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refex

August 05, 2026

BSE Limited New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001, Maharashtra, India **Security Code: 532884**	**National Stock Exchange of India Ltd** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India **Symbol: REFEX**

Ref.: **Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Listing Regulations").**

Subject: Summary of the Proceedings of the below mentioned meeting convened as per directions of National Company Law Tribunal ("NCLT"), Division Bench - I, Chennai vide order CA(CAA)/43(CHE)/2026 dated June 18, 2026 :

i. ***Meeting of the Equity Shareholders of Refex Industries Limited ("the Company") held on Wednesday, August 05, 2026, at 11:00 A.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").***
ii. ***Meeting of Secured Creditors of Refex Industries Limited held on Wednesday, August 05, 2026 at 11:30 A.M. (IST) at the Registered office at 2nd Floor Refex Towers, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034***
iii. ***Meeting of the Unsecured Creditors of Refex Industries Limited held on Wednesday, August 05, 2026 at 12:00 P.M.(IST) at the Registered office at 2nd Floor Refex Towers, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034***

Dear Sir/ Ma'am,

With reference to our earlier intimation letter dated June 24, 2026 and as directed by the Hon'ble NCLT vide its order dated **June 18, 2026**,

i. A meeting of Equity Shareholders of the Company was held on Wednesday, August 05 ,2026, at 11:00 A.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM");
ii. A meeting of Secured Creditors of the company was held on Wednesday, August 05 ,2026, at 11:30 A.M.(IST) at the Registered office at 2nd Floor Refex Towers, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034 through physical mode; and
iii. A meeting of Unsecured Creditors of the company was held on Wednesday, August 05, 2026, at 12:00 P.M. (IST) at the Registered office at 2nd Floor Refex Towers, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034 through physical mode.

to consider and, approve the Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ("**Transferor Company**" or "**RGML**"), Refex Industries Limited ("**Transferee Company**" or "**Demerged Company**" or "**RIL**") and Refex Mobility Limited ("**Resulting Company**" or "**RML**").

As required under Regulation 30 read with Part A of Schedule III to the SEBI Listing Regulations, we are enclosing herewith the Summary of proceedings of the meetings as follows:

i. **Annexure-A-** Meeting of **Equity Shareholders of the Company**
ii. **Annexure-B-** Meeting of **Secured Creditors of the Company**
iii. **Annexure-C-** Meeting of **Unsecured Creditors of the Company**

You are requested to kindly take the above information on your records.

Details of voting results as required under Regulation 44 (3) of the SEBI Listing Regulations will be submitted separately within the prescribed timeline.

The aforesaid information will also be hosted on the website of the Company at https://www.refex.co.in/investors

You are requested to kindly take the above information on your records.

Yours faithfully,
For & on behalf of **Refex Industries Limited**

ANKIT PODDAR Digitally signed by ANKIT PODDAR Date: 2026.08.05 23:02:03 +05'30'

Ankit Poddar
Company Secretary & Compliance Officer
Membership No. ACS-25443

Encl.: as above

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road, Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
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Annexure-A

Summary of Proceedings of the Court-Convened Meeting of the Equity Shareholders of the Company

Pursuant to the Order dated June 18, 2026 passed by the Hon'ble National Company Law Tribunal, Division Bench-I, Chennai ("Hon'ble NCLT") in Company Application No. CA(CAA)/43(CHE)/2026, the Court-Convened Meeting of the Equity Shareholders of the Company was held on **Wednesday, August 5, 2026, at 11:00 A.M. (IST)** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the business set out in the Notice dated July 03, 2026.

Mr. Ankit Poddar, Company Secretary & Compliance Officer, welcomed the Members to the Meeting and briefed them on the manner of participation through VC/OAVM.

As directed by the Hon'ble NCLT, Mr. U.K. Sirohi, the Court-appointed Chairperson, chaired the Meeting.

The following Directors, Invitees and Officials were present in person or through VC:

Directors

S. No.	Name	Designation
1	Mr. Anil Jain	Chairman & Managing Director
2	Mr. Dinesh Kumar Agarwal	Whole-time Director & Chief Financial Officer
3	Ms. Susmitha Siripurapu	Non-Executive Director
4	Mr. Sivaramakrishnan Vasudevan	Independent Director
5	Ms. Latha Venkatesh	Independent Director
6	Dr. Vineet Kothari	Independent Director

Statutory Auditors and Scrutinizer:

S. No.	Name	Category
1	Mr. Prem Chand	Authorised Representative of Statutory Auditor - M/s A B C D & Co. LLP, Chartered Accountants
2	Mr. Kishore P	Court-appointed Scrutinizer

Mr. Ramesh Dugar, Independent Director, could not attend the Meeting due to personal commitments.

The requisite quorum being present, the Chairperson called the Meeting to order and welcomed the Equity Shareholders.

Mr. Anil Jain, Chairman & Managing Director of the Company, briefly addressed the shareholders and explained the rationale and key objectives of the Composite Scheme.

The Members were informed that the Meeting had been convened for the sole purpose of considering and, if thought fit, approving the Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited, Refex Industries Limited and Refex Mobility Limited and their respective shareholders and creditors, by way of the Resolution set out in the Notice convening the Meeting.

The Members were further informed that, in accordance with the applicable SEBI Circulars, the facility for remote e-voting had been provided prior to the Meeting and the facility for e-voting during the Meeting was also made available. Accordingly, in compliance with Secretarial Standard-2 on General Meetings, the Resolution was not required to be formally proposed or seconded at the Meeting.

With the consent of the Equity Shareholders present, the Notice convening the Meeting, the Explanatory Statement pursuant to Sections 230 to 232 read with Section 102 of the Companies Act, 2013, and the relevant annexures thereto, having already been circulated to the Members through the permitted modes, were taken as read.

The Members also noted that the equity shares of Refex Mobility Limited, upon issuance pursuant to the Scheme, were proposed to be listed on BSE Limited and the National Stock Exchange of India Limited.

The Members were further informed that, in accordance with Section 230(6) of the Companies Act, 2013, the Resolution would be deemed to be approved on receipt of the approval of a majority in number representing three-fourths in value of the Equity Shareholders casting their votes, as on the Cut-off Date, i.e., Friday, July 31, 2026.

Thereafter, Mr. U.K. Sirohi, the Court-appointed Chairperson, delivered his concluding remarks.

The Company Secretary informed the Members that those Equity Shareholders who had participated in the Meeting and had not cast their votes through remote e-voting were provided with an opportunity to cast their votes electronically during the Meeting. The e-voting facility remained open for **15 minutes** after the conclusion of the Meeting.

There being no other business to transact, the Meeting concluded at **11:30 A.M. (IST)** (including the time allowed for e-voting).

As directed by the Hon'ble NCLT, the Chairperson shall submit the report of the Meeting to the Hon'ble Tribunal within **three (3) days** from the conclusion of the Meeting.

The voting results, along with the Scrutinizer's Report, will be placed on the website of the Company and the website of CDSL, and will also be submitted simultaneously to BSE Limited and the National Stock Exchange of India Limited within the prescribed timelines.

Annexure-B

Summary of Proceedings of the Meeting of the Secured Creditors of Refex Industries Limited ("the Company")

The Meeting of the Secured Creditors ("Meeting") of Refex Industries Limited ("the Company") was held on **Wednesday, August 5, 2026, at 11:30 A.M. (IST)** through physical mode at the registered office of the Company situated at **2nd Floor, Refex Towers, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034**, pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ("Hon'ble NCLT") vide its Order dated **June 18, 2026** ("NCLT Order") in Company Application No. **CA(CAA)/43(CHE)/2026**, for the purpose of considering the Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ("RGML" or "Transferor Company"), Refex Industries Limited ("RIL" or "Transferee Company"/"Demerged Company") and Refex Mobility Limited ("RML" or "Resulting Company") and their respective shareholders and creditors ("Scheme"), pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, and to transact the business set out in the Notice dated July 03, 2026.

Mr. Ankit Poddar, Company Secretary & Compliance Officer, on behalf of the Chairperson, welcomed the Secured Creditors and the Directors of the Company present at the Meeting. He then introduced Mr. U.K. Sirohi, the Court-appointed Chairperson, and Mr. Kishore P, the Scrutinizer, both of whom had been appointed by the Hon'ble NCLT for the purpose of the Meeting. Mr. Ankit Poddar assisted the Chairperson in conducting the Meeting. As the requisite quorum was present in accordance with the directions of the Hon'ble NCLT, the Chairperson called the Meeting to order.

Mr. Ankit Poddar requested the Directors and other officials present to introduce themselves by stating their names and designations.

The following Directors, Statutory Auditors and Scrutinizer were present in person:

Directors

S. No.	**Name**	**Designation**
1	Mr. Anil Jain	Chairman & Managing Director
2	Mr. Dinesh Kumar Agarwal	Whole-time Director & Chief Financial Officer
3	Ms. Susmitha Siripurapu	Non-Executive Director
4	Ms. Latha Venkatesh	Independent Director

Statutory Auditors and Scrutinizer:

S. No.	Name	Category
1	Mr. Prem Chand	Authorised Representative of the Statutory Auditor – M/s A B C D & Co. LLP, Chartered Accountants
2	Mr. Kishore P	Court-appointed Scrutinizer

Thereafter, Mr. Anil Jain, Chairman & Managing Director of the Company, briefed the Secured Creditors on the salient features, objectives and rationale of the proposed Scheme.

The Secured Creditors were informed that the Meeting had been convened for the sole purpose of considering and, if thought fit, approving the Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited, Refex Industries Limited and Refex Mobility Limited and their respective shareholders and creditors, by way of the Resolution set out in the Notice convening the Meeting.

The Secured Creditors were further informed that, in accordance with the directions of the Hon'ble NCLT, voting on the Resolution would be conducted through ballot papers. Ballot papers were distributed to all Secured Creditors and their authorised representatives and proxies entitled to vote, whose names appeared in the Company's list of Secured Creditors as on the cut-off date, i.e., **March 31, 2026**.

The Secured Creditors, their authorised representatives and proxies cast their votes and deposited the duly completed ballot papers in the ballot box.

Mr. Ankit Poddar thanked the Chairperson, the Scrutinizer, the Board of Directors, the Secured Creditors and their representatives for attending the Meeting.

The Meeting concluded at **12:00 P.M. (IST)** with a vote of thanks to the Chair.

The Chairperson shall submit the report of the Meeting, along with the Scrutinizer's Report, to the Hon'ble NCLT in accordance with the directions contained in the NCLT Order.

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Annexure-C

Summary of the Proceedings of the Meeting of the Unsecured Creditors of Refex Industries Limited ("the Company")

The Meeting of the Unsecured Creditors ("Meeting") of Refex Industries Limited ("the Company") was held on Wednesday, August 5, 2026, at 12:00 P.M. (IST) through physical mode at the registered office of the Company situated at 2nd Floor, Refex Towers, 313, Valluvar Kottam High Road, Nungambakkam, Chennai – 600034, pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ("Hon'ble NCLT") vide its Order dated June 18, 2026 ("NCLT Order") in Company Application No. CA(CAA)/43(CHE)/2026, for the purpose of considering the Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited ("RGML" or "Transferor Company"), Refex Industries Limited ("RIL" or "Transferee Company"/"Demerged Company") and Refex Mobility Limited ("RML" or "Resulting Company") and their respective shareholders and creditors ("Scheme"), pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, and to transact the business set out in the Notice dated July 03, 2026.

Mr. Ankit Poddar, Company Secretary & Compliance Officer, on behalf of the Chairperson, welcomed the Unsecured Creditors and the Directors of the Company present at the Meeting.

He then introduced Mr. U.K. Sirohi, the Court-appointed Chairperson, and Mr. Kishore P, the Scrutinizer, both of whom had been appointed by the Hon'ble NCLT for the purpose of the Meeting.

Mr. Ankit Poddar assisted the Chairperson in conducting the Meeting. As the requisite quorum was present in accordance with the directions of the Hon'ble NCLT, the Chairperson called the Meeting to order.

Mr. Ankit Poddar requested the Directors and other officials present to introduce themselves by stating their names and designations.

The following Directors, Statutory Auditors and Scrutinizer were present in person:

Directors

S. No.	Name	Designation
1	Mr. Anil Jain	Chairman & Managing Director
2	Mr. Dinesh Kumar Agarwal	Whole-time Director & Chief Financial Officer
3	Ms. Susmitha Siripurapu	Non-Executive Director
4	Ms. Latha Venkatesh	Independent Director

Statutory Auditors and Scrutinizer:

S. No.	Name	Category
1	Mr. Prem Chand	Authorised Representative of the Statutory Auditor – M/s A B D & Co. LLP, Chartered Accountants
2	Mr. Kishore P	Court-appointed Scrutinizer

Thereafter, Mr. Anil Jain, Chairman & Managing Director of the Company, briefed the Unsecured Creditors on the salient features, objectives and rationale of the proposed Scheme.

The Unsecured Creditors were informed that the Meeting had been convened for the sole purpose of considering and, if thought fit, approving the Composite Scheme of Amalgamation and Arrangement amongst Refex Green Mobility Limited, Refex Industries Limited and Refex Mobility Limited and their respective shareholders and creditors, by way of the Resolution set out in the Notice convening the Meeting.

The Unsecured Creditors were further informed that, in accordance with the directions of the Hon'ble NCLT, voting on the Resolution would be conducted through ballot papers. Ballot papers were distributed to all Unsecured Creditors and their authorised representatives and proxies entitled to vote, whose names appeared in the Company's list of Unsecured Creditors as on the cut-off date, i.e., March 31, 2026.

The Unsecured Creditors, their authorised representatives and proxies cast their votes and deposited the duly completed ballot papers in the ballot box.

Mr. Ankit Poddar thanked the Chairperson, the Scrutinizer, the Board of Directors, the Unsecured Creditors and their representatives for attending the Meeting.

The Meeting concluded at 12:30 P.M. (IST) with a vote of thanks to the Chair.

The Chairperson shall submit the report of the Meeting, along with the Scrutinizer's Report, to the Hon'ble NCLT in accordance with the directions contained in the NCLT Order.