

B-RIGHT REALESTATE LIMITED

CIN: L70100MH2007PLC282631



Building Real Value Homes

May 15, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400001.

Scrip Code-543543
Sub.: Press Release.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the exchange, we are hereby enclosing the Press Release which are self-explanatory.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For B-Right Real Estate Limited

Bhagyashree Mehadia
Company Secretary & Compliance Officer
ACS: 77087

Place: Mumbai



PRESS RELEASE

Mumbai, India – May 15, 2026

B-Right RealEstate Builds Institutional-Scale Mumbai Redevelopment Platform; FY26 PAT Jumps 20x

B-Right RealEstate Limited (BRRL) (BSE SME: 543543), an emerging Mumbai-focused real estate developer in redevelopment and SRA projects, has announced its highest-ever financial and operational performance for FY 2025–26, marking a significant milestone in its evolution as a scalable institutional-grade urban redevelopment platform.

The Company reported Consolidated Revenue of ₹169.9 crore for FY26, registering a robust year-on-year growth of 62%. EBITDA witnessed a substantial increase of 366% to ₹67.7 crore, while Net Profit surged to ₹35.1 crore, nearly 20 times higher than the previous year, driven by strong operating leverage, efficient project execution, and disciplined capital allocation.

BRRL continued to maintain strong operational momentum during the year, achieving pre-sales of ₹286.4 crore and collections of ₹124.2 crore across its expanding portfolio of redevelopment and SRA projects in Mumbai.

Key Highlights for FY26:

- Revenue at ₹169.9 crore, up 62% YoY
- EBITDA at ₹67.7 crore, up 366% YoY
- Net Profit at ₹35.1 crore, up 1974% YoY
- Achieved pre-sales of ₹286.4 crore during the financial year
- Collections remained robust at ₹124.2 crore
- Crossed the ₹1,000 crore market capitalization milestone
- Ongoing projects carry an estimated projected revenue potential of approx. ₹1,840 crore
- Upcoming project has an estimated Gross Development Value (GDV) exceeding ₹7,500 crore
- Over 10 million sq. ft. currently under development across multiple projects in Mumbai

The Company's development platform today spans SRA projects, society redevelopment, and joint development opportunities across key Mumbai micro-markets including Malad, Andheri, Jogeshwari, Khar, Matunga, Mulund, Borivali, Chembur, Santacruz and South Mumbai.

Commenting on the performance, **Mr. Sanjay Nathalal Shah, Chairman & Managing Director**, said:

“FY26 marks a significant inflection point in B-Right Group's growth journey. Over the past few years, we have strategically focused on building a Social Real Estate company focusing on improving habitation and lifestyle of mass population. Our SRA and redevelopment-led platform backed by strong execution capabilities, disciplined capital allocation, and an IRR-driven growth strategy has started delivering results.

Our performance during the year reflects the scalability of our business model and the sustained demand across Mumbai's redevelopment sector. We believe the Company is now entering a phase where portfolio scale, project monetisation, and operating leverage can create significant long-term value for shareholders.

While certain large-format projects experienced approval-related delays during the year, our overall execution momentum remained robust and our development pipeline expanded substantially. As approvals are secured and projects progress towards monetisation, we see considerable embedded value emerging across the portfolio.

With a strong balance sheet, growing institutional relationships, and a diversified sra and redevelopment pipeline across high-demand Mumbai micro-markets, we remain confident and optimistic about the Company's next phase of growth."

Outlook for FY27

Looking ahead, the management remains optimistic on the Company's growth trajectory supported by project launches, strong execution visibility across ongoing developments, and continued monetisation of its expanding redevelopment portfolio.

Backed by strong visibility within the existing project pipeline, the Company expects revenue growth of over 50% in FY27, subject to timely regulatory approvals and stable market conditions.

The Company also expects significant operational acceleration as several projects progress into advanced stages of execution and monetisation over the coming year.

BRRL plans to launch 5 projects in FY 27 with an estimated Gross Development Value (GDV) of approximately ₹687 cr. including Oscar Jyoti, Ideal, Safalya, Godavari SRA, Lovely Cozy and Sharda.

With a robust pipeline of redevelopment and SRA opportunities across Mumbai, improving institutional relationships, and an asset-light IRR-focused model, B-Right RealEstate Limited believes it is well-positioned to generate sustainable long-term shareholder value and further strengthen its position as an emerging institutional-grade real estate platform.

The Company continues to strengthen relationships with leading financial institutions including HDFC Bank, ICICI Bank, Capri Global Capital Limited and State Bank of India, which are expected to support future expansion and project execution initiatives.

Industry experts estimate that Mumbai's redevelopment and SRA segment as one of the most significant long-term urban real estate opportunities, driven by ageing housing stock, ongoing infrastructure upgrades, and rising demand for organised developers with proven execution capabilities.

With increasing operational scale, stronger institutional engagement, and an expanding project pipeline, BRRL believes it is strategically positioned to participate meaningfully in Mumbai's next phase of real estate growth.

About B-Right RealEstate Limited

B-Right RealEstate Limited is a Mumbai-based listed social real estate development company focused on redevelopment, SRA, and urban transformation projects. The Company has built a diversified portfolio across key Mumbai micro-markets, supported by an expanding development platform, disciplined capital allocation, and an execution-led growth strategy.

For further communications, please contact:

CS Bhagyashree Mehadia

B-Right RealEstate Limited

702, 7th Floor, Shah Trade Centre,

Rani Sati Road, Malad East, Mumbai – 400097

Website: B-Right Group

Email: cs@b-rightgroup.com

Phone: +91 22 46035689

Disclaimer:

Certain statements in this press release may constitute forward-looking statements. These involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those expressed or implied.