

May 08, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Symbol: URBANCO

Scrip Code: 544515

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 ("SEBI Master Circular") and further to our prior intimation dated April 23, 2026, we wish to inform you that the Board of Directors of the Company ("Board") at its meeting held today i.e. Friday, May 08, 2026, inter alia, has considered and approved:

1. **The audited financial results (standalone and consolidated) for the quarter and financial year ended March 31, 2026** ("Financial results"), based on the recommendations of the Audit Committee.

Further, M/s. Price Waterhouse & Co Chartered Accountants LLP (Firm Registration no. 304026E/E300009), statutory auditors of the Company have issued an unmodified audit report(s) on the Financial Results of the Company.

Financial results along with auditors' report(s) thereon are enclosed as **Annexure - I**

A declaration on auditor's report with unmodified opinion pursuant to the Regulation 33(3)(d) of the SEBI Listing Regulations read with SEBI Master Circular is enclosed as **Annexure - II**.

2. **Appointment of M/s. BSR & Co. LLP, Chartered Accountants (Firm registration number: 101248W/W-100022), as the Statutory Auditors of the Company**, based on the recommendations of Audit Committee and subject to the approval of members of the Company in the ensuing Annual General Meeting ("AGM"), for a term of 5 (five) consecutive years, to hold the office from conclusion of the 12th AGM till the conclusion of the 17th AGM of the Company.

M/s. Price Waterhouse & Co Chartered Accountants LLP (Firm Registration no. 304026E/E300009), the current statutory auditors of the Company will complete their term at the conclusion of the ensuing AGM.

Urban Company Limited

(Formerly known as UrbanClap Technologies India Limited & UrbanClap Technologies India Private Limited)

REGISTERED OFFICE:

Unit No. 8, Ground Floor,
Rectangle 1, D4, Saket District Centre,
New Delhi, 110017, Delhi, India

CORPORATE OFFICE:

7th & 8th Floor, Go Works,
Plot 183, Rajiv Nagar, Udyog Vihar
Phase 1, Sector 20,
Gurgaon - 122016, Haryana, India

The relevant details as required under the SEBI Listing Regulations read with SEBI Master Circular is enclosed herewith as **Annexure - III**.

- Appointment of M/s DPV & Associates LLP, Practicing Company Secretaries (Firm registration number: L2021HR009500), as the Secretarial Auditors of the Company**, based on the recommendations of Audit Committee and subject to the approval of members of the Company in the ensuing AGM, for a term of 5 (five) consecutive years commencing from the financial year 2026-27 to 2030-31.

The relevant details as required under the SEBI Listing Regulations read with SEBI Master Circular is enclosed herewith as **Annexure – IV**.

- Update on Winding up / Dissolution of Step-down Subsidiary**; Further to our disclosure dated November 01, 2025, pertaining to the winding up / dissolution of Urban Company Arabia for Information Technologies, Kingdom of Saudi Arabia (KSA), a step-down subsidiary of the Company, we wish to inform that the process has been delayed beyond the originally anticipated timeline owing to prevailing geopolitical factors and related administrative complexities. The winding up/ dissolution process is expected to be completed within the next 5-6 months. The Company will make requisite disclosures upon conclusion of the process, in accordance with applicable regulations.

The Board meeting commenced at 02:39 p.m. and concluded at 02:52 p.m.

We request you to kindly take this information on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

The aforesaid details will also be hosted on the Company's website viz. <https://investorrelations.urbancompany.com/>

This is for your information and record.

Thanking you,

For **Urban Company Limited**
(Formerly *UrbanClap Technologies India Limited and
UrbanClap Technologies India Private Limited*)

Sonali Singh
Company Secretary and Compliance Officer
Membership No.: A26585

Encl.: As above

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Price Waterhouse & Co Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Urban Company Limited (formerly know as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

Report on the Audit of Consolidated Financial Results

Opinion

1. We have audited the accompanying consolidated annual financial results of Urban Company Limited (formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited) (the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), its joint venture and Trusts (refer note 1 to the consolidated annual financial results) for the year ended March 31, 2026, the Consolidated Statement of Assets and Liabilities as on that date and the Consolidated Statement of Cash Flows for the year ended on that date, attached herewith, which are included in the accompanying 'Consolidated Statement of Financial Results for the quarter and year ended March 31, 2026' (the "consolidated financial results") being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") which has been digitally signed by us only for identification purposes.
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries, joint venture and Trusts, the aforesaid consolidated financial results:

(i) include the annual financial results of the following entities:

S. No.	Name of the entity	Place of Incorporation	Relationship
1	Urban Company Limited	India	Holding Company
2	Handy Home Solutions Private Limited	India	Subsidiary
3	Urban Home Experts PTE LTD	Singapore	Subsidiary
4	Urbanclap Technologies FZCO (formerly known as Urbanclap Technologies DMCC)	United Arab Emirates	Step-down Subsidiary
5	Urbanclap Technologies Global B.V.	Netherlands	Subsidiary, till January 31, 2025
6	Urban Company Arabia for Information Technology	Kingdom of Saudi Arabia	Step-down Subsidiary
7	Urban Company Technologies Onshore LLC	United Arab Emirates	Step-down Subsidiary
8	Urban Essentials General Trading L.L.C	United Arab Emirates	Step-down Subsidiary incorporated w.e.f. January 15, 2026
9	Company Waed Khadmat Al-Munzal For Marketing	Kingdom of Saudi Arabia	Joint Venture of Subsidiary incorporated w.e.f. October 10, 2024
10	Urban Company Employee Welfare Trust	India	Entity controlled by the Group till September 05, 2024
11	Urban Company ESOP Trust	India	Entity controlled by the Group
12	Partner Welfare Trust	India	Entity controlled by the Group

Price Waterhouse & Co Chartered Accountants LLP, Building No. 8, 8th Floor, Tower B, DLF Cyber City Gurugram - 122 002, Haryana
T: +91 (124) 6169908

Registered office and Head office: Plot No. 56 & 57, Block DN, Sector-V, Salt Lake, Kolkata - 700 091

Price Waterhouse & Co. (a Partnership Firm) converted into Price Waterhouse & Co Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-4362) with effect from July 7, 2014. Post its conversion to Price Waterhouse & Co Chartered Accountants LLP, its ICAI registration number is 304026E/E300009 (ICAI registration number before conversion was 304026E)

Price Waterhouse & Co Chartered Accountants LLP

- (ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the “Act”) and other accounting principles generally accepted in India, of net loss and other comprehensive income and other financial information of the Group, its joint venture and Trusts for the year ended March 31, 2026, the Consolidated Statement of Assets and Liabilities and the Consolidated Statement of Cash Flows as at and for the year ended on that date.

Basis for Opinion

- 3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the ‘Auditor’s Responsibilities for the Audit of the Consolidated Financial Results’ section of our report. We are independent of the Group, its joint venture and Trusts in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in “Other Matter” paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Board of Directors’ Responsibilities for the Consolidated Financial Results

- 4. These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company’s Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net loss and other comprehensive income and other financial information of the Group including its joint venture and Trusts and the notes that include the Consolidated Statement of Assets and Liabilities and the Consolidated Statement of Cash Flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group and of its joint venture and trustee of the Trusts are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its joint venture and Trusts and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.
- 5. In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group and of its joint venture and Trustee of the Trusts are responsible for assessing the ability of the Group and its joint venture and Trusts to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group and its joint venture and Trusts or to cease operations, or has no realistic alternative but to do so.
- 6. The respective Board of Directors of the companies included in the Group and of its joint venture and Trustee of the Trusts are responsible for overseeing the financial reporting process of the Group and of its joint venture and Trusts.

Auditor’s Responsibilities for the Audit of the Consolidated Financial Results

- 7. Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor’s report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

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8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its joint venture and Trusts to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its joint venture and Trusts to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
 - Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its joint venture and Trusts to express an opinion on the Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
9. We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
11. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

12. The consolidated financial results include the Group's share of net loss after tax of INR 31.17 crore and total comprehensive income of INR (31.17) crore for the year ended March 31, 2026 as considered in the consolidated financial results, in respect of the joint venture, whose financial statements has not been audited by us. The financial statements of the joint venture has been audited by other auditor whose reports has been furnished to us by the other auditor and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of the joint venture, is based on the report of the other auditor and the procedures performed by us as stated in paragraph 11 above.
13. We did not audit the financial statements of three subsidiaries and two trusts whose financial statements reflect total assets of INR 17.32 crore and net assets of INR (35.55) crore as at March 31, 2026, total revenue/income of INR 8.70 crore, total net profit after tax of INR 1.07 crore and total comprehensive income of INR 1.07 crore and net cash flows of INR 0.18 crore for the year ended on that date, as considered in the consolidated financial results. The financial statements of these subsidiaries and trusts have been audited by other auditors whose reports have been furnished to us by the Holding Company's management. Our opinion on the consolidated financial results insofar as it relates to the amounts and disclosures included in respect of these subsidiaries and trusts, is based solely on the reports of the other auditors furnished to us by the

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Holding Company's management. In our opinion and according to the information and explanations given to us by the Management, these financial statements are not material to the Group.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

14. The consolidated financial results include the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us.
15. We were neither engaged to review, nor have we reviewed the comparative figures for the consolidated financial results for the corresponding period for the quarter ended March 31, 2025, and accordingly, we do not express any conclusion on the consolidated financial results for the quarter ended March 31, 2025. As set out in note 10 to the consolidated financial results, these figures have been approved by the Company's Board of Directors. Our conclusion is not modified in respect of this matter.

For Price Waterhouse & Co Chartered Accountants LLP
Firm Registration Number: 304026E/E300009

Abhishek
Rara

Digitally signed by
Abhishek Rara
Date: 2026.05.08
15:00:48 +05'30'

Abhishek Rara
Partner
Membership Number: 077779
UDIN: 26077779FESSXY6222

Place: Gurugram
Date: May 8, 2026

Consolidated Statement of Financial Results for the quarter and year ended March 31, 2026
(All amounts in ₹ crores, unless otherwise stated)

S. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited (Refer note 9)	(Unaudited)	Unaudited (Refer note 10)	(Audited)	(Audited)
1	Income					
	(a) Revenue from operations	425.56	382.68	298.45	1,555.54	1,144.47
	(b) Other income	36.74	36.10	31.96	136.69	116.21
	Total income (a+b)	462.30	418.78	330.41	1,692.23	1,260.68
2	Expenses					
	(a) Purchases of stock-in-trade	99.87	62.59	67.95	344.44	225.36
	(b) Changes in inventories of stock-in-trade	(11.04)	8.94	(3.25)	(34.48)	(12.75)
	(c) Inventory loss on account of fire (refer note 6)	-	-	-	9.11	-
	(d) Employee benefits expense	129.31	114.20	92.27	456.48	350.12
	(e) Finance costs	3.28	3.11	2.68	12.00	10.47
	(f) Depreciation and amortization expense	13.57	11.73	9.29	45.21	37.00
	(g) Listing expenses	-	-	1.00	19.03	1.00
	(h) Other expenses	321.86	232.26	150.41	983.87	612.28
	Total expenses (a+b+c+d+e+f+g+h)	556.85	432.83	320.35	1,835.66	1,223.48
3	Profit / (loss) before share of net loss of Joint Venture and tax (1-2)	(94.55)	(14.05)	10.06	(143.43)	37.20
4	Share of net loss of Joint Venture accounted for using the equity method	(5.31)	(7.00)	(8.65)	(31.17)	(8.65)
5	Profit / (loss) for the period / year before tax (3+4)	(99.86)	(21.05)	1.41	(174.60)	28.55
6	Tax expense/ (credit):					
	(a) Current tax	(0.21)	0.21	-	-	-
	(b) Deferred tax (refer note 7)	61.51	-	4.25	60.21	(211.21)
	Total tax expense/ (credit)	61.30	0.21	4.25	60.21	(211.21)
7	Profit / (loss) for the period / year (5-6)	(161.16)	(21.26)	(2.84)	(234.81)	239.76
8	Other comprehensive income					
	(a) Items that will not be reclassified to profit or loss					
	-Remeasurement of defined benefit plans	(0.34)	0.34	(1.57)	5.08	(1.67)
	-Income tax effect of above	1.19	-	0.26	-	0.53
	(b) Items that will be reclassified to profit or loss					
	-Exchange difference on translation of foreign operations	1.13	0.60	0.83	2.33	0.26
	-Income tax on above	-	-	-	-	-
	(c) Share of other comprehensive income in Joint Venture	-	-	-	-	-
	Total other comprehensive income (a+b+c)	1.98	0.94	(0.48)	7.41	(0.88)
9	Total comprehensive income for the period / year (7+8)	(159.18)	(20.32)	(3.32)	(227.40)	238.88
10	Paid-up Equity Share Capital	146.22	144.61	48.98	146.22	48.98
	(Face value of ₹ 1/- each)					
11	Other equity				1,997.37	1,746.84
12	Earnings per equity share (₹) (Face value of ₹ 1/- each)					
	(not annualized except for yearly figures)					
	(a) Basic (₹)	(1.08)	(0.14)	(0.02)	(1.57)	1.66
	(b) Diluted (₹)	(1.08)	(0.14)	(0.02)	(1.57)	1.65

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

Consolidated Statement of Assets and Liabilities

(All amounts in ₹ crores, unless otherwise stated)

Particulars	As at March 31, 2026	As at March 31, 2025
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment	36.17	15.03
Right-of-use assets	122.25	111.86
Intangible assets	-	0.08
Financial assets		
i) Investments	353.25	167.07
ii) Other financial assets	13.54	8.95
Other non-current assets	76.02	14.90
Deferred tax assets (net)	151.53	211.74
Total non-current assets	752.76	529.63
Current assets		
Inventories	73.74	41.48
Financial assets		
i) Investments	908.60	923.99
ii) Trade receivables	37.78	26.60
iii) Cash and cash equivalents	119.69	61.10
iv) Bank balances other than (iii) above	412.24	529.59
v) Other financial assets	365.28	64.72
Other current assets	32.22	23.53
Total current assets	1,949.55	1,671.01
Total assets	2,702.31	2,200.64
Equity and Liabilities		
Equity		
Equity share capital	146.22	48.98
Other equity	1,997.37	1,746.84
Total Equity	2,143.59	1,795.82
Liabilities		
Non-current liabilities		
Financial liabilities		
i) Lease liabilities	104.39	99.47
Provisions	22.12	21.95
Total non-current liabilities	126.51	121.42
Current liabilities		
Financial liabilities		
i) Lease liabilities	31.40	20.43
ii) Trade payables		
a) total outstanding dues of micro enterprises and small enterprises	31.89	14.97
b) total outstanding dues of creditors other than (ii)(a) above	146.77	95.52
iii) Other financial liabilities	161.81	98.32
Contract liabilities	15.21	17.07
Provisions	18.58	13.90
Other current liabilities	26.55	23.19
Total current liabilities	432.21	283.40
Total equity and liabilities	2,702.31	2,200.64

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)
Consolidated Statement of Cash Flows

(All amounts in ₹ crores, unless otherwise stated)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	Audited	Audited
Cash flow from operating activities		
Profit/ (loss) before tax	(174.60)	28.55
Adjustments for:		
Share based payment expense	103.55	72.57
Depreciation and amortisation expense	45.21	37.00
Impairment of property, plant and equipment	-	2.23
Property, plant and equipment written off	0.02	0.38
Advances written off	1.17	0.12
Liabilities no longer required, written back	(1.45)	(0.02)
Inventory loss on account of fire	9.11	-
Foreign Currency Translation Reserve	2.33	0.26
Allowance for doubtful recoveries of advances	0.45	0.58
Net gain on lease modification	(0.12)	(2.20)
Bad debts	2.02	2.34
Allowances for bad and doubtful debts	0.53	2.71
Share of net loss of Joint Venture	31.17	8.65
Fair value loss on mutual funds at FVTPL	0.02	0.03
Gain on sale of mutual funds (net)	(1.69)	(2.04)
Gain on disposal of property, plant and equipment (net)	(0.05)	(0.24)
Unwinding of discount on security deposits	(1.14)	(0.86)
Interest paid on lease liabilities	12.00	10.47
Interest income from bonds and zero coupon bonds measured at amortised cost	(38.80)	(37.10)
Interest income on bank fixed deposits	(47.79)	(40.10)
Interest income on corporate fixed deposits	(41.21)	(30.91)
Interest income on income tax refund	(0.78)	(0.46)
Fair value gain on other investments at FVTPL	(1.35)	(1.07)
Foreign currency translation reserve actualized	-	(1.64)
Operating profit/ (loss) before working capital changes	(101.40)	49.25
Adjustments for (increase)/ decrease in operating assets:		
-Trade receivables	(13.73)	(11.58)
-Inventories	(40.09)	(12.56)
-Other financial assets	(11.49)	4.37
-Other assets	(63.18)	(7.15)
Adjustments for increase/ (decrease) in operating liabilities:		
-Trade payables	69.62	17.81
-Other financial liabilities	52.00	8.60
-Other current liabilities	3.36	4.42
-Contract liabilities	(1.86)	(6.31)
-Provisions	9.93	12.34
Cash (used in) / generated from operations	(96.84)	59.19
Taxes paid (net of refunds)	(1.79)	(4.63)
Net cash (used in) / generated from operating activities (A)	(98.63)	54.56
Cash flow from investing activities		
Proceeds from sale of property, plant and equipment	0.78	1.18
Purchase of property, plant and equipment and other intangible assets	(40.84)	(12.14)
Investment in equity shares of joint venture	(20.39)	(3.43)
Investment in bank fixed deposits	(1,077.79)	(774.52)
Investment in corporate fixed deposits	(438.00)	(380.09)
Proceeds from maturity of bank fixed deposits	914.46	807.64
Proceeds from maturity of corporate fixed deposits	350.09	307.00
Purchase of mutual funds	(178.07)	(169.39)
Proceeds from sale of mutual funds	172.84	164.83
Purchase of debt instruments - NCDs and ZCBs	(640.76)	(481.99)
Proceeds from maturity of debt instruments - NCDs and ZCBs	566.14	233.36
Interest received on bank fixed deposits	41.47	45.54
Interest received on corporate fixed deposits	33.43	24.96
Interest received on debt instruments - NCDs and ZCBs	38.80	37.61
Net cash used in investing activities (B)	(277.84)	(199.44)
Cash flow from financing activities		
Proceeds from the issue of equity shares (net of share issue expenses)	471.62	0.11
Proceeds from partly paid-up equity shares called during the year	-	193.25
Interest on income tax refund	0.78	0.46
Interest paid on lease liabilities	(12.00)	(10.48)
Repayment of lease liabilities	(25.52)	(19.46)
Net cash generated from financing activities (C)	434.88	163.88
Net increase in cash and cash equivalents (A+B+C)	58.41	19.00
Effect of exchange rate changes on cash and cash equivalents	0.18	(0.06)
Cash and cash equivalents at the beginning of the year	61.10	42.16
Cash and cash equivalents at the end of the year*	119.69	61.10
Non-cash investing and financing transaction, if any		
Acquisition of right-of-use assets	43.86	45.87

* Includes March 31, 2026- ₹ 8.71 crore held in public offer (escrow) account for making payment for expenses related to Initial Public Offer.

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)
Notes to the Consolidated Financial Results

- The statement of audited consolidated financial results of Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited) ("the Company"/"the Parent"), its subsidiaries (together referred to as "the Group"), its joint venture and trusts for the quarter and year ended March 31, 2026 ("Financial Results") have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on May 08, 2026.
- The Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of compliance with Regulation 33 of the Securities and Exchange Board of India (SEBI) Listing Obligations and Disclosure Requirements (LODR) Regulations, 2015.
- Information reported to the Chief Operating Decision Maker (CODM) for the purposes of cost allocation and performance assessment focuses on the nature of products and services provided, and geographies in which services are delivered or provided, with each segment representing a strategic business unit.

The Group has scaled up new businesses and made certain operational changes to better integrate the Group's businesses and to simplify its organisational structure. Under the new structure implemented during the year, the Group reports its financial performance under the following reportable segments i.e. India consumer services (excluding InstaHelp), Native, International business and InstaHelp. This change better reflects the Group's operational focus on emerging new segments and facilitates improved resource allocation, performance monitoring, and better financial reporting. The segment results focused by the CODM exclude other income, finance costs, share based payment expense, and depreciation and amortisation.

India consumer services (excluding InstaHelp) - This segment covers results from operating an online marketplace which helps registered customers to search for and hire registered service professionals for their household service needs. This segment also covers results from sale of products, tools and consumables sold to service professionals for use during service delivery on the platform. This segment covers only India operations.

Native - This segment covers results from sale of Native branded products to the customers and service professionals.

International business - This segment covers results from operating an online marketplace, which helps registered customers to search for and hire registered service professionals for their household service needs. This segment also covers results from sale of products, tools and consumables sold to service professionals for use during service delivery on the platform. It covers results from business operations outside India.

InstaHelp - This segment covers results from one service category, which is designed to address the daily cleaning and housekeeping needs of households.

Summarised segment information is as follows:

(All amounts in ₹ crores, unless otherwise stated)

Particulars	Quarter ended			Year ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited (Refer note 9)	(Unaudited)	Unaudited (Refer note 10)	(Audited)	(Audited)
Revenue from external customers:					
India consumer services (excluding InstaHelp) - Total	288.47	264.54	227.82	1,086.62	881.40
-Service	219.03	214.14	171.29	864.57	694.83
-Products	69.44	50.40	56.53	222.05	186.57
Native	70.22	61.77	40.04	266.95	116.02
International business	57.93	49.58	30.59	184.59	147.05
InstaHelp	8.94	6.79	-	17.38	-
Grand Total	425.56	382.68	298.45	1,555.54	1,144.47
Segment Results					
India consumer services (excluding InstaHelp)	35.64	52.15	16.79	138.22	113.59
Native	(8.06)	(3.48)	(8.33)	(33.35)	(38.77)
International business	4.72	4.36	0.99	7.56	(33.79)
InstaHelp	(118.73)	(60.91)	-	(231.79)	-
Consolidated segment results - Profit / (loss)	(86.43)	(7.88)	9.45	(119.36)	41.03
Add: Other income	36.74	36.10	31.96	136.69	116.21
Less: Finance costs	(3.28)	(3.11)	(2.68)	(12.00)	(10.47)
Less: Share based payment expense	(28.01)	(27.43)	(19.38)	(103.55)	(72.57)
Less: Depreciation and amortisation expense	(13.57)	(11.73)	(9.29)	(45.21)	(37.00)
Profit / (loss) before share of net loss of Joint Venture and tax	(94.55)	(14.05)	10.06	(143.43)	37.20

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)
Notes to the Consolidated Financial Results

- 4 Pursuant to the Board of Directors' approval dated August 24, 2025, Series A to Series E CCCPS were converted into equity shares of the Holding Company for ₹ 1 per share in the ratio of 2,330 equity shares for each Series A to Series E CCCPS held, respectively, and the Series F CCCPS were converted into equity shares of the Holding Company for ₹ 1 per share in the ratio of 2,500 Equity Shares for each Series F CCCPS held.
- 5 The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 17, 2025.
- 6 During the year ended March 31, 2026, a fire broke out at one of the Group's leased warehouse in Bhiwandi, Maharashtra and destroyed inventory valued at ₹ 9.11 crore (including applicable Goods and Services Tax). The inventory stored at the warehouse was insured, and the Group has filed an insurance claim for this amount.
- 7 As at March 31, 2026, the Holding Company has reviewed the recoverability of its previously recognized deferred tax assets in accordance with Ind AS 12 - Income Taxes based on the updated forecasts, recent financial performance and the expected availability of future taxable profits. Consequently, the Holding Company has reversed deferred tax assets amounting to ₹ 35.94 crore in the consolidated statement of profit and loss. The balance deferred tax charge of ₹ 24.27 crore represents the reversal of other timing differences during the year. The Holding Company has brought forward losses, unabsorbed depreciation and other deductible temporary differences of ₹ 228.07 crore (March 31, 2025: ₹ 104.72 crore) under the Income tax Act, against which additional deferred tax assets has not been created.
- 8 On November 21, 2025, the Government of India notified the four labor codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"). The Ministry of Labor and Employment published draft Central Rules and FAQs to enable the assessment of the financial impact due to changes in regulations. The Group has assessed the impact of changes in regulations and recognised a provision towards past service cost on gratuity and compensated absences payable to employees amounting to ₹ 1.89 crore during the year ended March 31, 2026, which is included under "Employee benefit expense". In addition to above, the Group has also recognised a provision of ₹ 0.80 crore towards contractual employees which is included under "Other expenses". The Group will continue to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and will provide appropriate accounting effect of such events as needed.
- 9 The figures for the quarter ended March 31, 2026, represent the difference between the audited annual financial results for the year ended March 31, 2026, and the unaudited year-to-date results up to December 31, 2025.
- 10 The unaudited consolidated financial results and other financial information for the quarter ended March 31, 2025, have not been audited or reviewed by statutory auditors and are approved by the Company's Board of Directors.

For and on behalf of the Board of Directors of

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

ABHIRAJ
SINGH BHAL

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ABHIRAJ SINGH BHAL
Date: 2026.05.08
14:53:37 +05'30'

Abhiraj Singh Bhal

Chairperson, Managing Director and Chief Executive Officer

DIN: 07005253

Date: May 08, 2026

Place: Gurugram

Price Waterhouse & Co Chartered Accountants LLP

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Urban Company Limited (formerly know as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

Report on the Audit of Standalone Financial Results

Opinion

1. We have audited the accompanying standalone annual financial results of Urban Company Limited (formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited) (the "Company") for the year ended March 31, 2026, the Standalone Statement of Assets and Liabilities as on that date and the Standalone Statement of Cash Flows for the year ended on that date, attached herewith, which are included in the accompanying 'Standalone Statement of Financial Results for the quarter and year ended March 31, 2026', which includes the financial statements of Urban Company ESOP Trust ("the Trust") for the year ended on that date (together referred to as the "standalone financial results") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), which has been digitally signed by us only for identification purposes.
2. In our opinion and to the best of our information and according to the explanations given to us, the standalone financial results:
 - (i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of net loss and other comprehensive income and other financial information of the Company for the year ended March 31, 2026 and the notes that include the Standalone Statement of Assets and Liabilities and the Standalone Statement of Cash Flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Standalone Financial Results

4. These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net loss and other comprehensive income and other financial information of the Company and the Standalone Statement of Assets and Liabilities and the Standalone Statement of Cash Flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and

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Price Waterhouse & Co. (a Partnership Firm) converted into Price Waterhouse & Co Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-4362) with effect from July 7, 2014. Post its conversion to Price Waterhouse & Co Chartered Accountants LLP, its ICAI registration number is 304026E/E300009 (ICAI registration number before conversion was 304026E)

Price Waterhouse & Co Chartered Accountants LLP

application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the standalone financial results by the Directors of the Company, as aforesaid.

5. In preparing the standalone financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Price Waterhouse & Co Chartered Accountants LLP

Other Matter

11. The financial statements of Urban Company ESOP Trust included in the standalone financial results of the Company reflect total assets of INR 8.00 crore and net assets of INR Nil as at March 31, 2026, total income of INR Nil, net excess of expense over income of INR (0.00) crore and net cash flows amounting to INR Nil for the year then ended, as considered in the standalone financial results. These financial statements have been audited by other auditor whose report has been furnished to us by the management, and our opinion on the standalone financial results in so far as it relates to the amounts and disclosures included in respect of the trust, is based on the report of such other auditor and the procedures performed by us. Our opinion on the standalone financial results is not modified in respect of this matter with respect to our reliance on the work done and the report of the other auditor.
12. The standalone financial results include the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us.
13. We were neither engaged to review, nor have we reviewed the comparative figures for the standalone financial results for the corresponding period for the quarter ended March 31, 2025, and accordingly, we do not express any conclusion on the standalone financial results for the quarter ended March 31, 2025. As set out in note 10 to the standalone financial results, these figures have been approved by the Company's Board of Directors. Our conclusion is not modified in respect of this matter.

For Price Waterhouse & Co Chartered Accountants LLP
Firm Registration Number: 304026E/E300009

Abhishek Rara
Digitally signed by Abhishek Rara
Date: 2026.05.08 15:00:10 +05'30'

Abhishek Rara
Partner
Membership Number: 077779
UDIN: 26077779OTZEMP1505

Place: Gurugram
Date: May 8, 2026

Urban
Company

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

CIN: L74140DL2014PLC274413

Registered Office: Unit No. 8, Ground Floor, Rectangle 1, D-4 Saket District Centre, New Delhi, 110017, Delhi, India

Standalone Statement of Financial Results for the quarter and year ended March 31, 2026

(All amounts in ₹ crores, unless otherwise stated)

S. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited (Refer note 9)	(Unaudited)	Unaudited (Refer note 10)	(Audited)	(Audited)
1	Income					
	(a) Revenue from operations	281.72	261.28	202.72	1081.22	782.57
	(b) Other income	41.21	40.96	35.15	154.24	127.74
	Total Income (a+b)	322.93	302.24	237.87	1235.46	910.31
2	Expenses					
	(a) Purchases of stock-in-trade	38.96	27.55	23.93	162.33	80.16
	(b) Changes in inventories of stock-in-trade	(2.97)	6.65	(1.39)	(18.04)	(10.31)
	(c) Inventory loss on account of fire (refer note 6)	-	-	-	2.07	-
	(d) Employee benefits expense	106.92	97.71	81.03	393.61	297.79
	(e) Finance costs	3.21	2.98	2.67	11.78	10.28
	(f) Depreciation and amortization expense	13.07	11.06	8.32	42.91	32.35
	(g) Listing expenses	-	-	1.00	19.03	1.00
	(h) Other expenses	257.97	171.64	112.98	756.93	420.23
	Total expenses (a+b+c+d+e+f+g+h)	417.16	317.59	228.54	1370.62	831.50
3	Profit/ (loss) for the period / year before tax (1-2)	(94.23)	(15.35)	9.33	(135.16)	78.81
4	Tax expense/ (credit):					
	(a) Current tax	-	-	-	-	-
	(b) Deferred tax credit (refer note 7)	61.51	-	4.25	60.21	(211.21)
	Total tax expense	61.51	-	4.25	60.21	(211.21)
5	Profit/ (loss) for the period / year (3-4)	(155.74)	(15.35)	5.08	(195.37)	290.02
6	Other comprehensive income					
	Items that will not be reclassified to profit or loss					
	-Remeasurement of defined benefit plans	(0.13)	0.31	(1.04)	5.22	(1.14)
	-Income tax effect of above	1.19	-	0.26	-	0.53
	Total other comprehensive income	1.06	0.31	(0.78)	5.22	(0.61)
7	Total comprehensive income for the period/ year (5+6)	(154.68)	(15.04)	4.30	(190.15)	289.41
8	Paid-up Equity Share Capital (Face value of ₹ 1/- each)	146.22	144.61	48.98	146.22	48.98
9	Other equity				2,489.91	2,202.12
10	Earnings per equity share (₹) (Face value of ₹ 1/- each) (not annualized except for yearly figures)					
	(a) Basic (₹)	(1.04)	(0.10)	0.04	(1.31)	2.01
	(b) Diluted (₹)	(1.04)	(0.10)	0.03	(1.31)	1.99

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)
Standalone Statement of Assets and Liabilities
(All amounts in ₹ crores, unless otherwise stated)

Particulars	As at	As at
	March 31, 2026	March 31, 2025
	Audited	Audited
Assets		
Non-current assets		
Property, plant and equipment	33.95	13.75
Right-of-use assets	117.74	111.05
Intangible assets	-	0.08
Financial assets		
i) Investments	868.25	649.42
ii) Other financial assets	13.14	8.95
Other non-current assets	75.42	14.66
Deferred tax assets (net)	151.53	211.74
Total non-current assets	1,260.03	1,009.65
Current assets		
Inventories	30.23	15.07
Financial assets		
i) Investments	908.60	924.00
ii) Trade receivables	25.98	17.08
iii) Cash and cash equivalents	46.91	16.56
iv) Bank balances other than (iii) above	412.24	529.59
v) Other financial assets	355.00	59.31
Other current assets	24.02	14.81
Total current assets	1,802.98	1,576.42
Total assets	3,063.01	2,586.07
Equity and Liabilities		
Equity		
Equity share capital	146.22	48.98
Other equity	2,489.91	2,202.12
Total equity	2,636.13	2,251.10
Liabilities		
Non-current liabilities		
Financial liabilities		
i) Lease liabilities	101.67	99.47
Provisions	19.36	19.99
Total non-current liabilities	121.03	119.46
Current liabilities		
Financial liabilities		
i) Lease liabilities	29.73	19.51
ii) Trade payables		
a) total outstanding dues of micro enterprises and small enterprises	15.39	4.52
b) total outstanding dues of creditors other than (ii)(a) above	102.41	65.88
iii) Other financial liabilities	105.47	76.83
Contract liabilities	13.34	15.76
Provisions	17.50	13.02
Other current liabilities	22.01	19.99
Total current liabilities	305.85	215.51
Total equity and liabilities	3,063.01	2,586.07

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

Standalone Statement of Cash Flows

(All amounts in ₹ crores, unless otherwise stated)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	Audited	Audited
Cash flow from operating activities		
Profit/ (loss) before tax	(135.16)	78.81
Adjustments for:		
Share based payment expense	91.34	64.47
Depreciation and amortisation expense	42.91	32.35
Property, plant and equipment written off	0.02	0.04
Advances written off	0.81	0.09
Allowance for doubtful recoveries of advances	0.45	0.58
Net gain on lease modification	(0.12)	(2.19)
Bad debts	-	0.91
Allowances for bad and doubtful debts	1.38	2.37
Investment in subsidiary written off	-	2.02
Recoverable from Trust written off	-	0.01
Inventory loss on account of fire	2.07	-
Provision for diminution in investment in Subsidiaries	-	0.16
Fair value loss on mutual funds at FVTPL	0.02	0.03
Gain on sale of mutual funds (net)	(1.69)	(2.04)
Interest income on income tax refund	(0.78)	(0.45)
Gain on disposal of property, plant and equipment (net)	(0.17)	(0.24)
Unwinding of discount on security deposits	(1.11)	(0.82)
Interest paid on lease liabilities	11.78	10.28
Interest income from bonds and zero coupon bonds	(38.80)	(37.10)
Interest income on bank fixed deposits	(47.62)	(39.61)
Interest income on corporate fixed deposits	(41.21)	(30.92)
Fair value gain on other investments at FVTPL	(1.35)	(1.07)
Operating profit/ (loss) before working capital changes	(117.23)	77.68
Adjustments for (increase)/ decrease in operating assets:		
-Trade receivables	(10.28)	(6.21)
-Inventories	(16.92)	(10.31)
-Other financial assets	(5.80)	14.67
-Other assets	(62.37)	(8.21)
Adjustments for increase/ (decrease) in operating liabilities:		
-Trade payables	47.40	13.10
-Other financial liabilities	27.93	10.58
-Other current liabilities	2.02	3.73
-Contract liabilities	(2.42)	(6.17)
-Provisions	9.07	12.33
Cash (used in)/ generated from operations	(128.60)	101.19
Taxes paid (net of refunds)	(1.45)	(4.60)
Net cash (used in) / generated from operating activities (A)	(130.05)	96.59
Cash flow from investing activities		
Proceeds from sale of property, plant and equipment	0.78	0.33
Purchase of property, plant and equipment and other intangible assets	(39.27)	(10.40)
Investment in subsidiaries	(20.43)	(80.03)
Net proceeds post winding up of investment in subsidiaries	-	15.68
Investment in bank fixed deposits	(953.25)	(644.36)
Investment in corporate fixed deposits	(438.00)	(380.09)
Proceeds from maturity of bank fixed deposits	789.92	677.48
Proceeds from maturity of corporate fixed deposits	350.09	307.00
Purchase of mutual funds	(178.07)	(169.39)
Proceeds from sale of mutual funds	172.84	164.83
Purchase of debt instruments - NCDs and ZCBs	(640.76)	(481.99)
Proceeds from maturity of debt instruments - NCDs and ZCBs	566.14	233.36
Interest received on bank fixed deposits	41.29	45.06
Interest received on corporate fixed deposits	33.43	24.96
Interest received on debt instruments - NCDs and ZCBs	38.80	37.61
Net cash used in investing activities (B)	(276.49)	(259.95)
Cash flow from financing activities		
Proceeds from partly paid-up equity shares called during the year	-	193.25
Proceeds from issue of equity shares (net of share issue expenses)	471.62	0.10
Interest on income tax refund	0.78	0.45
Interest paid on lease liabilities	(11.78)	(10.28)
Repayment of lease liabilities	(23.73)	(16.63)
Net cash generated from financing activities (C)	436.89	166.89
Net increase in cash and cash equivalents (A+B+C)	30.35	3.53
Cash and cash equivalents at the beginning of the year	16.56	13.03
Cash and cash equivalents at the end of the year**	46.91	16.56
Non-cash investing and financing transaction, if any		
Acquisition of right-of-use assets	38.47	45.87
Employee stock options issued to employees of subsidiaries	12.22	8.10

** Includes March 31, 2026- ₹ 8.71 crore held in public offer (escrow) account for making payment for expenses related to Initial Public Offer.

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)
Notes to the Standalone Financial Results

- 1 The statement of audited standalone financial results of Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited) for the quarter and year ended March 31, 2026 ("Standalone Financial Results") have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on May 08, 2026.
- 2 The Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of compliance with Regulation 33 of the Securities and Exchange Board of India (SEBI) Listing Obligations and Disclosure Requirements (LODR) Regulations, 2015.
- 3 The Company publishes these Standalone Financial Results along with the Consolidated Financial Results. In accordance with Ind AS 108, 'Operating Segments', the Company has disclosed the segment information in the consolidated financial results.
- 4 Pursuant to the Board of Directors' approval dated August 24, 2025, Series A to Series E CCCPS were converted into equity shares of the Company for ₹ 1 per share in the ratio of 2,330 equity shares for each Series A to Series E CCCPS held, respectively, and the Series F CCCPS were converted into equity shares of the Company for ₹ 1 per share in the ratio of 2,500 Equity Shares for each Series F CCCPS held.
- 5 The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 17, 2025.
- 6 During the year ended March 31, 2026, a fire broke out at one of the Company's leased warehouse in Bhiwandi, Maharashtra and destroyed inventory valued at ₹ 2.07 crore (including applicable Goods and Services Tax). The inventory stored at the warehouse was insured, and the Company has filed an insurance claim for this amount.
- 7 As at March 31, 2026, the Company has reviewed the recoverability of its previously recognized deferred tax assets in accordance with Ind AS 12 - Income Taxes based on the updated forecasts, recent financial performance and the expected availability of future taxable profits. Consequently, the Company has reversed the deferred tax assets amounting to ₹ 35.94 crore in the standalone statement of profit and loss. The balance deferred tax charge of ₹ 24.27 crore represents the reversal of other timing differences during the year. The Company has brought forward losses, unabsorbed depreciation and other deductible temporary differences of ₹ 228.07 crore (March 31, 2025: ₹ 104.72 crore), under the Income tax Act, against which additional deferred tax assets has not been created.
- 8 On November 21, 2025, the Government of India notified the four labor codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"). The Ministry of Labor and Employment published draft Central Rules and FAQs to enable the assessment of the financial impact due to changes in regulations. The Company has assessed the impact of changes in regulations and recognised a provision towards past service cost on gratuity and compensated absences payable to employees amounting to ₹ 1.85 crore during the year ended March 31, 2026, which is included under "Employee benefit expense". In addition to above, the Company has also recognised a provision of ₹ 0.80 crore towards contractual employees which is included under "Other expense". The Company will continue to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and will provide appropriate accounting effect of such events as needed.
- 9 The figures for the quarter ended March 31, 2026, represent the difference between the audited annual financial results for the year ended March 31, 2026, and the unaudited year-to-date results up to December 31, 2025.
- 10 The unaudited standalone financial results and other financial information for the quarter ended March 31, 2025, have not been audited or reviewed by statutory auditors and are approved by the Company's Board of Directors.

For and on behalf of the Board of Directors of

Urban Company Limited (Formerly known as Urbanclap Technologies India Limited and Urbanclap Technologies India Private Limited)

**ABHIRAJ
SINGH
BHAL**

Digitally signed by
ABHIRAJ SINGH
BHAL
Date: 2026.05.08
14:53:11 +05'30'

Abhiraj Singh Bhal

Chairperson, Managing Director and Chief Executive Officer

DIN: 07005253

Date: May 08, 2026

Place: Gurugram



National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

Symbol: URBANCO

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 544515

Sub.: Declaration pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Ma'am,

Pursuant to Regulation 33 of SEBI Listing Regulations read with circulars issued by SEBI, we, Abhiraj Singh Bhal, Chairperson, Managing Director and Chief Executive Officer and Abhay Krishna Mathur, Chief Financial Officer of the Company hereby declare that M/s Price Waterhouse & Co Chartered Accounts LLP, statutory auditors of the Company have issued the audit report with unmodified opinion on the financial results of the Company (standalone and consolidated) for the financial year ended March 31, 2026.

For Urban Company Limited

*(Formerly UrbanClap Technologies India Limited and
UrbanClap Technologies India Private Limited)*

Abhiraj Singh Bhal
Chairperson, Managing Director and
Chief Executive Officer
DIN: 07005253
Date: 8-MAY-2026
Place: GURGAON

Abhay Krishna Mathur
Chief Financial Officer

Date: 8-MAY-2026
Place: GURGAON

Urban Company Limited

(Formerly known as UrbanClap Technologies India Limited & UrbanClap Technologies India Private Limited)

REGISTERED OFFICE:

Unit No. 8, Ground Floor,
Rectangle 1, D4, Saket District Centre,
New Delhi, 110017, Delhi, India

CORPORATE OFFICE:

7th & 8th Floor, Go Works,
Plot 183, Rajiv Nagar, Udyog Vihar
Phase 1, Sector 29,
Gurgaon - 122016, Haryana, India

Annexure - III

S.No.	Particulars	Details
i.	Name of the Statutory Auditors	M/s. BSR & Co. LLP, Chartered Accountants (Firm registration number: 101248W/W-100022)
ii.	Reason for change, viz. appointment, re-appointment, resignation, removal, death or otherwise;	M/s. Price Waterhouse & Co Chartered Accountants LLP (Firm Registration no. 304026E/E300009), the current statutory auditors of the Company will complete their term at the conclusion of the ensuing AGM.
iii.	Date of appointment/ re-appointment/ cessation & term of appointment/ re-appointment;	The Board of the Company, based on the recommendation of the Audit Committee, approved the appointment of M/s. BSR & Co. LLP (Firm Registration No. 101248W/W-100022) as the Statutory Auditors of the Company, for a term of 5 (five) consecutive years, to hold the office from conclusion of the 12th AGM till the conclusion of the 17th AGM of the Company, subject to the approval of the Members at the ensuing AGM of the Company.
iv.	Brief Profile (in case of appointment)	M/s. BSR & Co. LLP, Chartered Accountants is a limited liability partnership firm of Chartered Accountants, registered with the Institute of Chartered Accountants of India. The firm has its registered office at 14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063. M/s. BSR & Co. LLP, Chartered Accountants is primarily engaged in providing audit and assurance services to its clients.
v.	Disclosure of relationships between the Directors (in case of appointment of a director)	Not applicable

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 Phase 1, Sector 20,
 Gurgaon - 122016, Haryana, India

Annexure - IV

S.No.	Particulars	Details
i.	Name of the Secretarial Auditor	M/s. DPV & Associates LLP, Practicing Company Secretaries (Firm registration number: L2021HR009500)
ii.	Reason for change, viz. appointment, re-appointment, resignation, removal, death or otherwise;	The Board of the Company approved the appointment of M/s. DPV & Associates LLP, Practicing Company Secretaries (Firm registration number: L2021HR009500) as Secretarial Auditors of the Company to carry out secretarial audit of the Company, for a term of 5 (five) consecutive years, commencing from the financial year 2026-27 till financial year 2030-31, subject to approval of the members at the ensuing 12th AGM of the Company.
iii.	Date of appointment/ re-appointment/ cessation & term of appointment/ re-appointment ;	
iv.	Brief Profile	M/s. DPV & Associates LLP was founded by CS Devesh Vasisht (FCS No. 8488, CP No. 13700), a Fellow Member of the Institute of Company Secretaries of India, with over 18 years of experience in secretarial audit and a broad spectrum of corporate secretarial matters. The firm is a well-established professional services provider, comprising a team of qualified Company Secretaries and experienced professionals. It has strong expertise in secretarial audits, corporate governance, IPO advisory, due diligence, legal drafting, issuance of legal opinions, corporate restructuring, related party transactions, compounding of offences, and advising clients on compliance with the SEBI Regulations and other applicable corporate laws.
v.	Disclosure of relationships between the Directors (in case of appointment of a director)	Not applicable

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