



Date: May 18, 2026

BSE Limited

Listing Department
P J Towers, Dalal Street
Mumbai – 400 001

Scrip: 513059; Symbol: GSAUTO

Dear Sir/ Madam,

Subject: Outcome of the meeting of Rights Issue Committee of G S Auto International Limited (“the Company”) in relation to proposed Rights Issue of Equity Shares and intimation of Record date in compliance with the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is in furtherance of our earlier approval of Board of Directors on March 30, 2026, and Draft Letter of Offer dated March 31, 2026, submitted for obtaining 'In-Principle Approval' for proposed Right Issue, and 'In-Principle Approval' received from BSE Limited ("BSE") vide its letter bearing No. LOD/PREF/HC/FIP/233/2026-27 dated May 15, 2026, in accordance with applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as “ICDR Regulations” and “Issue”/“Rights Issue”) and the subsequent letter by the Company on April 08, 2026, in relation to the Issue.

The Right Issue Committee of the Company at their meeting held today, i.e. May 18, 2026, has approved the following terms and conditions:

i	Type of securities proposed to be issued	Partly Paid-up Equity Shares of face value of ₹5 (Rupees Five only) each.												
ii	Type of issuance	Rights Issue of Partly Paid-up Equity Shares												
iii	Total no. of Rights Equity shares proposed to be issued (Issue size)	Up to 2,90,29,160 (Two Crore Ninety Lakhs Twenty-Nine Thousand One Hundred Sixty) partly paid-up equity shares of face value of ₹ 5.00/- each (Rupees Five Only), for cash at a price of ₹ 10.00/- (Rupees Ten Only) per Equity Share, for an aggregate amount up to ₹ 2,902.92* Lakhs. * (Assuming full subscription)												
iv	Issue Price	₹ 10 (Rupees Ten Only) per Rights Equity Share when fully paid up. <table border="1"><thead><tr><th>Amount Payable per rights equity shares</th><th>Face Value (₹)</th><th>Premium (₹)</th><th>Total Amount (₹)</th></tr></thead><tbody><tr><td>On Application</td><td>2.50</td><td>2.50</td><td>5.00*</td></tr><tr><td>One or more additional calls</td><td>2.50</td><td>2.50</td><td>5.00**</td></tr></tbody></table> *The amount payable on application constitutes 50% of the issue price.	Amount Payable per rights equity shares	Face Value (₹)	Premium (₹)	Total Amount (₹)	On Application	2.50	2.50	5.00*	One or more additional calls	2.50	2.50	5.00**
Amount Payable per rights equity shares	Face Value (₹)	Premium (₹)	Total Amount (₹)											
On Application	2.50	2.50	5.00*											
One or more additional calls	2.50	2.50	5.00**											

		<i>** The amount payable on one or more additional calls constitutes the remaining 50% of the issue price.</i>
vi	Record Date	Friday, May 22, 2026 , for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the rights issue [<i>“Eligible Equity Shareholders”</i>].
vii	Rights entitlement ratio	2:1 , 2 (Two) partly paid Rights Equity Share for every 1 (One) existing fully paid-up Equity Share held by the Eligible Equity Shareholders as on the Record Date.
viii	ISIN for rights entitlement	The ISIN of such Rights Entitlement will be intimated in due course of time.
xi.	Outstanding Equity Shares [issued] (a) prior to the Rights Issue	1,45,14,580 (One Crore Forty-Five Lakh Fourteen Thousand Five Hundred Eighty) Equity shares of face value of ₹ 5/- (Rupees Five Only) each
	(b) post Rights Issue	4,35,43,740* (Four Crore Thirty-Five Lakh Forty-Three Thousand Seven Hundred Forty) Equity shares of face value of ₹ 5/- (Rupees Five Only) each
		<i>*Assuming full subscription and payment of call monies</i>
xiii.	Other terms of the Rights Issue (including fractional entitlements and zero entitlements)	To be included in the Letter of Offer to be filed by the Company.

Further in terms of SEBI master circular bearing number HO/49/14/14(2)2026-CFD-POD2/I/4518/2026, dated February 09, 2026, the Company has made necessary arrangement with NSDL and CDSL for the credits of the rights entitlements with a separate ISIN in dematerialized form in the demat account of the Eligible Equity Shareholders against the equity shares held by them as on the Record Date. The ISIN of such Rights Entitlement will be intimated in due course of time.

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is attached as "**Annexure A**"

The meeting commenced at 03:00 P.M. and concluded at 03:45 P.M.

The above information is also available on the website of the Company, i.e. www.gsgroupindia.com.

Kindly take the above on record.

Thanking You,

For G S AUTO INTERNATIONAL LIMITED

(JASMINE KAUR)
Company Secretary & Compliance Officer

Place: Ludhiana, Punjab

**Annexure A**

Details with respect to Issuance of securities as required under Regulation 30 Read with Schedule III of the Listing Regulations and SEBI Circular SEBI/HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Partly paid-up Equity shares
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 2,90,29,160 (Two Crore Ninety Lakhs Twenty-Nine Thousand One Hundred Sixty) partly paid-up equity shares of face value of ₹ 5.00/- each (Rupees Five Only), for cash at a price of ₹ 10.00/- (Rupees Ten Only) per Equity Share, for an aggregate amount up to ₹ 2,902.92* Lakhs. * (Assuming full subscription)