from regulatory, statutory, enforcement or judicial authority under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

[Regulation 30(13) – Disclosure of communication from regulatory, statutory, enforcement or judicial authority]

Sr. No.	Particulars	Details
1.	Name of the listed company	Valecha Engineering Limited
2.	Type of communication received	CIT(Appeal) Order under section 250 of the Income Tax Act for Assessment Years (AY) 2024-25
3.	Date of receipt of communication	For AY 204-25: **09 September 2026**
4.	Authority from whom communication received	Commissioner of Income Tax, Appeals (the "IT Department")
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	As disclosed in Notes to Accounts on pages 74 - 75 of Note No. 53 of Annual Report for the year ended **31-03-2026**, Income Tax demand of Rs. 191.23 Crore for AY 2024-25 was challenged before CIT(A). CIT(A) has passed the order on **09-09-2026** wherein the Assessment Order and the alleged demand of Rs. 191.23 Crores was set aside. In view of the above, order dated 09-09-2026 the JAO passed the order dated **14-10-2026** and squared off the alleged demand of Rs. 191.23 Crores.
6.	Period for which communication would be applicable, if stated	Financial Year 2023-24
7.	Expected financial implications on the listed company, if any	Nil
8.	Details of any aberrations/non-compliances identified by the authority in the communication	NIL
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Nil
10.	Action(s) taken by listed company with respect to the communication	In view of the matters has been become infructuous, no further action required by the Company